

30th October 2026

**To
The Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001**

Scrip Code: 544442

Dear Sir/Madam,

Subject: Investor Presentation - Un-Audited Financial Results for the Half Year ended 30th September 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation based on the Un-Audited Financial Results for the Half Year ended 30th September 2026 which is also uploaded on our website.

Kindly take the same on your record.

For Chemkart India limited

MOHAMMAD ASIM
SIDDQUI
Date: 2026.10.30
21:24:46 +05'30'

**Mohammad Asim Siddiqui
Designation - Chief Financial Officer**



Enclosed: A/a



Chemkart India Ltd

Investor Presentation - October 2026



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----- **Company Overview**



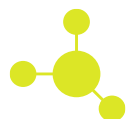
----- **Industry Overview**



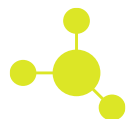
----- **Strategic Overview**



----- **Half-Yearly Financial Performance**

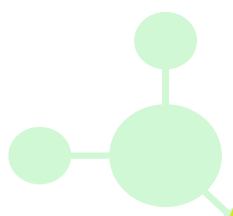


----- **Historical Financial Performance**



----- **Investment Rationale**



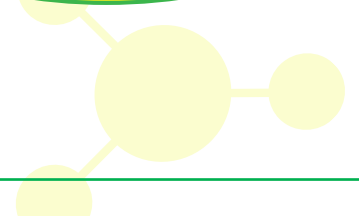


Mission

To drive growth and excellence in food and health ingredients through quality sourcing, trusted partnerships, and innovative, sustainable solutions that empower customer success.

Vision

To be a global leader in end-to-end CDMO solutions and trusted distribution of food, health, and specialty ingredients, delivering quality, trust, innovation, and sustainable growth across the value chain.





Company Snapshot

10+ Product Categories



150+ Ingredients



500+ Trusted Clients



30K Sq.Ft Warehouse



Certifications:
ISO 9001:2015 | FSSAI | ETC |



Pan-India
Distribution Network



(2 Year CAGR)
Revenue: **26.9%**
EBITDA: **17.6%**
PAT: **19.6%**



(FY26)
ROE: **15%**
ROCE: **21%**

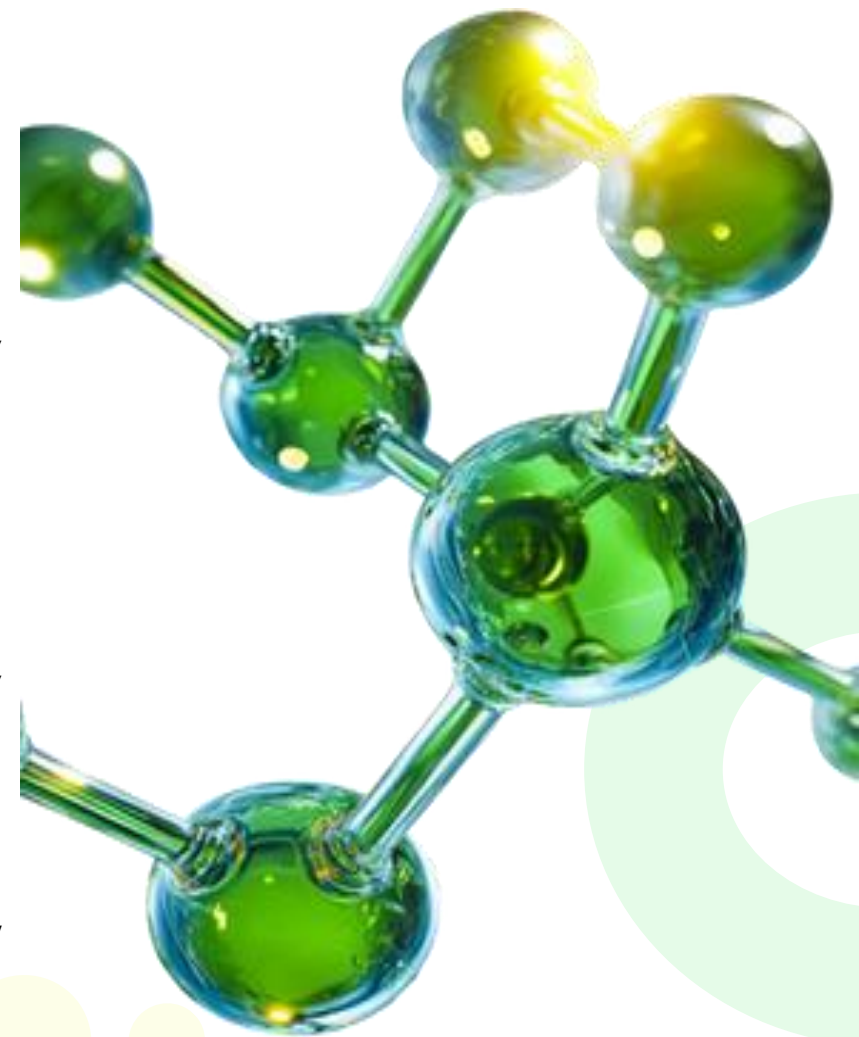


Chemkart India Limited, established in March 2015 and headquartered in Mumbai, is a B2B supplier of high-quality raw ingredients used in the manufacturing of nutritional, sports, and health supplements.

The company serves a broad spectrum of manufacturers across India, offering a diverse range of ingredients including amino acids like L-Leucine, L-Isoleucine, L-Valine, and L-Lysine HCL.

Since inception, the company has built strong relationships with both customers and suppliers and operates on a scalable distribution model, supported by effective inventory forecasting and supply chain responsiveness.

- **Incorporated in 2020** as a private company; became *Chemkart India Limited* in 2024.
- **B2B supplier** of raw ingredients for nutritional, sports, and health supplements.
- **Processes key amino acids & ingredients** like L-Leucine, L-Isoleucine, L-Valine, L-Lysine HCL, and more.
- **In-house blending & grinding facility** ensures product customization and quality control.
- **Strong customer & supplier relationships** built since inception.
- **Focus on operational efficiency**, inventory forecasting, and responsive supply chain management.
- **Serves manufacturers** of finished dietary and wellness supplements across India.
- The Company's business operations are further supported by its subsidiaries: **Easy Raw Materials Private Limited** and **Vinstar Biotech Private Limited**.





Chemkart's Present Journey

2015

Chemkart commenced operations as a proprietorship, laying the foundation for its growth.

2020

Transitioned into Chemkart India Private Ltd, evolving from a proprietorship to a private limited company to strengthen operations.

2021

Established **EZRM** as a **Subsidiary** to tap into new market segments & strengthen Chemkart presence

2022

Expanded logistics footprint with new 30,000 sq. ft. warehouse facility in Bhiwandi to strengthen storage and distribution capabilities.

