Tasty Bite Eatables Limited

TBEL/SE/2026-27
05 November 2026

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 519091

NSE Limited
Corporate Service Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai -400051
NSE Symbol: TASTYBITE

Sub: Outcome of the Board Meeting held on Thursday 05 November 2026

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of Tasty Bite Eatables Limited at their meeting held today i.e. Thursday 05 November 2026 at its registered office address at 201/202, Mayfair Tower, Wakdewadi, Shivaji Nagar, Pune which commenced at 03:30 P.M (IST) and concluded at 05:45 P.M. (IST) inter-alia, transacted the following business: -

- Approved the un-audited financial results of the Company for the quarter and half year ended 30 September 2026 along with the Limited Review Report. (Enclosed herewith as Annexure).

The above information is also available on the website of the Company at https://www.tastybite.co.in/investors#financials

Kindly acknowledge and take the same on record.

Thanking You

Yours Faithfully

For Tasty Bite Eatables Limited

VIMAL TANK
Digitally signed by VIMAL TANK
Date: 2026.11.05 18:11:07 +05'30'

Vimal Tank
Company Secretary & Compliance Officer

Encl: A/a

KALYANIWALLA
& MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT TO
THE BOARD OF DIRECTORS
TASTY BITE EATABLES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Tasty Bite Eatables Limited** (the "Company") for the quarter and half year ended September 30, 2026, together with the Statement of Unaudited Assets and Liabilities, Statement of Unaudited Cash Flows and the Notes thereon ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification. This Statement which is the responsibility of the Company's Management has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 05, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS
Firm Regn. No.: 104607W/W100166

Anil A. Kulkarni
PARTNER
Membership No.: 047576
UDIN: 26047576SCMB0A6094
Place: Pune
Date: November 05, 2026

Tasty Bite Eatables Limited
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Works: Bhandgaon, Taluka Daund, Dist. Pune, Maharashtra
CIN: L15419PN1985PLC037347, Website: www.tastybite.co.in, E-mail ID: secretarial@tastybite.com, Tel: +91 20 3021 6000

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026

Amount INR in Million (except per share data)

Sr. No.	Particulars	Quarter Ended			Half year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Revenue from operations**						
	(a) Revenue from customers	1,760.81	1,555.33	1,326.66	3,316.14	2,535.89	5,477.82
	(b) Other operating income	2.35	2.22	2.01	4.57	3.90	8.73
		1,763.16	1,557.55	1,328.67	3,320.71	2,539.79	5,486.55
2	**Other income**	78.63	58.85	57.06	137.48	98.18	229.67
3	**Total income (1 + 2)**	1,841.79	1,616.40	1,385.73	3,458.19	2,637.97	5,716.22
4	**Expenses**						
	(a) Cost of materials consumed	1,159.32	1,006.25	833.36	2,165.57	1,681.56	3,576.66
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	0.53	(49.08)	51.94	(48.55)	(75.15)	(148.48)
	(c) Employee benefits expense	147.63	148.14	131.86	295.77	249.63	506.47
	(d) Finance costs	9.45	9.66	17.60	19.11	30.05	57.68
	(e) Depreciation and amortisation expense	79.80	77.83	77.58	157.63	152.48	310.26
	(f) Other expenses	323.98	304.45	224.10	628.43	439.62	933.61
	Total expenses	1,720.71	1,497.25	1,336.44	3,217.96	2,478.19	5,236.20
5	**Profit / (loss) before exceptional items and tax (3 - 4)**	121.08	119.15	49.29	240.23	159.78	480.02
6	**Exceptional Items**						
	Statutory impact of new Labour Codes	-	-	-			4.53
7	**Profit / (loss) before tax (5 - 6)**	121.08	119.15	49.29	240.23	159.78	475.49
8	**Tax expense**						
	(a) Current tax	43.88	17.92	15.63	61.80	36.97	131.40
	(b) Prior year tax adjustments	-	-	0.03	-	0.03	(0.08)
	(c) Deferred tax charge / (credit)	(12.57)	12.84	(2.57)	0.27	4.69	(8.85)
	Total tax expense	31.31	30.76	13.09	62.07	41.69	122.47
9	**Profit / (loss) after tax (7 - 8)**	89.77	88.39	36.20	178.16	118.09	353.02
10	**Other comprehensive income / (loss)**						
	(i) Items that will not be reclassified to profit or loss:						
	- Remeasurement of defined benefit plans	2.10	0.16	(0.10)	2.26	(0.62)	0.64
	- Income tax related to items that will not be reclassified to profit or loss	(0.53)	(0.04)	0.03	(0.57)	0.16	(0.16)
	(ii) Items that will be reclassified to profit or loss:		-				
	- Effective portion of gain / (loss) on hedging instruments in a cash flow hedge	14.69	43.73	(34.77)	58.42	(51.56)	(55.32)
	- Income tax related to items that will be reclassified to profit or loss	(3.69)	(11.01)	8.75	(14.70)	12.98	13.92
	Total other comprehensive income / (loss), net of income tax	12.57	32.84	(26.09)	45.41	(39.04)	(40.92)
11	**Total comprehensive income / (loss) for the period / year (9 + 10)**	102.34	121.23	10.11	223.57	79.05	312.10
12	**Paid-up equity share capital (Face value INR 10 each)**	25.66	25.66	25.66	25.66	25.66	25.66
13	**Other Equity**						3,394.42
14	**Earnings per share face value of INR 10 each (not annualised for the quarters):**						
	(a) Basic (INR)	34.98	34.45	14.11	69.43	46.02	137.57
	(b) Diluted (INR)	34.98	34.45	14.11	69.43	46.02	137.57
	See accompanying Notes to the Unaudited Financial Results						

