RSWM/SECTT/2026
August 5, 2026

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI - 400 001 Scrip Code: 500350	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), MUMBAI - 400 051 Scrip Code: RSWM

Subject: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 - Press Release

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release being issued by the Company.

This above information is also made available on the website of the Company www.rswm.in

This is for your information and record please.

Thanking you,

Yours faithfully,
For RSWM LIMITED

SURENDER KUMAR GUPTA
Digitally signed by SURENDER KUMAR GUPTA
Date: 2026.08.05 17:16:41 +05'30'

SURENDER GUPTA
CHIEF COMPLIANCE OFFICER & COMPANY SECRETARY
FCS – 2615
rswm.investor@lnjbhilwara.com

Encl.: As above

Press Release

RSWM Limited
an LNJ Bhilwara Group Company

BHILWARA GROUP LNJ
PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

RSWM Reports Resilient Q1 FY27 Performance with 16.1% YoY EBITDA Growth and 2.4x PAT Despite Challenging Market Conditions

New Delhi, 5th August 2026: RSWM Ltd. (*BSE: 500350/NSE: RSWM),* one of India's leading manufacturers of value-added synthetic, mélange, cotton and blended yarns, denim fabric, knitted fabric and green polyester fibre, today announced its unaudited financial results for the quarter ended 30th June 2026.

The Company delivered a stable start to FY27, supported by disciplined execution, healthy manufacturing efficiencies and sustained demand across domestic markets. Margin expansion and stronger profitability underscored the Company's continued progress despite a volatile global trade environment.

- **Key Financial Highlights:**
  - **Revenue:** Revenue for Q1 FY27 stood at ₹1,161 crore, reflecting a 1.7% QoQ increase, driven by stable domestic demand and improved volumes. On a YoY basis, revenue declined by 0.7% amid softer export demand, geopolitical uncertainties and raw material price volatility.
  - **Gross profit:** Gross Profit increased to ₹466 crore, with gross margins improving to 39.8%, expanding 253 bps YoY, supported by a favourable product mix, improved operational efficiency and disciplined cost control.
  - **EBITDA:** EBITDA increased to ₹94 crore, rising 16.1% YoY and 10.1% QoQ, while EBITDA Margin strengthened to 8.0%.
  - **PAT:** PAT stood at ₹17 crore, compared with ₹7 crore in Q1 FY26, representing a 2.4x increase over Q1 FY26. PAT Margin improved to 1.4%.

Parameters (₹ in Cr.)	Quarterly					Yearly
	Q1 FY27	Q4 FY26	*QoQ*	Q1 FY26	*YoY*	FY26
Sales	1,161.2	1,142.0	*1.7%*	1,169.2	*(0.7%)*	4,554.0
Total Income	1,170.1	1,158.8	*1.0%*	1,180.8	*(0.9%)*	4,605.2
Gross Profit	465.6	433.7	*7.4%*	440.0	*5.8%*	1,752.8
Margins	*39.8%*	*37.4%*	*237 bps*	*37.3%*	*253 bps*	*38.1%*
EBITDA	94.1	85.4	*10.1%*	81.0	*16.1%*	327.1
Margins	*8.0%*	*7.4%*	*67 bps*	*6.9%*	*118 bps*	*7.1%*
PAT	16.7	34.5	*(51.6%)*	7.0	*2.4x*	52.0
Margins	*1.4%*	*3.0%*	*(155 bps)*	*0.6%*	*84 bps*	*1.1%*

Speaking about the performance, Mr. Riju Jhunjhunwala, Chairman & Managing Director, RSWM Limited, said,

"The first quarter of FY27 has set a positive tone for the year, reflecting the resilience of our business and the strength of our strategic execution. During the quarter, we recorded revenue of ₹1,161 crore, EBITDA of ₹94 crore, and Profit After Tax (PAT) of ₹17 crore, driven by operational excellence, an improved product mix, and disciplined cost management. Our integrated business model, customer-centric approach, and continued focus on value-added and sustainable products have enabled us to navigate a dynamic business environment while strengthening our competitive position.

Going forward, we remain committed to driving profitable growth, improving operational efficiencies, expanding our presence in high-value segments, and deepening customer partnerships. We are confident these strategic priorities will sustain our growth momentum, create long-term stakeholder value, and further reinforce RSWM's position as a leading integrated textile manufacturer."

Mr. Rajeev Gupta, Joint Managing Director, RSWM Limited, said,

"The encouraging turnaround in our performance reflects the collective efforts of our teams and the strength of our long-term strategic approach. Despite a dynamic global business environment and evolving market conditions, we have remained focused on agility, operational excellence and delivering greater value to our customers. Our continued emphasis on innovation, sustainability and a differentiated portfolio of value-added products has enabled us to strengthen our competitive position while responding effectively to changing customer requirements.

As the industry gradually regains momentum, we remain committed to building a future-ready organisation through prudent investments, enhanced capabilities and responsible growth, creating sustainable value for all our stakeholders."

About RSWM Limited (BSE: 500350, NSE: RSWM):

RSWM Limited, the flagship company of LNJ Bhilwara Group, is one of the leading manufacturers and exporters of synthetic, cotton and blended yarns, melange yarns, knitted & denim fabric in India. Under the leadership of Mr. Riju Jhunjhunwala, Chairman & Managing Director of RSWM Ltd, the textile company exports a wide range of fabrics and yarns to over 70 countries across the globe.

Its 11 manufacturing plants with 5.47 lakh spindles, 178 looms, 96 circular & flat knitting machines that produce high-quality cotton, melange, synthetic novelty yarns, denim & knitted fabrics. It annually produces 21,501 MT Melange Yarn, 1,11,124 MT Synthetic Yarn, 21,600 MT Cotton Yarn, 32.4 Million Meters Denim Fabric, 9,360 MT Knits Fabric, 49k MT Green Fibre. RSWM initiatives towards sustainability have helped save 7,322 KL of water per day, reduce CO2 emissions by 6.2 lakh tonnes per annum, and recycle approximately 5 million PET bottles per day. For more information, please visit www.rswm.in

About LNJ Bhilwara:

LNJ Bhilwara Group is recognised as one of India's credible and influential conglomerates. Leveraging on its rich legacy spanning over six decades, the group has successfully diversified its portfolio, generating an annual revenue of USD 1.2 billion. From a humble beginning in the textiles sector, the group has expanded its presence in various sectors, including graphite electrodes, power generation, IT-enabled services, power engineering consultancy, energy storage solutions, and skill development. At present, the LNJ Bhilwara group encompasses 22 companies across sectors, with 5 of them listed on the Indian stock exchanges. Its production units and corporate offices are spread across 41 locations in India, employing over 28,000+ proficient workforces.

For further details, please contact:

Mr. Nitin Tulyani
President & CFO
E: rswm.investor@lnjbhilwara.com
W: www.rswm.in

Mr. Surender Gupta
Chief Compliance Officer & Company Secretary
E: skg@lnjbhilwara.com
W: www.rswm.in

Safe Harbor:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological, and/or regulatory factors. RSWM Ltd., its directors, and any of the affiliates or employees are under no obligation to and expressly disclaim any such obligation to update or alter their forward-looking statements, whether because of new information, future events, or otherwise.