2023

- Launched Vinstar Biotech as a subsidiary to diversify and broaden business horizons.
- Established presence in SEZ with a dedicated sales unit to scale operations.

2025

Listed on the BSE SME Platform under the name Chemkart India Limited.





Vision 2030: Global Biotechnology Leader

2027

- Commissioning of EZRM SEZ Facility – India's first nutraceutical-focused SEZ hub
- Scale-up of novel technologies: liposomal, microencapsulation, nanoemulsion, beadlets
- Establish export-driven manufacturing foundation
- Establishment of R&D Innovation Center

2028

- Entry into integrated manufacturing of bioactive molecules
- Establishment of global offices – USA, Europe, Middle East

2029

- Full-service CDMO offerings: custom molecules → finished dosage forms

2030

- Leadership as India's #1 CRDMO in Nutraceuticals & Personal Wellness
- Global footprint with 60% manufacturing driven revenues
- Fully integrated solutions: ingredients, formulations, regulatory, supply chain





Chemkart India Limited (CIL) announced the commencement of full-scale construction of a greenfield facility at its wholly owned subsidiary, **Easy Raw Materials Pvt. Ltd. (EZRM)**, located in the *JNPT Special Economic Zone (SEZ)*, Maharashtra.

This next-generation nutraceutical CDMO facility is designed for global-scale manufacturing, packaging, and export of health supplements with a strong focus on novel ingredient technologies such as microencapsulation, liposomal delivery systems, and enhanced bioavailability formats.

The nutraceutical formulations from our upcoming SEZ-based facility at JNPT, Maharashtra, are primarily aimed at export markets.

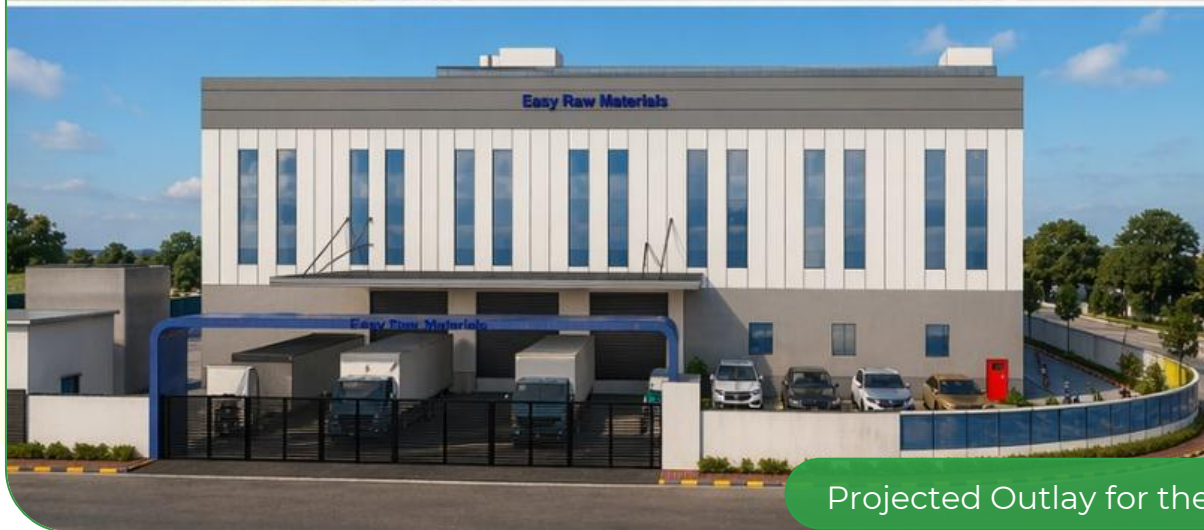
Following the Bhumi Pujan held on July 19, 2025, civil and infrastructure work is now in full swing. The SEZ-based facility is strategically positioned near India's largest container port, offering seamless access to global markets and duty-free benefits under SEZ policy.

Highlights of the EZRM SEZ Facility:

- 4,120 sq.m plot leased for 60 years at JNPA SEZ, Raigad
- Integrated CDMO operations: Formulation, packaging, and global dispatch
- Dosage formats: Tablets, capsules, jars, sachets
- Built-in export readiness: SEZ-compliant labelling, documentation & logistics
- Novel technologies: Microencapsulation, liposomal ingredients, and enhanced bioavailability systems
- Modern infrastructure: QC labs, warehousing, utilities, admin block, and sustainability features



Our upcoming facility JNPA



Projected Outlay for the Manufacturing Facility



Updates On Manufacturing Unit

Easy Raw Materials Private Limited | FI SEZ, JNPA



Construction Progress Update



RCC Structural Development

Reinforcement and shuttering work for columns from the second slab to the third floor is in progress, alongside ongoing concrete curing activities.



PEB Warehouse Structure

Erection of columns, beams, sub-beams, purlins and bracing is underway, progressing the development of the warehouse structure.



Compound Wall Construction

Blockwork is in progress as part of the facility's boundary infrastructure development.



Manpower Deployment

A total of 55 personnel are deployed at the site across project supervision and construction teams to support ongoing execution.

Key Activities Under Execution



RCC Column
Reinforcement &
Shuttering



PEB Warehouse
Erection



Concrete Curing



Compound Wall
Blockwork



Current Focus: Advancing structural construction and warehouse development through parallel execution of civil and steel structure activities.



Our Leading Product Portfolio

Glycine

Creatine Monohydrate 200 Mesh

Inositol

BCAA 2:1:1 (Leucine, Isoleucine, Valine)

L-Glutamine

L-Carnitine

N-Acetyl L-Cysteine (NAC)

Taurine

L-Glutathione (Reduced)