KALYANIWALLA & MISTRY LLP

Tasty Bite Eatables Ltd. Pune

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STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2026

Amount INR in Million

Sr. No.	Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
	ASSETS		
1	**Non-current assets**		
	Property, plant and equipment	**1,635.11**	1,733.20
	Capital work-in-progress	**134.80**	110.37
	Right-of-Use Asset	**281.73**	320.47
	Other intangible assets	**38.80**	4.85
	Intangible asset under development	**-**	31.35
	Financial assets		
	Other financial assets	**5.33**	5.33
	Deferred tax assets (net)	**59.16**	74.70
	Income tax assets (net)	**32.48**	17.47
	Other non-current assets	**99.53**	28.09
	Total non-current assets (i)	**2,286.94**	**2,325.83**
2	**Current assets**		
	Inventories	**1,255.15**	1,076.81
	Financial assets		
	Trade receivables	**810.77**	711.50
	Cash and cash equivalents	**162.16**	273.02
	Bank balances other than cash and cash equivalents	**0.49**	0.32
	Other financial assets	**92.43**	62.32
	Other current assets	**465.32**	301.36
	Total current assets (ii)	**2,786.32**	**2,425.33**
	TOTAL ASSETS (i+ii)	**5,073.26**	**4,751.16**
	EQUITY AND LIABILITIES		
	Equity		
	Equity share capital	**25.66**	25.66
	Other equity	**3,592.33**	3,394.42
	Total equity (i)	**3,617.99**	**3,420.08**
	Liabilities		
1	**Non-current liabilities**		
	Financial liabilities		
	Borrowings	**-**	-
	Lease liabilities	**298.21**	335.23
	Provisions	**60.11**	52.59
	Total non-current liabilities (ii)	**358.32**	**387.82**
2	**Current liabilities**		
	Financial liabilities		
	Borrowings	**-**	-
	Lease liabilities	**80.21**	83.86
	Trade payables		
	-Total outstanding dues of micro enterprises and small enterprises	**14.58**	51.82
	-Total outstanding dues of creditors other than micro and small enterprises	**845.12**	627.47
	Derivative contract liabilities	**0.30**	58.72
	Other financial liabilities	**122.99**	82.92
	Other current liabilities	**21.60**	25.30
	Provisions	**12.15**	13.17
	Total current liabilities (iii)	**1,096.95**	**943.26**
	TOTAL EQUITY AND LIABILITIES (i+ii+iii)	**5,073.26**	**4,751.16**

KALYANIWALLA & MISTRY LLP

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STATEMENT OF UNAUDITED CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

