Share India
You generate, we multiply

Share India Securities Limited
(CIN: L67120GJ1994PLC115132)
Member: NSE, BSE, MCX, NCDEX & MSEI
Depository Participant with CDSL & NSDL
AMFI Registered Mutual Fund Distributor
SEBI Registered Research Analyst & Portfolio Manager

August 03, 2026

To, **BSE Limited** **SCRIP CODE: 540725 / 976824 / 976825 / 977430 / 977955**	To, **National Stock Exchange of India Limited** **SYMBOL: SHAREINDIA**

Sub: **Notice of the Meeting of holders of Non-Convertible Debentures bearing ISIN: INE932X07023 ('Series A NCDs') and INE932X07015 ('Series B NCDs') of the Company.**

Dear Sir/Madam,

Pursuant to Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the Notice of the Meeting of holders of Non-Convertible Debentures bearing ISIN: INE932X07023 ('Series A NCDs') and INE932X07015 ('Series B NCDs') of the Company, scheduled to be held on Tuesday, August 25, 2026 at 04:00 p.m., through Video Conferencing (VC) / Other Audio-Visual Means (OAVM).

The Notice of the aforementioned Meeting is also available on the website of the Company, i.e., Click here to open.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.08.03 12:35:59 +05'30'

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Regd. Office : Unit No. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block-53, Zone 5, Gift City, Gandhinagar, Gujarat-382050
Corporate Office : A-15, Sector-64, Noida, Distt. Gautam Buddha Nagar, Uttar Pradesh-201301, Tel.: 0120-4910000, 0120-6910000, Fax : 0120-4910030
E-mail : info@shareindia.com, Website : www.shareindia.com

SHARE INDIA SECURITIES LIMITED
CIN: L67120GJ1994PLC115132
Reg. Office: Unit no. 615 and 616, 6th Floor, X-Change Plaza, Dalal Street Commercial Co-operative Society Limited, Road 5E, Block 53, Zone 5, Gift City, Gandhinagar, Gujarat-382050
Tel: +91-120-4910000**; Website:** www.shareindia.com**; E-mail ID:** secretarial@shareindia.com

NOTICE OF THE MEETING OF HOLDERS OF NON-CONVERTIBLE DEBENTURES BEARING ISIN: INE932X07023 ('SERIES A NCDs') AND INE932X07015 ('SERIES B NCDs')

Notice is hereby given that the Meeting of the Holders of Non-Convertible Debentures (NCDs) of Share India Securities Limited, bearing ISIN: INE932X07023 ('Series A NCDs') and INE932X07015 ('Series B NCD'), will be held on Tuesday, August 25, 2026 at 04:00 p.m. through Video Conferencing/Other Audio-Visual Means ('VC/OAVM') to transact the following business:

1. **To consider and approve the redemption of 9,990 listed, secured, rated, taxable, transferable, redeemable, fully paid up Non-Convertible Debentures, issued and allotted by the Company on private placement basis, prior to their scheduled maturity, and in this regard, to consider and if thought fit, to pass the following resolution with specific majority:**

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 read with the Rules made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable regulations, notices, circulars, guidelines, and the relevant clauses of the Debenture Trust Deed dated June 20, 2025 ('DTD') and Key Information Document ('KID') dated June 13, 2025 bearing ref no. KID/01/2025-2026 (hereinafter collectively referred to as 'Disclosure Documents') governing the terms and conditions of 9,990 (Nine Thousand Nine Hundred Ninety Only) secured, listed, rated, taxable, transferable, redeemable, fully paid up Non-Convertible Debentures (NCDs) comprising:

i) 5,000 (Five Thousand Only) NCDs having face value Rs. 50,000/- each bearing ISIN: INE932X07023 ('Series – A NCDs') aggregating to Rs. 25,00,00,000/-; and
ii) 4,990 (Four Thousand Nine Hundred Ninety Only) NCDs having face value Rs. 1,00,000/- each bearing ISIN: INE932X07015 ('Series – B NCDs') aggregating to Rs. 49,90,00,000/-

the consent of the holders of the Series – A NCDs and Series – B NCDs of the Company be and is hereby accorded for the redemption of the aforesaid NCDs together with the accrued interest and all other amounts payable thereon, prior to their scheduled maturity, in accordance with the terms of the Disclosure Documents;

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the 'Board', which shall deemed to include the Finance Committee of the Board) be and is hereby authorized to take all necessary steps and undertake all such acts, deeds, matters and things as may be necessary, proper, desirable or expedient for giving effect to the early redemption of the said Debentures, including but not limited to seeking approvals from the Debenture Trustee and the Debenture Holders, finalizing the date of redemption, making necessary intimations to the Stock Exchange(s), Debenture Trustee and/or any other regulatory authority, effecting any modifications or changes as may be required, making payment of applicable fees, submitting information, ensuring compliance with applicable listing and disclosure requirements, executing and filing all documents, forms and papers, and to settle any question, difficulty or doubt that may arise in this regard, in its absolute discretion."

