MOHIT
PAPER MILLS LIMITED

Works : 9th Km. Stone, Nagina Road
Bijnor-246701 (UP) INDIA
Tele : 01342 - 283051
E-mail : mohit.paper@rediffmail.com
Website : www.mohitpaper.in
CIN : L21093DL1992PLC116600

Date: November 13, 2026

To,
Listing Deptt./Deptt. of Corporate Relations
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001
Stock Code :- 530169

Sub: Outcome of the Board Meeting held on Friday, November 13, 2026

Dear Sir/Madam,

Ref: Regulation 30 and 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of Mohit Paper Mills Limited ("Company") at their meeting held today i.e., Friday, November 13, 2026, have considered and duly approved Un-audited Standalone Financial Results along with the Limited Review report thereon for the quarter and half year ended September 30, 2026. A Copy of unaudited Financial Results along with reports are enclosed herewith.

The meeting of the Board of Directors commenced at 03:30 p.m. and concluded at 04:00 p.m. on the same day.

The said information will be made available on Company's website at www.mohitpaper.in

You are requested to take the above information on record.

Thanking you,
For **Mohit Paper Mills Limited**

Tanvi Jain
Digitally signed by Tanvi Jain
Date: 2026.11.13 16:17:13 +05'30'

Tanvi Jain
Company Secretary
M. No.: A75299

SANJAY SANGAL & ASSOCIATES

Chartered Accountants

14A, Upper Story, New Mandi,

Muzaffarnagar, UP-251001

INDEPENDENT AUDITORS' LIMITED REVIE REPORT ON FINANCIALS TO MOHIT PAPER MILLS LIMITED

To,
The Board of Directors,
Mohit Paper Mills Limited,
15A/13 Upper Ground First Floor,
East Patel Nagar,
New Delhi- 110008

Independent Auditor's Review Report on Quarterly ended Unaudited Standalone Financial Results of Mohit Paper Mills Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended:

We have reviewed the accompanying statement of unaudited standalone financial results of **Mohit Paper Mills Limited** ("The Company") for the Quarter & half year ended Sep 30, 2026 ("The Statement") attached herewith and pursuant to the Regulation 33 of SEBI (Listing Obligations Disclosure Requirements) Regulation 2015 and read with SEBI circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review of the financial results which were prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard (Ind AS-34) "Interim Financial Reporting" specified under section 133 of the Companies Act 2013 ("The Act") read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended) and also other applicable accounting principal generally accepted in India.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of

all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Muzaffarnagar

Date: 13.11.2026

For SANJAY SANGAL & ASSOCIATES

Chartered Accountants

(Firm's Registration No. 006932C)

MANISH GARG

Digitally signed by MANISH GARG
Date: 2026.11.13 11:43:57 +05'30'

CA MANISH KUMAR, Partner

(Membership No.406325)

UDIN: 26406325KNGLWR7765

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Statement of Un-audited Financial Results for the Quarter and Half Year ended September 30, 2026

	Particulars	For the Quarter ended			For the Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
(a)	Sale/Income from operations	5,009.45	6,316.18	4,307.63	11,325.63	9,654.11	20,017.59
(b)	Other Income	4.48	9.83	4.23	14.32	8.96	78.08
	Total Income (a+b)	**5,013.93**	**6,326.02**	**4,311.86**	**11,339.95**	**9,663.07**	**20,095.68**
2	**Expenses**						
(a)	Cost of material consumed	2,091.79	2,600.40	1,600.24	4,692.18	3,254.85	6,429.55
(b)	Purchase of Stock-in-trade	-	-	-	-	-	-
(c)	Changes in inventories of finished goods, stock in trade and work-in-progress	(1.98)	(94.47)	53.16	(96.45)	122.65	123.95
(d)	Employee Benefits expense	365.94	351.20	278.26	717.14	536.11	1,206.11
(e)	Finance Costs	148.83	142.20	143.97	291.02	293.21	638.42
(f)	Depreciation and Amortisation expense	198.34	204.82	198.60	403.16	413.90	819.29
(g)	Other expenses:						
	1. Power and Fuel	972.02	1,540.07	1,268.23	2,512.09	2,495.40	5,302.99
	2. Other expenses	1,057.08	1,358.61	563.31	2,415.68	2,110.25	4,636.05
	Total Expenses	**4,832.00**	**6,102.83**	**4,105.77**	**10,934.83**	**9,226.37**	**19,156.35**
3	Profit/(Loss) before exceptional items and tax (1-2)	**181.93**	**223.19**	**206.09**	**405.12**	**436.70**	**939.33**
4	Exceptional items	-	-	-	-	-	-
5	Profit/(Loss) before tax (3+4)	**181.93**	**223.19**	**206.09**	**405.12**	**436.70**	**939.33**
6	**Tax expenses**						
(a)	Current tax	45.84	60.11	34.42	105.95	72.93	218.93
(b)	Earlier year tax adjustment/MET credit available	0.66	-	-	-	-	1.22
(c)	Deferred tax	(36.63)	40.70	(47.49)	-	5.03	56.07
7	**Net Profit/(Loss) for the period (5-6)**	**172.06**	**122.38**	**219.16**	**299.17**	**358.74**	**663.11**
8	**Other Comprehensive Income (OCI)** Item that will not be reclassified to Profit or Loss						
(a)	Remeasurement of	-	-	-	-	-	(9.26)

