

GICHFL/SEC/2026-27**July 29, 2026**

To,

Scrip Code:**BSE Limited,**
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001**Equity:** 511676
NCDs: 976182, 976944, 976945, 977277,
977579
CPs: 731198, 731633, 731766, 731787, 731886
, 731962, 732053, 732160

Dear Sir,

Sub: Intimation under Regulation 30 & 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis.**Event date and time of occurrence – July 29, 2026, at 11:20 A.M.**

Pursuant to the authority granted by the Board of Directors vide its resolution dated May 15, 2026, we hereby inform you that the Company has allotted 20,000 Non-Convertible Debentures (NCDs) having a face value of Rs. 1,00,000/- each, subscribed at a premium of Rs. 35/-, aggregating to Rs. 200.07 crores (inclusive of premium of Rs. 7,00,000/-), on a private placement basis on July 29, 2026. The details of the allotment are set out below.

Debenture Series	Offer Size (Rs.)	Interest Payable	Allottee	ISIN
Series 12 Tranche 1	200.07 Crores (Offer Size Rs. 200 Crore and subscribed at premium of Rs. 7 Lakhs)	8.15% p.a. fixed	1. ICICI Bank 2. Tata Corporate Bond Fund 3. Tata Mutual Fund Tata Ultra Short Term Fund 4. LIC MF Short Duration Fund 5. LIC Mutual Fund	INE289B07149

The NCDs are proposed to be listed on BSE Limited.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Raj Gor
Group Head & Company Secretary