November 14, 2026
Hyderabad

To
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

Sub: Statement of Deviation or Variation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half-year ended September 30, 2026
Ref: Scrip Code: 540332| Scrip ID: TANVI

Dear Sir/Madam,

Please find enclosed statement of deviation/variation in utilization of funds raised as at 30.09.2026 pursuant to Regulation 32 of SEBI (LODR) Regulations, 2015. The same has been duly reviewed by the Audit Committee in their meeting held today, i.e. 14.11.2026.

There has been no deviation/variation in utilization of funds raised through preferential allotments. The funds raised vide preferential allotments have been fully utilized as on 30.09.2026. There are no amounts outstanding or unutilized for any preferential allotment as on date.

This is for your information and dissemination to the general public.

Thanking you

Yours faithfully
For TANVI FOODS (INDIA) LIMITED

Sri Nagaveer Adusumilli
Digitally signed by Sri Nagaveer Adusumilli
Date: 2026.11.14 22:40:36 +05'30'

TANVI FOODS (INDIA) LIMITED HYDERABAD

SRI NAGAVEER ADUSUMILLI
MANAGING DIRECTOR
DIN: 02096695

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Tanvi Foods (India) Limited
Mode of Fund Raising	Preferential Issue of equity shares and equity share warrants
Date of Raising Funds	Allotment on 36,44,000 equity shares and 13,74,000 warrants on June 28, 2023 Conversion of 10,74,000 warrants into equity shares on 29.01.2024 Conversion of 3,00,000 warrants into equity shares on 08.08.2024 Allotment of 3,55,000 equity shares and 5,95,000 equity share warrants on 25.12.2024 Allotment of 6,89,000 equity shares and 4,53,225 equity share warrants on 31.12.2024 Allotment of 1,90,225 equity shares upon conversion of equivalent share warrants on 12.05.2026 Allotment of 34,000 equity shares upon conversion of equivalent share warrants on 30.06.2026
Amount Raised	Rs. 37,35,44,250/- Amount raised via allotment of 36,44,000 equity shares – Rs. 17,49,12,000/- Amount raised via allotment of 13,74,000 share warrants – Rs. 1,64,88,000/- Amount received upon conversion of 10,74,000 warrants into equity shares – Rs. 3,86,64,000/- Amount received upon conversion of 3,00,000 warrants into equity shares – Rs. 1,08,00,000/- Additionally 14,00,000 equity shares were allotted to a Promoter at an issue price of Rs. 48/- per share (including premium of Rs. 38/- per share) upon conversion of unsecured loans into equity shares which aggregates to Rs. 6,72,00,000/- . No funds were received as this allotment was pursuant to conversion of unsecured loan into equity shares Amount received via allotment of 6,89,000 equity shares - Rs. 6,20,10,000/- Amount received via allotment of 4,53,225 equity share warrants - Rs. 1,01,97,563/- Amount received via allotment of 3,55,000 equity shares – Rs. 3,19,50,000/- Amount received via allotment of 5,95,000 equity share warrants – Rs. 1,33,87,500/-

	Amount received upon conversion of 1,90,225 warrants into equity shares – Rs. 1,28,40,187/- Amount received upon conversion of 34,000 warrants into equity shares – Rs. 22,95,000/-
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	**Modified Object, if any**	**Original Allocation as on 28.06.2023, 29.01.2024, 08.08.2024, 25.12.2024, 31.12.2024, 12.05.2026 and 30.06.2026**	**Modified allocation, if any**	**Funds Utilized till 30.09.2026**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
The object of raising equity share capital by issuing equity and warrants are: (EGM on 14.06.2023) **i**. Towards completing the state of art facility/plant near Vijayawada ii. To meet working capital requirement; iii. Repayment of unsecured loans, and iv. For other General Corporate Purposes. **The object of raising equity share capital by issuing equity and warrants are**: (EGM on 14.12.2024) i. Repayment of unsecured loans; ii. Towards working capital requirements iii. To fulfil additional capex requirements iv. For other general corporate purposes	Not Applicable	Rs. 37,35,44,250/- Amount raised via allotment of 36,44,000 equity shares – Rs. 17,49,12,000/- Amount raised via allotment of 13,74,000 share warrants – Rs. 1,64,88,000/- Amount received upon conversion of 10,74,000 warrants into equity shares – Rs. 3,86,64,000/- Amount received upon conversion of 3,00,000 warrants into equity shares – Rs. 1,08,00,000/- Additionally 14,00,000 equity shares were allotted to a Promoter at an issue price of Rs. 48/- per share (including premium of Rs. 38/- per share) upon conversion of unsecured loans into equity shares which aggregates to Rs. 6,72,00,000/- No funds were received as this allotment was pursuant to conversion of unsecured loan into equity shares Amount received via allotment of	Not Applicable	Rs. 37,35,44,250/- (Funds raised through preferential allotments till date have been fully utilized)	Not Applicable	No Deviation

		6,89,000 equity shares - Rs. 6,20,10,000/- Amount received via allotment of 4,53,225 equity share warrants - Rs. 1,01,97,563/- Amount received via allotment of 3,55,000 equity shares – Rs. 3,19,50,000/- Amount received via allotment of 5,95,000 equity share warrants – Rs. 1,33,87,500/- Amount received upon conversion of 1,90,225 warrants into equity shares – Rs. 1,28,40,187/- Amount received upon conversion of 34,000 warrants into equity shares – Rs. 22,95,000/-				

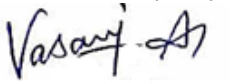
Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Tanvi Foods (India) Limited



VASAVI ADUSUMILLI
Whole Time Director & CFO
(DIN: 02589803)

14.11.2026
Hyderabad