Exicom Tele-Systems Limited
Plot No. 38, Institutional Area, Sector-32,
Gurugram, Haryana – 122 001, India
Tel : 0124 – 6615200

Date: November 4, 2026

BSE Limited 1st Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 corp.relations@bseindia.com **SCRIP Code- 544133**	**National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, C– 1, Block G, Bandra–Kurla Complex, Bandra (E) Mumbai – 400051 cmlist@nse.co.in **Symbol-EXICOM**

Ref:	**Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and our earlier intimation dated October 31, 2026, regarding the meeting of the Board of Directors scheduled for November 4, 2026**
Subject:	**Unaudited Financial Results of the Company for the second quarter and half year ended September 30, 2026, of the financial year 2026-27**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III and Regulation 33 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., November 4, 2026, which commenced at 11:50 a.m. and concluded at 01:50 p.m., *inter alia,* considered and approved the Unaudited Financial Results of the Company for the second quarter and half year ended September 30, 2026, of the financial year 2026-27, on both Standalone and Consolidated basis ("**Financial Results**").

The Financial Results, along with the Limited Review Reports issued by M/s Khandelwal Jain & Co., Chartered Accountants, Statutory Auditors of the Company, were duly reviewed and recommended by the Audit Committee at its meeting held earlier today.

Copies of the aforesaid Financial Results together with the Limited Review Reports are enclosed herewith.

Arrangements have also been made for publication of a Quick Response (QR) code providing access to the aforesaid Financial Results in newspapers, in accordance with the requirements of Regulation 47 of the SEBI Listing Regulations. The complete Financial Results shall also be available on the Company's website at www.exicom.com.

You are requested to kindly take the above information on record.

Thanking you.

For Exicom Tele-Systems Limited

SANGEETA KARNATAK
Digitally signed by SANGEETA KARNATAK
Date: 2026.11.04 14:17:48 +05'30'

Sangeeta Karnatak
Company Secretary & Compliance Officer

Enclosed: As stated

KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

BRANCH OFFICE :
GF- 8 & 9, HANS BHAWAN
1, BAHADUR SHAH ZAFAR MARG,
NEW DELHI-110 002

Tel : 011-41534212,
23370091
Web. : www.kjco.net
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INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors,
Exicom Tele-Systems Limited
Gurugram, Haryana

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results (the "Statement") of **EXICOM TELE-SYSTEMS LIMITED** ('the Company') for the quarter and half year ended September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations').

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Khandelwal Jain & Co.
Chartered Accountants
Firm Registration No. 105049W

Ravi Dakliya

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

Ravi Dakliya
Partner

Membership No. 304534
UDIN: 26304534KJEWDT5808

Place: Gurugram
Dated: November 04, 2026

KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

BRANCH OFFICE :
GF- 8 & 9, HANS BHAWAN
1, BAHADUR SHAH ZAFAR MARG,
NEW DELHI-110 002

Tel : 011-41534212,
23370091
Web. : www.kjco.net
E-mail: delhi@kjco.net

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO DATE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors,
Exicom Tele-Systems Limited
Gurugram, Haryana

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **EXICOM TELE-SYSTEMS LIMITED** ("the Parent") and its Subsidiaries (the parent and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the following entities:
   i. Exicom Tele-Systems (Singapore) Pte. Ltd.
   ii. Horizon Tele- Systems SDN BHD
   iii. Exicom Power Solutions B.V, Netherlands
   iv. Tritium NexGen Solutions B.V., Netherlands
   v. Tritium Power Solutions, USA
   vi. Tritium Power Solutions, UK
   vii. Tritium Power Solutions Pty, Australia
   viii. Horizon Power Solution L.L.C-FZ, Dubai

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of review reports of other auditors referred to in paragraph 6 below nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. (a) We did not review the interim standalone/consolidated financial results/other financial information in respect of 8 subsidiaries as stated in paragraph 4 above, included in the consolidated unaudited financial results, whose interim financial results/financial information before consolidation adjustments, reflect total assets of Rs. 99,573.65 Lakhs as at September 30, 2026, total revenues of Rs. 12,344.01 lakhs and Rs. 22,455.24 lakhs, total net profit/(loss) after tax of Rs. (6,455.85) lakhs and Rs. (13,913.98) lakhs, total comprehensive Income/(loss) of Rs. (5,576.95) lakhs and Rs. (14,473.14) lakhs for the quarter and half year ended September 30, 2026 respectively, and net cash inflows/(outflows) of Rs. (483.29) Lakhs for the half year ended September 30, 2026, as considered in the consolidated unaudited financial results. These interim financial results and other financial information have been reviewed by other auditors in accordance with the regulations of such foreign countries, whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

(b) Further, these subsidiaries, located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Parent Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally

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accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent Company's management. Our conclusion in so far as it relates to such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Parent Company and reviewed by us.

