



July 08, 2026

**BSE Limited**

The Department of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code: 506854**

**Subject: Change in issue size of proposed preferential issue of the Company**

Dear Sir/Madam,

This is with reference to the outcome of the meeting of the Board of Directors of TANFAC Industries Limited (the “**Company**”) held on July 06, 2026, wherein, *inter alia*, the Board approved the raising of funds aggregating to up to ₹ 1,73,48,72,962 through the issuance of equity shares having a face value of ₹ 5 each on a preferential basis by way of private placement.

In this regard, we wish to inform you that the Preferential Issue Committee of the Company (the “**Committee**”), at its meeting held today, i.e., July 08, 2026, has approved a reduction in the issue size of the proposed preferential issue from ₹ 1,73,48,72,962 to ₹ 99,40,98,627 on account of receipt of revised expression of interest/ consent from one of the proposed allottee i.e. Anupam Rasayan India Limited (Promoter of the Company) to subscribe to equity shares of the Company in the proposed preferential issue. Accordingly, the Company will now raise funds through the issuance of up to 4,24,647 equity shares of face value ₹ 5 each at an issue price of ₹ 2,341.00 per equity share (including premium), aggregating up to ₹ 99,40,98,627, on a preferential basis by way of private placement, in accordance with the Companies Act, 2013 read with the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended read with other applicable regulations, if any, each as amended, subject to the requisite statutory and regulatory approvals including approval of the shareholders of the Company to the below mentioned persons (“**Proposed Allottee(s)**”):

S. No.	Name of the Proposed Allottees	Category (Promoter and Promoter Group/ Non - promoter)	Maximum no. of equity shares to be allotted
1.	Anupam Rasayan India Limited	Promoter	2,60,065
2.	Alrox Enterprises Private Limited	Non-Promoter	1,00,000
3.	Vivek Jain	Non-Promoter	53,395
4.	Tatvam Trade	Non-Promoter	11,187
<b>Total</b>			<b>4,24,647</b>

**TANFAC INDUSTRIES LIMITED**

**(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)**

Registered Office & Factory: 14, SIPCOT Industrial Complex, Cuddalore – 607 005, Tamil Nadu,  
India Tel: + 91 4142 239001 – 05| Fax: + 91 4142 239008 | Website: [www.tanfacs.com](http://www.tanfacs.com)

Chennai Office: Oxford Centre, 1st Floor, 66, Sir C.P. Ramaswamy Road, Alwarpet, Chennai 600  
018, TN, India Tel.: +91-44-2499 0451/0561/0464 Fax: +91-44-2499 3583

GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271



The requisite updated details as required in terms of SEBI Master circular dated January 30, 2026, bearing number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 is enclosed as **Annexures – A** to this disclosure.

The meeting of the Committee duly commenced at 5:00p.m and concluded at 5:25p.m.

A copy of this disclosure is being uploaded on the website of the Company at <https://tanfac.com/investors/meetings/board-meetings>

We request you to kindly take note of the above intimation on your record and disseminate.

Thanking You.

Yours truly,  
**For TANFAC Industries Limited**

**Vinod Kumar S**  
**Company Secretary and Compliance Officer**

Enclosure: As stated above

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**(Details of issuance of securities through private placement on preferential basis)**

S. No.	Particulars	Details																			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares																			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended																			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 4,24,647 equity shares																			
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																				
	(a)																				
	Names of the investors	1. Anupam Rasayan India Limited 2. Alrox Enterprises Private Limited 3. Vivek Jain 4. Tatvam Trade																			
	Number of Investors	4																			
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Issue of up to 4,24,647 equity shares of ₹ 5 each at an issue price of ₹ 2,341.00/- per equity shares aggregating ₹ 99,40,98,627 to the below mentioned persons:																			
		<table border="1"> <thead> <tr> <th rowspan="2">Name of the proposed allottee</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-Issue shareholding</th> </tr> <tr> <th>No of Shares</th> <th>%</th> <th>No of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Anupam Rasayan India Limited</td> <td>51,46,162</td> <td>24.26</td> <td>54,06,227</td> <td>24.99</td> </tr> <tr> <td>Alrox Enterprises</td> <td>Nil</td> <td>Nil</td> <td>1,00,000</td> <td>0.46</td> </tr> </tbody> </table>	Name of the proposed allottee	Pre-Issue shareholding		Post-Issue shareholding		No of Shares	%	No of Shares	%	Anupam Rasayan India Limited	51,46,162	24.26	54,06,227	24.99	Alrox Enterprises	Nil	Nil	1,00,000	0.46
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S. No.	Particulars	Details				
		Private Limited				
		Vivek Jain	Nil	Nil	53,395	0.25
		Tatvam Trade	Nil	Nil	11,187	0.05
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
	Issue Price	<p>₹2,341.00/- per equity share (including a premium of ₹ 2,336.00/- per equity share).</p> <p>The price at which the equity shares shall be issued to the investors is not lower than the floor price as on the relevant date i.e. June 30, 2026 determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended</p>				
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable				

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