

Ref. No.: UTI/AMC/CS/SE/2026-27/0725

Date: 23rd October, 2026

National Stock Exchange of India Limited

Exchange Plaza Plot No. C/1
G Block Bandra – Kurla Complex
Bandra East Mumbai – 400 051.
Scrip Symbol: UTIAMC

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Scrip Code / Symbol: 543238 / UTIAMC

Sub: Outcome of Board meeting of UTI Asset Management Company Limited held on 23rd October, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations) along with relevant SEBI circulars, based on the recommendation of the Audit Committee, the Board of Directors has, in its meeting held today *i.e.* 23rd October, 2026, *inter-alia*, approved the un-audited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September, 2026.

We are enclosing herewith a copy of the financial results for the quarter and half year ended 30th September, 2026 along with limited review report issued by the statutory auditor.

The Board meeting started at 1545 hrs IST and concluded at 1815 hrs IST.

The financial results are also available on the Company's website at www.utimf.com in compliance with Regulation 46 of the SEBI Listing Regulations.

Thanking you,

For UTI Asset Management Company Limited

Arvind
Bhagwan
Das Patkar

Digitally signed by
Arvind Bhagwan Das
Patkar
Date: 2026.10.23
19:35:02 +05'30'

Arvind Patkar

Company Secretary and Compliance Officer

Membership No.: ACS 21577

Encl.: As Above

B S R & Co. LLP

Chartered Accountants

14th Floor, Central B Wing and North C Wing
Nesco IT Park 4, Nesco Center
Western Express Highway
Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
Fax: +91 (22) 6257 1010

Limited Review Report on unaudited standalone financial results of UTI Asset Management Company Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of UTI Asset Management Company Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of UTI Asset Management Company Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.: 101248W/W-100022

Sameer Mota

Partner

Mumbai

23 October 2026

Membership No.: 109928

UDIN: 26109928DRNXUT2950

UTI Asset Management Company Limited
Unaudited Standalone Statement of Profit and Loss for the Quarter and Half Year Ended September 30, 2026

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income						
Revenue from operations						
(i) Interest income	8.24	8.04	8.36	16.28	16.78	32.93
(ii) Dividend income	-	-	44.00	-	44.00	44.00
(iii) Rental income	4.34	4.22	3.93	8.56	7.77	15.66
(iv) Net gain on fair value changes	-	117.16	15.43	113.29	130.77	127.78
(v) Sale of services	324.05	308.30	318.50	632.35	627.78	1,255.17
(I) Total revenue from operations	336.63	437.72	390.22	770.48	827.10	1,475.54
(II) Other income	0.59	1.19	0.90	1.78	2.33	16.59
1. Total income (I + II)	337.22	438.91	391.12	772.26	829.43	1,492.13
Expenses						
(i) Finance cost	3.12	3.11	3.18	6.23	6.44	12.71
(ii) Fees and commission expense	4.54	4.31	4.20	8.85	8.28	16.77
(iii) Net loss on fair value changes	3.87	-	-	-	-	-
(iv) Employee benefits expense	94.23	92.02	135.48	186.25	236.01	437.14
(v) Depreciation, amortisation and impairment	11.33	11.24	11.19	22.57	22.08	44.58
(vi) Other expenses	39.10	41.11	43.17	80.21	78.38	173.03
2. Total expenses	156.19	151.79	197.22	304.11	351.19	684.23
3. Profit before exceptional items and tax (1-2)	181.03	287.12	193.90	468.15	478.24	807.90
4. Exceptional items						
Impact of VRS 2025 and changes in Labour Codes	-	-	-	-	-	108.54
5. Profit before tax (3-4)	181.03	287.12	193.90	468.15	478.24	699.36
Tax expenses						
Current tax	48.20	54.65	37.90	102.85	95.40	174.25
Deferred tax	(10.27)	14.67	(10.21)	4.40	0.50	(14.64)
6. Total tax expenses	37.93	69.32	27.69	107.25	95.90	159.61
7. Profit for the period / year from continuing operations (5-6)	143.10	217.80	166.21	360.90	382.34	539.75
Profit / (loss) from discontinued operations	-	-	-	-	-	-
Tax expense of discontinued operations	-	-	-	-	-	-
8. Profit / (loss) from discontinued operations (after tax)	-	-	-	-	-	-
9. Profit for the period / year (7-8)	143.10	217.80	166.21	360.90	382.34	539.75
Other comprehensive (loss) / income						
(i) Items that will not be reclassified to profit or loss						
- Remeasurement of defined benefit liabilities / (assets)	(3.56)	(16.14)	3.39	(19.70)	(36.81)	(26.26)
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.74	3.06	(0.67)	3.80	7.37	5.04
10. Other comprehensive (loss) / income, net of tax	(2.82)	(13.08)	2.72	(15.90)	(29.44)	(21.22)
11. Total comprehensive income (9+10)	140.28	204.72	168.93	345.00	352.90	518.53
Earnings per equity share* [face value of Rs. 10 each]						
Basic (in Rs.)	11.13	16.95	12.97	28.08	29.85	42.09
Diluted (in Rs.)	11.13	16.93	12.90	28.05	29.71	41.95
Paid-up equity share capital (face value of Rs. 10 each)	128.54	128.53	128.24	128.54	128.24	128.52
Other equity (excluding revaluation reserve)						3,606.54

