



Date: July 01, 2026

To,  
The Manager  
The Department of Corporate Service,  
Bombay Stock Exchange of India Ltd  
Phiroze Jeejeebhoy Towers,  
Dalal Street Mumbai 400 00 1.  
**BSE Scrip Code-543193**

The Manager,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No C/1,  
G Block, Mumbai-400051  
**NSE Symbol- DJML**

**ISIN- INE0B1K01014**

Dear Sir / Madam,

**Sub: - Outcome of the meeting held today i.e., July 01, 2026, in respect of Conversion of warrants into Equity Shares (One Equity Share for one warrant issued)**

This is to inform you that pursuant to the approval of Shareholders in their Extra Ordinary General Meeting held on October 06, 2024 Board of the Directors of the Company had done allotment of convertible warrants on preferential basis to promoters and non-promoters on January 02, 2025.

Further, we wish to inform you that the Board of Directors of the Company today on July 01, 2026 considered and approved the conversion of 2,61,503 (Two Lakhs, Sixty-One Thousand, Five Hundred and Three Only) warrants convertible into 2,61,503 (Two Lakhs, Sixty-One Thousand, Five Hundred and Three Only) equity shares of \*face value of ₹ 10/- each including premium of Rs. 104/-, upon receipt of an amount aggregating to 2,23,58,504 (being 75% of the issue price per warrant) from the allottees (mentioned in **Annexure – I**) pursuant to the exercise of their right of conversion into equity shares in accordance with the Special resolution of the members dated October 06, 2024 and the provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018.

Consequent to aforementioned conversion of warrants and allotment of Equity Shares 36,10,359 warrants of Dinesh Muddu Kotian (Promoter) and 21,75,165 warrants of non-promoters (public) remain pending for conversion.

Pursuant to the conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 34,93,13,550 /- (Rupees Thirty Four Crore Ninety Three Lakh Thirteen Thousand Five Hundred Fifty Only.) consisting of 34,93,13,55 /- (Three Crore Forty Nine Lakh Thirty One Thousand Three Hundred Fifty Five Only) fully paid-up Equity Shares of ₹ 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI (LODR) is provided in '**Annexure II**'. The meeting started at 9.30 A.M. and concluded at 10.45 A.M.

**ISO 9001-2015 • MSME & NSIC REGISTERED • CRISIL RATED**  
**CIN: L60232MH2009PLC190567**  
**GST No: 27AADCD1937H1ZQ**

**Regd. Off:** 24, 1st Floor, Palkhiwala H  
Mumbai-400 002. Tel : 022-22002139

**Corp. off:** U. P. Warehouse, Mafco Yard, Pl  
Tel : 022-27889341-47, 27890831, 278888

# DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



You are requested to take note of the same.

Thanking You,

Yours Faithfully,

**For DJ Mediaprint & Logistics Limited**

**Khushboo Mahesh Lalji**  
**Company Secretary & Compliance Officer**

## ANNEXURE I

Sr. No.	Name of Allottees	Category	No. of fully paid-up Equity Shares	Consideration (in ₹)	Mode of Consideration
1	MANU MOHANLAL SHARMA	Public	11988	1025000	Cash
2	SILLA YASODHARA	Public	51000	4360500	Cash
3	KRUTI VINIT RAWAT	Public	25000	2137500	Cash
4	SUMITRA KHINWSARA	Public	51000	4360500	Cash
5	DEEPAK SHESHRAO PATIL	Public	5848	500004	Cash
6	HARSHIT DINESH DHANAK	Public	100000	8550000	Cash
7	DIVIJ MANGLANI	Public	16667	1425000	Cash
<b>Total</b>			<b>2,61,503</b>	<b>2,23,58,504</b>	

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**ANNEXURE II**

S L · N O ·	PARTICULARS	REMARKS														
1	<b>Type of securities proposed to be issued</b>	Equity shares pursuant to conversion of warrants														
2	<b>Type of issuance</b>	Preferential Allotment														
3	<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Allotment of 2,61,503 equity shares having face value of ₹10 each pursuant to the conversion of 2,61,503 share warrants at an issue price of ₹114 (face value at ₹10/- each and premium ₹104/- each) upon receipt of balance 75% of balance amounting to ₹2,23,58,504.														
4	<b>Names of the Investors</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="text-align: center;">1</td><td>MANU MOHANLAL SHARMA</td></tr> <tr><td style="text-align: center;">2</td><td>SILLA YASODHARA</td></tr> <tr><td style="text-align: center;">3</td><td>KRUTI VINIT RAWAT</td></tr> <tr><td style="text-align: center;">4</td><td>SUMITRA KHINWSARA</td></tr> <tr><td style="text-align: center;">5</td><td>DEEPAK SHESHRAO PATIL</td></tr> <tr><td style="text-align: center;">6</td><td>HARSHIT DINESH DHANAK</td></tr> <tr><td style="text-align: center;">7</td><td>DIVIJ MANGLANI</td></tr> </table>	1	MANU MOHANLAL SHARMA	2	SILLA YASODHARA	3	KRUTI VINIT RAWAT	4	SUMITRA KHINWSARA	5	DEEPAK SHESHRAO PATIL	6	HARSHIT DINESH DHANAK	7	DIVIJ MANGLANI
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6	HARSHIT DINESH DHANAK															
7	DIVIJ MANGLANI															
5	<b>Number of Investors</b>	7 (Seven)														
	<b>Post allotment of securities</b>  <b>i. outcome of the subscription</b>	<p>Upon allotment of shares, the post allotment paid up capital stands at</p> <p>₹34,93,13,550/- (Rupees Thirty-Four Crore Ninety-Three Lakh Thirteen Thousand Five Hundred Fifty Only.) consisting of 3,49,31,355/- (Three Crore Forty Nine Lakh Thirty One Thousand Three Hundred Fifty Five Only) fully paid-up Equity Shares of ₹10/- each</p> <p>Bifurcation as follows:</p> <p>(a) Existing Share Capital-3,49,31,355 equity shares of face value ₹10/- per share aggregating to ₹34,93,13,550</p>														



6	<p><b>ii. Issue price / allotted price (in case of convertibles)</b></p> <p><b>iii. Number of Allottees</b></p>	<p>(b) Equity Share Capital added upon Conversion of warrants- 2,61,503 equity shares of face value ₹ 10/- per share aggregating ₹ 26,15,030/-</p> <p>₹ 114/- each (face value at ₹ 10/- each and premium ₹ 104/- each); Warrants converted into equity shares consequent to payment of ₹ 85.50 per warrant.</p> <p>7 (Seven)</p>
7.	<p><b>In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument</b></p>	<p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the Seven out of Forty-Five allottees to whom the warrants have been allotted.</p> <p>Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 36,10,359 warrants of Dinesh Muddu Kotian (Promoter) and 21,75,165 warrants of non-promoters (public) remain pending for conversion.</p>

**For DJ Mediaprint & Logistics Limited**

**Khushboo Mahesh Lalji**  
**Company Secretary & Compliance Officer**