Our conclusion on the Statement is not modified in respect of above matters.

For Khandelwal Jain & Co.
Chartered Accountants
Firm Registration No. 105049W

Ravi Dakliya

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

Ravi Dakliya
Partner

Membership No. 304534
UDIN: 26304534UFBTPL7381

Place: Gurugram
Dated: November 04, 2026

Exicom Tele-Systems Limited
Regd Office : 8, Electronics Complex, Chambaghat, Solan 173213, Himachal Pradesh, India
Tel: +91 124 6615 200, Email: investors@exicom.in
Website: www.exicom.in, Corporate Identity Number (CIN) : L64203HP1994PLC014541
Statement of Un-Audited Standalone And Consolidated Financial Results For The Second Quarter And Half Year Ended September 30, 2026

(Rs. in Lakhs unless otherwise stated)

Sr. No.	Particulars	Standalone						Consolidated					
		Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous Financial year ended	Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous Financial year ended
		Sep 30, 2026	June 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	March 31, 2026	Sep 30, 2026	June 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	March 31, 2026
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	**INCOME**												
	Revenue from operations	27,698.22	23,682.91	22,838.43	51,381.13	37,904.40	89,479.94	38,834.55	33,106.97	28,172.52	71,941.52	48,704.24	1,15,172.53
	Other Income	665.07	726.84	719.71	1,391.91	1,922.64	2,990.50	466.79	492.86	523.00	959.65	1,345.19	2,275.74
	Total Income	**28,363.29**	**24,409.75**	**23,558.14**	**52,773.04**	**39,827.04**	**92,470.44**	**39,301.34**	**33,599.83**	**28,695.52**	**72,901.17**	**50,049.43**	**1,17,448.27**
II	**EXPENSES**												
	Cost of Material Consumed	19,461.07	16,465.95	20,397.59	35,927.02	29,881.77	69,030.30	26,996.60	21,021.12	23,167.79	48,017.72	34,787.18	79,427.00
	Purchase of Stock-in-Trade	7.21	3.47	5.70	10.68	6.36	14.09	7.22	3.46	5.71	10.68	138 86	146.59
	Changes In Inventories of Finished Goods, Work-In-Progress And Stock-In-Trade	739.84	(89.22)	(3,977.83)	650.62	(3,582.66)	(4,814.78)	452.19	1,189.37	(4,328.34)	1,641.56	(3,904.71)	(3,167.63)
	Employee Benefits Expenses	2,220.85	2,560.55	2,135.79	4,781.40	3,949.50	8,089.55	5,150.15	5,009.35	5,787.89	10,159.50	11,096.34	21,867.56
	Manufacturing Expenses	420.11	399.19	382.82	819.30	640.24	1,517.03	423.01	401.72	384.83	824.73	644.02	1,524.58
	Finance Costs	1,117.36	1,140.83	1,091.88	2,258.19	2,420.42	4,396.82	1,716.47	1,620.89	1,326.17	3,337.36	2,889.86	5,584.88
	Depreciation and amortization expenses	1,076.62	1,033.03	666.99	2,109.65	1,283.97	2,904.88	4,298.59	3,885.88	2,704.72	8,184.47	5,188 34	11,630.29
	Other Expenses	2,288.13	2,255.17	2,377.03	4,543.30	4,612.06	8,643.45	5,629.14	7,671.57	6,424.43	13,300.71	13,070.63	25,706.91
	Total Expenses	**27,331.19**	**23,768.97**	**23,079.97**	**51,100.16**	**39,211.66**	**89,781.34**	**44,673.37**	**40,803.36**	**35,473.20**	**85,476.73**	**63,910.52**	**1,42,720.18**
III	**Profit / (Loss) before exceptional items and tax (I-II)**	**1,032.10**	**640.78**	**478.17**	**1,672.88**	**615.38**	**2,689.10**	**(5,372.03)**	**(7,203.53)**	**(6,777.68)**	**(12,575.56)**	**(13,861.09)**	**(25,271.91)**
