ShaliBhadra
FINANCE LIMITED

CIN: L65923MH1992PLC064886
Corporate Office:
3, Kamat Industrial Estate,
396, Veer Savarkar Marg,
Opp. Siddhi Vinayak Temple,
Prabhadevi, Mumbai – 400 025
Phone: 022-2432 2993 / 022-2432 2994
022-2422 4575 / 022-2432 3005
E-mail: shalibhadra_mum@yahoo.co.in

Date: 10th September 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.
BSE Script Code: 511754 / 977720

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
NSE Scrip Symbol: SAHLIBHFI

Subject: Additional Submission of Disclosure under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and in continuation of the initial submission made on 12th August, 2026, we wish to clarify that, due to an inadvertent omission, the Company had not included one of the prescribed ratios, namely the “Bad Debts to Accounts Receivable Ratio”, in the disclosure submitted pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter ended 30th June, 2026.

In view of the above, the Company is hereby submitting the said disclosure as an additional submission to the earlier filing, with a view to rectifying the inadvertent omission and ensuring completeness of the disclosure under Regulation 52(4) of the SEBI LODR Regulations.

We request you to kindly take the aforesaid additional submission on record and consider the same as part of the disclosure filed pursuant to Regulation 52(4) for the quarter ended 30th June, 2026.

We regret the inadvertent omission and request you to kindly take the same on record

Thanking you,
Yours faithfully,

For SHALIBHADRA FINANCE LIMITED

VATSAL MINESH DOSHI
Digitally signed by VATSAL MINESH DOSHI
Date: 2026.09.10 19:45:33 +05'30'

VATSAL DOSHI
MANAGING DIRECTOR
DIN: 07950770

SHALIBHADRA FINANCE LIMITED
CIN : L65923MH1992PLC064886
Regd. Office : 3, Kamat Industrial Estate, 396, Veer Savarkar Marg, Opp. Siddhi Vinayak Temple, Prabhadevi, Mumbai - 400025
Part - I : Standalone Financial Result for the Quarter ended 30th June 2026

(Rs. In Lakhs)

Sr. No.	Particulars	For the Quarter ended			Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited	Unaudited	Audited
	Revenue from Operations				
	Income from Retail Finance	1,086	1,083	941	4,058
	Service Charges	10	14	6	32
	Bank FDR Interest	13	1	-	5
	Fair Value Changes		-		-
	Capital gain				15
I	**Total Revenue from operations (Net)**	**1,109**	**1,098**	**947**	**4,110**
II	**Other Income**	-	-	-	-
III	**Total Income (I) + (II)**	**1,109**	**1,098**	**947**	**4,110**
	Expenses				
a	Finance Costs	196	169	99	515
b	Employees Benefit Expenses	120	121	104	479
c	Administrative & Other Expenses	148	101	149	544
d	Depreciation and amortisation expense	4	3	3	13
IV	**Total Expenses**	**468**	**394**	**355**	**1,551**
V	**Profit before Exceptional Items and Tax (III)-(IV)**	**641**	**704**	**592**	**2,559**
	Exceptional items	-	-	-	-
VI	**Profit before Tax**	641	704	592	2,559
	Tax expense	150	191	135	611
VII	Net profit for the period	491	513	457	1,948
VIII	Other Comprehensive Income	56	(98)	(6)	(51)
	Gain / (Loss) on Fair Value of Equity instruments				
IX	**Total Comprehensive Income for the period**	**547**	**415**	**451**	**1,897**
	Paid-up equity Share Capital	3,089	3,089	3,089	3,089
	(Face value of the share Rs. 10)				
X	Earnings per share (EPS)				
	a) Basic	1.59	1.66	1.48	6.31
	b) Diluted	1.59	1.66	1.48	6.31

Notes:

1. The above Unaudited Financial Results of the Quarter have been reviewed by the Audit Committee & approved by the the Board of Directors at its meeting held on 12th August, 2026. The Statutory Auditors of the Company have carried out limited review.
2. The above Financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS notified under section 133 of Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India.
3. In the opinion of the Board Of Directors,there is only one Major segment ie. Retail Finance, hence, no disclosure of segment reporting is required as per Ind-AS - 108, "Operating Segments".
4. In accordance with Ind As 33 - Earnings per share., the figures of earnings per share for the all the earlier periods have been restated accordingly
5. The figures have been regrouped and reclassified wherever necessary.
6. The above financial result is available at www.bseindia.com and www.shalibhadrafinance.com

By Order of the Board
For SHALIBHADRA FINANCE LIMITED

VATSAL MINESH DOSHI

Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12
19:51:39 +05'30'

VATSAL M DOSHI
MANAGING DIRECTOR
DIN : 07950770

Place : Mumbai
Date : 12th August, 2026

VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
INDIA
101-103, REWA CHAMBERS, 31, NEW MARINE LINES, MUMBAI - 400 020
91-99305 75933
022-2200 5933/34
www.cavoras.com
office@cavoras.com
cavoras@gmail.com

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of SHALIBHADRA FINANCE LIMITED, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors,
SHALIBHADRA FINANCE LIMITED.

