Date: November 13, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Scrip Code: 544405
ISIN: INE894V01022

The Secretary, Listing Department National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra Kurla (E), Mumbai – 400 051

Symbol: BELRISE
ISIN: INE894V01022

Sub: Press Release on highlights of the Unaudited Standalone and Consolidated financial results.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations), 2015, as amended ("SEBI Listing Regulations, 2015")

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, 2015, we are enclosing herewith, a press release providing highlights of the Unaudited Standalone and Consolidated financial results of the Company for the quarter and half year ended on September 30, 2026.

This said press release will be also made available on the Company's website under the tab "Investor Relations" at https://belriseindustries.com.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Belrise Industries Limited

SIDDHESH SUDHIR MANDKE
Digitally signed by SIDDHESH SUDHIR MANDKE
Date: 2026.11.13 19:02:07 +05'30'

BELRISE INDUSTRIES LIMITED

Siddhesh Mandke
Company Secretary and Compliance Officer
Membership No. A20101

Encl: As above

Belrise Industries Reports Adj. PAT Growth of 25% YoY in Q2 FY27; Manufacturing Revenue Up 26%

- ***Adj. PAT up 25% YoY to ₹1,663 million and Manufacturing revenue up 26% YoY in Q2 FY27***
- ***Diversification gathers pace with entry into large American smartphone player's ecosystem, a strategic order in Aerospace and a technology partnership with Yamato, Japan for filtration technologies***

Pune, 13th November 2026: Belrise Industries Limited (BIL), one of India's leading integrated automotive component manufacturers with a diverse portfolio of safety-critical systems and engineering solutions announced its unaudited financial results for the quarter and half year ended 30th September 2026.

Consolidated Financial Highlights

Profit and Loss (In ₹ Mn.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	**27,463.8**	23,535.4	16.7%	**52,928.5**	46,157.5	14.7%
Gross Profit	**5,582.6**	4,534.7	23.1%	**10,675.7**	8,912.9	19.8%
EBITDA	**3,306.2**	2,961.9	11.6%	**6,238.7**	5,767.1	8.2%
EBITDA Margin (%)	***12.0%***	*12.6%*		***11.8%***	*12.5%*	
Profit before Tax	**2,207.5**	1,806.7	22.2%	**3,871.2**	3,201.9	20.9%
Adj. Profit after Tax*	**1,662.5**	1,329.8	25.0%	**2,879.2**	2,446.6	17.7%
Adj. Profit after Tax Margin (%)	***6.1%***	*5.7%*		***5.4%***	*5.3%*	

** Adj. PAT excludes exceptional items*

Other Business & Financial Highlights (Q2 FY27)

- Manufacturing Revenue up 26% to ₹23,441 Mn. as compared to ₹18,601 Mn. in Q2 FY26
- Manufacturing EBITDA up 19% to ₹3,170 Mn. as compared to ₹2,663 Mn. in Q2 FY26
  - Manufacturing EBITDA Margins stood at 13.5%
- 71% of manufacturing revenue is from powertrain-neutral products

Other Business & Financial Highlights (H1 FY27)

- Manufacturing Revenue up 23% to ₹45,420 Mn. as compared to ₹36,923 Mn. in H1 FY26
- Manufacturing EBITDA up 15% to ₹5,963 Mn. as compared to ₹5,199 Mn. in H1 FY26
  - Manufacturing EBITDA Margins stood at 13.1%
- 71% of manufacturing revenue is from powertrain-neutral products

Key Operational Highlights for Q2 FY27

Diversification Beyond Automotive

- Entered **electronics manufacturing** with a **maiden LoI (Letter of Intent)** for the supply of CNC fixtures from an ecosystem partner of one of the largest **American smartphone companies**. Discussions are underway for other categories, including Main Logic Board (MLB) fixtures and Final Assembly, Testing and Packaging (FATP) fixtures.
- **Chester Hall (UK), UK-based subsidiary,** secured its **first incremental order since acquisition**, an additional order for **track beams** on a legacy program for one of the largest aircraft platforms of the **world's leading aircraft OEM**, with improved commercial terms including price increases.

