Date: July 31, 2026

To,
**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: **541167**

To,
**National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Symbol: **YASHO**

Dear Sir/ Madam,

**Sub: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Press Release**

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Q1FY27 performance update.

The said press release will be simultaneously posted on the Company's website at www.yashoindustries.com

You are requested to take note of the same.

Thanking You,

**For Yasho Industries Limited**

Rupali Sugriv Verma

Digitally signed by Rupali Sugriv Verma
Date: 2026.07.31 18:38:14 +05'30'

**Rupali Verma**
**(Company Secretary & Compliance Officer)**
**Membership No. A42923**

*Encl: As above*

Investor Release

# Yasho Industries Limited

**Mumbai, 31st July 2026 :** Yasho Industries Ltd (BSE: 541167 |NSE: YASHO | ISIN: INE616Z01012) a manufacturer and supplier of specialty chemicals, has announced its unaudited financial results for the quarter and year ended on 30th June 2026.

## Q1 FY27 Consolidated Financial Performance

**Amt In Crores INR**

| Particulars (Rs. Crores) | Q1 FY27 | Q1FY26 | Y-o-Y | Q4FY26 | Q-o-Q |
|---|---|---|---|---|---|
| Total Income | 309.06 | 199.02 | **55.3%** | 246.72 | **25.3%** |
| EBITDA | 74.42 | 32.69 | **127.6%** | 44.72 | **66.4%** |
| **EBITDA Margin** | **24.2%** | **16.5%** | | **18.2%** | |
| Profit after tax | 36.05 | 3.64 | | 12.26 | |
| **PAT Margin (%)** | **11.7%** | **1.8%** | | **5.0%** | |

## Business Highlights for Q1 FY27

- **Revenue**: ₹307.74 Cr for Q1 FY27
- **Volume Growth**: +42% YoY, driven by additional off-take by existing customers and acquisition of marquee international customers.
- **EBITDA margin improved to 24.2%** and **PAT margin to 11.7%**, driven by optimized product mix, cost discipline, and operating efficiencies.
- **Industrial business** accounted for **89%** of the total revenue for the quarter.
- **Exports** contributed **69% Y-o-Y** despite a challenging global scenario.
- Equipment delivery under the long-term agreement is expected to be completed by **Q3 FY27**, and an **advance of ₹98.12 Cr** has been received till date.
- The company's **Net Debt to EBITDA** ratio stood at **1.86x** as of the end of the quarter

***Commenting on the Results, Mr. Parag Jhaveri, Managing Director & CEO*** *said, "The year has started on a positive note, with encouraging signs of demand recovery across key markets and a strong response from customers following the commencement of our two new production lines. Our focus on operational efficiency, cost optimization, and innovation continues to enhance competitiveness and support growth. With improving capacity utilization, expanding global opportunities, and a robust product pipeline backed by our R&D efforts, we are well positioned to capitalize on the evolving market environment. We remain confident in our growth trajectory and optimistic about delivering on our commitments for the year.*

## About Yasho Industries Ltd:

Yasho Industries Limited is a pioneer in the manufacture of fine and specialty chemicals, with a strong global presence. The company operates four well-equipped manufacturing units located in Vapi and Pakhajan, Gujarat, supported by a dedicated R&D Centre focused on product development, process improvement, and innovation. Led by a management team with over 30 years of industry experience, Yasho Industries manufactures a diverse portfolio of products catering to multiple industries. The company serves a broad and geographically diversified customer base, deriving more than 69% of its revenue from exports. It has developed strong, long-standing relationships with customers across more than 50 countries. Yasho Industries remains committed to quality, safety, and operational excellence as it continues to expand its global presence.

## Contact Details


| Yasho Industries Limited | Investor Relations: Orient Capital |
|---|---|
| YASHO INDUSTRIES | MUFG |
| CIN - L74110MH1985PLC037900 | Mr. Nikunj Seth \| Ms. Sejal Bhattar<br>Nikunj.seth@in.mpms.mufg.com\|<br>Sejal.bhattar@in.mpms.mufg.com |
| Mr. Chirag Shah, CFO<br>chirag@yashoindustries.com | |


**Safe Harbor Statement**

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.