We have reviewed the accompanying standalone statement of unaudited financial results ('the Statement') of **SHALIBHADRA FINANCE LIMITED** ('the Company') for the quarter ended 30th June, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34) prescribed u/s 133 of the Companies Act, 2013 ('the Act'), SEBI Circular CIR/CF/FAC/62/2016 dated 05/07/2016 (hereinafter referred to as the 'the SEBI Circular') and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Statements Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enables us to obtain assurance that we would become aware of all significant matters that might be identified in an audit We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Act read with relevant Rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of

VORA & ASSOCIATES
MUMBAI

Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
(ICAI Firm Reg. No.: 111612W)

VORA & ASSOCIATES
INDIA
MUMBAI

RONAK A. RAMBHIA
PARTNER
(Membership No.: 140371)

UDIN: 26140371XBLOAQ1348
PLACE: MUMBAI
DATED: 12th August, 2026

ShaliBhadra
FINANCE LIMITED

CIN: L65923MH1992PLC064886
Corporate Office:
3, Kamat Industrial Estate,
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022-2422 4575 / 022-2432 3005
E-mail: shalibhadra_mum@yahoo.co.in

Date: 12th August 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.
BSE Script Code: 511754

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
NSE Scrip Symbol: SAHLIBHFI

Sub: Disclosures required under Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the quarter ended June 30, 2026.

Dear Sir / Madam,

As required by Regulation 52(7) and Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of fund Raising	Type of Instrument	Date of raising funds	Amount Raised (Rs. In Crores)	Funds Utilized (Rs. In Crores)	Any Deviation (Yes/No)	If yes, then specify the purpose for which the funds were utilized	Remarks, if any
Shalibhadra Finance Limited	INE861D 07018	Private Placement	Non Convertible Debenture	10-Apr-2026	19.50	19.50	No	NA	NA

B. Statement of deviation/variation in use of issue proceeds:

1. There is no deviation in the use of issue proceeds of Non-Convertible Debentures as compared to the objects of the issue.
2. There is no deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking you,

Yours faithfully,

For SHALIBHADRA FINANCE LIMITED

VATSAL MINESH DOSHI

Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12 20:31:46 +05'30'

____

VATSAL DOSHI
MANAGING DIRECTOR
DIN: 07950770

ShaliBhadra
FINANCE LIMITED

CIN: L65923MH1992PLC064886
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3, Kamat Industrial Estate,
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Date: 12th August 2026

To,

BSE Limited
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National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
NSE Scrip Symbol: SAHLIBHFI

Sub: Disclosures required under Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026.

Dear Sir/Madam,

As required by Regulation 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state the following:

1. There is no deviation in the use of issue proceeds of Non-Convertible Debentures issued till June 30, 2026 as compared to the objects of the issue.

2. There is no deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking you,

Yours faithfully,
For SHALIBHADRA FINANCE LIMITED

VATSAL MINESH DOSHI
Digitally signed by VATSAL MINESH DOSHI
Date: 2026.08.12 20:31:58 +05'30'

VATSAL DOSHI
MANAGING DIRECTOR
DIN: 07950770

VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
101-103, REWA CHAMBERS, 31, NEW MARINE LINES, MUMBAI - 400 020.
91-99305 75933
022-2203 1110
www.cavoras.com
office@cavoras.com
cavoras@gmail.com

To,
MITCON Credentia Trusteeship Services Limited,
1402/1403, 14th Floor, Dalamal Tower,
B-Wing, 211, Free Press Journal Marg,
Nariman Point, Mumbai,
Maharashtra 400021

Statutory Auditor's Certificate of the assets provided in security cover as on 30" June, 2026

1. The Report is issued for M/s. SHALIBHADRA FINANCE LIMITED having registered office 3, Kamat Industrial Estate, 396, Veer Savarkar Marg, Prabhadevi, Mumbai 400025. Maharashtra, India. (hereinafter referred as "the Company").

2. The Company is a non-banking financial company ("NBFC") registered with the Reserve Bank of India ("RBI") and is required to submit a Report on receivables (hereinafter referred as "Statement") are being free from encumbrances and not hypothecated with any other Bank / person as per applicable term sheet of Non-Convertible Debenture of Rs. 19.50 Crores (ISIN INE861D07018).

Management's Responsibility

3. The accompanying statement, including the creation and maintenance of all accounting and other records supporting its contents, is solely the responsibility of the Management of the Company. The Company's Management is responsible for designing, implementing, and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditor's Responsibility

1. It is our responsibility to provide a limited assurance, that the receivables are being free from encumbrances and not hypothecated with any other Bank / person as per applicable term sheet.

2. We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

3. We have conducted our examination of the Statement, in accordance with the requirements of the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
4. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements.

