SAKSOFT
your digital transformation partner

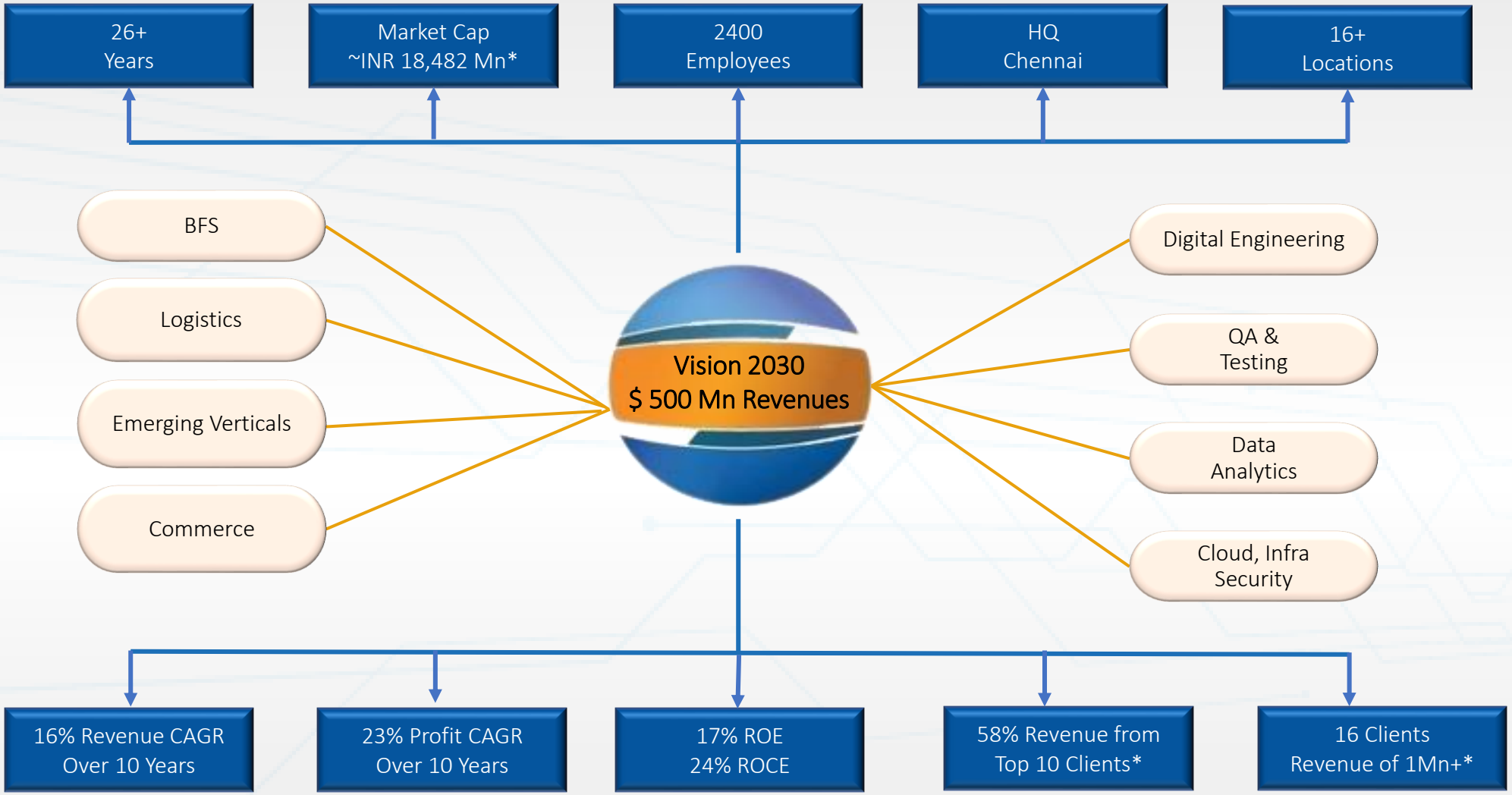
25 YEARS
OF SERVICE EXCELLENCE



EARNINGS PRESENTATION

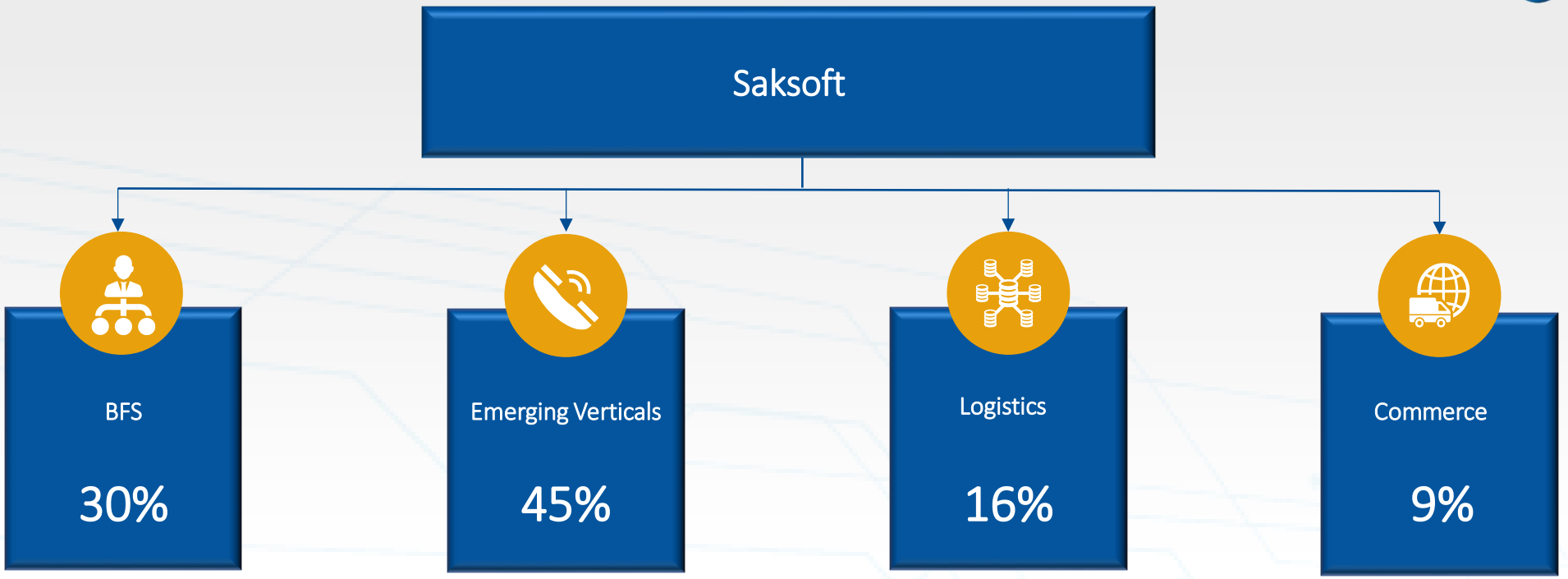
Q2/H1-FY27

About Us



* As of 30th September 2026

Industries Served



Our USP

- Understanding of our clients Domain
- Technology Services capability
- Specialists from Saksoft group companies
- Offshore Delivery Infrastructure
- Referenceable

How do we help

- Custom Developed Solutions
- Legacy Modernization
- Quality Assurance through Testing
- Data to Decisions through Data Analytics
- Cloud, Infrastructure & Cyber Security

Revenue Share for the half year ending 30th Sep FY 26-27

Task Force: Experienced and dedicated management team with a diversified board.

Building talent: Due to overlapping time zones, businesses in Europe are using smaller nearshore teams to assist offshore operations. By developing talent resources locally, Saksoft was able to guarantee European clients that their time zones will be respected when receiving solutions.

Cross-selling and upselling by the company aided in its development as a full-service provider.

Growth Strategy

Consistent focus on digitalisation-driven transformation along with Early entrant with a strong track record of successful digitalisation-driven projects and financial metrics are used to assess competence.

Domain-specific solutions: Companies are increasingly preferring to work with businesses that provide digital solutions tailored to their industries. Saksoft is a trustworthy digital partner because of its extensive expertise of the numerous industries it offers digital solutions for.

Customer-fit: Focus on clients with revenues ranging from USD 100 million to USD 3 billion- not too large to lose the customer perspective nor too little to be unable to spend appropriately.

Verticals specialization: Concentration on a few verticals that are motivated by evolving lifestyle relevance and Comprehensive solutions expertise inside the vertical along with Verticals and competences interrelated.

The Company has lucrative **multiyear contracts** with well-known brands that guarantee revenue visibility.