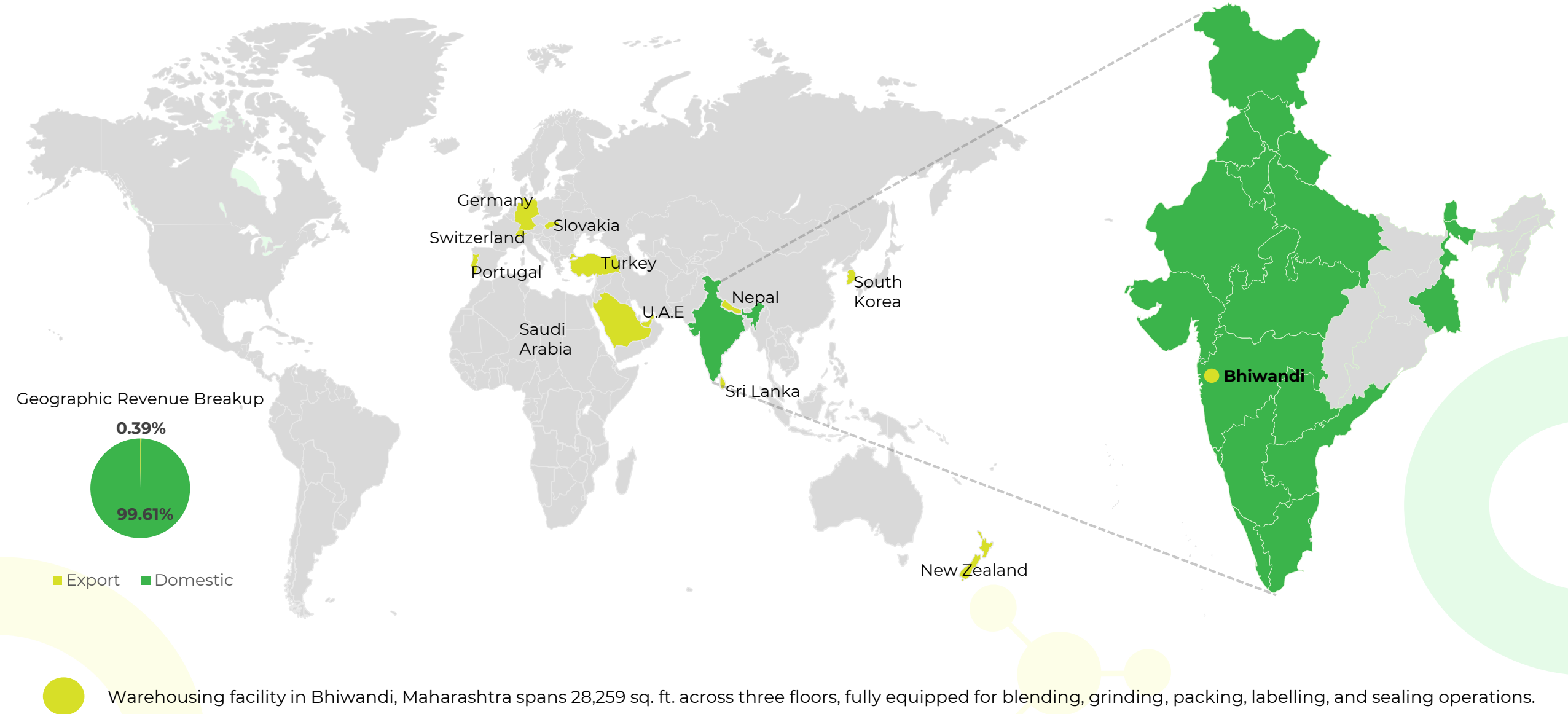
Whey Protein Concentrate 80%

Clientele at a Glance





Domestic Stronghold with Emerging Global Reach





Robust Storage & Processing Capabilities



150+
Ingredients



30000 Sq.ft
Warehouse



50+
Employee
Strength



1.8MT/Day
Grinding
Capacity



1.5MT/Day
Blending
Capacity



Vinstar Biotech Limited

Supports science-led platforms in biotech, life sciences, chemicals, and R&D-driven innovation. Its involvement aligns with Chemkart's vision of building high-impact, sustainable manufacturing capacity in India.



Easy Raw Materials Pvt. Ltd

Focused on the manufacturing & export of high-quality nutraceutical and wellness products, driven by sustainability, automation, R&D excellence & cutting-edge formulation technologies.



Ankit Shailesh Mehta
Chairman & Managing Director

He holds a Bachelor's degree in (Chemical Engineering) & MBA in (Technology Management). With over 11 years of entrepreneurial experience including 4 years dedicated to the nutraceutical industry, he plays a pivotal role in steering Chemkart's strategic direction and long-term growth. He also oversees group companies such as Profoods Nutrition, Easy Raw Materials, and Vinstar Biotech.



Parul Shailesh Mehta
Promoter & Executive Director

With 9 years of experience in the nutraceutical sector, she brings strong operational and strategic expertise. A science graduate with a Medical Laboratory Technology certification, she has led key functions including procurement, sales, logistics, compliance, and quality. She also plays leadership roles in group companies Profoods Nutrition, Easy Raw Materials, and Vinstar Biotech driving brand strategy, marketing, partnerships, and product line expansion.



Shailesh Vinodrai Mehta
Promoter & Executive Director

A commerce graduate from the University of Bombay, he brings over 30 years of experience in the chemical sector through his proprietorship, Atul Chemicals, where he has led business expansion, quality control, and operational strategy. Appointed to the Board in July 2024 and regularized in September 2024, he also contributes his expertise to the nutraceutical and food supplement sector.



ISO 9001:2015 Certified



FSSAI License



ISO 22000:2018 Certified



HALAL Certified



KOSHER Certified





----- **Company Overview**



----- **Industry Overview**



----- **Strategic Overview**



----- **Half-Yearly Financial Performance**



----- **Historical Financial Performance**



----- **Investment Rationale**





India's Nutraceutical Market to Reach USD 85 Billion by 2033



India's nutraceutical market is **growing at 10.3% CAGR**, projected to reach USD 85 billion by 2033, backed by rising health-conscious consumer spending.



A wellness-focused middle class and expanding elderly population are driving **sustained demand** for functional and personalized nutrition.

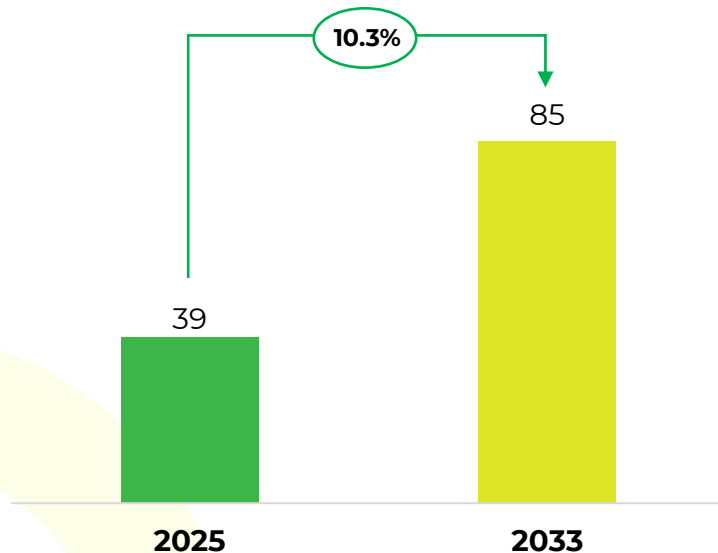


Government incentives like PLI schemes and FSSAI regulations are **boosting confidence** in domestic manufacturing and industry scalability.

