Minolta FINANCE LIMITED

CIN:L65921WB1993PLC057502
Corporate Office: Office No 2 Plot No 36, Pushpa Park Daftary Road No.3, Opp. St. Joseph High School, Malad East, Mumbai, India, 400097
Email id: minoltafinance@gmail.com Website: www.minoltafinance.co.in
Tel 7977490705

To,

BSE Limited, Listing Department, Phirozejeebhoy Towers, Dalal Street- Fort, Mumbai- 400 001 **Scrip Code - 532164**	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata-700001 **Scrip Code - 10023910**

Subject: Final Post Issue Report for Rights Issue

Ref.: Issue of up to 40,00,00,000 (Forty Crore) Equity Shares of Face Value of Re. 1/- each at an Issue Price of Rs. 1.20/- per Equity Share (including a premium of Rs. 0.20/- per Equity Share) aggregating up to Rs. 48,00,00,000 on a Rights Issue basis to the Eligible Equity Shareholders of Minolta Finance Limited ("Company").

Dear Sir/Madam,

In accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, we hereby submit the Final Post Issue Report in respect of the Rights Issue of Minolta Finance Limited, together with the requisite Annexure I and Annexure II.

The above report is being submitted for your kind information and record.

Kindly take the same on record.

Thanking You.

Yours faithfully,

For MINOLTA FINANCE LIMITED

Arvind Jethalal Gala

Digitally signed by Arvind Jethalal Gala

Arvind Gala
Director
DIN: 02392119

BSE
The Power of Vibrance

LOD/Rights/RB/FIP/713/2026-27 **August 27, 2026**

To,
The Company Secretary,
Minolta Finance Ltd.
Unique Pearl, BL-A, Hatiara, Roy Para,
Kolkata, West Bengal-700157

Re: Listing of 40,00,00,000 equity shares of Re. 1/- each issued at issued at premium of Re. 0.20/- each on rights basis, bearing distinctive nos. 100000001 to 500000000.

Dear Sir/Madam,

We acknowledge the receipt of documents submitted on **August 25, 2026**, along with the relative enclosures.

In this connection the Exchange is pleased to approve your Listing Application seeking permission for listing of **40,00,00,000 Fully paid-up** equity shares of **Re. 1/- each, issued at premium of Re. 0.20/- each** on rights basis, to be dealt in on the Exchange.

Please note that trading in the above-mentioned securities of your company will be permitted after the company submits the confirmation from the Depositories about crediting the said shares to the respective beneficiary accounts.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

Tejas Tandel
Deputy Manager

Arvind Jethalal Gala

Digitally signed by Arvind Jethalal Gala
DN: c=IN, o=Personal, pseudonym=rwlz3hvfmskp9475taei2dy8jcxog0b1, 2.5.4.20=bb3db1d8ff0375b1922e7b16d275e0dd0c0077b24daa38287abf61246d7ee187, postalCode=400097, st=Maharashtra, serialNumber=bdfc7d466fca914a3052363a66007c2f90b5f0883acf2f3ddade9ded99e70870, cn=Arvind Jethalal Gala
Date: 2026.08.27 14:20:17 +05'30'

LOD / RIGHTS / RB/ 2/ 2026-2027 **" E - Letter "** **Monday, August 31, 2026**

The Company Secretary
Minolta Finance Ltd.
Unique Pearl, BL-A, Hatiara, Roy Para,
Kolkata, West Bengal-700157

Dear Sir / Madam,

Re: Trading of 40,00,00,000 Equity Shares of Re. 1/- issued at a premium of Re. 0.20/- on rights basis bearing distinctive Nos 100000001 to 500000000.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, September 1, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260831-3** dated **August 31, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Janardhan Wagle
Deputy Vice President

"This is a system generated letter and does not require signature"

SUMMARY OF BASIS OF ALLOTMENT MINOLTA FINANCE LIMITED			
ISSUE OF UP TO 40 CRORE EQUITY SHARES WITH A FACE VALUE OF Rs. 1/- EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1.20/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹0.20 PER RIGHTS EQUITY (FOR AN AMOUNT AGGREGATING UPTO ₹48 CRORE ON RIGHTS BASIS IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES) HELD BY THE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. JULY 17, 2026. THE ISSUE PRICE IS RS 1.20 TIMES OF THE FACE VALUE OF THE RIGHTS EQUITY SHARES.			
S.NO	**Particulars**	**Number of Shares**	**Number of Shares Allotted**
	Shares Offered in Issue		40,00,00,000
	Kept in Abeyance		
	Shares to be Allotted		**40,00,00,000**
1	Shares Applied by Shareholders out of Entitlement	70,09,159	
	Less: Shares Rejected on Technical reasons	30	
	Shares Accepted (A)		**70,09,129**
2	Shares Applied by Renounce out of Entitlement	11,07,020	
	Less: Shares Rejected on Technical reasons	0	
	Shares Accepted (B)		**11,07,020**
3	Shares Applied by Shareholders out of Entitlement (Zero Entitlement)	53,86,978	
	Less: Shares Rejected on Technical reasons	53,86,978	
	Shares Accepted (C)	-	**-**
4	Shares Applied by Shareholders out of Entitlement (Fractional Entitlement)	-	-
	Less: Shares Rejected on Technical reasons	-	-
	Shares Accepted (D)	-	-
5	**Total Shares Accepted (A+B+C+D)**		**81,16,149**
6	**Balance Shares Available for Allotment for additional applied (E)**		**39,18,83,851**
7	**Additional Shares Applied by Share holders**	**14,82,92,271**	
	Less: Shares Rejected on Technical reasons	0	
	Less: Partial Rejections	40,40,228	
	Total Additional Shares allotted to Shareholders (F)		**14,42,52,043**
8	**Additional Shares Applied by Renounce**	**25,07,59,218**	
	Less: Shares Rejected on Technical reasons	-	
	Balance Additional Shares Applied		**24,76,31,808**
	Total Additional Shares allotted to Renounces (G)		**24,76,31,808**
	Total Shares Allotted (A+B+C+D+F+G)		**40,00,00,000**

We hereby verify and approved.

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
RTA	Skyline Financial Services Private Limited	Anuj Kumar	Compliance Officer	Accepted	24/08/2026 16:45
Issuer/Company	Minolta Finance Limited	Arvind Jethalal Gala	Non executive Chairman	Accepted	24/08/2026 16:48
Exchange	BSE	Janardhan Wagle	Deputy Vice President	Accepted	24/08/2026 17:02