Q2/H1-FY27 PERFORMANCE

Q2/H1-FY27 Financial and Operational Highlights

Q2-FY27 Consolidated Performance

INR 2,486.12 Mn Operating Income	INR 437.60 Mn Operating EBITDA	17.60% Operating EBITDA Margins
INR 321.18 Mn Net Profit	12.92% PAT Margins	INR 2.49/ Share Basic EPS

H1-FY27 Consolidated Performance

INR 4,972.31 Mn Operating Income	INR 891.56 Mn Operating EBITDA	17.93% Operating EBITDA Margins
INR 614.10 Mn Net Profit	12.35% PAT Margins	INR 4.77/ Share Basic EPS

Operational Highlights

- Strengthened leadership with the appointment of Gurmeet Chahal as CEO, Saksoft Inc. He brings extensive experience in scaling digital businesses and taking a technology company through a public listing, and will steer Saksoft's next phase of global growth in an AI-driven era.
- Leveraging strategic AI investments and accelerators to deepen customer engagement, increase wallet share, and drive sustainable business growth.

Management Commentary

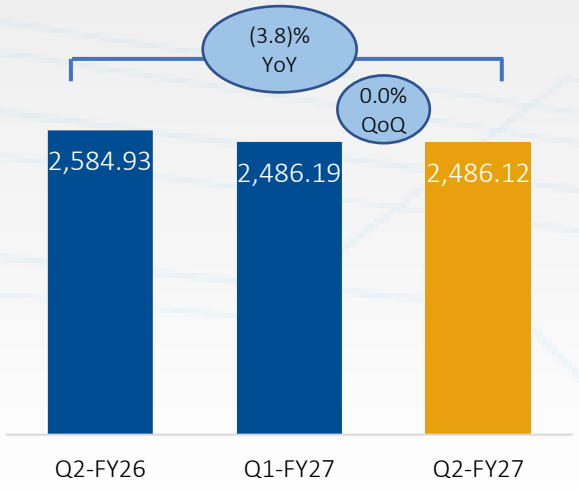
Commenting on the performance, **Mr. Aditya Krishna, Chairman and Managing Director,** said:

"Revenues in the second quarter were flat when compared to the first quarter. We continue to transform our business with the AI first approach. We are proactively approaching our customers with offers of free POC's and reduced team sizes to drive efficiency through AI in their workflows. While this will mean revenue cannibalization in the short term it will bode well for us in the medium to long term as customers see us as co-innovators and true partners for their business. We are confident that our performance in the second half of this financial year will be better than the first half."

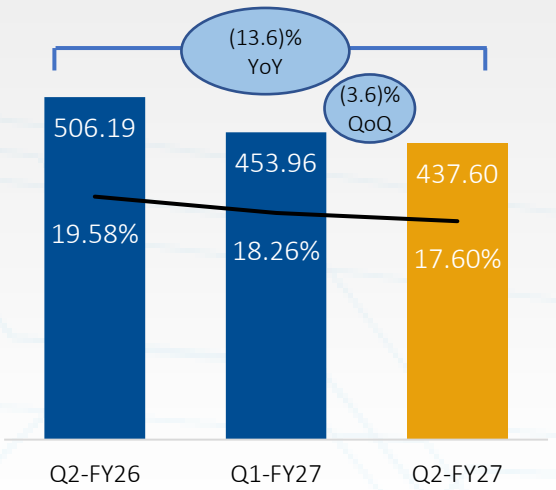
Financial Performance

Quarterly Performance

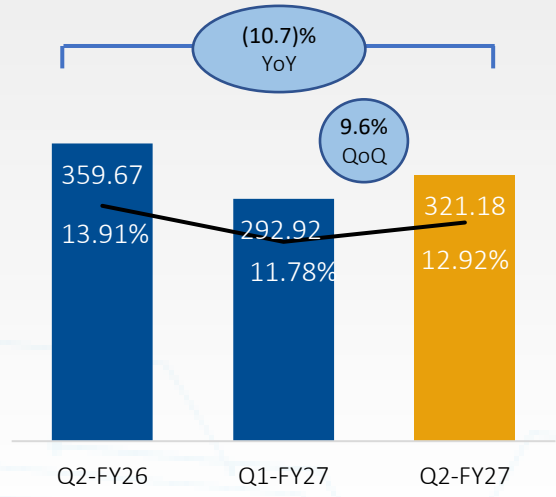
REVENUES (INR MN)



OPERATING EBITDA (INR MN)