IV	**Exceptional Items**	-	-	-	-	886.99	973.25	59.07	-	216.08	59.07	1,421.01	1,653.04
V	**Profit / (loss) before tax (III-IV)**	**1,032.10**	**640.78**	**478.17**	**1,672.88**	**(271.61)**	**1,715.85**	**(5,431.10)**	**(7,203.53)**	**(6,993.76)**	**(12,634.63)**	**(15,282.10)**	**(26,924.95)**
VI	**Tax expense**												
	(1) Current Tax	177.07	125.25	-	302.32	-	493.01	172.17	130.16	0.67	302.33	0.67	500.50
	(2) Deferred Tax	75.50	23.72	(113.40)	99.22	(87.98)	(134.05)	74.87	23.62	(113.21)	98.49	(87.98)	(12.79)
VII	**Profit / (Loss) for the period/year (V-VI)**	**779.53**	**491.81**	**591.57**	**1,271.34**	**(183.63)**	**1,356.89**	**(5,678.14)**	**(7,357.31)**	**(6,881.22)**	**(13,035.45)**	**(15,194.79)**	**(27,412.66)**
VIII	**Other Comprehensive Income ('OCI')**												
	(a) Items that will not be reclassified to profit or loss												
	Equity Instruments measured at Fair value	-	-	-	-	-	-	-	-	(13.82)	-	4.60	(5.55)
	Re-measurement gains/(loss) on defined benefits plans	42.56	(47.32)	(58.65)	(4.76)	(27.04)	42.48	42.56	(47.32)	(58.65)	(4.76)	(27.04)	42.48
	Tax on above Item	(10.71)	11.91	(1.15)	1.20	6.81	10.69	(10.71)	11.91	(1.15)	1.20	6.81	10.69
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
	Exchange gain / (loss) on translation of foreign operations	-	-	-	-	-	-	916.64	(1,830.18)	1,322.03	(913.54)	2,417.25	5,232.63
	Other Comprehensive Income (OCI) (After Tax)	**31.85**	**(35.41)**	**(59.80)**	**(3.56)**	**(20.23)**	**53.17**	**948.49**	**(1,865.59)**	**1,248.41**	**(917.10)**	**2,401.62**	**5,280.25**
IX	**Total Comprehensive Income for the period/year (VII+VIII)**	**811.38**	**456.40**	**531.77**	**1,267.78**	**(203.86)**	**1,410.06**	**(4,729.65)**	**(9,222.90)**	**(5,632.81)**	**(13,952.55)**	**(12,793.17)**	**(22,132.41)**
X	**Profit attributable to:**												
	Owners of the Parent	-	-	-	-	-	-	(5,096.92)	(6,925.57)	(6,881.22)	(12,022.49)	(15,194.79)	(27,412.66)
	Non-controlling Interests	-	-	-	-	-	-	(581.22)	(431.74)	-	(1,012.96)	-	-
XI	**Other Comprehensive Income attributable to:**												
	Owners of the Parent	-	-	-	-	-	-	912.58	(1,775.33)	1,248.41	(862.75)	2,401.62	5,280.25
	Non-controlling Interests	-	-	-	-	-	-	35.91	(90.26)	-	(54.35)	-	-
XII	**Total Comprehensive Income attributable to:**												
	Owners of the Parent	-	-	-	-	-	-	(4,184.34)	(8,700.90)	(5,632.81)	(12,885.24)	(12,793.18)	(22,132.41)
	Non-controlling Interests	-	-	-	-	-	-	(545.31)	(522.00)	-	(1,067.31)	-	-
XIII	**Paid-up equity share capital (Face Value of Rs.10/-each)**	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98	13,907.98
XIV	**Other Equity**						79,213.80						51,221.39
XV	**Earnings per equity share (Face Value of Rs.10/-each)**												
	Basic (In Rs.)	0.56	0.35	0.46	0.91	(0.14)	1.01	(3.66)	(4.98)	(5.35)	(8.64)	(11.82)	(20.36)
	Diluted (in Rs.)	0.56	0.35	0.46	0.91	(0.14)	1.01	(3.66)	(4.98)	(5.35)	(8.64)	(11.82)	(20.36)
	See Accompanying note to financial results												

* Basic and Diluted Earnings Per Share (EPS) is not annualised for the quarter and half year ended September 30, 2026, September 30, 2025 and quarter ended June 30, 2026.

