

September 04, 2026

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 524622

Dear Sir/ Madam,

Sub: Intimation of Allotment of Equity Shares pursuant to Conversion of Warrant by the Warrant holder(s)

Pursuant to Regulation 30 of the SEBI (listing Obligation and Disclosure Requirement) Regulations, 2015, as amended (“**Listing Regulations**”), we wish to hereby inform you that the Board of Directors of Company at their meeting held today i.e. Friday, September 04, 2026 has inter alia, considered and approved the conversion of 3,50,000 warrants into 3,50,000 Equity Shares of face value of ₹ 4 each issued to the below mentioned Warrant holder(s) as detailed in **Annexure A**, pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI ICDR Regulations, 2018.

The allotment has been made for cash, upon the receipt of the exercise price of ₹ 4.5 per Share Warrant (being an amount equivalent to the 75% of the Warrant Issue price of ₹ 6 per Warrant), aggregating to ₹ 15,75,000 (Rupees Fifteen Lakhs Seventy-Five Thousand Only).

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of afore-mentioned equity shares, the paid-up equity share capital of the Company has increased from 28,64,66,680 (Twenty-Eight Crore Sixty-Four Lacs Sixty-Six Thousand Six Hundred and Eighty Only) to ₹ 28,78,66,680 (Twenty-Eight Crore Seventy-Eight Lacs Sixty-Six Thousand Six Hundred and Eighty Only)

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure B** to this letter.

We request you to kindly take note of the same.

For iStreet Network Limited

Uttam Dave
Managing Director

Annexure A

**The names of the allottees of Equity Shares pursuant to Conversion of Warrants
allotted on Preferential Basis:**

Sr. No	Name of Warrant holder(s)	Category	No. of warrants held	No. warrants applied for conversion	No. of Equity shares allotted	Amount Received being 75% of the issue price per warrant (in ₹)
1	Mukesh Rathi	Public	16,00,000	1,50,000	1,50,000	6,75,000
2	Navyarth Capital Advisors Private Limited	Public	2,00,000	2,00,000	2,00,000	9,00,000
Total			18,00,000	3,50,000	3,50,000	15,75,000

Annexure B

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are as under:

Sr. No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment, on a private placement basis
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Issue of 3,50,000 Equity Shares of face value of ₹ 4 each upon conversion of equal number of Warrants at an issue price of ₹ 6 each (Rupees Six only) upon receipt of balance amount at the rate of ₹ 4.5 (Rupees Four and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) aggregating to ₹ 15,75,000 (Rupees Fifteen Lakhs Seventy-Five Thousand Only).
Additional information in case of preferential issue:		
4	Name of the Allottee	As per Annexure A
5	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Post the allotment of afore-mentioned equity shares, the paid-up equity share capital of the Company has increased from ₹ 28,64,66,680 (Twenty-Eight Crore Sixty-Four Lacs Sixty-Six Thousand Six Hundred Eighty Only) to ₹ 28,78,66,680 (Twenty-Eight Crore Seventy-Eight Lacs Sixty-Six Thousand Six Hundred Eighty Only) Warrants had been allotted on November 28, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of ₹ 1.5 per warrant (being 25% of the issue price per warrant). Now, 3,50,000 Equity Shares have been allotted on receipt of balance amount at the rate of ₹ 4.5 per warrant (being 75% of the issue price per warrant) 2(Two)