



Automotive Stampings and Assemblies Limited
CIN: L28932PN1990PLC016314

ASAL/QC/14/2026-27

October 23, 2026

The Executive Director,
BSE Limited
Corporate Relationship Department, 1st
Floor, New Trading Ring, Rotunda
Bldg., P.J. Towers, Dalal Street,
Mumbai 400 001
Scrip Code: **520119**

The Executive Director,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra (East),
Mumbai 400 051
Scrip Code: **ASAL**

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on October 23, 2026

We hereby inform you that, the Board of Directors at their Meeting held today i.e., on Friday, October 23, 2026 has inter- alia discussed and taken the following decisions:

1. Financial Results:

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 (Listing Regulations), the Board of Directors of the Company has approved and taken on record "UNAUDITED FINANCIAL RESULTS" of the Company for the quarter and half year ended September 30, 2026 along with "LIMITED REVIEW REPORT" of the Statutory Auditors on the Financial Results of the Company for the quarter and half year ended September 30, 2026.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith as **Annexure I.**

2. Appointment of SMP:

Appointment of Mr. Prafullkumar Hulsure, Head – IT & Digital as Senior Management Personnel (SMP) pursuant to Section 178 Companies Act 2013 and Regulation 19 of SEBI (Listing Obligation and Disclosure Requirements) 2015.

The Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith as an **Annexure- II.**

Website: www.autostampings.com E-mail: cs@autostampings.com

Regd Office: TACO House, Plot No- 20/B FPN085, V.G. Damle Path, Off Law College Road, Erandwane, Pune: 411004 Tel: +91-020-66085000

Chakan I : Gat No. 427, Medankarwadi, Chakan, Tal. Khed, Dist: Pune 410 501

Chakan II: Survey No 679/2/2 Alandi Road Kuruli Chakan Taluka Khed District Pune 410501

Uttarakhand: Plot No. 71, Sector 11, Integrated Industrial Estate, Pantnagar, US Nagar 263153 State- Uttarakhand

Sanand: Sr. No.86/1/P.87/2,89/2, 107/2/2,108/2,108/3 & 104, Sanand, Ahmedabad, Gujarat, 382110

Jamshedpur: Plot no 63,64,65,66, Chhota Govindpur, JSR, Jamshedpur, District: East Singhbhum State: Jharkhand PIN Code: 831015

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The Board Meeting of the Company commenced at 12:00 P.M. (IST) and concluded at 03:40 P.M. (IST).

Thanking You,

For Automotive Stampings and Assemblies Limited

KRISHNA
RAJENDRA
DAYMA

Digitally signed by
KRISHNA RAJENDRA
DAYMA
Date: 2026.10.23
15:47:07 +05'30'

Krishna Dayma

Company Secretary and Compliance Officer

M. No. A54238

Website: www.autostampings.com **E-mail:** cs@autostampings.com

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B S R & Co. LLP
Chartered Accountants

8th Floor, Unit 802, Godrej Koregaon Park
North Main Road, Mundhwa
Pune, Maharashtra, 411001
Telephone: +91 (20) 4061 2200

Limited Review Report on unaudited financial results of Automotive Stampings and Assemblies Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Automotive Stampings and Assemblies Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Automotive Stampings and Assemblies Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.: 101248W/W-100022


