

AANCHAL ISPAT LIMITED

AN ISO 9001:2015 COMPANY



MAKE IN INDIA

June 05, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
BSE Script Code: 538812

Subject:- Qualified institutions placement of equity shares of face value Re. 10/- each (the "Equity Shares") by Aanchal Ispat Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

Dear Sir/ Madam,

With reference to the captioned subject, it is to inform your that the Board of Directors has, at its meeting held today i.e. June 05, 2026 approved the issue and allotment of fully 14,00,000 paid-up Equity Shares of face value Re. 10 each to the eligible Qualified Institutional Buyers at the issue price of Rs. 50/- per Equity Share (including a premium of Rs. 40/- per Equity Share), aggregating Rs. 7,00,00,000/- (Rupees Sevens Crores only), pursuant to the Issue.

The Issue opened on June 03, 2026 and closed on June 05, 2026.

In continuance, please find enclosed herewith the List of Allottees who has been allotted more than 5% (five percent) of the Equity Shares offered in the Issue, marked as **Annexure A**. Moreover, the shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations, as amended.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up share capital of the Company will be raised from Rs. 4,23,33,310/- (Rupees Four Crore Twenty Three Lakh Thirty Three Thousand Three Hundred and Ten only) comprising of 42,33,331 Equity Shares of Re. 10 each.

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time ("SEBI Circulars") is enclosed herewith.

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutions Placement
Total no. of securities issued	14,00,000 Equity Shares of face value of ₹10 each at an issue price of ₹50 per Equity Share (including a premium of ₹40 per Equity Share)
Total amount for which securities issued	₹7,00,00,000/-

The shareholding pattern of the Company before and after the Issue shall be submitted along with the listing application in the format prescribed under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

The meeting was commenced at 06.00 PM and concluded at 06.18 PM.

UAN : WB10C0007296
GSTIN : 19AAACV8542M1ZQ
CIN : L27106WB1996PLC076866
MSME : UDYAM-WB-08-0007012
Visit us as www.aanchalisp.com
Email : info@aanchalisp.com | aanchalisp1996@gmail.com
Registered Office : National Highway No.6, Chamrail, Howrah 711114



This is for your information, record and compliance of SEBI Listing Regulations, as amended.

Thanking You.

For, Aanchal Ispat Limited

Mr. Mukesh Goel
Managing Director
(DIN: 00555061)



Encl.: a/a

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Annexure A

List of allottees who have been allotted more than 5% of the Equity Shares offered in the QIP

Sl. No.	Name of Allottees	No. Of Shares allotted	% of the Equity Shares offered in the QIP
1.	Zeal Global Opportunities Fund	2,00,000	20.00
2.	Nine ALPS Trust- Nine ALPS Opportunity Fund	4,20,000	30.00
3.	VIRA AIF Trust - VIRA Bharat Opportunities Fund	2,80,000	14.29
4.	Shine Star Build-Cap Private Limited	5,00,000	35.71
TOTAL		14,00,000	100.00



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