Technology Partnership

- Subsequent to the quarter, entered into a **License** and **Technical Assistance Agreement with Yamato Co., Ltd., Japan**, granting Belrise exclusive rights to manufacture and sell **air filters, oil filters and resin air intake manifolds** in India for automotive and industrial OEMs.

New Order Wins

- Progressing towards **Tier-0.5 in commercial vehicles**: won a program from **one of India's leading CV OEMs** to supply **complete chassis frame assemblies** across its HCV platforms from a **new facility** at **Dharwad**, expected to ramp up from **Q1 FY28**. The incremental content per vehicle is ₹60,000–1 lakh, with peak annual revenue potential of **₹1,500–2,000 million**.
- Entered **complete 3W body manufacturing**: selected as the **second source** for **complete body and chassis assemblies** for one of the highest-selling models of **one of India's largest 2W & 3W OEMs**, adding incremental content per vehicle of ~₹9,000. Production from the **new facility at Chhatrapati Sambhajinagar** is expected to ramp up from **Q1 FY28**, with peak annual revenue potential of **₹1,000–1,200 million**.
- Continued to scale the **suspension portfolio**: onboarded our **6th OEM customer**, one of the largest premium 2W manufacturers in South India, with supplies commenced in Q3 FY27; and secured **additional orders from a fast-growing 2W & 3W OEM**, with production expected from Q4 FY27.

Commenting on the Q2 & H1 FY27 performance, Mr. Shrikant Badve, Managing Director of Belrise Industries Limited said,

"Q2 FY27 was a quarter of strong execution supported by a healthy demand environment. Manufacturing revenue grew 26% year-on-year to ₹23,441 million, and adjusted PAT grew 25% to ₹1,663 million.

This quarter, Belrise stepped into a new industry altogether. We secured our maiden LoI (Letter of Intent) for the supply of CNC fixtures from an ecosystem partner of one of the largest **American smartphone companies**. Electronics manufacturing in India is set to become one of the country's largest, best-cost manufacturing ecosystems, and this order gives us an opportunity to showcase the precision engineering capabilities we have built over the years.

We also secured an incremental track beam order for one of the **world's largest aircraft OEMs**, marking our first order extension since the acquisition of Chester Hall in the UK. The order strengthens our participation in the legacy program of one of the world's largest aircraft platforms, with an extended long-term supply commitment.

After the quarter, our **technology partnership** with Yamato of Japan added air filters, oil filters and resin air intake manifolds technologies to our R&D repertoire, strengthening our position with Japanese OEMs and increasing our lightweighting capabilities.

We remain confident in diversifying business beyond automotive, increasing partnerships with global OEMs and growing our order book while maintaining a healthy balance sheet. This positions us well for the second half of the year and beyond."

About Belrise Industries Limited (BIL)

Belrise Industries Limited is a leading automotive component company providing technology led solutions based in Pune, India. BIL offers a diverse range of safety critical systems and other engineering solutions for two-wheelers, three-wheelers, four-wheelers, commercial vehicles and agri-vehicles.

The Company's product portfolio includes metal chassis systems, polymer components, suspension systems, body-in-white components and exhaust systems, among others. The products are largely agnostic to vehicle powertrain types, reflecting their ability in catering to both electric vehicles and internal combustion engine vehicles. BIL specializes in precision sheet metal pressing and fabrication with 24% market share in two-wheelers metal fabrication. BIL has 27 manufacturing facilities across 10 states in India and 2 countries outside India, with long standing customer relationships with more than 38 OEMs.

BIL leverages its expertise in precision engineering by diversifying into non-automotive segments like aerospace & defense, renewable energy and electronics.

For further details, please contact:

Investor Contact:

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CIN – L73100MH1996PLC102827

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Safe Harbor Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.