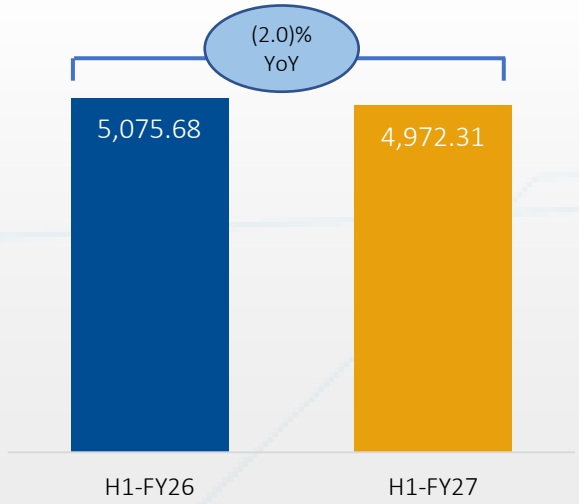


PAT (INR MN)

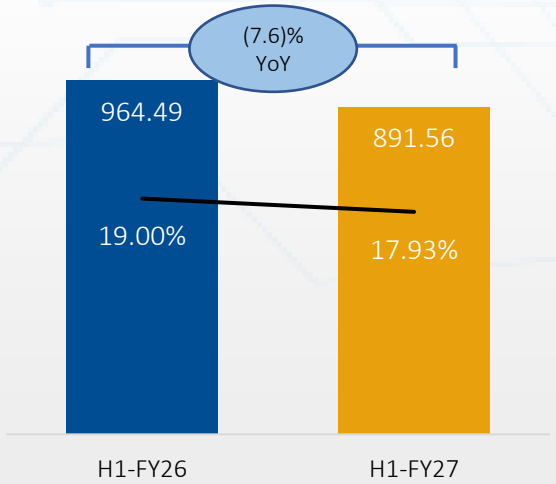


Half Yearly Performance

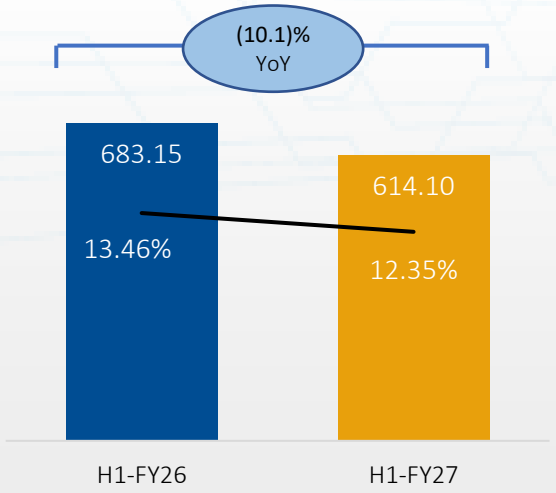
REVENUES (INR MN)



OPERATING EBITDA (INR MN)

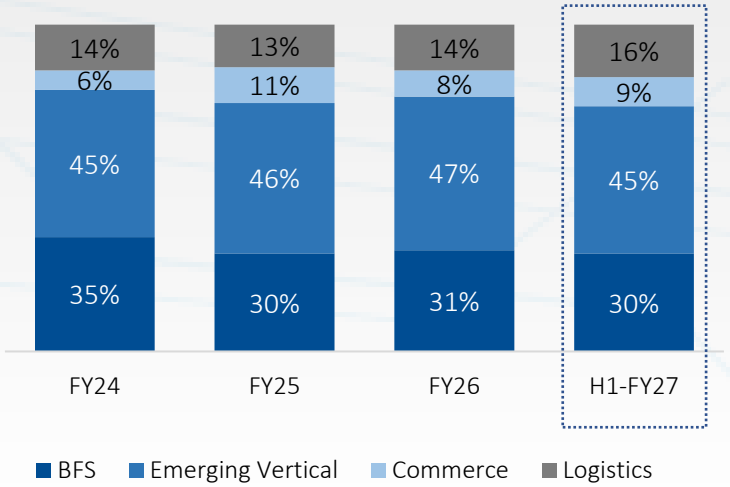


PAT (INR MN)