Sucheta Kolhatkar
Partner

Pune

23 October 2026

Membership No.: 114192

UDIN: 261141920GBAXV3467

AUTOMOTIVE STAMPINGS AND ASSEMBLIES LIMITED

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Sl. No.	Particulars	Quarter Ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	Revenue from operations	33,669.98	25,332.44	21,177.77	59,002.42	38,484.61	89,052.42
	Other income	40.83	58.01	51.82	98.84	104.38	167.53
	Total income	33,710.81	25,390.45	21,229.59	59,101.26	38,588.99	89,219.95
2	Expenses						
	a) Cost of materials consumed	25,145.75	18,424.92	15,333.93	43,570.67	28,520.84	64,081.79
	b) Changes in inventories of finished goods and work-in-progress	(600.73)	(123.36)	(367.20)	(724.09)	(1,116.59)	(232.05)
	c) Employee benefits expense	1,591.69	1,474.11	1,284.88	3,065.80	2,378.25	5,205.86
	d) Finance costs	368.16	355.68	377.70	723.84	740.49	1,414.90
	e) Depreciation and amortisation expense	495.83	486.91	492.82	982.74	1,003.97	1,978.88
	f) Other expenses	5,347.63	4,145.93	3,668.01	9,493.56	6,368.73	14,148.69
	Total expenses	32,348.33	24,764.19	20,790.14	57,112.52	37,895.69	86,598.07
3	Profit before tax (1-2)	1,362.48	626.26	439.45	1,988.74	693.30	2,621.88
4	Exceptional item	-	-	-	-	-	108.14
5	Profit before tax	1,362.48	626.26	439.45	1,988.74	693.30	2,513.74
6	Tax expense						
	Current tax	255.56	7.13	-	262.69	-	-
	Deferred tax	100.30	150.49	-	250.79	-	(253.95)
7	Profit for the period / year (3-4)	1,006.62	468.64	439.45	1,475.26	693.30	2,767.69
8	Other comprehensive income						
	A. Items that will not be reclassified to profit or loss	(27.89)	6.78	5.28	(21.12)	10.48	(27.11)
	B. Income tax relating to items that will not be reclassified to	5.31	-	-	5.31	-	1.97
	Total other comprehensive income/(loss) (Net of tax)	(22.58)	6.78	5.28	(15.80)	10.48	(25.14)
9	Total comprehensive income for the period / year (5+6)	984.04	475.42	444.73	1,459.46	703.78	2,742.55
10	Paid-up equity share capital : (Face value INR 10/-)	1,586.44	1,586.44	1,586.44	1,586.44	1,586.44	1,586.44
11	Other Equity						2,029.66
12	Earning per share (of INR 10/- each) (not annualised for the quarters)						
	Basic: INR	6.35	2.95	2.77	9.30	4.37	17.45
	Diluted: INR	6.35	2.95	2.77	9.30	4.37	17.45



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Statement of Assets and Liabilities

(INR In Lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	7,116.29	7,282.12
Capital work-in-progress	247.55	118.57
Right-of-use assets	2,590.80	2,872.50
Other Intangible assets	54.24	63.34
Financial assets		
(i) Other financial assets	277.78	225.40
Deferred tax assets (net)	5.12	255.92
Other tax asset (net)	100.78	279.28
Other non-current assets	129.30	219.32
Total non-current assets	10,521.86	11,316.45
Current assets		
Inventories	11,466.99	8,364.82
Financial assets		
(i) Trade receivables	13,261.69	9,726.99
(ii) Cash and cash equivalents	804.21	1,897.67
(iii) Other financial assets	746.13	1,176.47
Other current assets	931.48	1,048.70
Total current assets	27,210.50	22,214.65
Total assets	37,732.36	33,531.10
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,586.44	1,586.44
Other equity	3,489.12	2,029.66
Total equity	5,075.56	3,616.10
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Lease liabilities	4,259.13	4,533.40
(ii) Other Financial liabilities	8.33	8.33
Provisions	875.99	823.65
Deferred tax liabilities (net)	-	-
Total non-current liabilities	5,143.45	5,365.38
Current liabilities		
Financial liabilities		
(i) Borrowings	5,475.64	7,027.56
(ii) Lease liabilities	892.22	877.04
(iii) Trade payables		
(a) Total outstanding dues of micro and small enterprises and;	4,070.23	2,145.83
(b) Total outstanding dues other than micro and small enterprises	14,701.27	11,612.52
(iv) Other financial liabilities	1,072.35	1,531.87
Other current liabilities	1,205.37	1,259.75
Provisions	96.27	95.04
Total current liabilities	27,513.35	24,549.62
Total liabilities	32,656.80	29,915.00
Total equity and liabilities	37,732.36	33,531.10

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Statement of cash flows

(INR in Lakhs)