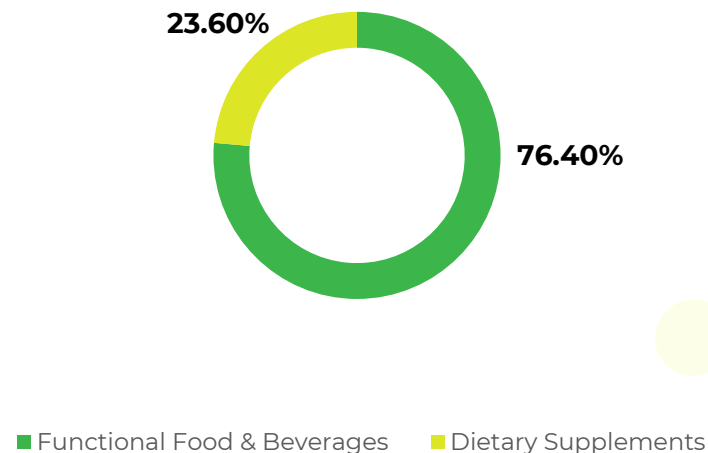


India's Ayurvedic legacy and rising global demand for natural ingredients are positioning it as a **leading nutraceutical export hub**.

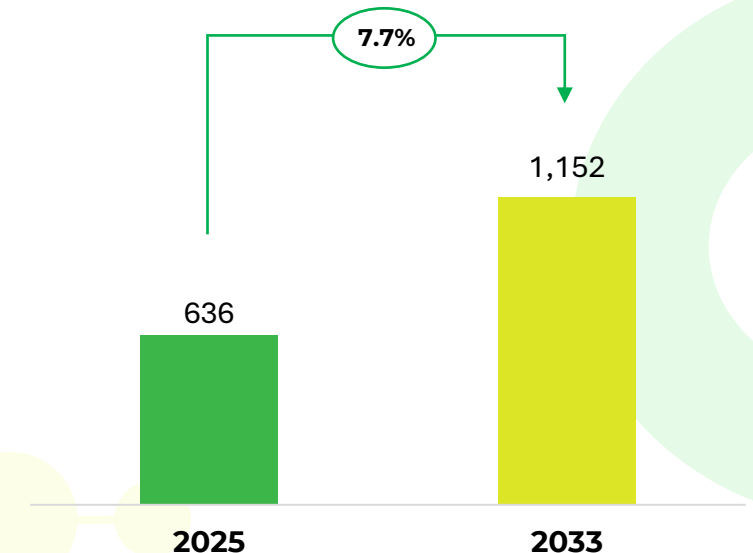
Indian Nutraceuticals Market Size (USD Billions)



Indian Nutraceuticals Product Share



Global Nutraceuticals Market Size (USD Billions)



SOURCE: April 2026 Grand View Research



Five Growth Drivers Shaping the Nutraceutical Industry

01

Sports & Performance Nutrition



Rising participation in fitness and organized sport is sustaining demand for creatine, branched-chain amino acids and high-purity performance ingredients.

Chemkart Portfolio:
Creatine Monohydrate | BCAA 2:1:1 | L-Glutamine



02

Protein Fortification & Diversification



Greater protein awareness is widening the use of dairy and amino acid-based proteins across supplements, functional foods and fortified beverages.

Chemkart Portfolio:
Whey Protein Concentrate 80% | Glycine



03

Metabolic & Cognitive Wellness



Lifestyle-related health concerns are driving demand for ingredients supporting energy metabolism, cognitive performance and hormonal balance.

Chemkart Portfolio:
Inositol | Taurine | L-Carnitine



04

Healthy Ageing & Preventive Nutrition



An expanding elderly population and a shift towards preventive healthcare are increasing demand for antioxidant and cellular-health actives.

Chemkart Portfolio:
L-Glutathione (Reduced) | N-Acetyl L-Cysteine (NAC)



05

Advanced Formulation & Delivery Technologies



Microencapsulation, liposomal and bioavailability-enhancing systems are improving ingredient stability and efficacy, driving demand for specialised CDMO capabilities.

Chemkart Positioning:
EZRM SEZ CDMO facility, JNPA (under construction)



Value is shifting from ingredient supply towards formulation and contract manufacturing - the opportunity Chemkart's upcoming EZRM SEZ facility is designed to capture.



----- **Company Overview**



----- **Industry Overview**



----- **Strategic Overview**



----- **Half-Yearly Financial Performance**



----- **Historical Financial Performance**



----- **Investment Rationale**





Strategic Advantages



Experienced Team:

Strong leadership with deep industry knowledge.



Cost-Efficient Operations:

Lean inventory system reduces cost and improves delivery.



Strong Relationships:

Long-term ties with global suppliers and customers.



High-Margin Focus:

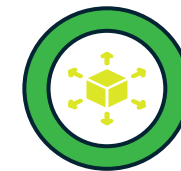
Specializes in profitable specialty and performance chemicals.



Diverse Industry Reach:

Serves pharma, agrochemicals, and personal care sectors.

Path Ahead



Product Expansion:

Our new manufacturing facility marks strategic entry into CDMO, expanding capabilities and offerings.



Vertical Integration:

Enabling scalable growth and margin leadership through in-house, integrated manufacturing.



Enhanced R&D:

Developing customized solutions for diverse client needs.



Policy Advantage:

Benefiting from “Make in India” and PLI schemes to boost manufacturing and exports.



Global Reach:

Expanding client base globally while strengthening existing partnerships.



Driving Growth Through Strategic Outreach

Strengthening customer relationships, global supplier partnerships and technical capabilities to develop recurring business opportunities



Glimpses of Chemkart at industry exhibitions and customer interactions



Strategic Customer Development

Strengthening strategic relationships with nutraceutical, sports nutrition, functional food and health ingredient manufacturers through focused key-account management.



Technical & Application-Led Selling

Supporting ingredient selection, technical evaluations, sampling and customer trials to develop commercially relevant solutions.



Global Supplier Partnerships

Identifying innovative ingredients and strengthening global supplier partnerships to broaden and diversify the product portfolio.



Customer Portfolio Expansion

Expanding cross-selling opportunities within the existing customer base while acquiring new accounts across high-growth applications.



Industry Exhibitions & Market Engagement

Participation in domestic and international trade events to strengthen supplier networks, engage prospective customers and drive business development.



----- **Company Overview**



----- **Industry Overview**



----- **Strategic Overview**



----- **Half-Yearly Financial Performance**



----- **Historical Financial Performance**



----- **Investment Rationale**





Ankit Shailesh Mehta
Chairman & Managing Director

The first half of FY27 has been a landmark period for the Company, with an outstanding all-round performance delivered amid a global operating environment shaped by supply-chain shifts and pricing volatility across key product categories.

In H1 FY27, consolidated revenue almost doubled to INR 20,587 lakhs (+99.4% YoY), nearly matching the Company's entire FY26 revenue in just six months. EBITDA grew 107.5% to INR 2,937 lakhs and PAT grew 122.2% to INR 2,256 lakhs. On a standalone basis, EBITDA margin improved by 150 bps and PAT margin by 210 bps over H2 FY26, reflecting the strength of our business model, disciplined execution and the growing trust of our customers.

