

20th July, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code : 532755

National Stock Exchange of India Limited
Exchange Plaza, 5th floor,
Plot No. - C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
NSE Symbol : TECHM

Subject: Notice to Shareholders regarding Scheme of Merger between Zen3 Infosolutions Private Limited, Tech Mahindra Enterprise Services Limited, Begig Private Limited and Tech Mahindra Limited

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in compliance with the order of the Hon'ble National Company Law Tribunal, Mumbai Bench dated 12th February, 2026 and 2nd June, 2026, the notice regarding the Scheme of Merger (merger by absorption) between Zen3 Infosolutions Private Limited, Tech Mahindra Enterprise Services Limited, Begig Private Limited ("Transferor Companies/wholly owned subsidiaries of the Company") and Tech Mahindra Limited ("Transferee Company/the Company") are being sent out to the Equity Shareholders of the Company.

Copy of the notice being sent out via e-mail (to shareholders whose email IDs are registered) and physical letters (to shareholders whose email IDs are not registered) is enclosed herewith as Annexure A and B respectively.

This information is also being uploaded on the website of the Company at www.techmahindra.com.

Thanking you,
For Tech Mahindra Limited

Ruchie Khanna
Company Secretary

Encl.: As above



Tech Mahindra Limited

Registered Office: Gateway Building, Apollo Bunder, Mumbai - 400 001

Tel: +91 20 6601 8100 **CIN:** L64200MH1986PLC041370

Website: www.techmahindra.com **Email:** investor.relations@techmahindra.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH COMPANY SCHEME APPLICATION NO. C.A.(CAA)/3(MB)2026

IN THE MATTER OF THE COMPANIES ACT, 2013;
AND

IN THE MATTER OF SECTION 230 TO 232 OF THE
COMPANIES ACT, 2013 READ WITH COMPANIES
(COMPROMISES, ARRANGEMENTS AND
AMALGAMATIONS) RULES, 2016;

AND

In the matter of Scheme of Merger (Merger by
absorption) between Zen3 Infosolutions Private Limited
("Transferor Company 1/ First Applicant Company");
Tech Mahindra Enterprise Services Limited (formerly
known as Tech Mahindra Defence Technologies
Limited) ("Transferor Company 2/ Second Applicant
Company"); Begig Private Limited ("Transferor
Company 3/ Third Applicant Company") and Tech
Mahindra Limited ("Transferee Company/ Fourth
Applicant Company") and their respective Shareholders
("Scheme")

Zen3 Infosolutions Private Limited

A company incorporated under Companies Act, 2013
having its registered office at Oberoi Garden Estate,
Near Chandivali Studio Wing -I, Andheri (E),
Mumbai City, Mumbai, Maharashtra, India, 400072.
CIN: U72200MH2015PTC459546

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) ... Transferor Company 1/ First Applicant Company

Tech Mahindra Enterprise Services Limited (formerly known as Tech Mahindra Defence Technologies Limited)

A company incorporated under Companies Act, 2013
having its registered office at Oberoi Garden Estate,
Near Chandivali Studio Wing -I, Andheri (E),
Mumbai City, Mumbai, Maharashtra, India, 400072.
CIN: U72900MH2021PLC364803

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) ... Transferor Company 2/ Second Applicant Company

Begig Private Limited

A company incorporated under Companies Act, 2013
having its registered office at Wing I & II, Oberoi
Garden Estate, Off Saki Vihar Road, Chandivali,
Andheri (East), Mumbai, Maharashtra, India, 400072.
CIN: U72900MH2021PTC433234

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) ... Transferor Company 3/ Third Applicant Company

Tech Mahindra Limited

A company incorporated under Companies Act, 1956
having its registered office at Gateway Building,
Apollo Bunder, Mumbai - 400001, Maharashtra, India
CIN: L64200MH1986PLC041370

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) ... Transferee Company / Fourth Applicant Company



Tech Mahindra Limited

Registered Office: Gateway Building, Apollo Bunder, Mumbai - 400 001

Tel: +91 20 6601 8100 **CIN:** L64200MH1986PLC041370

Website: www.techmahindra.com **Email:** investor.relations@techmahindra.com

NOTICE OF COMPANY SCHEME APPLICATION

To,
Dear Shareholder

Dear Sir/Ma'am,

Re: Scheme of Merger (Merger by absorption) between Zen3 Infosolutions Private Limited ("Transferor Company 1/ First Applicant Company"); Tech Mahindra Enterprise Services Limited (formerly known as Tech Mahindra Defence Technologies Limited) ("Transferor Company 2/ Second Applicant Company"); Begig Private Limited ("Transferor Company 3/ Third Applicant Company") and Tech Mahindra Limited ("Transferee Company/ Fourth Applicant Company") and their respective Shareholders ("Scheme")

Notice is hereby given in pursuance of sub-section (5) of section 230 of the Companies Act, 2013, that as directed by the Hon'ble National Company Law Tribunal, Mumbai Bench (Hon'ble Tribunal) by an order dated 12th February 2026, under sub-section (1) of section 230 of the Act, a meeting of the members and creditors of the Transferee Company to consider the Scheme of Merger (Merger by absorption) between Zen3 Infosolutions Private Limited ("Transferor Company 1/ First Applicant Company"); Tech Mahindra Enterprise Services Limited (formerly known as Tech Mahindra Defence Technologies Limited) ("Transferor Company 2/ Second Applicant Company"); Begig Private Limited ("Transferor Company 3/ Third Applicant Company") and Tech Mahindra Limited ("Transferee Company/ Fourth Applicant Company") and their respective Shareholders and Creditors ("Scheme") is dispensed with.

