

To,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Date: 30.07.2026

ISIN Code: INE1C3F01018
Scrip Code: 544711

Subject: Submission of Certificate for Utilization of IPO Proceeds for the Quarter Ended 30th June, 2026

Dear Sir/Madam,

Pursuant to the undertaking furnished by our Company to the Stock exchange, we hereby submit the Certificate regarding the Utilization of IPO Proceeds for the quarter ended **30th June, 2026**.

The enclosed certificate has been received from the Statutory Auditor and provides details of the utilization of funds raised through the Initial Public Offering (IPO) during the aforesaid quarter.

This submission is being made in compliance with the undertaking given by the Company to submit the certificate on a quarterly basis.

Kindly take the same on record.

FOR KIAASA RETAIL LIMITED

Kanishka Singhal
Company Secretary
Mem No. A39678
Date: 30.07.2026
Place: Ghaziabad

Encl: A/a

KIAASA RETAIL LTD.

(Formerly Known as Kiaasa Retail Pvt. Ltd.)

Plot No- 1/37, South Side G.T. Road Industrial Area, Lalkuan, Ghaziabad, Uttar Pradesh 201002

admin@kiasaretail.com | kiasa.com

Proudly Operating 100+ Stores in 60+ Cities Pan India



DHARAM TANEJA ASSOCIATES

CHARTERED ACCOUNTANTS

Date: 15/07/2026

Dear Sir(s),

We, Dharam Taneja Associates, Chartered Accountants, have received a request from the company (Kiaasa Retail Limited) to verify and certify the details of IPO Issue Fund Utilization Status for the quarter ending 30th June 2026.

On the basis of scrutiny of the relevant accounting records, information and explanations provided to us, we certify that the IPO Issue Fund Utilization Status for the quarter ending 30th June 2026 are as under:

(Rs. In Crores)

S. No.	Particulars	Amount as per IPO Object	Amount Unutilized during Q4 2026	Amount utilized during Q1 2027	Amount Unutilized during Q1 2027
1	Expenditure for opening new stores	46.46	22.86	12.29	10.57
2	Unidentified Acquisition & General Corporate Purposes	10.00	4.19	4.19	0.00
3	IPO Issue Expenses	13.28	1.02	1.02	0.00
	Total	69.74	28.07	17.50	10.57

Yours Truly,

For Dharam Taneja Associates
Chartered Accountants
Firm Regn. No. - 003563N

Varun Taneja

Varun Taneja
(Partner)
Membership No.- 095325
Udin- 26095325WCRJFD7710



Date - 20/07/2026