Alongside this growth, we continued to invest in our long-term platform, with steady progress on the EZRM SEZ manufacturing facility. This is a key milestone in building India's first nutraceutical-focused SEZ hub and strengthening our export and CDMO competitiveness.

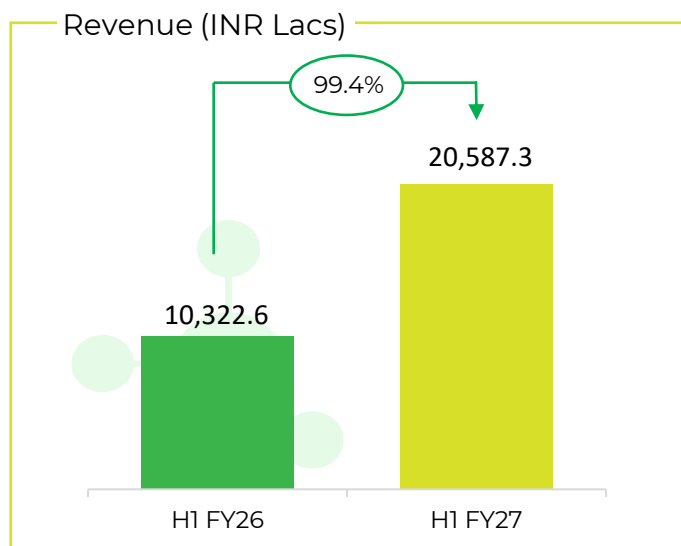
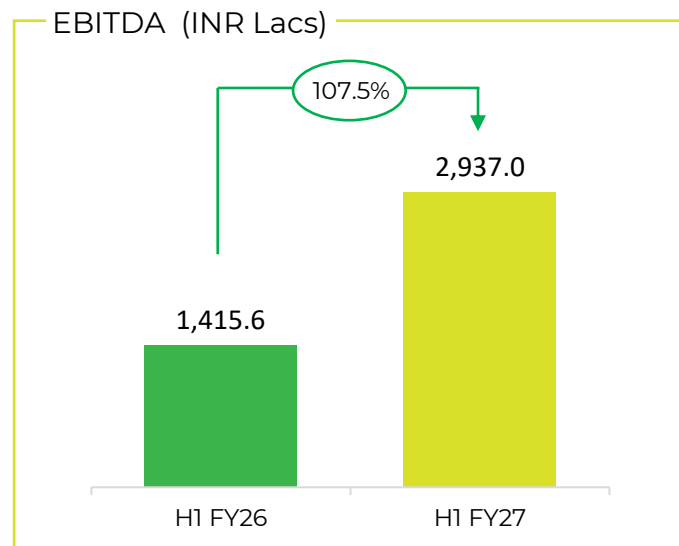
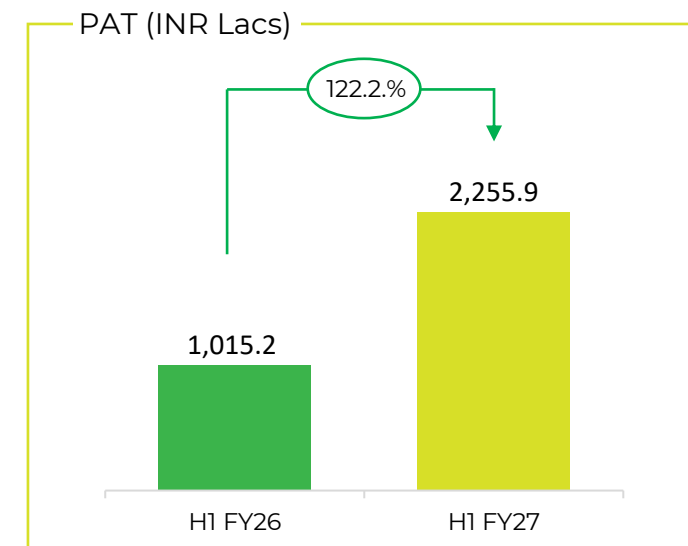
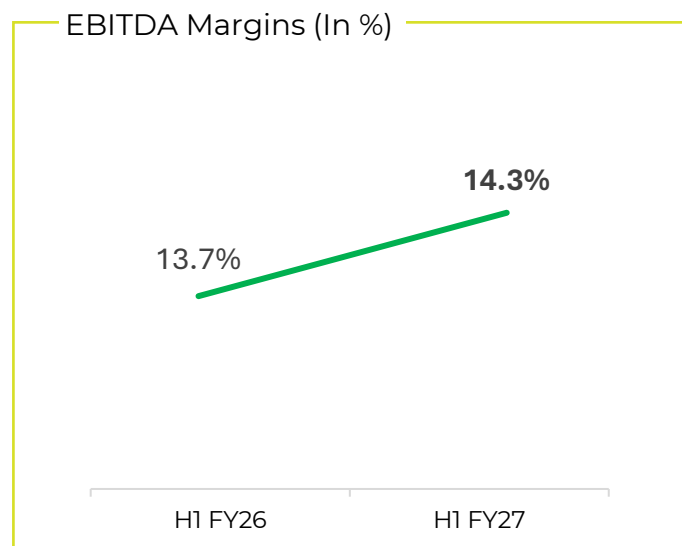
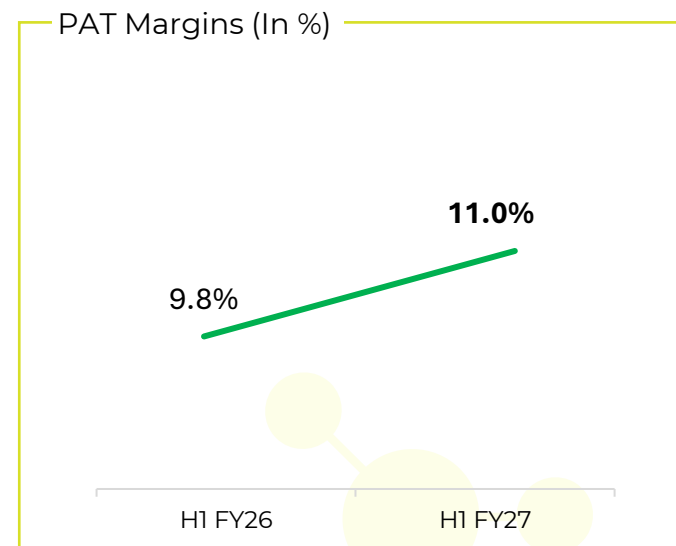
The Company will sharpen its focus on research and development, product innovation and advanced nutraceutical technologies. We see this as the true game-changer for our next phase of growth, enabling us to move up the value chain into high-value, differentiated offerings and build a sustainable competitive edge.