* Earnings per equity share for interim periods is not annualised



Note 1

UTI Asset Management Company Limited
Unaudited Standalone Balance Sheet as at September 30, 2026

(Rs. in crore)

Particulars	September 30, 2026	March 31, 2026
	(Unaudited)	(Audited)
I. ASSETS		
(1) Financial assets		
(a) Cash and cash equivalents	2.12	4.00
(b) Bank balance other than (a) above	144.28	147.46
(c) Receivables		
(i) Trade receivables	29.91	31.60
(ii) Other receivables	0.83	0.43
(d) Loans	4.73	1.05
(e) Investments	3,377.45	3,504.63
(f) Other financial assets	13.99	21.76
Total Financial Assets	3,573.31	3,710.93
(2) Non - financial assets		
(a) Current tax assets (net)	57.67	57.73
(b) Investment property	116.73	118.60
(c) Property, plant and equipment	155.04	160.35
(d) Right of use assets	101.49	102.58
(e) Capital work-in-progress	2.67	0.08
(f) Intangible assets under development	3.57	3.67
(g) Other intangible assets	3.52	4.97
(h) Other non-financial assets	25.67	32.20
Total Non-Financial Assets	466.36	480.18
TOTAL ASSETS	4,039.67	4,191.11
II. LIABILITIES AND EQUITY		
LIABILITIES		
(1) Financial liabilities		
(a) Payables		
(I) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	0.49	1.91
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	27.66	29.26
(II) Other payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	2.42	52.56
(b) Lease liabilities	128.16	129.05
(c) Other financial liabilities	42.86	11.75
Total Financial Liabilities	201.59	224.53
(2) Non- financial liabilities		
(a) Current tax liabilities (net)	24.58	19.59
(b) Provisions	172.00	142.26
(c) Deferred tax liabilities (net)	53.00	52.40
(d) Other non-financial liabilities	17.65	17.27
Total Non-Financial Liabilities	267.23	231.52
EQUITY		
Equity share capital	128.54	128.52
Other equity	3,442.31	3,606.54
Total Equity	3,570.85	3,735.06
TOTAL LIABILITIES AND EQUITY	4,039.67	4,191.11



Note 2

UTI Asset Management Company Limited
Unaudited Standalone Statement of Cash Flows for the Half Year Ended September 30, 2026

(Rs. in crore)