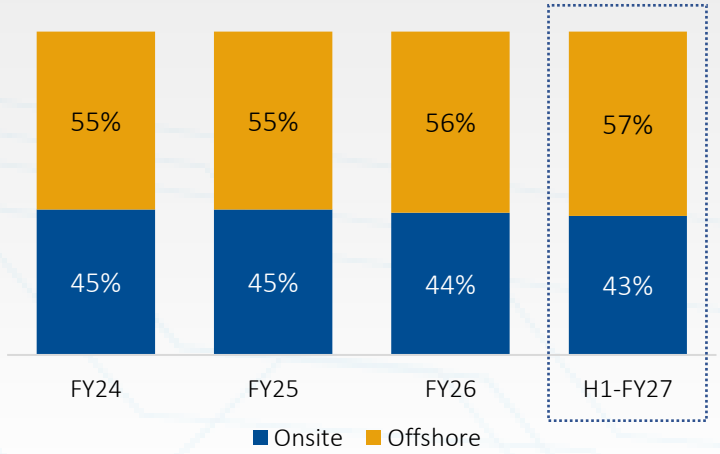


H1-FY27 Key Performance Metrics

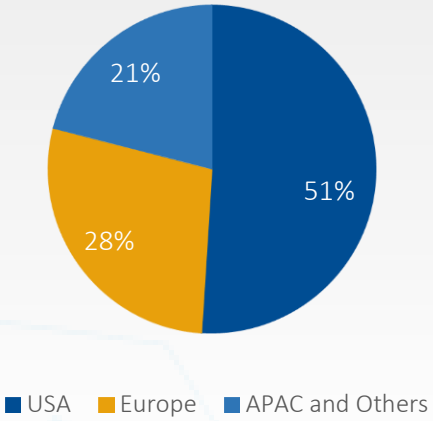
REVENUE BY VERTICALS*



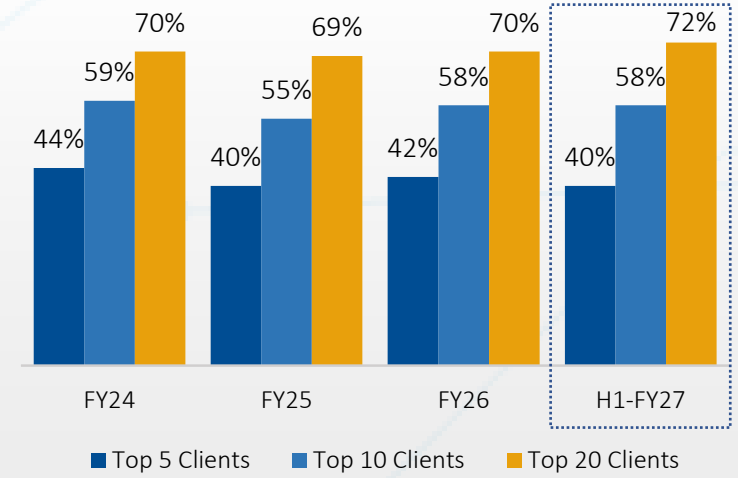
REVENUE MIX (%)



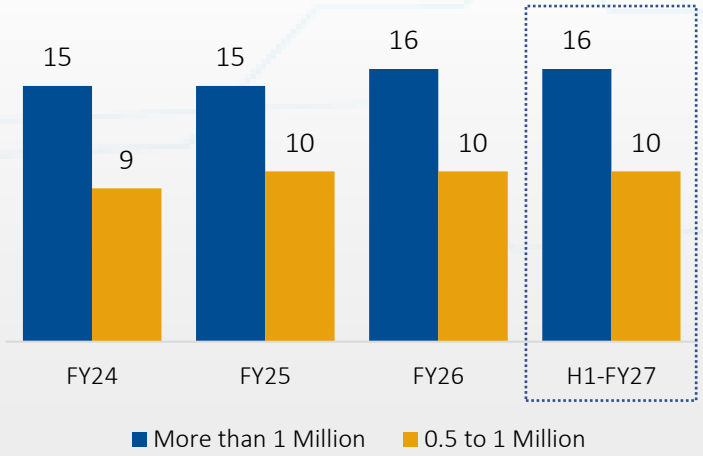
H1-FY27 REVENUE BY GEOGRAPHY (%)



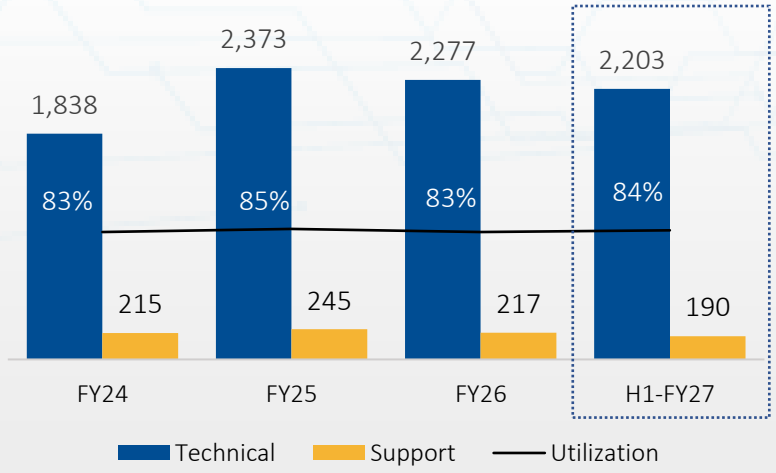
REVENUE BY MAJOR CLIENTS



NUMBER OF CLIENTS PER MILLION DOLLARS



EMPLOYEE BIFURCATION



*For the purpose of segment and verticals, only FY24 has been re-casted into current segment information