By the order of the Board of Directors
For Share India Securities Limited

Sd/-
Vikas Aggarwal
Company Secretary & Compliance Officer
Membership No.: FCS 5512

Date: July 31, 2026
Place: Noida

NOTES:

a) Pursuant to the applicable circulars issued by the Ministry of Corporate Affairs ('MCA Circulars') read with the relevant provisions of the Companies Act, 2013 ('Act') and the Debenture Trust Deed dated June 20, 2025 ('DTD'), the Meeting of the holders of Non-Convertible Debentures issued by the Company bearing ISIN: INE932X07023 ('Series-A NCDs') and bearing ISIN: INE932X07015 ('Series-B NCDs') (hereinafter referred to as the 'Debenture Holders') shall be conducted through Video Conferencing or Other Audio-Visual Means ('VC/OAVM') without the physical presence of the Debenture Holders at a common venue. The proceedings of the Meeting shall be deemed to be conducted at the Registered Office of the Company, which shall be the deemed venue of the Meeting.

b) An Explanatory Statement setting out material facts relating to the business mentioned under Item No. 1 of the accompanying Notice, is annexed hereto.

c) This Notice of the Meeting is being sent only through electronic mode to the Debenture Holders whose names appear in list of Debenture Holders as received from the National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL') and whose email address is registered with the Depository Participant(s), on Friday, July 31, 2026.

   Pursuant to the applicable provisions of the Act and the Rules made thereunder, a public notice containing, inter alia, the details of the remote e-voting schedule, cut-off date, manner of obtaining login credentials, contact details for addressing e-voting related grievances, etc., shall also be published in a vernacular language newspaper and an English language newspaper, in accordance with Rule 20 of the Companies (Management and Administration) Rules, 2014.

d) **SINCE THE MEETING WILL BE HELD THROUGH VC/OAVM, THE REQUIREMENT OF PHYSICAL ATTENDANCE OF DEBENTURE HOLDERS HAS BEEN DISPENSED WITH. ACCORDINGLY, THE FACILITY FOR APPOINTMENT OF PROXIES BY THE DEBENTURE HOLDERS WILL NOT BE AVAILABLE FOR THIS VIRTUAL MEETING AND HENCE, PROXY FORM, ATTENDANCE SLIP AND ROUTE MAP OF THE VENUE OF THE MEETING ARE NOT ANNEXED TO THIS NOTICE.**

e) The attendance of the Debenture Holders attending the meeting through VC/OAVM will be counted for the purpose of ascertaining the quorum as per applicable provisions of the DTD.

   Provided that in terms of the provisions of the DTD, if within half an hour from the time appointed for holding a meeting of the Debenture Holders, a quorum is not present, the meeting shall stand adjourned to the same day in the next week, at the same time and place and if at the adjourned meeting also a quorum is not present within half an hour from the time appointed for holding the meeting, the Debenture Holders present shall be the quorum.

f) In terms of the provisions of the DTD, the nominee of the Debenture Trustee, i.e., Axis Trustee Services Limited ("DT"), shall be the Chairman of the meeting. Accordingly, Mr. Ganesh Tandon – Assistant General Manager of the DT, failing him Ms. Chesta Experto – Senior Manager of the DT, failing her, Mr. Gagan Arora – Deputy Manager of the DT, shall be the Chairman of the Meeting.

g) In terms of the provisions of the DTD, the resolution, in order to be considered as approved, would require the approval of the Debenture Holders collectively holding more than 50% (fifty percent) of the value of the aggregate outstanding principal amounts of the Series-A NCDs and Series-B NCDs (present and voting). The Board recommends the Resolution as set out in Item No. 1 of this Notice for approval of the Debenture Holders. Accordingly, in terms of the provisions of DTD, the resolution shall be deemed to be passed on approval by the majority of the Debenture Holders (present and voting) holding outstanding Debentures of the Company. Since the meeting is being conducted through VC and in terms of the provisions of the Companies Act, 2013, the Company is required to provide the facility of remote e-voting 3 (three) days prior to the meeting, the votes of the debenture holders not attending/present in the meeting, but who cast their vote by way of remote e-voting prior to the meeting, shall also be considered.

