



VIKRAN ENGINEERING LIMITED

(Formerly Known as VIKRAN ENGINEERING & EXIM PRIVATE LIMITED)

Date: 09th June 2026

To, The Secretary BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001. (Scrip Code: Equity - 544496)	To, The Secretary National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai -400051. (Scrip Symbol: VIKRAN)
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Dear Sir/Madam,

Subject: Disclosure of Allotment of Secured, Unlisted, Redeemable, Non-Convertible Debentures ('NCDs') aggregating to ₹20 Crores on Private Placement basis

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and in reference to our earlier intimation dated 13th February 2026, we wish to inform you that the Corporate Affairs Committee, duly authorized by the Board of Directors, at its meeting held on 8th June 2026, had approved the allotment of 40 (Forty) Secured, Unlisted, Redeemable, Non-Convertible Debentures ("NCDs") of the face value of INR 50,00,000/- (Indian Rupees Fifty Lakhs Only) each and aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only), in dematerialised form and on private placement basis.

The disclosure as required under Schedule III of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended read with Regulation 30 of the SEBI (LODR) Regulations is attached herewith and marked as Annexure A to this letter.

This is for your information and records.

Thanking You.

Yours faithfully,

FOR VIKRAN ENGINEERING LIMITED

Kajal Rakholiya
Company Secretary and Compliance Officer
Place: Thane
Encl.: as above



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Annexure I

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/49/14/14 (7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

Sr. No.	Particulars	Details
a.	Type of Securities	Secured, Unlisted, Redeemable, Non-Convertible Debentures ("NCDs")
b.	Type of Issuance	Private Placement
c.	Total Number of Securities	Up to 40 NCDs
d.	Size of the issue	INR 20 Cores (Indian Rupees Twenty Crores only)
e.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No, the debentures are not proposed to be listed
f.	Tenure of the instrument - date of allotment and date of maturity	Tenure of instrument: 24 Months Date of Allotment: 08 th June 2026 Date of Maturity: 08 th June 2028
g.	Coupon / interest offered, schedule of payment of coupon / interest and principal	Fixed Coupon Rate: 11% p.a. Interest Payment: Monthly Date of Principal Repayment: 08 th June 2028
h.	Charge / security, if any, created over the assets	Subservient charge over all current assets of the Company
i.	Special right / interest / privileges attached to the instrument and changes thereof	Nil
j.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default (including delay) in payment of interest/ coupon and/ or redemption of principal on the due dates, the Company shall pay additional interest @ 2% p.a. over the coupon rate for defaulting period.
k.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable
l.	Details of redemption of Debentures indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The debentures shall be redeemed at par on maturity out of internal accruals and/or other permissible sources
m.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable