BLS POLYMERS LTD.
EXCELLENCE IN COMPOUNDING
CIN No. U24111DL1991PLC042745

Date: 18 November 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051 India

Symbol: **BLSPOLY**

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001 India

Scrip Code: **545011**

Subject: Update under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Reference: Unaudited Standalone Financial Results for the quarter and half year ended on 30th September 2026

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time, please find enclosed herewith the Press Release dated November 18, 2026 for the Unaudited Standalone Financial Results for the quarter and half year ended on 30th September 2026

This disclosure will also be hosted on the Company's website https://blspolymers.com

Kindly, take the same on record.

Thanking You,

Yours Sincerely,

For **BLS Polymers Limited**

Karan Chhabra
Digitally signed by Karan Chhabra
Date: 2026.11.18 18:52:01 +05'30'

Karan Chhabra
Company Secretary and Compliance Officer
Membership No.: A-55888
Place: Delhi
Enc:-As above

BLS Polymers Reports ~131% YoY Growth in PAT to ₹10.54 Crore in Q2 FY27

- **Q2 FY27, Operating Revenue y-o-y grew 28.92% to ₹125.56 Cr**
- **Q2 FY27, EBITDA rose 92.98% y-o-y to ₹17.31 Cr and PAT 130.63% to ₹10.54 Cr**
- **H1 FY27, Operating Revenue increased 35.63% y-o-y to ₹232.59 Cr**
- **H1 FY27, EBITDA grew 41.71% to ₹33.57 Cr and PAT 51.16% to ₹20.77 Cr y-o-y**

*** All reported numbers are on a consolidated basis**

New Delhi, November 18, 2026: BLS Polymers Limited (NSE: BLSPOLY, BSE: 545011), a manufacturer of multiple grades of custom-formulated polymer compounds catering to critical industries such as telecommunications, power, railways, water, and oil and gas distribution, today announced its unaudited financial results for the quarter and half year ended September 30, 2026.

The Company reported a strong financial performance for Q2 FY27, with Operating Revenue increasing by 28.92% YoY to ₹125.56 crore, compared to ₹97.39 crore in Q2 FY26. EBITDA witnessed a significant growth of 92.98% YoY to ₹17.31 crore, as against ₹8.97 crore in the corresponding quarter of the previous year. Profit After Tax (PAT) more than doubled, registering a growth of 130.63% YoY to ₹10.54 crore, compared to ₹4.57 crore in Q2 FY26.

For H1 FY27, Operating Revenue grew by 35.63% YoY to ₹232.59 crore, compared to ₹171.49 crore in H1 FY26. EBITDA increased by 41.71% YoY to ₹33.57 crore, against ₹23.69 crore in the corresponding period of the previous year, reflecting improved operating performance. PAT registered a growth of 51.16% YoY to ₹20.77 crore, compared to ₹13.74 crore in H1 FY26, while EPS improved to ₹4.62 from ₹3.04. The overall performance was supported by healthy revenue growth, an emphasis on value-added products and continued efforts towards enhancing manufacturing efficiencies and strengthening the product portfolio.

Financial Highlights (Consolidated)

Particulars	Q2FY27	Q2FY26	Growth YoY (%)	H1FY27	H1FY26	Growth YoY (%)
Operating Revenues (₹ Cr)	125.56	97.39	28.92%	232.59	171.49	35.63%
EBITDA (₹ Cr)	17.31	8.97	92.98%	33.57	23.69	41.71%
PAT (₹ Cr)	10.54	4.57	130.63%	20.77	13.74	51.16%
EPS (₹)	2.34	1.02	129.41%	4.62	3.04	51.97%

Commenting on the performance, Mr. Karan Aggrawal, Chairman and Managing Director, BLS Polymers Limited, said: "We are pleased with our performance during the second quarter of FY27, reflecting our continued focus on operational execution, customer relationships and strengthening our position in the polymer compounds industry. Demand from key end-user sectors such as power, telecommunications and infrastructure continues to provide opportunities for growth. Going forward, we remain focused on expanding our manufacturing capabilities, with a strategic emphasis on developing and increasing the share of value-added products, strengthening our product mix and enhancing operational efficiencies. The proposed capacity expansion will further strengthen our ability to address evolving customer requirements and capitalise on opportunities in both domestic and international markets. We remain committed to sustainable growth and creating long-term value for our stakeholders."

Business Performance and Growth Outlook

BLS Polymers remains focused on strengthening its market position through capacity expansion, operational efficiencies and a greater emphasis on value-added products. The proposed investment in expanding the manufacturing capacity of select existing products is expected to enhance production capabilities and enable the Company to address evolving customer requirements. Going forward, the Company will continue to focus on optimising its product mix, strengthening customer relationships and improving working capital management to support sustainable growth.

About BLS Polymers Limited

Established in 1991, BLS Polymers Limited manufactures multiple grades of custom-formulated polymer compounds for critical industries, including telecommunications, power, railways, water, and oil and gas distribution. Its diversified product portfolio includes HDPE, MDPE, LLDPE, XLPE, HFFR, PVC, cable filling compounds and adhesive coating compounds. The Company operates a manufacturing facility in Goa, spread across approximately 24,220 square metres, with a current installed capacity of 44,339.20 MTPA. Equipped with specialised manufacturing machinery, the facility is strategically located near Goa Port (Mormugao), facilitating the sourcing of imported raw materials and exports to international markets. BLS Polymers has a presence across 23 states and union territories in India and exports its products to 13 countries. The Company is part of the BLS Group, which has an operating history of over three decades across diverse business sectors.

For more information, please visit: https://blspolymers.com/

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