h) The voting rights of Debenture Holders shall be in proportion to the outstanding principal amounts of Series-A NCDs and Series-B NCDs held as on the cut-off date being **Tuesday, 18 August, 2026**.

i) Any person, who acquires Series-A NCDs and/ or Series-B NCDs of the Company and becomes a Debenture-holder of the Company after dispatch of the Notice and holds debentures as on the cut-off date, i.e., **Tuesday, 18 August, 2026**, may obtain the login ID and password to access their e-voting portals by sending a request at secretarial@shareindia.com.

j) Debenture Holders who have voted through remote e-voting will be eligible to attend the meeting. However, they will not be eligible to vote at the Meeting.

k) A person, whose name is recorded in the list of Debenture Holders maintained by the depositories as on the Cut-off Date only shall be entitled to avail the facility of remote e-voting. A person who is not a Debenture-holder as on the Cut-off Date should treat this Notice for information purpose only.

l) In case of joint holders attending the Meeting, the joint holder who is highest in the order of names will be entitled to vote at the Meeting.

m) Mr. Naveen Kumar, Practicing Company Secretary of M/s. N. Kumar and Associates, having COP No. 22084, has been appointed as the Scrutinizer to scrutinize the remote e-voting process and e-voting at the Meeting, in a fair and transparent manner.

n) The Notice calling the Meeting has been uploaded on the website of the Company at www.shareindia.com. The Notice can also be accessed from the website of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com. The Notice is also disseminated on the website of CDSL (agency for providing the remote e-voting facility and e-voting system), i.e., www.evotingindia.com.

o) The Chairman shall, at the Meeting, on the resolutions on which voting is to be held, allow voting by use of e-voting for all those Debenture Holders who are present during the Meeting. Further, once the vote on a resolution is cast by a Debenture Holder, the Debenture Holder shall not be allowed to change it subsequently.

p) Debenture Holders are requested to kindly mention their DP ID and Client ID in all their correspondence with the Company in order to enable prompt replies to their queries.

q) The Scrutinizer shall after the conclusion of voting at the Meeting, unblock the votes cast through e-voting, in presence of at least two witnesses not in employment of the Company and make, not later than two working days or three days, whichever is earlier, from the conclusion of the Meeting, a consolidated Scrutinizer’s Report of the total votes cast in favour or against, if any, and submit the same to the Chairman or a person authorised by him in writing, who shall countersign the same and declare the Result of the voting forthwith.

r) The Results declared, along with the Report of the Scrutinizer, shall be placed on the website of the Company, www.shareindia.com, Notice Board(s) of the Company at its Registered Office as well as Corporate Office and on the website of CDSL immediately after the declaration of Result by the Chairman or a person authorised by him in writing. The Results shall also be immediately uploaded to BSE Limited.

s) A resolution, passed at a meeting of the Debenture Holders duly convened and held in accordance with these presents shall be binding upon all the Debenture Holders, whether present or not at such meeting, and each of the Debenture Holders shall be bound to give effect thereto accordingly. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting.

General instructions for accessing and participating in the Meeting of Debenture Holders through VC/OAVM and voting through remote e-voting:

1. Pursuant to the applicable provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing facility of remote e-voting to its Debenture Holders in respect of the business to be transacted at the Meeting. For this purpose, the Company has entered into an agreement with CDSL for facilitating voting through electronic means.

2. The remote e-voting facility will be available during the following period:

Commencement of remote e-voting period	Saturday, 22 August, 2026, 09:00 AM
Conclusion of remote e-voting period	Monday, 24 August, 2026, 05:00 PM
Cut-off Date for eligibility to vote	Tuesday, 18 August, 2026

3. The remote e-voting facility will be disabled by CDSL immediately after 5:00 p.m. IST on Monday, 24 August, 2026, and voting will be disallowed thereafter.

4. Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the Debenture holders.

