

SKY INDUSTRIES LIMITED



CIN No.: L17120MH1989PLC052645

Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043
Tel.: +91 22 67137900, Website.: www.skycorp.in

August 14, 2026

To,
Listing/Compliance Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code- 526479

Sub: Intimation of allotment of Equity Shares pursuant to exercise of stock options under Sky Industries Employee Stock Option Plan (ESOP 2018).

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and Regulation 10(C) Of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Dear Sir/Madam,

This is to inform you that the Nomination & Remuneration Committee of the Company has approved the allotment of 54,000 Equity Shares having face value of Rs. 10/- each, as fully paid up to eligible employees, upon exercise of vested options under Sky Industries Employee Stock Option Plan (ESOP 2018).

Consequent to aforesaid allotment, the issued, subscribed and paid up equity share capital of the company stand increased from Rs. 7,89,05,410 (consisting of 78,90,541 equity share of face value of Rs. 10 each) to Rs. 7,94,45,410 (consisting of 79,44,541 equity share of face value of Rs. 10 each)

The newly allotted equity shares shall rank pari passu with the existing equity shares of the Company in all respects, including entitlement to dividends and other corporate benefits, if any, declared after the date of allotment.

The details as required to be furnished under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity Shares) Regulations, 2021 are enclosed as **Annexure-I**

Please take the same on your record.

Thanking you.

Yours faithfully,
For SKY INDUSTRIES LIMITED

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831

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Annexure-I

Disclosure Pursuant to Regulation 10(C) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No	Particulars	Disclosures
1.	Company Name and Address of The Registered Office	Sky Industries Limited (CIN: L17120MH1989PLC052645) Registered Office Address: C-58 TTC Indl Area thane Belapur Road Pawane Navi Mumbai MH 400705 India Corporate Office Address: 1101, Universal Majestic, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai 4000043.
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited ('BSE')
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations with the recognised Stock Exchange	December 19, 2018
4.	Filing Number, if any:	DCS/IPO/PB/ESOPIP/3504/2018-19
5.	Title of the Scheme pursuant to which shares are issued, if any	Sky Industries Employee Stock Option Plan (ESOP 2018)
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	Rs. 10
8.	Date of issue of shares	August 14, 2026
9.	Number of shares issued	54,000
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	78,90,542 to 79,44,541
12.	ISIN Number of the shares if issued in Demat	INE765B01018
13.	Exercise price per share	Rs. 10 per equity share
14.	Premium per share	Nil
15.	Total issued shares after this issue	79,44,541 (Seventy Nine Lakhs Forty Four Thousand Five Hundred and Forty-One)
16.	Total issued share capital after this issue	Rs 7,94,45,410 (Rupees Seven Crore Ninety Four Lakhs Forty Five Thousand Four Hundred and Ten)
17.	Details of any lock in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Yes, the shares issued and allotted under ESOP 2018 shall rank pari passu with the existing shares.
20.	Details of listing fees, if payable	Not applicable

For SKY INDUSTRIES LIMITED

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831

Regd. Off.: Plot No. C-58, T.T.C. Industrial Area, Thane Belapur Road, Pawane, Navi Mumbai – 400705
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