5th August, 2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 **BSE Scrip Code: 532343** **NCRPS Scrip Code: 717506**	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 **NSE Symbol: TVSMOTOR** **NCRPS Scrip Code: TVSMNCRPS**

Dear Sir/ Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations 2015 ("**SEBI Listing Regulations**")

Reference: Composite Scheme of Amalgamation amongst Home Credit India Finance Private Limited and STPL Trading and Services Private Limited and TVS Housing Finance Private Limited and TVS Credit Services Limited and their respective shareholders

---

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform that the Company has been informed by its subsidiaries, TVS Credit Services Limited ("**TVS CS**") and TVS Housing Finance Private Limited ("**TVS HF**"), that a Composite Scheme of Amalgamation amongst STPL Trading and Services Private Limited ("**Transferor Company 1**") and Home Credit India Finance Private Limited ("**Transferee Company 1 or Transferor Company 2**") and TVS Housing Finance Private Limited ("**Transferor Company 3**") and TVS Credit Services Limited ("**Transferee Company 2**") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**"), has been approved by the respective board of directors of all entities involved in the Scheme.

The intimation of the same was received by the Company on 5th August 2026 at 3:01 PM (IST).

The Scheme is, *inter alia*, subject to receipt of approval from the statutory, regulatory and customary approvals, including approvals from the Reserve Bank of India, the Competition Commission of India, the National Stock Exchange of India Limited, the Securities and Exchange Board of India, the jurisdictional National Company Law Tribunal and the shareholders and creditors (as applicable) of the companies involved in the Scheme.

Further details required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (as updated from time to time), as received from the subsidiary is enclosed herewith as "**Annexure A**.

The aforesaid disclosure is also available on the website of the Company at www.tvsmotor.com.

Thanking you,

Yours faithfully
For **TVS Motor Company Limited**

KELLIYA SUBRAMANIAN SRINIVASAN
Digitally signed by KELLIYA SUBRAMANIAN SRINIVASAN
Date: 2026.08.05 15:17:11 +05'30'

K S Srinivasan,
Company Secretary
Encl.: As above

TVS MOTOR COMPANY TVS
TVS Motor Company Limited, Registered Office : "Chaitanya" No.12, Khader Nawaz Khan Road,
Chennai - 600006, Tamilnadu, India. Telephone : +91-44-28332115 Fax : +91-44-28332113

Annexure A

Disclosure of information pursuant to Regulation 30 of the Listing Regulations
Disclosure for Amalgamation / Merger

<table>
<tr><th>S No</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as size, turnover etc.</td><td>
1. STPL Trading and Services Private Limited ("Transferor Company 1")

Details as on 30 June 2026
<table>
<tr><th>Particulars</th><th>Rs. in Cr</th></tr>
<tr><td>Total assets</td><td>387.26</td></tr>
<tr><td>Net worth</td><td>279.37</td></tr>
<tr><td>Turnover</td><td>-</td></tr>
</table>

2. Home Credit India Finance Private Limited ("Transferee Company 1 or Transferor Company 2")

Details as on 30 June 2026
<table>
<tr><th>Particulars</th><th>Rs. in Cr</th></tr>
<tr><td>Total assets</td><td>8367.07</td></tr>
<tr><td>Net worth</td><td>2957.81</td></tr>
<tr><td>Turnover</td><td>619.70</td></tr>
</table>

3. TVS Housing Finance Private Limited ("Transferor Company 3")

Details as on 30 June 2026
<table>
<tr><th>Particulars</th><th>Rs. in Cr</th></tr>
<tr><td>Total assets</td><td>0.02</td></tr>
<tr><td>Net worth</td><td>0.02</td></tr>
<tr><td>Turnover</td><td>-</td></tr>
</table>

4. TVS Credit Services Limited ("Transferee Company 2")

Details as on 30 June 2026
<table>
<tr><th>Particulars</th><th>Rs. in Cr</th></tr>
<tr><td>Total assets</td><td>35,683.36</td></tr>
<tr><td>Net worth</td><td>6272.64</td></tr>
<tr><td>Turnover</td><td>1918.11</td></tr>
</table>
</td></tr>
</table>

TVS Motor Company Limited, Registered Office : "Chaitanya" No.12, Khader Nawaz Khan Road, Chennai - 600006, Tamilnadu, India. Telephone : +91-44-28332115 Fax : +91-44-28332113

