gokaldas exports ltd

GEL/SEC/2026-27/27

August 11, 2026

BSE Limited **Phiroze Jeejeebhoy Towers** **25th Floor, Dalal Street,** **Mumbai – 400 001**	**National Stock Exchange of India Limited** **The Exchange Plaza** **Bandra-Kurla Complex, Bandra (E),** **Mumbai – 400 051**
Scrip Code - 532630	**Scrip Code: GOKEX**

Dear Sir / Madam,

Sub: Press Release

Please find enclosed the Press Release on the un-audited financial results of the Company for the quarter ended June 30, 2026. The same is also available on the website of the company at www.gokaldasexports.com.

Please take this intimation on record.

Thanking you,

Yours truly,
For **Gokaldas Exports Limited**

GOURISH GANAPATI HEGDE

Digitally signed by GOURISH GANAPATI HEGDE
Date: 2026.08.11 22:00:26 +05'30'

Gourish Hegde
Company Secretary & Compliance Officer

Encl: as above

For Immediate Release

Press Release

Gokaldas Exports' consolidated 1QFY27 Total Income stood at ₹1,180 crores, up by 21% YoY; EBITDA stood at ₹139 crores, up by 17% YoY; EBITDA margins were steady at 11.8% during the quarter.

Gokaldas Exports registered a total income of ₹1,180 crores in Q1FY27, with a 21% YoY growth. Total income from the India business grew by 16% YoY, benefiting from higher order execution and realisations. This was against the backdrop of a 12% YoY decline in Indian apparel exports in the same period. Africa business registered a growth of 45% YoY during the quarter, on the back of higher volume post AGOA renewal. EBITDA for the company during the quarter grew by 17% YoY; however, the margins remained flat as the benefit of operating leverage and productivity gains was offset by an increase in wages and other factor costs.

Key Highlights:

Reported Consolidated Financial Performance:

(Figures in ₹ Crore)

Parameters	Q1FY27	Q4FY26	Q1FY26	YoY	QoQ
Total Income	1,180	1,087	977	21%	9%
EBITDA	139	135	119	17%	3%
EBITDA Margin	11.8%	12.4%	12.1%	-35 bps	-62 bps
PBT	63	70	57	11%	-10%
PAT	44	36	41	7%	23%

Commenting on the company's Q1FY27 performance, Mr. Sivaramakrishnan Ganapathi, Vice Chairman and Managing Director of Gokaldas Exports, said, "Better order execution in India and higher volume in Africa led to a strong income growth in the quarter. The Company has come out of penal tariff and now enjoys parity with global peers, which allows it to compete on a level playing field for business. Focus on productivity gains and a strong order book should help growth and margins going forward."

About Gokaldas Exports:

Established in 1979, Gokaldas Exports has evolved into a one-stop solution for some of the world's most recognized apparel brands. Gokaldas Exports is one of India's largest manufacturers and exporters of apparel, exporting to more than 50 countries, and currently has over 30+ production units that can produce about 92 million garments annually. 54,000+ employees work together to deliver the Company's vision of being a globally reputed apparel manufacturer and exporter, with an emphasis on innovation and sustainability.

****

Gokaldas Exports Limited