Particulars	For the half year ended September 30, 2026	For the half year ended September 30, 2025
	(Unaudited)	(Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period	468.15	478.24
Adjustments for:		
Depreciation, amortization and impairment	22.57	22.08
Interest income	(16.28)	(16.78)
Dividend income	-	(44.00)
Rental income	(8.56)	(7.77)
Finance cost	6.23	6.44
Equity-settled share-based payment transactions	3.03	0.75
Gain on fair value changes	(113.29)	(130.77)
Amortisation of employee loans	0.50	0.85
Loss on sale of property, plant and equipment	0.20	0.16
Operating profit before working capital changes	362.55	309.20
Adjustment for changes in working capital		
(Increase)/ Decrease in trade receivables	1.69	(12.93)
(Increase)/ Decrease in other receivables	(0.40)	(0.01)
(Increase)/ Decrease in loans	(4.18)	1.21
(Increase)/ Decrease in other financial assets	7.77	(3.79)
(Increase)/ Decrease in other non-financial assets	6.53	6.56
Increase/ (Decrease) in trade payables	(3.02)	7.60
Increase/ (Decrease) in other payables	(50.14)	(34.88)
Increase/ (Decrease) in other financial liabilities	31.11	(0.21)
Increase/ (Decrease) in provisions	10.04	40.87
Increase/ (Decrease) in other non-financial liabilities	0.38	4.11
Cash generated from operations	362.33	317.73
Less : Income tax paid (net)	(97.81)	(97.01)
Net cash generated from operating activities (A)	264.52	220.72
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment and other intangible assets	(19.15)	(25.93)
Proceeds from sale of property, plant and equipment	3.61	15.84
Interest income	24.14	31.82
Dividend received from subsidiary	-	44.00
Rental income	8.56	7.77
Acquisition of investments	(1,465.98)	(1,642.60)
Proceeds from sale of investments	1,698.90	1,960.30
Fixed deposits placed with financial institutions (net)	3.00	(4.95)
Net cash generated from investing activities (B)	253.08	386.25
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(513.96)	(614.89)
Principal payment of lease liabilities	(0.89)	(7.21)
Finance costs paid	(6.23)	(6.44)
Proceeds from issue of share capital (including securities premium)	1.67	21.45
Share application money received pending allotment	(0.07)	2.36
Net cash used in financing activities (C)	(519.48)	(604.73)
Net (decrease) / increase in cash and cash equivalent (A+B+C)	(1.88)	2.24
Cash and cash equivalents at the beginning of the period	4.00	2.95
Cash and cash equivalents at the end of the period	2.12	5.19
Components of cash and cash equivalent		
Cash and cash equivalents		
Balances with banks	2.12	5.19
Cash on hand*	-	0.00
Total	2.12	5.19

* 0.00 indicates amount less than Rs. 0.005 Crore)

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Note: The Company has elected to present cash flows from operating activities using the indirect method and items of income or expense associated with investing or financing cash flows are presented as per the requirements of Ind AS 7 "Statement of Cash Flows".



Notes :

- 3 The standalone financial results of UTI Asset Management Company Limited (the "Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- 4 The accounting policies and methods of computation followed in the standalone financial results are consistent with the standalone financial statements for the year ended March 31, 2026.
- 5 During the quarter and half year ended September 30, 2026, the Company has allotted 14,884 equity shares and 20,186 equity shares of face value Rs. 10 each, respectively, pursuant to exercise of stock options.
- 6 During the quarter ended September 30, 2026, the Company paid a final dividend of Rs. 40 per equity share as approved by the shareholders at the Annual General Meeting held on July 21, 2026.
- 7 The Company is in the business of providing asset management services, portfolio management and advisory services. The primary segment is identified as asset management services. As such, the Company's financial results are largely reflective of asset management business, accordingly, there are no separate reportable segments as per Ind AS 108 "Operating Segments".
- 8 The results for the quarter and half year ended September 30, 2026, which have been subjected to a Limited Review by the Statutory Auditors of the Company, have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at its meeting held on October 23, 2026, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.



For and on behalf of the Board of Directors of
UTI Asset Management Company Limited

P V Bharathi
Non-Executive Chairperson and Independent Director
(DIN: 06519925)

Mumbai
October 23, 2026

Limited Review Report on unaudited consolidated financial results of UTI Asset Management Company Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**To the Board of Directors of UTI Asset Management Company Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of UTI Asset Management Company Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the Parent and its subsidiaries listed below:

Name of component	Relationship
UTI International Limited ("UIL")	Subsidiary
UTI Pension Fund Limited	Subsidiary
UTI Alternatives Private Limited	Subsidiary
UTI HART Financial and Investment Services Limited	Subsidiary
UTI International (Singapore) Private Limited	Subsidiary of UIL
UTI Investment Management Company (Mauritius) Limited	Subsidiary of UIL

Registered Office:

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

Limited Review Report (Continued)
UTI Asset Management Company Limited

Name of component	Relationship
UTI International (France) S.A.S	Subsidiary of UIL
UTI Investments America Limited	Subsidiary of UIL

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of three subsidiaries included in the Statement, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 385.43 crore as at 30 September 2026, and total revenue (before consolidation adjustments) of Rs. 58.92 crore and Rs. 114.36 crore, total net profit after tax (before consolidation adjustments) of Rs. 13.51 crore and Rs. 28.97 crore and total comprehensive income (before consolidation adjustments) of Rs. 13.56 crore and Rs. 28.92 crore, for the quarter ended 30 September 2026 and for the period from 1 April 2026 to 30 September 2026 respectively, and cash flows (net) (before consolidation adjustments) of Rs. (2.85) crore for the period from 1 April 2026 to 30 September 2026 as considered in the Statement. This interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Sameer Mota

Partner

Mumbai

23 October 2026

Membership No.: 109928

UDIN:26109928TBWNRH2774

UTI Asset Management Company Limited
Unaudited Consolidated Statement of Profit and Loss for the Quarter and Half Year Ended September 30, 2026

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Income						
Revenue from operations						
(i) Interest income	12.17	13.62	11.15	25.79	21.86	44.93
(ii) Rental income	4.02	4.02	3.72	8.04	7.43	14.90
(iii) Net gain on fair value changes	-	187.13	13.67	172.39	166.85	99.30
(iv) Sale of services	398.40	378.74	390.01	777.14	769.30	1,538.92
(I) Total revenue from operations	414.59	583.51	418.55	983.36	965.44	1,698.05
(II) Other income	0.17	1.72	2.87	1.89	3.42	16.00
1. Total income (I + II)	414.76	585.23	421.42	985.25	968.86	1,714.05
Expenses						
(i) Finance cost	3.27	3.28	3.31	6.55	6.69	13.21
(ii) Fees and commission expense	1.45	1.13	0.77	2.58	1.54	3.76
(iii) Net loss on fair value changes	14.74	-	-	-	-	-
(iv) Employee benefits expense	128.20	121.63	158.81	249.83	287.97	552.69
(v) Depreciation, amortisation and impairment	13.11	13.07	12.70	26.18	24.97	50.86
(vi) Other expenses	78.79	78.18	81.72	156.97	157.56	333.03
2. Total expenses	239.56	217.29	257.31	442.11	478.73	953.55
3. Profit before exceptional items and tax (1-2)	175.20	367.94	164.11	543.14	490.13	760.50
4. Exceptional items						
Impact of VRS 2025 and changes in Labour Codes	-	-	-	-	-	108.90
5. Profit before tax (3-4)	175.20	367.94	164.11	543.14	490.13	651.60
Tax expenses						
Current tax	52.82	61.48	43.33	114.30	104.82	194.33
Deferred tax	(9.93)	12.60	(11.42)	2.67	(0.75)	(15.16)
6. Total tax expenses	42.89	74.08	31.91	116.97	104.07	179.17
7. Profit for the period / year from continuing operations (5-6)	132.31	293.86	132.20	426.17	386.06	472.43
Profit / (loss) from discontinued operations	-	-	-	-	-	-
Tax expense of discontinued operations	-	-	-	-	-	-
8. Profit / (loss) from discontinued operations (after tax)	-	-	-	-	-	-
9. Profit attributable to:						
Owners of the Company	132.31	293.86	113.01	426.17	349.86	404.12
Non-controlling interests	-	-	19.19	-	36.20	68.31
Other comprehensive income						
A (i) Items that will be reclassified to profit or loss						
-Exchange difference on translation of foreign currency operations	11.60	(3.72)	15.76	7.88	56.31	98.56
B (i) Items that will not be reclassified to profit or loss						
-Remeasurement of defined benefit liability / (assets)	(3.50)	(16.27)	3.37	(19.77)	(36.86)	(26.25)
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.72	3.10	(0.67)	3.82	7.38	5.03
10. Other comprehensive income / (loss), net of tax	8.82	(16.89)	18.46	(8.07)	26.83	77.34
11. Other comprehensive income / (loss) attributable to:						
Owners of the Company	8.82	(16.89)	18.46	(8.07)	26.83	77.34
Non-controlling interests	-	-	-	-	-	-
Total comprehensive income attributable to:						
Owners of the Company	141.13	276.97	131.47	418.10	376.69	481.46
Non-controlling interests	-	-	19.19	-	36.20	68.31
12. Total comprehensive income	141.13	276.97	150.66	418.10	412.89	549.77
Earnings per equity share* [face value of Rs. 10 each]						
Basic (in Rs.)	10.29	22.86	8.82	33.16	27.32	31.51
Diluted (in Rs.)	10.29	22.84	8.77	33.13	27.19	31.41
Paid-up equity share capital (face value of Rs. 10 each)	128.54	128.53	128.24	128.54	128.24	128.52
Other equity (excluding revaluation reserve)						4,376.11

* Earnings per equity share for interim periods is not annualised



Note 1

UTI Asset Management Company Limited
Unaudited Consolidated Balance Sheet as at September 30, 2026

(Rs. in crore)

Particulars	September 30, 2026	March 31, 2026
	(Unaudited)	(Audited)
I. ASSETS		
1 Financial assets		
(a) Cash and cash equivalents	27.25	35.57
(b) Bank balance other than included in (a) above	383.74	408.46
(c) Receivables		
(i) Trade receivables	87.63	77.32
(ii) Other receivables	1.47	3.09
(d) Loans	0.17	1.05
(e) Investments	3,945.37	3,987.62
(f) Other financial assets	14.25	19.91
Total Financial Assets	4,459.88	4,533.02
2 Non - financial assets		
(a) Current tax assets (net)	59.81	59.28
(b) Investment property	116.73	118.60
(c) Property, plant and equipment	161.13	166.55
(d) Right of use assets	111.00	114.12
(e) Capital work-in-progress	2.66	0.07
(f) Intangible assets under development	3.57	3.67
(g) Other intangible assets	3.93	5.59
(h) Other non-financial assets	37.52	42.48
Total Non-Financial Assets	496.35	510.36
TOTAL ASSETS	4,956.23	5,043.38
II. LIABILITIES AND EQUITY		
LIABILITIES		
1 Financial liabilities		
(a) Payables		
(I) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	0.49	1.94
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	25.20	23.89
(II) Other payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	0.06
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	40.42	113.55
(b) Lease liabilities	138.12	140.93
(c) Other financial liabilities	57.43	11.74
Total Financial Liabilities	261.66	292.11
2 Non - financial liabilities		
(a) Current tax liabilities (net)	25.33	20.26
(b) Provisions	185.71	155.42
(c) Deferred tax liabilities (net)	49.05	49.75
(d) Other non financial liabilities	20.95	21.21
Total Non-Financial Liabilities	281.04	246.64
EQUITY		
Equity share capital	128.54	128.52
Other equity	4,284.99	4,376.11
Equity attributable to owners of the Company	4,413.53	4,504.63
Non-controlling interests	-	-
Total Equity	4,413.53	4,504.63
TOTAL LIABILITIES AND EQUITY	4,956.23	5,043.38



Note 2

UTI Asset Management Company Limited
Unaudited Consolidated Statement of Cash Flows for the Half Year Ended September 30, 2026

(Rs. in crore)

Particulars	For the half year ended September 30, 2026 (Unaudited)	For the half year ended September 30, 2025 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period	543.14	490.13
Adjustments for:		
Depreciation, amortization and impairment	26.18	24.97
Interest income	(25.79)	(21.86)
Rental income	(8.04)	(7.43)
Finance costs	6.55	6.69
Net gain on foreign currency transactions and translations	(8.07)	26.84
Equity-settled share-based payment transactions	3.34	0.86
Change in fair value of financial assets at FVTPL	(172.39)	(166.85)
Amortisation of other financial instrument	0.50	0.85
Net gain on sale of property, plant and equipment	0.20	0.16
Operating profit before working capital changes	365.62	354.36
Adjustment for changes in working capital		
(Increase)/ Decrease in loans	0.88	2.06
(Increase)/ Decrease in trade receivables	(10.31)	(24.46)
(Increase)/ Decrease in other receivables	1.62	0.21
(Increase)/ Decrease in other financial assets	5.66	(0.51)
(Increase)/ Decrease in other non-financial assets	4.46	6.50
Increase/ (Decrease) in trade payables	(0.14)	(6.93)
Increase/ (Decrease) in other payables	(73.19)	(47.80)
Increase/ (Decrease) in other financial liabilities	45.69	(0.10)
Increase/ (Decrease) in provisions	29.59	70.04
Increase/ (Decrease) in other non-financial liabilities	(0.26)	(34.65)
Cash Generated from operations	369.62	318.72
Less : Income tax paid (net)	(112.43)	(108.48)
Net cash generated from operating activities (A)	257.19	210.24
CASH FLOWS FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment and other intangible assets	(20.39)	(33.63)
Proceeds from sale of property, plant and equipment	3.60	18.79
Interest income	25.79	21.86
Rental income	8.04	7.43
Acquisition of investments	42.24	125.21
Proceeds from sale of investments	172.39	166.85
Fixed deposits placed with financial institutions (net)	24.72	(10.06)
Net cash generated from investing activities (B)	256.39	296.45
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividends paid	(514.14)	(614.90)
Proceeds from issue of equity share capital (including securities premium)	1.67	21.45
Principal payment of lease liabilities	(2.81)	(5.45)
Finance costs paid	(6.55)	(6.69)
Share application money received pending allotment	(0.07)	2.36
Net cash used in financing activities (C)	(521.90)	(603.23)
Net (decrease) / increase in cash and cash equivalent (A+B+C)	(8.32)	(96.54)
Cash and cash equivalents at the beginning of the period	35.57	256.79
Cash and cash equivalents at the end of the period	27.25	160.25
Components of cash and cash equivalents		
Cash and cash equivalents		
Balances with banks	27.25	160.25
Cash on hand*	-	0.00
Total	27.25	160.25