S No	Particulars	Details
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms' length"	Yes. However, in terms of General Circular No. 30/2014 dated July 17, 2014, issued by Ministry of Corporate Affairs ("**MCA Circular**"), the transactions arising out of compromises, arrangements and amalgamations under the Companies Act, 2013 ("**Act**"), will not attract the requirements of Section 188 of the Act. The consideration for the amalgamation, as determined by the independent registered valuer M/s. Bansi S Mehta Valuers LLP (Registration No. IBBI/RV – E /06/2022/172) is being discharged on an "arm's length" basis.
3.	Area of business of the entity(ies)	**STPL Trading and Services Private Limited:** Incorporated with the main objects of carrying on the business of buying, selling and dealing in all types of goods. **Home Credit India Finance Private Limited**: A Non-Banking Financial Company registered with Reserve Bank of India. It is primarily engaged in the business of retail financing. **TVS Housing Finance Private Limited:** Incorporated with the main objects of carrying on housing finance activities. However, the Company is yet to commence operations. **TVS Credit Services Limited:** A Non-Banking Financial Company registered with Reserve Bank of India. It is primarily engaged in providing automobile finance, consumer durable loans and small business loans.
4.	Rationale for the arrangement	The Parties to the Scheme are under common control. To simplify the group structure, it is proposed to consolidate these entities. The rationale and the benefits of the Scheme, are as set out below: (i) streamlining of the group corporate structure and consolidation of assets and liabilities, leading to synergies of operations and resulting in the expansion and long-term sustainable growth, which will enhance value for various stakeholders of the Parties; (ii) simplification of corporate structure by reducing the multiplicity of legal and regulatory compliances through rationalization;

S No	Particulars	Details
		(iii) reduction of administrative responsibilities, multiplicity of records and legal and regulatory compliances, cost savings and elimination of duplicate expenses; (iv) achieve optimal and efficient utilization of capital, enhance operational and management efficiencies; and (v) consolidating the NBFCs within the group in terms of RBI directions.
5.	In case of cash consideration – amount or otherwise share exchange ratio	**<u>On Amalgamation of the Transferor Company 1 with the Transferee Company 1</u>** In consideration of and subject to the provisions of the Scheme, the Transferee Company 1 shall, without any further application, act, deed, consent, acts, instrument or deed, issue and allot equity shares to the shareholders of the Transferor Company 1 whose names are recorded in the register of members and records of the depository as members of the Transferor Company 1, as on the Effective Date, as under: *"155.79 (One Hundred and Fifty-Five Point Seven Nine) equity shares of INR 10 each fully paid up of the Transferee Company 1 for every 200 (Two Hundred) equity shares of INR 10 each fully paid up of the Transferor Company 1;"* **<u>On Amalgamation of the Transferor Company 2 and Transferor Company 3 with the Transferee Company 2</u>** In consideration of and subject to the provisions of the Scheme, the Transferee Company 2 shall, without any further application, act, deed, consent, acts, instrument or deed, issue and allot equity shares, to the shareholders of the Transferor Company 2 whose names are recorded in the register of members and records of the depository as members of the Transferor Company 2, as on the Effective Date, as under: *"9.94 (Nine Point Nine Four) equity shares of INR 10 each fully paid up of the Transferee Company 2 for every 180 (One Hundred and Eighty) equity shares of INR 10 each fully paid up of the Transferor Company 2;"* Since the Transferor Company 3 is a wholly owned subsidiary of the Transferee Company 2, upon amalgamation of the Transferor Company 3 with the

S No	Particulars	Details
		Transferee Company 2, no consideration shall be issued by the Transferee Company 2. Further, the share exchange ratio determined for discharge of consideration under the Scheme (Part II and Part III), has been arrived basis the estimated values of shares of the Parties, as of 31 March 2027. It is clarified that share exchange ratio shall be updated and revised by the registered valuer, basis the fair value of shares of the Parties to the Scheme determined as on the end of the financial quarter immediately preceding the Effective Date. For this purpose, the registered valuer will determine the share exchange ratio adopting similar methodologies and approaches as undertaken at the time of the approval of this Scheme by the Board of the respective Parties. The valuation report has been issued by Bansi S Mehta Valuers LLP, Registered Valuer. JM Financial Services Limited, Independent SEBI Registered Merchant Banker has issued its fairness opinion on the share exchange ratio determined by the Registered Valuer.
6.	Brief details of change in shareholding pattern (if any) of listed entity	Not applicable. TVS Motor Company Limited is not a party to the Composite Scheme of Amalgamation and consequently, there will be no change in the shareholding pattern of TVS Motor Company Limited.

oOo