Madhav Infra Projects Limited
CIN: L45200GJ1992PLC018392
Madhav House, Plot No. 4
Near Panchratna Building
Subhanpura, Vadodara-390 023,
Telefax : 0265-2290722
www.madhavcorp.com

Date: August 06, 2026

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers Dalal Street,
Fort Mumbai- 400001.

M/s Madhav Infra Projects Limited (Security Id: MADHAVIPL, Scrip Code: 539894)

SUB: Intimation Under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

REF.: Disclosure of inter-se transfer of shares among the Promoter and Promoter Group pursuant to Regulation 10(5) of SEBI (SAST) Regulations, 2011.

Pursuant to the Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has received information from following persons forming part of Promoter Group, regarding their intention to acquire Equity Shares of the Company by way of gift through an off-market inter-se transfer between promoter and promoter group without consideration:

Date of Proposed Transaction	Name of Person belonging to Promoter (Transferor/ Seller)	Name of Person belonging to Promoter (Transferee/ Acquirer)	No. of shares proposed to be transferred	Holding of proposed share (%)
On or after August 12, 2026	Mr. Ashok Madhavdas Khurana (Promoter)	Mr. Amit Khurana (Part of Promoter Group)	86,88,614	3.223%
		Mrs. Neelakshi Amit Khurana (Part of Promoter Group)	54,34,764	2.016%
		Armaan Amit Trust (Part of Promoter Group)	61,593,562	22.848%
			7,57,16,940	**28.087%**

This being an inter-se transfer of shares amongst Promoters and/or Promoter Group, the same falls within the exemptions provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011 (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the Proposed acquisition).

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The aggregate holding of Promoter and Promoter Group before and after the aforementioned inter-se transfer remains the same.

We hereby enclose herewith necessary disclosures under Regulation 10(5) of the SEBI (SAST) Regulations, 2011, as received from all the acquirers for your kind information and records.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely.

For and on behalf of,
Madhav Infra Projects Limited

SINDHA
ISHWARIKUMARI
HANUMANTSINH

Digitally signed by SINDHA ISHWARIKUMARI HANUMANTSINH
DN: c=IN, postalCode=390021, st=GUJARAT, street=18 ,PRATHAM VATIKA,VADODARA,GOTRI,OPP RUTU VILLA, 390021, l=VADODARA, o=Personal, title=2712, serialNumber=29647154c7c913cec938c1c0bab9a525a93674892f9f01f62766a6ae848f01ce, pseudonym=6de2acf40bc417c2934de8a43823fd3a, 2.5.4.20=0ee1eaeca858dd864edf8fe62b1203adbd5342f938e3b0b415984793bd68ab64, email=CS.ISHWARISINDHA@GMAIL.COM, cn=SINDHA ISHWARIKUMARI HANUMANTSINH
Date: 2026.08.06 19:06:30 +05'30'

Ms. Ishwari Hanumantsinh Sindha
Company Secretary & Compliance Officer
M. No.: A80997

Encl.: As above.

Annexure

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of The SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.		Name of the Target Company (TC)	Madhav Infra Projects Limited
2.		Name of the acquirer(s)	1) Mr. Amit Ashok Khurana 2) Mrs. Neelakshi Amit Khurana 3) Armaan Amit Trust
3.		Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.		Details of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Ashok Madhavdas Khurana
	b.	Proposed date of acquisition	On or After 12th August, 2026
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	7,57,16,940
	d.	Total shares to be acquired as % of share capital of TC	28.087%
	e.	Price at which shares are proposed to be acquired	No Consideration as it is an Inter-se transfer by way of Gift
	f.	Rationale, if any, for the proposed transfer	NA
5.		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1) (a) (ii) of The SEBI (SAST) regulations, 2011
6.		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable as it is inter-se transfer via Gift Deed
7.		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable as it is inter-se transfer via Gift Deed
8.		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as it is inter-se transfer via Gift Deed

9.		i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Yes, I hereby declare that transferor and the transferee will comply with the applicable disclosure requirements as in chapter V of the SEBI (SAST) Regulations, 2011.			
10.		Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, I hereby declare that all conditions specified under Regulation 10(1) (a) with respect to exemption has been duly complied with.			
11.		Shareholding details	Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	**Acquirer(s) and PACs (other than sellers) (*)**				
	i)	Mr. Amit Ashok Khurana	47,91,240	1.777%	1,34,79,854	5.00%
	ii)	Mrs. Neelakshi Amit Khurana	80,43,120	2.984%	1,34,77,884	5.00%
	iii)	Armaan Amit Trust	8,13,60,000	30.180%	14,29,53,562	53.03%
	b	**Seller (s)**				
	i)	Mr. Ashok Madhavdas Khurana	7,57,16,940	28.087%	00	00%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For himself and on behalf of all other Acquirers
(Duly Authorized)

AMIT KHURANA

Digitally signed by AMIT KHURANA
DN: c=IN, o=Personal, title=2804, pseudonym=133541935213403916y5Bid5Y7IaWefe, 2.5.4.20=a5a7acb9acf2100f6405d878e90fdb67e82a6efba17b1d531776044a79a3be32, postalCode=390021, st=Gujarat, serialNumber=45d86376974ad27b772ca6e8a518a58a4f10283a998388d168596e5110f41696, cn=AMIT KHURANA
Date: 2026.08.06 19:05:00 +05'30'

Mr. Amit Ashok Khurana
(Promoter)

Date: 06.08.2026
Place: Vadodara