KHANDELWAL JAIN & CO. * Chartered Accountants * NEW DELHI

EXICOM TELE-SYSTEMS LIMITED

Un-Audited Standalone and Consolidated Segment wise Revenue, Assets and Liabilities For The Second Quarter And Half Year Ended September 30, 2026

(Rs. in Lakhs unless otherwise stated)

Sl No.	Partiuclars	Standalone						Consolidated					
		Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous Financial year ended	Three months ended	Preceding three months ended	Corresponding three months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous Financial year ended
		Sep 30, 2026	June 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	March 31, 2026	Sep 30, 2026	June 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	March 31, 2026
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	**Segment Revenue**												
	a. Critical Power	17,079.02	17,601.95	16,148.00	34,680.97	25,929.96	61,766.18	17,465.26	17,721.21	17,001.97	35,186.47	27,250.81	64,181.80
	b. EV Charger	10,619.20	6,080.96	6,690.43	16,700.16	11,974.44	27,713.76	21,369.29	15,385.76	11,170.55	36,755.05	21,453.43	50,990.73
	Revenue from Operations	**27,698.22**	**23,682.91**	**22,838.43**	**51,381.13**	**37,904.40**	**89,479.94**	**38,834.55**	**33,106.97**	**28,172.52**	**71,941.52**	**48,704.24**	**1,15,172.53**
2	**Segment Results - Profit /(Loss) before tax and interest from each segment**												
	a. Critical Power	1,118.35	1,537.71	774.49	2,656.06	1,552.83	3,845.36	748.28	1,277.25	705.78	2,025.53	1,254.45	3,827.64
	b. EV Charger	1,031.11	243.90	795.56	1,275.01	1,482.97	3,240.56	(4,403.84)	(6,859.89)	(6,157.29)	(11,263.73)	(12,225.68)	(23,514.67)
	Total	**2,149.46**	**1,781.61**	**1,570.05**	**3,931.07**	**3,035.80**	**7,085.92**	**(3,655.56)**	**(5,582.64)**	**(5,451.51)**	**(9,238.20)**	**(10,971.23)**	**(19,687.03)**
	Less:												
	i. Interest	1,117.36	1,140.83	1,091.88	2,258.19	2,420.42	4,396.82	1,716.47	1,620.89	1,326.17	3,337.36	2,889.86	5,584.88
	ii Un-allocable expense / (income)	-	-	-	-	886.99	973.25	59.07	-	216.08	59.07	1,421.01	1,653.04
	Total Profit before Tax	**1,032.10**	**640.78**	**478.17**	**1,672.88**	**(271.61)**	**1,715.85**	**(5,431.10)**	**(7,203.53)**	**(6,993.76)**	**(12,634.63)**	**(15,282.10)**	**(26,924.95)**
3	**Segment Assets**												
	a. Critical Power	65,596.22	69,385.42	70,746.61	65,596.22	70,746.61	74,389.13	75,122.21	78,141.68	79,707.74	75,122.21	79,707.74	84,416.79
	b. EV Charger	1,03,710.78	1,02,223.49	93,065.46	1,03,710.78	93,065.46	1,03,854.99	1,13,254.55	1,11,023.87	1,04,173.92	1,13,254.55	1,04,173.92	1,14,470.82
	c. Unallocated	-	-	-	-	-	-	-	-	-	-	-	-
	Total	**1,69,307.00**	**1,71,608.91**	**1,63,812.07**	**1,69,307.00**	**1,63,812.07**	**1,78,244.12**	**1,88,376.76**	**1,89,165.55**	**1,83,881.66**	**1,88,376.76**	**1,83,881.66**	**1,98,887.61**
4	**Segment Liabilities**												
	a. Critical Power	42,381.70	44,925.92	48,542.80	42,381.70	48,542.80	56,483.26	43,670.55	46,031.01	49,420.89	43,670.55	49,420.89	58,528.96
	b. EV Charger	32,474.47	33,044.82	23,886.20	32,474.47	23,886.20	28,639.08	85,081.24	80,250.20	60,102.63	85,081.24	60,102.63	75,229.28
	c. Unallocated	-	-	-	-	-	-	-	-	-	-	-	-
	Total	**74,856.17**	**77,970.74**	**72,429.00**	**74,856.17**	**72,429.00**	**85,122.34**	**1,28,751.79**	**1,26,281.21**	**1,09,523.52**	**1,28,751.79**	**1,09,523.52**	**1,33,758.24**