   In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

THE PROCEDURE AND INSTRUCTIONS FOR REMOTE E-VOTING AND JOINING VIRTUAL MEETING ARE AS UNDER:

(A) Access through Depositories CDSL/NSDL e-Voting system in case of individual Debenture holders holding shares in demat mode

In terms of SEBI circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 on e-Voting facility provided by Listed Companies, Individual Debenture holders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Debenture holders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings for Individual Debenture holders holding securities in Demat mode CDSL/NSDL is given below:

Type of Debenture holders	Login Method
Individual Debenture holders holding securities in Demat mode with **CDSL Depository**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Debenture holders holding securities in demat mode with **NSDL Depository**	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the 'Beneficial Owner' icon under 'Login' which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on 'Access to e-Voting' under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service

	provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select 'Register Online for IDeAS 'Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon 'Login' which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on **company name or e-Voting service provider name** and you will be re-directed to **e-Voting service provider website** for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Debenture holders (holding securities in demat mode) login through their **Depository Participants (DP)**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Helpdesk for Individual Debenture holders holding securities in demat mode for any technical issues related to login through Depository, i.e., CDSL and NSDL

Login type	**Helpdesk details**
Individual Debenture holders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Debenture holders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at: 022 - 4886 7000 and 022 - 2499 7000

(B) Access through CDSL e-Voting system in case of non-individual Debenture holders in demat mode

Login method for e-Voting and joining virtual meetings for Debenture holders other than individual holding in Demat form:

1) The Debenture holders should log on to the e-voting website www.evotingindia.com

2) Click on '"Shareholders"' module.

3) Now enter your User ID
   a. For CDSL: 16 digits beneficiary ID,
   b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

	For Debenture holders other than individual Debenture holders holding shares in Demat mode:
PAN	Enter your 10-digit alpha-numeric PAN issued by Income Tax Department. Debenture holders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.

7) After entering these details appropriately, click on 'SUBMIT' tab.

8) Debenture holders holding securities in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other Company on which they are eligible to vote, provided that company opts for remote e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

9) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

10) On the voting page, you will see 'RESOLUTION DESCRIPTION' and against the same the option 'YES/NO' for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

11) Click on the 'RESOLUTIONS FILE LINK' if you wish to view the entire Resolution details.

12) After selecting the resolution, you have decided to vote on, click on 'SUBMIT'. A confirmation box will be displayed. If you wish to confirm your vote, click on 'OK', else to change your vote, click on 'CANCEL' and accordingly modify your vote.

13) Once you 'CONFIRM' your vote on the resolution, you will not be allowed to modify your vote.

14) You can also take a print of the votes cast by clicking on 'Click here to print' option on the Voting page.

15) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

16) There is also an optional provision to upload Board Resolution/Power of Attorney if any uploaded, which will be made available to scrutinizer for verification.

17) **Additional Facility for Non – Individual Debenture holders and Custodians – For Remote Voting.**

- Non-Individual Debenture holders (i.e., other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the 'Corporates' module.

- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.

- It is Mandatory that, a scanned copy of the Board Resolution (BR) and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

- Non-Individual Debenture holders are required mandatorily to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company, in either of the following ways, namely, if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same:

  A. To the Scrutinizer by e-mail to naveen.csverma@gmail.com with a copy marked to helpdesk.evoting@cdslindia.com;
  B. To the Company by e-mail to secretarial@shareindia.com;
  C. To the corporate office of the Company at A-15, Sector-64, Noida, Gautam Buddha Nagar, Uttar Pradesh-201301.

Important note: *Debenture holders who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.*

INSTRUCTIONS FOR DEBENTURE HOLDERS ATTENDING THE MEETING THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-voting on the day of the Meeting is same as the instructions mentioned above for e-voting.

2. The Debenture holders can join the Meeting in the VC/OAVM 30 minutes before and 15 minutes after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the Meeting through VC/OAVM will be made available to 1000 Debenture holders on first come, first serve basis.

3. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.

4. Debenture holders are encouraged to join the Meeting through Laptops / IPads for better experience. Further Debenture holders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Debenture holders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **7 days prior to meeting, i.e., Tuesday, 18 August, 2026,** mentioning their name, demat account number, email id, mobile number at secretarial@shareindia.com. The Debenture holders who do not wish to speak during the Meeting but have queries may send their queries **7 days prior to meeting, i.e., Tuesday, 18 August, 2026,** mentioning their name, demat account number, email id, mobile number at secretarial@shareindia.com. These queries will be replied to by the Company suitably by email.

6. Those Debenture holders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.

7. Only those Debenture holders, who are present in the Meeting through VC/OAVM and have not casted their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so shall be eligible to vote through e-voting system available during the Meeting.