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	defined benefit liability (assets)						
(b)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(2.58)
	Total Other Comprehensive Income (OCI)	-	-	-	-	-	**(6.68)**
9	**Total Comprehensive Income (7+8)**	**172.06**	**122.38**	**219.16**	**299.17**	**358.74**	**656.43**
10	**No. of equity share capital of Rs. 10/- each**	**140**	**140**	**140**	**140**	**140**	**140**
	Paid-up equity share capital of Rs. 10/- each	**1400**	**1400**	**1400**	**1400**	**1400**	**1400**
11	Earning per equity share:						
(a)	Basic	1.23	0.87	1.57	2.14	2.56	4.74
(b)	Diluted	1.23	0.87	1.57	2.14	2.56	4.74

Thanking you,
For **Mohit Paper Mills Limited**

For Mohit Paper Mills Ltd.

Sandeep Jain
Chairman and Managing Director Director
DIN: 00458048

Place: New Delhi
Date: November 13, 2026

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MOHIT PAPER MILLS LIMITED		
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2026		
		(Rs. In Lakhs)
Particulars	**As at 30.09.26 (Unaudited)**	**As at 31.03.26 (Audited)**
Assets		
Non-current assets		
a) Property, plant and equipment	8,006.21	8,290.62
b) Capital work in progress	771.98	718.15
c) Other Intangible Assets		-
d) Financial assets		
i. Investment	110.79	110.79
ii. Other Financial Assets	150.04	208.60
e) Non-Current Tax Assets	-	-
f) Other non-current assets	55.42	55.42
Total non-current assets	**9,094.44**	**9,383.58**
Current assets		
a) Inventories	7,250.54	7,014.00
b) Financial assets		
i. Trade receivables	2,358.70	2,312.72
ii. Cash and cash equivalents	68.48	17.43
iii. Other Bank Balance	139.28	190.44
iv. Loans	1,130.94	816.97
c) Current tax assets (Net)	-	-
d) Other current assets	-	-
Total current assets	**10,947.94**	**10,351.56**
Total assets	**20,042.38**	**19,735.14**
Equity and Liabilities		
Equity		
a) Equity share capital	1,400.00	1,400.00
b) Other equity	4,654.10	4,359.66
Total equity	**6,054.10**	**5,759.66**
Non-current liabilities		
a) Financial Liabilities		
i. Borrowings	3,421.48	2,778.55

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ii. Provisions	65.95	75.21
iii. Deferred Tax Liabilities (net)	770.87	766.80
iv. Other Non-Current Liabilities	220.58	208.68
Total non-current liabilities	**4,478.88**	**3,829.24**
Current liabilities		
a) Financial liabilities		
i. Borrowings	3,811.18	4,590.52
ii. Trade payables:		
- outstanding dues of micro enterprises and small enterprises		-
- outstanding dues of creditors other than micro enterprises and small enterprises	3,266.61	2,648.71
iii. Other current financial liabilities		-
b) Other current liabilities	2,431.62	2,907.01
c) Short term Provisions	-	-
d) Current paid tax liability (net)	-	-
Total current liabilities	**9,509.41**	**10,146.24**
Total liabilities	**13,988.28**	**13,975.48**
Total equity and liabilities	**2,0042.38**	**19,735.14**

Thanking you,
For **Mohit Paper Mills Limited**

For Mohit Paper Mills Ltd.

Sandeep Jain
Chairman and Managing Director Director
DIN: 00458048

Place: New Delhi
Date: November 13, 2026

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UNAUDITED STANDALONE STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

Particulars	For the Half Year ended 30.09.2026	For the Half Year ended 30.09.2025
A. Cash flow from Operating Activities		
Profit before Tax	**405.12**	**436.70**
Adjustment for:		
- Depreciation & Amortization expense	403.16	413.90
- Finance Costs	291.02	293.21
- Interest Income	(4.16)	(6.94)
- Others	(11.11)	-
Operating Profit before Working Capital changes	**1,084.03**	**1,136.87**
Adjustment for:		
- (Increase)/Decrease Trade Receivables, loans, advances & other assets	(301.40)	(1,351.08)
- (Increase)/Decrease Inventories	(236.53)	946.96
- (Increase)/Decrease Trade Payables, other liabilities and Provisions	145.15	(32.31)
Cash generated from Operations	691.24	700.44
Income Tax paid	106.61	72.93
Net Cash flow from Operating Activities	**584.63**	**627.51**
B. Cash flow from Investing Activities		
- Purchase of property, plant & equipment, Intangibles etc.	(193.98)	37.11
- Sale of property, plant and equipment	32.51	-
- (Increase)/ Decrease in capital work in progress	-	-
- Interest Received	4.16	6.94
Net Cash available/(used) in Investing Activities	**(157.30)**	**44.05**
C. Cash flow from Financing Activities		
- Receipts/(Repayment) from Long term Borrowings	642.92	(257.01)
- Adjustment of Tax Adjustment	-	-
- Receipts/(Repayment) of Short term Borrowings	(779.34)	(298.34)
- Interest Paid	(291.02)	(293.21)
- Interest Received	-	-
Net Cash available/(used) in Financing Activities	**(427.44)**	**(848.56)**
Net Increase/(Decrease) in Cash and Cash Equivalents	**(0.11)**	**(177.00)**
Opening in Cash and Cash Equivalents	**207.87**	**540.76**
Closing Cash and Cash Equivalents	**207.76**	**363.76**

For Mohit Paper Mills Ltd.

Director

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Notes:

1. The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Ind AS-7 "Statement of Cash flows"
2. **Cash and Cash Equivalents:**
   Cash and Cash Equivalents as above
   Cash and Cash Equivalents (Note 10) **207.76** **363.76**

For **Mohit Paper Mills Limited**

For Mohit Paper Mills Ltd.

Sandeep Jain
(Chairman & Managing Director) Director
DIN: 00458048

Date: November 13, 2026
Place: New Delhi

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Notes:

1. The above financial results were reviewed by the Audit Committee, with the management, in its meeting dated November 13, 2026 before submission to the Board for approval and the Board has approved the financial results in its meeting held on the same day i.e. November 13, 2026. These financial results have been reviewed by the Statutory Auditors of the Company.
2. The standalone financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (The Regulations).
3. In line with IND AS 108 - Operating Segments and on the basis of review of operations being done by the senior management, the operations of the Company fall under Manufacturing of Paper products, which is considered to be the only reportable segment by the management.
4. Figures for the previous period have been regrouped/ reclassified wherever necessary to confirm to the current period's classification.

For **Mohit Paper Mills Limited**

For Mohit Paper Mills Ltd.

Director

Sandeep Jain
(Chairman & Managing Director)
DIN: 00458048

Date: November 13, 2026
Place: New Delhi

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Other Information- Integrated Filing (Financial)
For the quarter and half year ended September 30, 2026

S. No.	Requirement	Remarks
B	Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc.	Not Applicable
C	Disclosure of outstanding default on loans and debt securities	NIL
E	Statement on impact of Audit Qualifications	Not Applicable

For **Mohit Paper Mills Limited**

For Mohit Paper Mills Ltd.

Sandeep Jain
(Chairman & Managing Director) Director
DIN: 00458048

Date: November 13, 2026
Place: New Delhi