Backed by India's nutraceutical industry growing at a double-digit CAGR in India along with strategic investments and an agile business model, the Company enters H2 FY27 with healthy business visibility and a strong sales and project pipeline, well-positioned to sustain its growth trajectory.

We sincerely thank our investors, customers, partners and employees for their continued trust as we build a scalable, future-ready nutraceutical platform.



Key Financial Highlights





Consolidated Income Statement

Particulars (Rs. Lacs)	H1 FY27	H1 FY26	Y-o-Y	H2 FY26	H-o-H
Revenue from Operations	20,587.3	10,322.6	99.4%	11,160.4	84.5%
Cost of Materials Consumed	111.3	1,005.2		141.1	
Purchase of Stock in Trade	17,806.3	7,494.4		10,364.9	
Changes in Inventories in Stock in Trade	-904.2	-31.6		-1,191.7	
Employee Expenses	236.6	190.3		170.1	
Other Expenses	400.3	248.7		273.8	
EBITDA	2,937.0	1,415.6	107.5%	1,402.1	109.5%
EBITDA Margin (%)	14.3%	13.7%	60 bps	12.6%	170 bps
Other Income	198.1	68.8		-2.3	
Depreciation	23.1	25.3		24.3	
EBIT	3,112.0	1,459.0	113.3%	1,375.5	126.2%
EBIT Margin (%)	15.1%	14.1%	100 bps	12.3%	280 bps
Finance Cost	100.6	78.2		67.4	
Profit before Tax	3,011.4	1,380.8	118.1%	1,308.1	130.2%
Tax	755.5	365.9		357.5	
Minority interest in Profit/(Loss)	-	-0.4		-	
Profit After Tax	2,255.9	1,015.2	122.2%	950.6	137.4%
PAT Margin (%)	11.0%	9.8%	120 bps	8.5%	250 bps
EPS (As per Profit after Tax)	18.65	9.50		7.86	



Standalone Income Statement

Particulars (Rs. Lacs)	H1 FY27	H1 FY26	Y-o-Y	H2 FY26	H-o-H
Revenue from Operations	20,447.1	10,208.7	100.3%	11,050.8	85.0%
Cost of Materials Consumed	111.3	1,005.2		141.1	
Purchase of Stock in Trade	17,669.8	7,382.6		10,270.6	
Changes in Inventories in Stock in Trade	-845.8	-18.8		-1,198.8	
Employee Expenses	204.0	165.4		146.6	
Other Expenses	332.2	226.9		245.0	
EBITDA	2,975.7	1,447.3	105.6%	1,446.3	105.7%
EBITDA Margin (%)	14.6%	14.2%	40 bps	13.1%	150 bps
Other Income	215.5	86.2		10.1	
Depreciation	20.3	22.4		21.5	
EBIT	3,170.9	1,511.0	109.9%	1,434.9	121.0%
EBIT Margin (%)	15.5%	14.8%	70 bps	13.0%	250 bps
Finance Cost	100.0	78.1		67.2	
Profit before Tax	3,071.0	1,432.9	114.3%	1,367.7	124.5%
Tax	779.6	365.9		357.5	
Profit After Tax	2,291.3	1,067.0	114.7%	1,010.2	126.8%
PAT Margin (%)	11.2%	10.5%	70 bps	9.1%	210 bps
EPS (As per Profit after Tax)	18.94	9.99		8.35	



Consolidated Balance Sheet

Assets (Rs. Lacs)	Sep-26	Mar-26
Non - Current Assets		
a)Property, plant and equipment and Intangible Assets		
i)Property, plant and equipment	817.9	833.8
ii) Intangible Assets	1.2	1.2
iii) Capital Work in Progress	956.9	486.8
b)Non-current investments		
c)Deferred Tax Assets (net)	13.1	-
d)Other Non-current Assets	1,518.0	1,553.5
Total Non - Current Assets	3,307.3	2,875.3
Current Assets		
a) Inventories	4,376.8	3,472.6
b) Trade receivables	8,949.8	4,997.6
c) Cash and cash equivalents	3,302.0	3,864.5
d) Short term loans and advances	1,845.4	404.6
e) Other current assets	70.4	92.8
Total Current Assets	18,544.4	12,832.2
Total Assets	21,851.7	15,707.5

Equity And Liabilities (Rs. Lacs)	Sep-26	Mar-26
Shareholders Funds		
(a) Equity share capital	1,209.9	1,209.9
(b)Reserves and Surplus	14,018.1	11,763.1
(c) Minority Interest		-
Total Equity	15,228.0	12,973.0
Non - Current Liabilities		
a) Long Term Borrowings	177.0	-
b) Deferred tax liabilities (net)	-	11.2
c) Long term provision	13.8	8.0
Total Non - Current Liabilities	190.8	19.2
Current Liabilities		
a) Short Term Borrowings	2,029.6	495.3
b) Trade payables		
(i)Total Outstanding dues of Micro & Small Enterprises	76.4	65.3
(ii) Total Outstanding dues Creditors other than Micro & Small Enterprises	3,353.7	1,762.1
c)Other current liabilities	175.4	28.4
d)Short Term Provisions	797.8	364.4
Total Current Liabilities	6,433.0	2,715.4
Total Equity and Liabilities	21,851.7	15,707.5



Standalone Balance Sheet

Assets (Rs. Lacs)	Sep-26	Mar-26
Non - Current Assets		
a)Property, plant and equipment and Intangible Assets		
i)Property, plant and equipment	478.2	491.7
ii) Intangible Assets	-	-
b)Non-current investments	990.5	650.5
c)Deferred Tax Assets (net)	-	-
d)Other Non-current Assets	1,513.3	1,513.3
Total Non - Current Assets	2,981.9	2,655.4
Current Assets		
a) Inventories	4,312.7	3,466.9
b) Trade receivables	8,947.6	4,997.5
c) Cash and cash equivalents	3,239.3	3,649.5
d) Short term loans and advances	2,362.9	921.8
e) Other current assets	90.4	74.5
Total Current Assets	18,952.8	13,110.2
Total Assets	21,934.8	15,765.6

Equity And Liabilities (Rs. Lacs)	Sep-26	Mar-26
Shareholders Funds		
(a) Equity share capital	1,209.9	1,209.9
(b)Reserves and Surplus	14,186.9	11,895.9
(c) Minority Interest	-	-
Total Equity	15,396.8	13,105.8
Non - Current Liabilities		
a) Long Term Borrowings	177.0	-
b) Deferred tax liabilities (net)	11.0	11.2
c) Long term provision	11.8	7.3
Total Non - Current Liabilities	199.8	18.4
Current Liabilities		
a) Short Term Borrowings	2,029.6	495.3
b) Trade payables		
(i)Total Outstanding dues of Micro & Small Enterprises	76.4	65.3
(ii) Total Outstanding dues Creditors other than Micro & Small Enterprises	3,277.7	1,720.2
c)Other current liabilities	157.2	25.7
d)Short Term Provisions	797.3	334.9
Total Current Liabilities	6,338.2	2,641.4
Total Equity and Liabilities	21,934.8	15,765.6



