

UMA EXPORTS LTD

CIN : L14109WB1988PLC043934

August 20, 2026

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Listing Department,
BSE Limited
P.J.Towers,
Dalal Street
Mumbai-400001

Symbol: UMAEXPORTS

Scrip Code: 543513

Sub: Outcome of the Board Meeting

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015, this is to inform you that the Board of Directors ("the Board") of the Company at its Meeting held today Thursday, August 20, 2026, has, inter alia, considered and approved the following:

1. Issuance of Warrants by way of Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), following security are approved to be issued on a preferential basis ("Preferential Issue") subject to the approval of the Members of the Company:

- 2,25,00,000 (Rupees Two Crore Twenty-Five Lakh Only) warrants, each carrying a right to subscribe to 1 (one) equity share at an exercise price of Rs 24.16/- (Rupees Twenty Four and sixteen paise only) per equity share aggregating to Rs 54,36,00,000 /- (Rupees Fifty-Four Crore Thirty-Six Lakh Only) to the persons belonging to the promoter group and public category.

The details pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulation, 2015 is enclosed herewith as **Annexure-A**.

2. Increase in the authorize share capital of the Company from Rs. 40,00,00,000/- (Rupees Forty Crores Only) divided into 4,00,00,000 (Rupees Four Crores Only) equity shares of face value of Rs. 10/- (Rupees Ten) each to Rs.57,00,00,000 /- (Rupees Fifty Seven Crores Only) divided into 5,70,00,000 (Five Crore and Seventy Lakhs Only) equity shares of face value of Rs. 10/- (Rupees Ten) each and consequent alteration of Capital clause of Memorandum of Association of the Company relating to share capital of the Company, subject to the Shareholders' approval.

3. Annual General Meeting and Book Closure dates:

- The 38th Annual General Meeting ("AGM") of the Members of the Company will be held on Friday, September 18, 2026 at 11.30 a.m. via Video Conference ("VC") / Other Audio Visual Means ("OAVM").

Flat No. 16, 1st Floor, Ganga Jamuna Apartment
28/1, Shakespeare Sarani, Kolkata - 700 017
West Bengal, India

P : +91-33-2281 1396 / 97
P : +91-33-2281 3480
E : info@umaexports.net.in
W : www.umaexports.net

- The Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 12, 2026 to Friday, September 18, 2026 (both days inclusive) for taking record of the Members of the Company for the purpose of above referred Annual General Meeting and the Cut- off date for E-Voting shall be September 11, 2026.
- Appointment of M/s. M Shahnawaz & Associates, Practicing Company Secretary, as Scrutinizer for the purpose of e-voting in the Annual General Meeting of the Company.

The Board meeting commenced at 6.30 PM and concluded at 7.00 PM

Request you to take this on record.

Thanking you,
Yours faithfully

For Uma Exports Limited

Sriti Singh Roy
Company Secretary
ACS 42425

Annexure A**Details regarding the Proposed Issue of Capital**

Sr. No.	Particulars	Description																																																				
1	Type of securities proposed to be issued	Warrants carrying a right to subscribe to 1 (one) equity share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants until expiry of 18 (Eighteen) months from the date of allotment of the Warrants.																																																				
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) and other applicable laws.																																																				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,25,00,000 (Rupees Two Crore Twenty-Five Lakh Only) warrants, at an exercise price of Rs 24.16/- (Rupees Twenty Four and sixteen paise only) per warrant aggregating to Rs 54,36,00,000 /- (Rupees Rupees Fifty-Four Crore Thirty-Six Lakh Only). As for the Warrants, an amount equivalent to 25% of the Warrant Price shall be payable on or before allotment of the Warrants, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity share.																																																				
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)																																																					
I	Name of the Investor	<table><tr><th>Name</th><th>Category of Investor</th><th>Maximum No. of Equity Shares to be offered</th><th>Maximum No. of Warrants to be offered</th></tr><tr><td>Sweta Khemka</td><td>Promoter Group</td><td>-</td><td>25,00,000</td></tr><tr><td>Uma Agro Exports Private Limited</td><td>Promoter Group</td><td>-</td><td>25,00,000</td></tr><tr><td>Jiya Ajaykumar Gupta</td><td>Non-Promoter</td><td>-</td><td>14,00,000</td></tr><tr><td>Nishtha AjayKumar Gupta</td><td>Non-Promoter</td><td>-</td><td>14,00,000</td></tr><tr><td>Amit Kumar Jai Prakash Gupta</td><td>Non-Promoter</td><td>-</td><td>7,00,000</td></tr><tr><td>Arun Gupta</td><td>Non-Promoter</td><td>-</td><td>7,00,000</td></tr><tr><td>Gaurav Ghanshyamdas Gupta</td><td>Non-Promoter</td><td>-</td><td>7,00,000</td></tr><tr><td>Hemant Shivilal Gupta</td><td>Non-Promoter</td><td>-</td><td>7,00,000</td></tr><tr><td>Krishankant Tarachand Gupta</td><td>Non-Promoter</td><td>-</td><td>7,00,000</td></tr><tr><td>Madanlal Hiralal Gupta</td><td>Non-Promoter</td><td>-</td><td>7,00,000</td></tr><tr><td>Mahesh Tarachand Gupta</td><td>Non-Promoter</td><td>-</td><td>6,00,000</td></tr><tr><td>Sheela Ghanshyamdas Gupta</td><td>Non-Promoter</td><td>-</td><td>6,00,000</td></tr></table>	Name	Category of Investor	Maximum No. of Equity Shares to be offered	Maximum No. of Warrants to be offered	Sweta Khemka	Promoter Group	-	25,00,000	Uma Agro Exports Private Limited	Promoter Group	-	25,00,000	Jiya Ajaykumar Gupta	Non-Promoter	-	14,00,000	Nishtha AjayKumar Gupta	Non-Promoter	-	14,00,000	Amit Kumar Jai Prakash Gupta	Non-Promoter	-	7,00,000	Arun Gupta	Non-Promoter	-	7,00,000	Gaurav Ghanshyamdas Gupta	Non-Promoter	-	7,00,000	Hemant Shivilal Gupta	Non-Promoter	-	7,00,000	Krishankant Tarachand Gupta	Non-Promoter	-	7,00,000	Madanlal Hiralal Gupta	Non-Promoter	-	7,00,000	Mahesh Tarachand Gupta	Non-Promoter	-	6,00,000	Sheela Ghanshyamdas Gupta	Non-Promoter	-	6,00,000
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		Shuchi Gaurav Gupta	Non-Promoter	-	6,00,000
		Surendra Tarachand Gupta	Non-Promoter	-	6,00,000
		Vijay Gupta	Non-Promoter	-	6,00,000
		Hetal Doshi	Non-Promoter	-	7,00,000
		Kavya Doshi	Non-Promoter	-	7,00,000
		Shashank Doshi	Non-Promoter	-	7,00,000
		Tej Doshi	Non-Promoter	-	7,00,000
		Aditya Swapnil Kawli	Non-Promoter	-	5,00,000
		Aishwarya Swapnil Kawli	Non-Promoter	-	5,00,000
		Swapnil Kashinath Kawli	Non-Promoter	-	9,00,000
		Juhi Swapnil Kawli	Non-Promoter	-	9,00,000
		Vinayak Shashikant Pagare	Non-Promoter	-	2,00,000
		Ketan Vikas Shingote	Non-Promoter	-	2,00,000
		Apurva Mithani HUF	Non-Promoter	-	5,00,000
		Pratiksha Singh	Non-Promoter	-	5,00,000
		Shashindra Omprakash Singh	Non-Promoter	-	5,00,000
		Total			2,25,00,000