Particulars	Half year ended September 30, 2026	Half year ended September 30, 2025	Year ended March 31, 2026
	Unaudited	Unaudited	(Audited)
A. Cash flow from operating activities			
Profit before tax	1,988.74	693.30	2,513.73
Adjustments for:			
Depreciation and amortization expense	982.74	1,003.97	1,978.89
Net Gain on disposal of property, plant and equipment	-	0.25	(14.12)
Provisions for sundry balances written back	-	-	-
Finance costs	723.84	740.49	1,414.90
Interest income on Income Tax Refund	(9.64)	(7.63)	(4.30)
Net (Gain) on Forex transactions	-	0.25	3.62
Loss allowances written back	-	(17.80)	-
Interest income from financial assets carried at amortised cost	(5.90)	(7.63)	(13.36)
	3,679.78	2,405.20	5,879.36
Change in operating assets and liabilities:			
(Increase) / Decrease in trade receivables	(3,534.70)	230.94	(692.14)
(Increase) / Decrease in inventories	(3,102.17)	(1,259.94)	(2,876.64)
Increase / (Decrease) in trade payables	5,013.14	2,864.83	3,657.89
(Increase) / Decrease in other non-current financial assets	(46.48)	(74.71)	(28.48)
(Increase) / Decrease in other current financial assets	430.34	(747.92)	(338.99)
(Increase) / Decrease in other non-current assets	(5.50)	(22.79)	(26.01)
(Increase) / Decrease in other current assets	117.22	197.04	131.47
Increase / (Decrease) in non-current provisions	31.23	28.14	189.01
Increase / (Decrease) in current provisions	1.23	10.27	10.42
Increase / (Decrease) in other current liabilities	(54.38)	(668.82)	(612.80)
Increase / (Decrease) in other current financial liabilities	(425.48)	1,417.78	608.94
Increase / (Decrease) in other non current financial liabilities	0.00	0.00	8.33
	(1,575.55)	1,974.82	31.00
Cash generated from operating activities	2,104.23	4,380.02	5,910.36
Income taxes paid (net of refund, if any)	(78.88)	34.24	(12.88)
Net cash from operating activities (A)	2,025.35	4,414.26	5,897.48
B. Cash flow from investing activities			
Acquisition of property, plant and equipment	(584.71)	(417.46)	(711.68)
Proceeds from sale of property, plant and equipment	-	-	133.20
Fixed deposit (placed)/matured with banks	-	-	-
Interest received	9.64	7.63	4.30
Net cash used in investing activities (B)	(575.07)	(409.83)	(574.18)
C. Cash flow from financing activities			
Interest paid	(518.46)	(504.73)	(975.73)
Interest of lease liabilities	(214.28)	-	(459.08)
Payment of lease liabilities	(259.09)	(458.98)	(471.01)
Proceeds from borrowings	-	-	-
Repayment of borrowings	(1,551.92)	(3,324.10)	(1,960.08)
Net cash used in from financing activities (C)	(2,543.75)	(4,287.81)	(3,865.90)
Net decrease in cash and cash equivalents (A+B+C)	(1,093.47)	(283.38)	1,457.40
Cash and cash equivalents at April 1, (Opening balance)	1,897.68	440.27	440.27
Cash and cash equivalents at March 31, (Closing balance)	804.21	156.89	1,897.68
Cash and cash equivalents as per above comprise of the following:			
Cash on hand	0.29	0.29	0.29
Balances with banks	803.92	156.60	1,897.38
	804.21	156.89	1,897.68



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Notes to the financial results:

- 1 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on October 23, 2026.
- 2 This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, to the extent applicable.
- 3 The Statutory Auditors of the company have conducted a Limited Review on the above unaudited financial results of the company for the quarter and half year ended September 30, 2026; under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and have expressed an unqualified conclusion.
- 4 The Company is in the business of manufacturing automobile components, which is a single business segment in accordance with Ind AS - 108 'Operating Segments' notified pursuant to Companies (Accounting Standards) Rules, 2015. Accordingly, the disclosure as per the listing agreement are not applicable to the company.
- 5 The Company does not have any Subsidiary / Associate / Joint Venture Company(ies) as on September 30, 2026.



By Order of the Board
For AUTOMOTIVE STAMPINGS AND ASSEMBLIES LIMITED


Arvind Geel
Chairman
DIN:02300813

Place: Pune
Date: October 23, 2026



ASAL

Automotive Stampings and Assemblies Limited
CIN: L28932PN1990PLC016314

Annexure II

Sr. No.	Details of events that needs to be provided	Details
1.	Reason for change viz. Appointment, ~~Resignation~~ , ~~Removal~~ , ~~Death~~ or ~~Otherwise~~ and terms of appointment/re-appointment;	Appointment of Mr. Prafullkumar Hulsure as Head – IT & Digital. Terms of Appointment – Full time Employment
2.	Date of appointment/ ~~cessation~~ (as applicable)	w.e.f. October 26, 2026
3.	Brief Profile (in case of appointment);	Mr. Prafullkumar Hulsure is has completed his Masters in Computer & Information Science from SRT University Mr. Hulsure has worked as Senior Manager- IT Infrastructure for Kirsloskar Brothers Limited. He has also previously worked with Tata Consultancy Services, DSK Group Ltd., KPD Ltd., Suguna Group Ltd. & Synise Technology Ltd.
4.	Disclosure of relationships between the Directors of the Company. (in case of appointment of a Director)	Not Applicable

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