Consolidated Cashflow Statement

Particulars (Rs. Lacs)	Sep-26	Mar-26
Cash Flow from Operating Activities		
Profit before Tax	3,011.4	2,688.9
Adjustment for Non-Operating Items	17.9	224.9
Operating Profit before Working Capital Changes	3,029.3	2,913.8
Changes in Working Capital	-4,555.6	-2,418.1
Cash Generated/Used from Operations	-1,526.3	495.7
Less: Direct Taxes paid	-344.2	-768.2
Net Cash from Operating Activities	-1,870.5	-272.5
Cash Flow from Investing Activities	-302.5	-470.6
Cash Flow from Financing Activities	1,610.4	4,340.8
Net Increase/(Decrease) in Cash and Cash equivalents	-562.5	3,581.4



Standalone Cashflow Statement

Particulars (Rs. Lacs)	Sep-26	Mar-26
Cash Flow from Operating Activities		
Profit before Tax	3,071.0	2,800.6
Adjustment for Non-Operating Items	-4.2	178.5
Operating Profit before Working Capital Changes	3,066.8	2,979.1
Changes in Working Capital	-4,527.8	-2,602.9
Cash Generated/Used from Operations	-1,461.0	376.2
Less: Direct Taxes paid	-344.1	-721.2
Net Cash from Operating Activities	-1,805.1	-345.0
Cash Flow from Investing Activities	-216.1	-608.8
Cash Flow from Financing Activities	1,611.0	3,732.2
Net Increase/(Decrease) in Cash and Cash equivalents	-410.2	3,371.2



----- **Company Overview**



----- **Industry Overview**



----- **Strategic Overview**



----- **Half-Yearly Financial Performance**

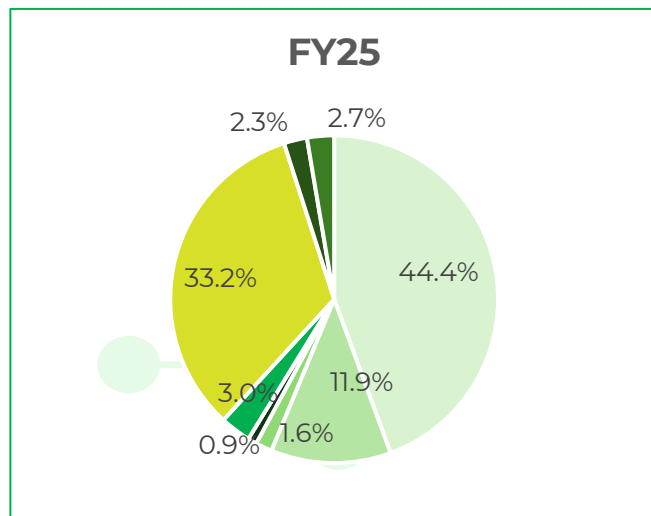
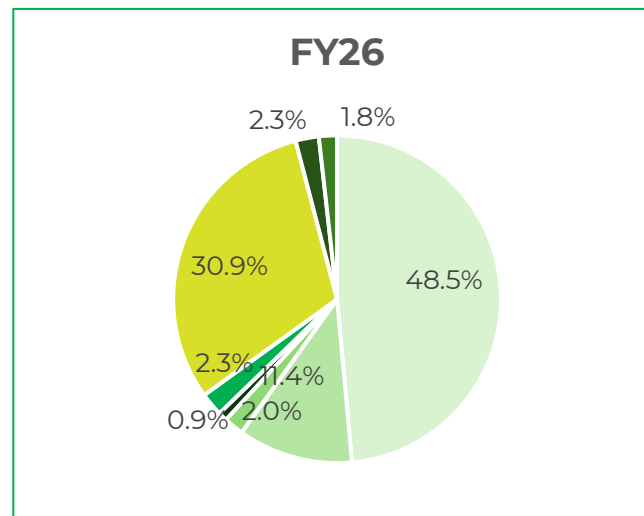
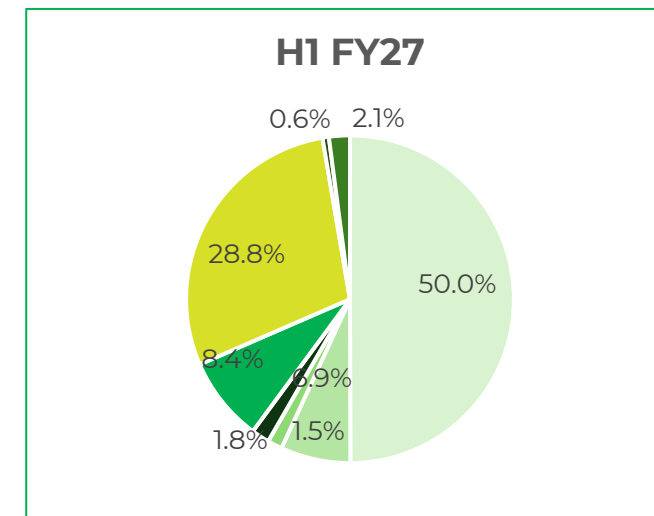


----- **Historical Financial Performance**



----- **Investment Rationale**





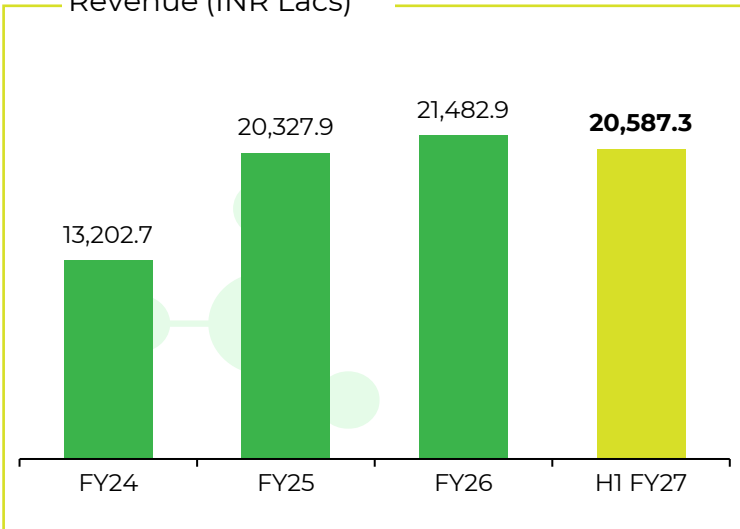
Amino Acids
 Herbal Extract
 Health Supplement
 Nucleotide
 Protein
 Sports Nutrition
 Vitamin
 Other

