Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

September 2, 2026

To, BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Mumbai- 400 001. **Scrip Code: 526729**	To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai- 400 051. **Scrip Code: GOLDIAM EQ**

Dear Sir/Madam,

Sub: Outcome of Board Meeting Under Regulation 30(2) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), this is to inform you that the Board of Directors of the Company at their meeting held today i.e. Wednesday, September 2, 2026 (commenced at 11.05 a.m. and concluded at 11.25 a.m.), has approved the **revision in utilisation and deployment of the unutilised proceeds of the Qualified Institutions Placement ("QIP")**, in accordance with the revised business requirements, retail expansion strategy and commercial requirements of the Company.

The Company had raised an aggregate amount of ₹20,204.98 lakhs through QIP by issue of 61,22,722 Equity Shares at an issue price of ₹330 per Equity Share. After deduction of estimated issue-related expenses, the Net Proceeds amounted to approximately ₹19,520.98 lakhs. As on June 30, 2026, the Company had utilised approximately ₹49.25 crore, leaving approximately ₹152.80 crore unutilised. The Board has, inter alia, approved the following revisions:

Particulars	As per Placement Document	Revised utilisation
Number of new brand-exclusive stores	63 stores	**60 stores**
Stores already opened as on June 30, 2026	—	**25 stores**
Remaining stores proposed to be established	—	**35 stores**
Utilisation towards revised store programme	—	**₹107.80 crore**
General Corporate Purposes	₹25.23 lakhs	**₹45.00 crore**
Total unutilised QIP proceeds	—	**₹152.80 crore**
Maximum aggregate GCP utilisation	Up to 25% of Gross Proceeds	**₹50.51245 crore**
Revised utilisation period	March 31, 2027	**December 31, 2027**

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The revised utilisation towards General Corporate Purposes shall include, inter alia, future store rentals, lease rentals, marketing, advertising, brand promotion, customer acquisition initiatives, promotional campaigns, business development initiatives and other permissible ordinary-course business expenditure, subject to applicable laws, the Placement Document and the prescribed overall GCP limit.

The Board has further approved that the aggregate utilisation towards General Corporate Purposes shall not exceed 25% of the Gross Proceeds of ₹20,204.98 lakhs, i.e. ₹5,051.245 lakhs (₹50.51245 crore), subject to applicable regulatory requirements.

Accordingly, the Company proposes to utilise the balance unutilised QIP proceeds of approximately ₹152.80 crore as follows:

(i) ₹107.80 crore towards opening and establishment of the remaining 35 new brand-exclusive stores, thereby taking the total number of retail stores under the revised programme to 60 stores; and

(ii) ₹45.00 crore towards permissible General Corporate Purposes, including store future rentals and marketing, advertising and brand promotion.

The Board has also approved the extension of the timeline for utilisation of the unutilised QIP proceeds from March 31, 2027 to December 31, 2027, considering the revised retail expansion strategy, revised number of stores and phased utilisation towards rentals, occupancy expenditure, marketing, advertising and brand promotion.

The revised utilisation shall remain subject to the terms and conditions of the Placement Document, applicable provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Listing Regulations and other applicable laws, and the Company shall continue to comply with all applicable monitoring, reporting and disclosure requirements in relation to the utilisation of the QIP proceeds.

The above revision in utilisation shall also be appropriately reported to the Monitoring Agency and disclosed in the relevant regulatory filings in accordance with applicable requirements.

The same may please be taken on record and suitably disseminated to all concerned.

Yours faithfully,
For **Goldiam International Limited**

PANKAJ PARKHIYA

Digitally signed by PANKAJ PARKHIYA
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Pankaj Parkhiya
Company Secretary & Compliance Officer(ACS 30395)