Further, as per the directions given by the Hon'ble Tribunal vide its orders dated 12th February 2026 and 2nd June 2026, the Transferee Company is instructed to issue notices to its Equity Shareholders. Accordingly, this notice is hereby given to you as the Equity Shareholder of the Transferee Company.

You are hereby informed that representations, if any, in connection with the proposed Scheme may be made to the Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the Transferee Company.

In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme.

Please note that the following documents are enclosed with this notice:

- i. Order dated 12th February 2026 passed by Hon'ble Tribunal
- ii. Order dated 2nd June 2026 passed by Hon'ble Tribunal
- iii. Copy of Scheme of merger

For **Tech Mahindra Limited**

Sd/-
Ruchie Khanna
Company Secretary

Place: Pune

This is a system generated mail. Please do not reply to this.



Tech Mahindra Limited

Registered Office: Gateway Building, Apollo Bunder, Mumbai - 400 001

Tel. No.: +91 20 6601 8100 **CIN:** L64200MH1986PLC041370

Website: www.techmahindra.com **Email:** investor.relations@techmahindra.com

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

COMPANY SCHEME APPLICATION NO. C.A.(CAA)/3(MB)2026

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AND

IN THE MATTER OF SECTION 230 TO 232 OF THE COMPANIES ACT, 2013 READ WITH COMPANIES (COMPROMISES, ARRANGEMENTS AND AMALGAMATIONS) RULES, 2016;

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Zen3 Infosolutions Private Limited

A company incorporated under Companies Act, 2013)
 having its registered office at Oberoi Garden Estate, Near)
 Chandivali Studio Wing -I, Andheri (E), Mumbai City,)
 Mumbai, Maharashtra, India, 400072.)
 CIN: U72200MH2015PTC459546)

... Transferor Company 1/ First Applicant Company

Tech Mahindra Enterprise Services Limited (formerly known as Tech Mahindra Defence Technologies Limited)

A company incorporated under Companies Act, 2013)
 having its registered office at Oberoi Garden Estate, Near)
 Chandivali Studio Wing -I, Andheri (E), Mumbai City,)
 Mumbai, Maharashtra, India, 400072.)
 CIN: U72900MH2021PLC364803)

... Transferor Company 2/ Second Applicant Company

Begig Private Limited

A company incorporated under Companies Act, 2013)
 having its registered office at Wing I & II, Oberoi Garden)
 Estate, Off Saki Vihar Road, Chandivali, Andheri (East),)
 Mumbai, Maharashtra, India, 400072.)
 CIN: U72900MH2021PTC433234)

... Transferor Company 3/ Third Applicant Company

Tech Mahindra Limited

A company incorporated under Companies Act, 1956)
 having its registered office at Gateway Building, Apollo)
 Bunder, Mumbai - 400001, Maharashtra, India)
 CIN: L64200MH1986PLC041370)

... Transferee Company / Fourth Applicant Company

NOTICE OF COMPANY SCHEME APPLICATION

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Limited ("Transferor Company 3/ Third Applicant Company") and Tech Mahindra Limited ("Transferee Company/ Fourth Applicant Company") and their respective Shareholders and Creditors ("Scheme") is dispensed with.

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In case no representation is received within the stated period of thirty days, it shall be presumed that you have no representation to make on the proposed Scheme.

The website link, exact patch and QR Code to access the following documents on the website of the Company is given hereunder:

Sr. No.	Particulars	Website link	Path	QR Code
1.	Order dated 12 th February 2026 passed by Hon'ble Tribunal	https://insights.techmahindra.com/investors/admission-of-application-zen3-infosolutions.pdf	www.techmahindra.com > About us > Investor Relations > Governance > Corporate Announcements > Acquisitions/ Mergers/ Demerger/ Restucturing	
2.	Order dated 2 nd June 2026 passed by Hon'ble Tribunal	https://insights.techmahindra.com/investors/scheme-of-merger-nclt-order2-june-2026.pdf		
3.	Copy of Scheme of merger	https://insights.techmahindra.com/investors/scheme-of-merger-zen3-infosolutions.pdf		

For **Tech Mahindra Limited**

Sd/-
Ruchie Khanna
Company Secretary

Place: Pune