Product Category	FY25	FY26	H1 FY27
Amino Acids	9,025.45	10,320.2	10,286.2
Health Supplement	2,410.53	2,414.1	1,421.0
Herbal Extract	331.78	418.1	300.0
Nucleotide	179.31	187.7	365.4
Protein	618.82	490.3	1,726.5
Sports Nutrition	6,755.84	6,562.7	5,933.5
Vitamin	465.28	488.0	129.5
Other	540.84	378.5	425.1
Total	20,327.85	21,259.5	20,587.3

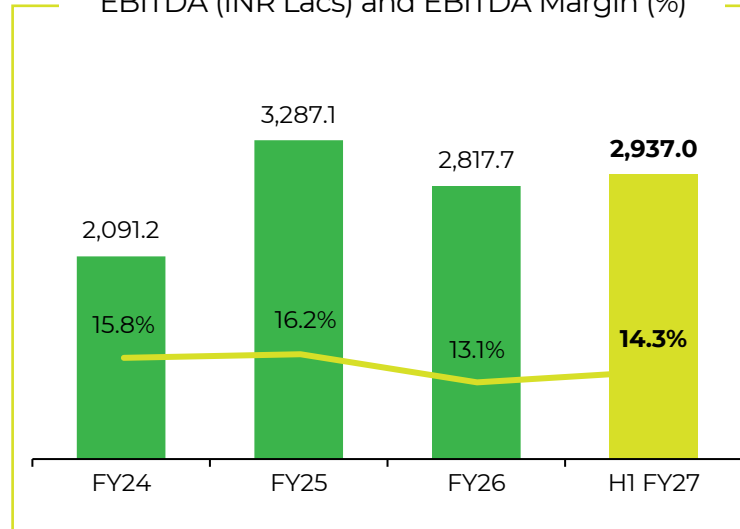


Key Financial Highlights

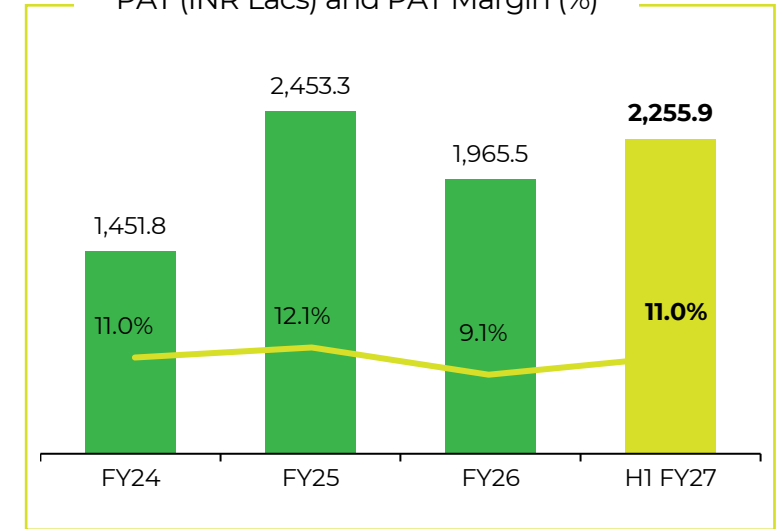
Revenue (INR Lacs)



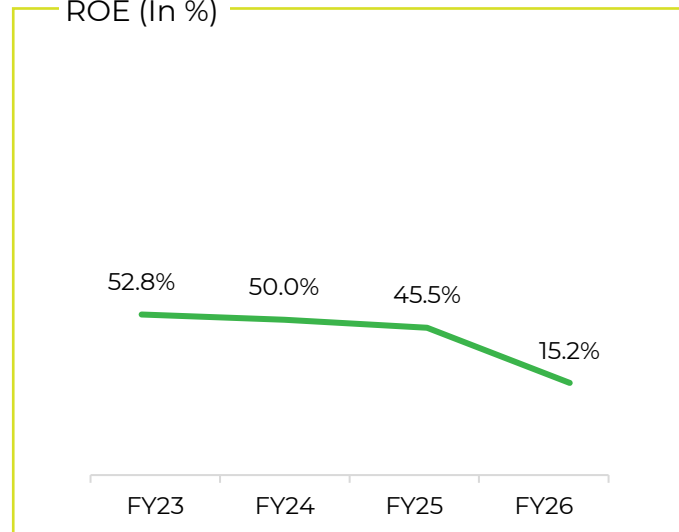
EBITDA (INR Lacs) and EBITDA Margin (%)



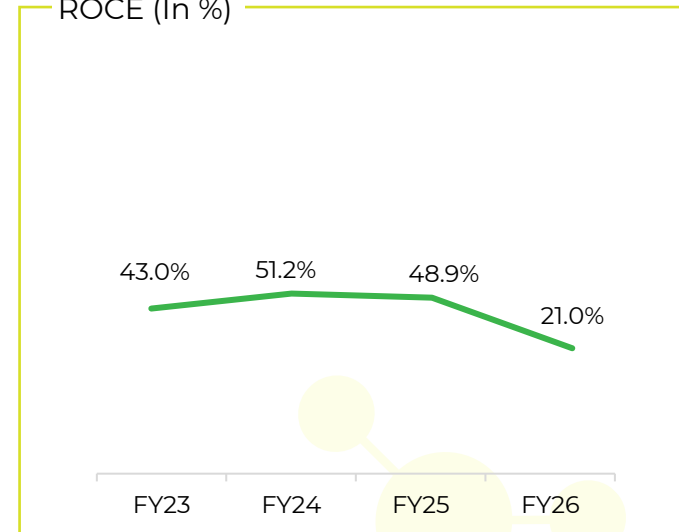
PAT (INR Lacs) and PAT Margin (%)



ROE (In %)



ROCE (In %)



Consolidated Numbers



----- **Company Overview**



----- **Industry Overview**



----- **Strategic Overview**



----- **Half-Yearly Financial Performance**



----- **Historical Financial Performance**



----- **Investment Rationale**





Profitable Product Mix

Specialty chemicals and nutraceuticals across pharma, personal care, and B2B segments, offering strong profit potential.



Strong Customer Network

Focused on B2B, building trusted relationships to expand customers and drive sustainable nutraceutical growth.



Greenfield Expansion

Investing in EZRM's greenfield manufacturing project to improve margins, reduce dependency, and support CDMO operations.



China Plus One Strategy

Expanding manufacturing into microencapsulation, liposomal, and bioavailability systems to diversify supply and drive innovation.



Policy Support

Capitalizing on "Make in India" and Production Linked Incentive (PLI) schemes to accelerate domestic manufacturing and expand exports.



Expanding Globally

Expanding presence in existing markets and entering new geographies to boost growth and diversify risks.

Company



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Thank You!

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