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

EXICOM TELE-SYSTEMS LIMITED

Exicom Tele-Systems Limited
(CIN: L64203HP1994PLC014541)
Statement of Assets and Liabilities as at September 30, 2026

(Rs. in Lakhs unless otherwise stated)

Particulars	Standalone		Consolidated	
	As at Sep 30, 2026 Un-Audited	As at March 31, 2026 Audited	As at Sep 30, 2026 Un-Audited	As at March 31, 2026 Audited
Non-current Assets				
(a) Property, Plant and Equipment	23,635.07	22,038.75	33,112.15	32,479.00
(b) Capital work-in-progress	492.97	32.40	492.97	32.40
(c) Right-of-Use Assets	692.37	914.85	24,796.95	25,699.79
(d) Intangible Assets	5,372.21	5,135.47	30,146.84	27,906.83
(e) Intangible Assets under Development	1,126.83	537.53	1,275.76	704.69
(f) Investment in Subsidiaries	54,817.57	54,817.57	-	-
(g) Financial Assets				
(i) Investments	102.00	89.68	105.83	93.42
(ii) Trade Receivables	126.44	114.26	126.44	114.26
(iii) Others	409.27	454.68	409.27	454.68
(h) Deferred Tax Assets (Net)	164.14	262.17	280.46	376.13
(i) Other Non-Current Assets	553.48	2,184.78	553.48	2,184.78
Total Non-Current Assets	**87,492.35**	**86,582.14**	**91,300.15**	**90,045.98**
Current Assets				
(a) Inventories	23,659.27	25,679.87	40,668.07	40,351.31
(b) Financial Assets				
(i) Trade Receivables	27,682.31	33,748.20	31,844.83	40,992.23
(ii) Cash and Cash Equivalents	537.35	510.46	3,082.63	3,539.03
(iii) Bank Balances other than (ii) above	1,333.03	2,248.96	1,997.22	2,888.36
(iv) Loan Receivables	11,323.76	10,332.77	995.02	30.00
(v) Others	3,679.07	2,700.87	3,850.96	3,439.88
(c) Current Tax Assets (Net)	1,269.34	1,802.67	1,287.06	1,817.21
(d) Other Current Assets	12,330.52	14,638.18	13,350.82	15,783.61
Total Current Assets	**81,814.65**	**91,661.98**	**97,076.61**	**1,08,841.63**
Total Assets	**1,69,307.00**	**1,78,244.12**	**1,88,376.76**	**1,98,887.61**
EQUITY AND LIABILITIES				
Equity				
(a) Equity Share Capital	13,907.98	13,907.98	13,907.98	13,907.98
(b) Other Equity	80,542.85	79,213.80	40,079.34	51,221.39
Equity attributable to owners of the parent	94,450.83	93,121.78	53,987.32	65,129.37
(c) Non Controlling Interests	-	-	5,637.65	-
Total Equity	**94,450.83**	**93,121.78**	**59,624.97**	**65,129.37**
LIABILITIES				
Non-current Liabilities				
(a) Financial Liabilities				
(i) Borrowings	10,860.00	11,858.29	17,154.73	17,121.27
(ii) Lease Liabilities	594.87	752.21	23,693.76	24,385.51
(iii) Others	41.46	43.17	41.46	43.16
(b) Provisions	1,189.46	1,027.82	1,512.13	1,932.91
Total Non-Current Liabilities	**12,685.79**	**13,681.49**	**42,402.08**	**43,482.85**
Current Liabilities				
(a) Financial Liabilities				
(i) Borrowings	23,695.02	24,252.67	26,572.82	27,081.84
(ii) Lease Liabilities	308.00	396.23	2,707.88	2,711.30
(iii) Trade Payables				
(A) total outstanding dues of micro enterprises and small enterprises ; and	5,173.19	3,860.28	5,173.19	3,860.28
(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	19,021.42	26,943.91	27,037.89	31,875.63
(iv) Others	3,155.81	1,719.26	8,229.22	6,980.88
(b) Other Current Liabilities	9,693.27	12,746.90	15,345.61	16,189.68
(c) Provisions	406.53	405.09	565.96	459.27
(d) Current Tax Liabilities (Net)	717.14	1,116.51	717.14	1,116.51
Total Current Liabilities	**62,170.38**	**71,440.85**	**86,349.71**	**90,275.39**
Total Equity and Liabilities	**1,69,307.00**	**1,78,244.12**	**1,88,376.76**	**1,98,887.61**