Li	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Name of proposed Allottees	Category	Pre-issue Holding		No. of warrants to be issued	Shareholding post allotment of equity shares and equity share upon exercise of warrants*	
				Pre-issue Holding	% of holdings		No. of Equity Shares	% of holdings
		Sweta Khemka	Promoter Group	34,37,250	10.17%	25,00,000	59,37,250	10.54%
		Uma Agro Exports Private Limited	Promoter Group	6,20,000	1.83%	25,00,000	31,20,000	5.54%
		Jiya Ajaykumar Gupta	Non-Promoter	-	-	14,00,000	14,00,000	2.49%
		Nishtha AjayKumar Gupta	Non-Promoter	-	-	14,00,000	14,00,000	2.49%

		Amit Kumar Jai Prakash Gupta	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Arun Gupta	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Gaurav Ghanshyam das Gupta	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Hemant Shivilal Gupta	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Krishankant Tarachand Gupta	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Madanlal Hiralal Gupta	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Mahesh Tarachand Gupta	Non-Promoter	-	-	6,00,000	6,00,000	1.07 %
		Sheela Ghanshyam das Gupta	Non-Promoter	-	-	6,00,000	6,00,000	1.07 %
		Shuchi Gaurav Gupta	Non-Promoter	-	-	6,00,000	6,00,000	1.07 %
		Surendra Tarachand Gupta	Non-Promoter	-	-	6,00,000	6,00,000	1.07 %
		Vijay Gupta	Non-Promoter	-	-	6,00,000	6,00,000	1.07 %
		Hetal Doshi	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Kavya Doshi	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Shashank Doshi	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Tej Doshi	Non-Promoter	-	-	7,00,000	7,00,000	1.24 %
		Aditya Swapnil Kawli	Non-Promoter	-	-	5,00,000	5,00,000	0.89 %
		Aishwarya Swapnil Kawli	Non-Promoter	-	-	5,00,000	5,00,000	0.89 %
		Swapnil Kashinath Kawli	Non-Promoter	-	-	9,00,000	9,00,000	1.60 %
		Juhi Swapnil	Non-Promo	-	-	9,00,000	9,00,000	1.60 %

		Kawli	ter					
		Vinayak Shashikant Pagare	Non-Promoter	-	-	2,00,000	2,00,000	0.36 %
		Ketan Vikas Shingote	Non-Promoter	-	-	2,00,000	2,00,000	0.36 %
		Apurva Mithani HUF	Non-Promoter	-	-	5,00,000	5,00,000	0.89 %
		Pratiksha Singh	Non-Promoter	-	-	5,00,000	5,00,000	0.89 %
		Shashindra Omprakash Singh	Non-Promoter	-	-	5,00,000	5,00,000	0.89 %
		*Post issued % of shareholding of the respective allottees is calculated assuming full conversion of all the warrants issued to the proposed allottees.						
Iii	Issue Price	Rs. 24.16 /- (Rupees Twenty Four and Sixteen Paise Only) per equity share / warrants computed as per the provisions of Regulation 161(1) of SEBI ICDR Regulations based on the valuation report dated August 20, 2026 taken from Mr. Murli Chandak, Registered Valuer, IBBI/RV/07/2021/14408.						
Iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable						
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable						

Thanking you,
Yours faithfully
For Uma Exports Limited

Sriti Singh Roy
Company Secretary
ACS 42425