VORA ASSOCIATES INDIA MUMBAI

5. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the reporting criteria. The procedures selected depends on the audit judgement, including the assessment of the risk associated with the reporting criteria. We have performed the following procedures in respect of the Statement:

   a) Obtained the total list of receivables for the value of Principle outstanding as at 30th June, 2026 of Rs. 24,38,00,000 (Rupees Twenty-Four Crores Thirty-Eight Lakhs only) (net of financing charges/ future interest) being free from encumbrances and not hypothecated with any other Bank / person as per applicable term sheet of Non-Convertible Debenture of Rs. 19.50 Crores.

   b) Financial position related to Borrowing and loan receivables as at 30th June, 2026 has been extracted from the document and details shared by the company.

   c) It has been represented to us by the management that the receivables/ book debts, referred to in the Statement, are free of any encumbrance and are current in nature. Such representation has been relied upon by us and no further procedures have been performed in this regard.

Conclusion

6. Based on the procedures performed and on the basis of information and explanations provided to us, we certify that the receivables of Principle outstanding as at 30th June, 2026 of Rs. 24,38,00,000 (Rupees Twenty-Four Crores Thirty-Eight Lakhs only), having an exclusive charge over the issuance of Non-Convertible Debentures of Rs. 19.50 crore. and accordingly provides the required security cover of 1.25x (refer attached Annexure I) as stipulated in the term sheet of the said issuance.

Restriction on uses

7. This Auditors' Report is intended solely for the use of trustee and management of the Company for the purpose as specified above. Our Report should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

FOR VORA & ASSOCIATES
CHARTERED ACCOUNTANTS
(ICAI Reg No. 0111612W)

VORA & ASSOCIATES CA INDIA MUMBAI

RONAK A. RAMBHIA
PARTNER
(MEMBERSHIP No. 140371)
UDIN: 26140371UTYKYF4021

Date: 12th August, 2026
Place: Mumbai

SHALIBHADRA FINANCE LIMITED

Annexure - I

Rs in Lakhs

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considere d more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value(=K+L+M + N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment				No					-					-
Capital Work-in- Progress				No					-					-
Right of Use Assets				No					-					-
Goodwill				No					-					-
Intangible Assets				No					-					-
Intangible Assets under Developme nt				No					-					-
Investments				No					-					-
Loans	Receivables given as cover to proposed issuance	2,438	4,692	No			15,176		22,306		2,438			2,438
Inventories				No					-					
Trade Receivable s				No					-					
Cash and Cash Equivalents				No					-		-			-
Bank Balance				No					-					
Others									-					
Total		2,438	4,692			-	15,176	-	22,306		2,438	-	-	2,438

VORA & ASSOCIATES INDIA MUMBAI CA

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Eliminati on (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considere d more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value(=K+L+M + N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
LIABILITIES														
Debt securities to which this certificate pertains*	NCD ISIN INE861D07018	1,950		No					1,950		1,950			1,950
Other debt sharing pari-passu charge with above debt				No					-					
Other Debt				No					-				-	-
Subordinated debt				No					-					
Borrowings				No										
Bank & Others			3,784	No					3,784					
Bank - Car Loan									-					
Debt Securities				No					-					
Others				No					-					
Trade payables				No					-					
Lease Liabilities				No					-					
Provisions				No					-					
*Others**				No					-					
Total		1,950	3,784		-	-	-	-	5,734	-	1,950	-	-	1,950
Cover on Book Value		1.25												
Cover on Market Value[ix]														1.25
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

VORA & ASSOCIATES * MUMBAI * CA INDIA

Disclosures pursuant to Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015 for the quarter ended June 30, 2026

(Rs in crores)

Sr No	Particulras	Calculation	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
a	Debt-Equity Ratio	Debt / Equity	0.34	0.33	0.22	0.33
b	Debt Service Coverage Ratio	EBIT / Interest expense + Principal Repayments of loans	0.64	0.69	0.59	0.71
c	Interest Service Coverage Ratio	EBIT / Interest expense	4.27	5.17	6.99	5.97
d	Outstanding Redeemable Preference Shares	-	NIL	NIL	NIL	NIL
e	Capital / Debenture Redemption Reserve	-	NIL	NIL	NIL	NIL
f	Net Worth	-	177.45	171.98	158.77	171.98
g	Net Profit After Tax	-	5.47	5.13	4.58	19.48
h	Earnings Per Share	-	1.59	1.66	1.48	6.31
i	Current Ratio	Current Assets / Current Liabilities	4.31	4.53	4.45	4.53
j	Long Term Debt to Working Capital Ratio	Non-current borrowings / Current Assets less Current liabilities	0.27	0.25	0.25	0.25
k	Bad debts to Account Receivable Ratio	Bad debts / AUM (%) (annualised)	0.20	-0.49	0.44	0.04
l	Current Liability Ratio	Current Liabilities / Total Liabilities	0.61	0.58	0.79	0.58
m	Total Debts to Total Assets ratio	Debt / Asset	0.25	0.24	0.18	0.24
n	Debtors Turnover Ratio (Annualised)	Revenue / AUM	0.20	0.20	0.21	0.19
o	Inventory Turnover Ratio	Cost of goods sold / Average inventory	NA	NA	NA	NA
p	Operating Margin Percent	EBIT / Revenue	75.47%	79.51%	73.07%	74.77%
Q	Net Profit Margin Percent	PAT / Revenue	49.32%	46.72%	48.36%	47.40%