Place: Gurugram
Date: November 04, 2026

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

EXICOM TELE-SYSTEMS LIMITED

Exicom Tele-Systems Limited
(CIN: L64203HP1994PLC014541)
Statement of Cash Flow for the period ended September 30, 2026

(Rs. in Lakhs)

Particulars	Standalone		Consolidated	
	For the period ended Sep 30, 2026	For the period ended Sep 30, 2025	For the period ended Sep 30, 2026	For the period ended Sep 30, 2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited
I. Cash Flow from Operating Activities				
Profit before tax	1,672.88	615.38	(12,575.56)	(13,861.09)
Adjustments for :				
Depreciation and Amortisation	2,109.65	1,283.97	8,184.47	5,188.34
Finance Cost	2,258.19	2,420.42	3,337.36	2,889.86
Employee Share Based Payment Expenses	52.58	32.20	52.58	32.20
Interest Income	(557.46)	(1,657.18)	(110.58)	(923.07)
Fair valuation (Gain)/Loss on financial instruments at FVTPL	(12.33)	(1.95)	(12.33)	(1.95)
Gain on foreign currency transaction and translation (net)	(452.55)	372.43	(453.08)	(359.20)
Subsidy from MSIPS	(18.07)	(24.03)	(18.07)	(24.03)
Gain on fair valuation of Security Deposit-Ind AS 116	(9.38)	(4.27)	(9.38)	(4.27)
Interest (Income) / Expense on fair valuation of Non-current Trade Receivables	(142.25)	(78.23)	(142.25)	(78.23)
Bad Debts W/off and Impairment allowance for trade receivables and Loan and Advances	158.87	48.90	158.87	48.90
Exceptional Items	-	(886.99)	(59.07)	(1,421.01)
Loss/(Profit) on Sale of PPE	(0.51)	-	(0.51)	-
	5,059.62	**2,120.65**	**(1,647.55)**	**(8,513.55)**
Change in Operating assets and liabilities:				
Trade & Other Receivables	8,833.67	(8,726.85)	12,126.09	(3,648.80)
Inventories	2,020.61	(7,365.81)	(316.76)	(10,038.57)
Trade Payables & Other Current Liabilities	(8,131.13)	14,013.38	(2,851.08)	16,255.77
	2,723.15	**(2,079.28)**	**8,958.25**	**2,568.40**
Cash generated from operations	7,782.77	41.37	7,310.70	(5,945.15)
Income taxes (paid)/refund (net)	(168.37)	(290.84)	(173.16)	(315.18)
Net Cash from/(used in) Operating Activities	**7,614.40**	**(249.47)**	**7,137.54**	**(6,260.33)**
II. Cash Flow from Investing Activities				
Purchase of Property, Plant and equipment	(1,374.42)	(323.01)	(5,807.13)	(5,067.96)
Sale of Property, Plant and equipment	2.12	0.03	3.54	0.03
Capital WIP	(460.57)	(3,824.57)	(460.57)	(3,824.57)
Sale / (Purchase) of Investments	-	(676.26)	(0.08)	(15.01)
(Increase)/Decrease in Fixed Deposits (having original maturity of more than 3 months)	673.04	6,982.03	648.24	6,946.37
Decrease / (increase) in Loans receivables	(990.99)	(12,184.26)	(965.02)	(21.00)
Purchase of Intangible Asset & Intangible under development	(1,556.93)	(1,929.21)	(3,541.98)	(5,868.95)
Interest Received (net)	92.11	1,621.53	127.09	2,608.47
Net Cash flow form / (used in) investing activities	**(3,615.64)**	**(10,333.72)**	**(9,995.91)**	**(5,242.62)**
III. Cash Flow from Financing Activities				
Proceeds from issues of Share Capital (including security premium)	-	25,893.89	-	25,893.89
Cumulative Translation Adjustment	-	-	-	(126.21)
Share Application Money received	8.68	(108.20)	8.68	(108.20)
Proceeds/(Repayment) of Long Term Borrowings	(998.29)	(8,643.70)	6,738.42	(8,643.70)
Proceeds/(Repayment) of Short Term Borrowings	(557.66)	(5,261.96)	(509.02)	(5,261.96)
Payment of Lease Liabilities - Principal portion	(245.58)	(232.95)	(695.18)	1,389.99
Payment of Lease Liabilities - Interest portion	(45.10)	(69.88)	(45.10)	(69.88)
Interest Paid	(2,133.92)	(2,266.37)	(3,095.83)	(2,735.80)
Net Cash flow form / (used in) financing activities	**(3,971.87)**	**9,310.83**	**2,401.97**	**10,338.13**
IV. Net Increase/(Decrease) in Cash & Cash Equivalents during the period (I + II + III)	**26.89**	**(1,272.36)**	**(456.40)**	**(1,164.82)**
V. Cash and cash equivalents at the beginning of the period	**510.46**	**1,815.27**	**3,539.03**	**5,327.17**
VI. Cash & Cash Equivalents as at the end of the period	**537.35**	**542.91**	**3,082.63**	**4,162.35**