Amount INR in Million

Sr. No.	Particulars	HYE 30 September 2026 (Unaudited)	HYE 30 September 2025 (Unaudited)
A	**Cash flow from operating activities:**		
	Profit before tax	240.23	159.78
	Adjustments for		
	Depreciation and amortisation expense	157.63	152.48
	Liabilities and provisions written back to the extent no longer required	(0.14)	(6.00)
	(Reversals) / Provision for expected credit loss	0.60	0.02
	Unrealised foreign exchange loss / (gain) on translation of assets and liabilities	6.47	0.29
	Finance costs	19.11	30.05
	Interest income	(2.19)	(7.47)
	Provision established / (reversed) for inventory obsolescence (net)	21.09	3.21
	Operating profit before working capital changes	442.80	332.36
	Working capital adjustments:		
	Increase / (Decrease) in trade payables	183.69	94.41
	Increase / (Decrease) in other current financial liabilities	36.78	21.71
	Increase / (Decrease) in other current liabilities	(3.70)	(14.86)
	Increase / (Decrease) in provisions	8.76	(10.66)
	(Increase) / Decrease in trade receivables	(109.48)	281.94
	(Increase) / Decrease in inventories	(199.43)	(123.75)
	(Increase) / Decrease in other financial assets	(30.11)	71.83
	(Increase) / Decrease in other non-current assets	1.03	0.17
	(Increase) / Decrease in other current assets	(163.96)	(20.58)
	Cash generated from operating activities	166.38	632.57
	Direct taxes paid (net of refunds, if any)	(76.80)	(49.56)
	Net cash from operating activities (A)	89.58	583.01
B	**Cash flow from investing activities:**		
	Purchase of property, plant and equipment including intangible assets, capital work-in-progress, payable for capital goods and movement in capital advances	(117.19)	(57.80)
	Interest received	2.19	7.47
	Net cash (used in) investing activities (B)	(115.00)	(50.33)
C	**Cash flow from financing activities:**		
	Principal Repayment of lease liabilities	(40.67)	(37.53)
	Repayments of non-current borrowings	-	(35.76)
	Payment of dividend	(25.66)	(5.13)
	Interest Paid on Lease Liabilities	(16.71)	(18.56)
	Interest Paid	(2.40)	(11.54)
	Net cash (used in) financing activities (C)	(85.44)	(108.52)
	Net (decrease) / increase in cash and cash equivalents (A+B+C)	(110.86)	424.16
	Cash and cash equivalents at the beginning of the year / period	273.02	153.48
	Cash and cash equivalents at the end of the year / period	162.16	577.64
	Components of cash and cash equivalents	30 September 2026	31 March 2026
	Cash on hand	-	-
	Bank balances		
	In current account	22.16	13.64
	In deposit account (original maturities less than three months)	140.00	564.00
		162.16	577.64

Note:
The above Statement of Unaudited Cashflows has been prepared under the Indirect method set out in Indian Accounting Standard (Ind AS) 7 on Statement of Cash Flows.

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Notes to the Statement of Unaudited Financial Results for the quarter and half year ended 30 September 2026:

1 The above unaudited financial results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors in their respective meetings held on 05 November 2026. These unaudited financial results of the Company are prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standards ("referred to as Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the provisions of the Companies Act, 2013.

The Statutory Auditors (Kalyaniwalla & Mistry LLP, Chartered Accountants) of the Company have conducted a limited review of the above unaudited financial results of the Company for the quarter and half year ended 30 September 2026. An unmodified review report has been issued by them thereon.

2 The Company recognizes its sale of Prepared Foods activity as its only primary business segment since its operations predominantly consist of manufacture and sale of "Prepared Foods" to its customers. The 'Chief Operating Decision Maker' monitors the operating results of the Company's business as a single segment. Accordingly in the context of 'Ind AS 108 - Operating Segments' the principle business of the Company constitute a single reportable segment.

3 The Company does not have any subsidiary, associate or joint venture as at 30 September 2026.

4 For the said Results, visit Investors Section of our website at https://www.tastybite.co.in and the Stock Exchange website www.nseindia.com and www.bseindia.com

For Tasty Bite Eatables Limited

KALYANIWALLA & MISTRY LLP

Tasty Bite Eatables Ltd. Pune

Dilen Gandhi
Managing Director
DIN: 10298654

Place: Pune
Date: 05 November 2026