(0.00 indicates amount less than Rs. 0.005 Crore)

Noted: The Group has elected to present cash flows from operating activities using the indirect method and items of income or expense associated with investing or financing cash flows are presented as per the requirements of Ind AS 7 'Statement of Cash Flows'.



Notes :

- 3 The consolidated financial results of UTI Asset Management Company Limited (the "Company") and its subsidiaries (collectively referred to as the "Group") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') 34 - Interim Financial Reporting, notified under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
- 4 The accounting policies and methods of computation followed in the consolidated financial results are consistent with the consolidated financial statements for the year ended March 31, 2026.
- 5 During the quarter and half year ended September 30, 2026, the Company has allotted 14,884 equity shares and 20,186 equity shares of face value Rs. 10 each, respectively, of face value Rs. 10 each, pursuant to exercise of stock options.
- 6 During the quarter ended September 30, 2026, the Company paid a final dividend of Rs. 40 per equity share as approved by the shareholders at the Annual General Meeting held on July 21, 2026.
- 7 The consolidated financial results include, results of wholly owned subsidiaries viz. UTI HART Financial And Investment Services Limited, UTI Pension Fund Limited, UTI Alternatives Private Limited and UTI International Limited.
- 8 The Group is in the business of providing asset management services, portfolio management and advisory services. The primary segment is identified as asset management services. As such, the Group's financial results are largely reflective of asset management business, accordingly, there are no separate reportable operating segments as per Ind AS 108 'Operating Segments'. The Group has identified the following geographical segments.

Information regarding geographical revenue is as follows:

(Rs. in crore)

Geography	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
Domestic Segment (India)	374.02	353.33	355.14	727.35	700.57	1,408.34
International Segment	24.38	25.41	34.87	49.79	68.73	130.58
Total	398.40	378.74	390.01	777.14	769.30	1,538.92

Information regarding geographical financial assets is as follows:

(Rs. in crore)

Geography	Period Ended	Year Ended
	September 30, 2026	March 31, 2026
Domestic Segment (India)	3,684.72	3,795.57
International Segment	775.16	737.45
Total	4,459.88	4,533.02

- 9 The results for the quarter and half year ended September 30, 2026, which have been subjected to a Limited Review by the Statutory Auditors of the Company, have been reviewed by the Audit Committee of the Board of Directors and subsequently approved by the Board of Directors at its meeting held on October 23, 2026, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.



For and on behalf of the Board of Directors of
UTI Asset Management Company Limited

P V Bharathi

P V Bharathi
Non-Executive Chairperson and Independent Director
(DIN: 06519925)

Mumbai
October 23, 2026

Date: 22nd October, 2026

To
The Board of Directors
UTI Asset Management Company Limited
UTI Tower 'Gn' Block Bandra Kurla Complex
Bandra (East) Mumbai – 400 051.

Sub: Certificate under Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th September, 2026

Dear Sir / Madam,

We, the undersigned in the capacity of Chief Financial Officer and Chief Executive Officer of the UTI Asset Management Company Limited (“the Company”) hereby certify that to the best of our knowledge and belief, the un-audited standalone and consolidated financial results of the Company for the quarter ended 30th September, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

**VINAY
LAKHOTIA** Digitally signed by
VINAY LAKHOTIA
Date: 2026.10.22
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**Vinay Lakhota
Chief Financial Officer**

**Vetri
Murugan
Subramania
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by Vetri Murugan
Subramaniam
Date: 2026.10.22
18:57:33 +05'30'

**Vetri Subramaniam
Managing Director & CEO**