Notes:
1. The Statement of Cash flow has been prepared under the indirect method as set-out in the Ind AS-7 "Statement of Cash Flow" as specified in the Companies (Indian Accounting Standards) Rules, 2015.
2. Figures in bracket indicate cash outflow.

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

EXICOM TELE-SYSTEMS LIMITED

Notes:

1 The above Un-Audited Standalone And Consolidated Financial Results of the Company for the second quarter and half year ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on November 04, 2026.

2 The above Financial Results are in compliance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3 The Un-audited Consolidated Financial Results for the second quarter and half year ended September 30, 2026 includes the results of following entities:

i. Exicom Tele-Systems Limited (Holding Company)
ii. Exicom Tele-Systems (Singapore) Pte. Ltd. (Wholly owned subsidiary)
iii. Horizon Tele- Systems SDN BHD (Wholly owned subsidiary of Exicom Tele-Systems (Singapore) Pte. Ltd.)
iv. Exicom Power Solutions B.V, Netherlands (Subsidiary)^
v. Tritium NexGen Solutions B.V., Netherlands (Wholly owned subsidiary of Exicom Power Solutions B.V, Netherlands)
vi. Tritium Power Solutions, USA (Wholly owned subsidiary of Exicom Power Solutions B.V, Netherlands)
vii. Tritium Power Solutions, UK (Wholly owned subsidiary of Exicom Power Solutions B.V, Netherlands)
viii. Tritium Power Solutions Pty, Australia (Wholly owned subsidiary of Exicom Power Solutions B.V, Netherlands)
ix. Horizon Power Solution L.L.C-FZ, Dubai (Wholly owned subsidiary)

^Exicom Power Solutions B.V. ceased to be a wholly-owned subsidiary of the Company w.e.f. April 22, 2026.

4 During the quarter ended, one of the subsidiary company has incurred an amount of Rs. 59.07 lakhs towards one-time employee-related payments, including compensation for redundancies and bonus pay-outs under a retention plan aimed at organizational restructuring. Accordingly, related employee payments amounting to Rs. 59.07 lakhs on a consolidated basis have been disclosed as exceptional items in the financial results for the half year ended September 30, 2026.

5 Previous period figures have been re-grouped/ re-classified wherever considered necessary to confirm to current period classification.

By the order of the Board
For Exicom Tele-Systems Limited

Anant Nahata
Managing Director Cum CEO
DIN:02216037

KHANDELWAL JAIN & CO. NEW DELHI Chartered Accountants

EXICOM TELE-SYSTEMS LIMITED

Place: Gurugram
Date: November 04, 2026