8. If any votes are cast by the Debenture holders through the e-voting available during the Meeting and if the same Debenture holders have not participated in the meeting through VC/OAVM, then the votes cast by such Debenture holders may be considered invalid as the facility of e-voting during the meeting is available only to the Debenture holders attending the meeting.

9. The Debenture holders/Debenture holders are required to register/update their email id & mobile no. with their respective Depository Participant, in case their particulars are not registered/ updated.

10. If you have any queries or issues regarding attending meeting & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 18002109911.

11. All grievances connected with the facility for voting by electronic means may be addressed to the following:

CDSL	Company
Mr. Rakesh Dalvi, AVP, Address: A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai – 400 013 E-mail ID: helpdesk.evoting@cdslindia.com Tel.: 1800 21 09911	Mr. Vikas Aggarwal, Company Secretary and Compliance Officer, Address: A-15, Sector - 64, Noida, Gautam Buddha Nagar, Uttar Pradesh – 201 301, E-mail ID: secretarial@shareindia.com Tel.: 0120 4910 000

By the order of the Board of Directors
For Share India Securities Limited

Sd/-
Vikas Aggarwal
Company Secretary & Compliance Officer
Membership No.: FCS 5512

Date: July 31, 2026
Place: Noida

EXPLANATORY STATEMENT

ITEM NO. 1

Pursuant upon the authority granted by the Board of Directors of the Company to the Finance Committee at its meeting held on October 29, 2024, the Finance Committee of the Board, at its meeting held on June 23, 2025, had allotted 9,990 (Nine Thousand Nine Hundred Ninety Only) secured, listed, rated, taxable, transferable, redeemable, fully paid-up Non-Convertible Debentures (NCDs) having face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating to Rs. 99,90,00,000/- (Rupees Ninety-Nine Crores Ninety Lakhs Only) as per the details below:

Terms of issuance	**Series A**	**Series B**
ISIN	INE932X07023	INE932X07015
No. of NCDs issued	5,000	4,990
Tenure	23 months 19 days	23 months 19 days
Rate of interest	10.70% p.a.	10.75% p.a.
Interest payment frequency	Monthly	Quarterly
Redemption	Quarterly	Lump Sum at the end of tenure

The Board of Directors, at its Meeting held on May 19, 2026, approved the proposal for early redemption of the NCDs issued under Series A and Series B, in accordance with the applicable provisions of law and in the terms of the Debenture Trust Deed dated June 20, 2025 ('DTD') and Key Information Document ('KID') dated June 13, 2025 bearing ref no. KID/01/2025-2026 ("Disclosure Documents") and subject to receipt of necessary approvals.

The Debenture Holders are further informed that the NCDs under ISIN: INE932X07023 (NCDs Series A) were originally issued with a face value of Rs. 1,00,000/- (Rupees One Lakh Only) each. Pursuant to the partial redemptions effected in accordance with the terms of issue and the Disclosure Documents, the outstanding face value of each NCDs under Series A has been reduced to Rs. 50,000/- (Rupees Fifty Thousand Only). Accordingly, the proposed early redemption, if approved by the Debenture Holders, shall be undertaken in respect of the outstanding principal amount of Rs. 50,000/- per NCDs under Series A, together with the accrued interest and all other amounts payable thereon.

The proposed early redemption of the NCDs forms part of the Company's periodic review of its financing arrangements and debt profile to ensure that they remain aligned with its business requirements and prevailing market conditions. The proposed early redemption is intended to provide the Company with a borrowing structure that is better aligned with its operational and business requirements. The proposal does not arise on account of any financial difficulty or inability of the Company to service the Debentures.

The early redemption process will be carried out in accordance with the terms of the Disclosure Documents. All payments to the Debenture Holders towards the early redemption shall be made as per the terms of the DTD and other transaction documents, and at such time and in such manner as mentioned therein.

The Board recommends the Resolution as set out in Item No. 1 of this Notice for approval of the Debenture Holders. Accordingly, in terms of the provisions of DTD, the resolution shall be deemed to be passed on approval by the majority of the Debenture Holders (present and voting) holding outstanding Debentures of the Company. Since the meeting is being conducted through VC and in terms of the provisions of the Companies Act, 2013, the Company is required to provide the facility of remote e-voting 3 (three) days prior to the meeting, the votes of the debenture holders not participating in the meeting, but who cast their vote by way of remote e-voting prior to the meeting, shall also be considered.

Further, none of the Directors and/or Key Managerial Personnel of the Company and/or their relatives are concerned or interested, in the Resolution set out in Item No. 01 of this Notice.