

# VELOX SHIPPING AND LOGISTICS LIMITED

(FORMERLY VELOX INDUSTRIES LIMITED)

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CIN: L52242MH1983PLC029364

REF: VELOX/BSE/2026-27

Date: 13/05/2026

**The Manager,  
Listing Compliance Department  
BSE Limited**

25th Floor, P. J. Towers, Dalal Street  
Mumbai – 400 001

**BSE SCRIP CODE – 506178**

Dear Sir/ Madam,

**Sub: Intimation of Board Meeting to be held on Saturday, May 16, 2026, for allotment of 2,83,33,333 fully convertible share warrants.**

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that a meeting of the Board of Directors (“Board”) of the Company is scheduled to be held on **Saturday, May 16, 2026**, inter-alia, for allotment on a preferential basis 2,83,33,333 (two crore eighty three lakh thirty three thousand three hundred and thirty three only) Fully Convertible Warrants (“Warrants”) at an issue price of Rs. 12/- (Rupees Twelve Only) per warrant, upon receipt of an amount aggregating Rs. 8,49,99,999/- (Rupees Eight Crore Forty-Nine Lacs Ninety-Nine Thousand Nine Hundred and Ninety-Nine only) at the rate of Rs. 3/- (being 25% of the issue price per warrant as the warrant subscription price) to the non-promoter category allottees as approved by the shareholders and the Stock exchange.

Any other matters, if required.

You are kindly requested to take the same on your record.

Thanking you.

Yours sincerely,

**FOR VELOX SHIPPING AND LOGISTICS LIMITED  
(Formerly Velox Industries Limited)**

**PINAL PAREKH  
COMPANY SECRETARY/ COMPLIANCE OFFICER  
eCSIN: EA025327F000006847**

Place: Mumbai