Quarterly Consolidated Financial Performance

INCOME STATEMENT (INR MN)	Q2-FY27	Q1-FY27	Q-o-Q	Q2-FY26	Y-o-Y
Operating Income	**2,486.12**	**2,486.19**	**(0.0)%**	**2,584.93**	**(3.8)%**
Expenses	2,048.52	2,032.23	0.8%	2,078.74	(1.5)%
Operating EBITDA	**437.60**	**453.96**	**(3.6)%**	**506.19**	**(13.6)%**
Operating EBITDA Margins (%)	***17.60%***	***18.26%***	***(66) Bps***	***19.58%***	***(198) Bps***
Depreciation	31.40	33.15	(5.3)%	32.87	(4.5)%
Finance Cost	12.96	12.63	2.6%	23.16	(44.0)%
Other Income	29.90	17.58	70.1%	62.63	(52.3)%
PBT	**423.14**	**425.76**	**(0.6)%**	**512.79**	**(17.5)%**
Tax	101.96	132.84	(23.2)%	153.12	(33.4)%
Profit After Tax	**321.18**	**292.92**	**9.6%**	**359.67**	**(10.7)%**
PAT Margins (%)	***12.92%***	***11.78%***	***114 Bps***	***13.91%***	***(99) Bps***
Other Comprehensive Income	55.66	63.98	(13.0)%	35.07	58.7%
Total Comprehensive Income	**376.84**	**356.90**	**5.6%**	**394.74**	**(4.5)%**
EPS Basic (INR)	2.49	2.28	9.2%	2.80	(11.1)%

Half Yearly Consolidated Financial Performance

INCOME STATEMENT (INR MN)	H1-FY27	H1-FY26	Y-o-Y
Operating Income	**4,972.31**	**5,075.68**	**(2.0)%**
Expenses	4,080.75	4,111.19	(0.7)%
Operating EBITDA	**891.56**	**964.49**	**(7.6)%**
Operating EBITDA Margins (%)	*17.93%*	*19.00%*	*(107) Bps*
Depreciation	64.55	66.09	(2.3)%
Finance Cost	25.58	50.92	(49.8)%
Other Income	47.47	95.66	(50.4)%
PBT	**848.90**	**943.14**	**(10.0)%**
Tax	234.80	259.99	(9.7)%
Profit After Tax	**614.10**	**683.15**	**(10.1)%**
PAT Margins (%)	*12.35%*	*13.46%*	*(111) Bps*
Other Comprehensive Income	119.64	177.85	(32.7)%
Total Comprehensive Income	**733.74**	**861.00**	**(14.8)%**
EPS Basic (INR)	4.77	5.34	(10.7)%

FINANCIAL OVERVIEW

Historical Consolidated Financial Performance

INCOME STATEMENT (INR MN)	FY24	FY25	FY26	H1-FY27
Operating Income	**7,616**	**8,830**	**10,072**	**4,972**
Expenses	6,249	7,368	8,201	4,081
Operating EBITDA	**1,367**	**1,463**	**1,871**	**892**
Operating EBITDA Margins (%)	***17.95%***	***16.56%***	***18.57%***	***17.93%***
Depreciation	119	126	135	65
Finance Cost	35	85	89	26
Other Income	69	168	198	47
PBT before Exceptional Items	**1,282**	**1,420**	**1,845**	**849**
Exceptional Items	-	-	49	-
PBT	**1,282**	**1,420**	**1,796**	**849**
Tax	320	332	464	235
Profit After Tax	**962**	**1,088**	**1,333**	**614**
PAT Margins (%)	***12.63%***	***12.32%***	***13.23%***	***12.35%***
Other Comprehensive Income	80	106	336	120
Total Comprehensive Income	**1,042**	**1,194**	**1,668**	**734**
EPS Basic (INR)	9.59	8.21	10.42	4.77

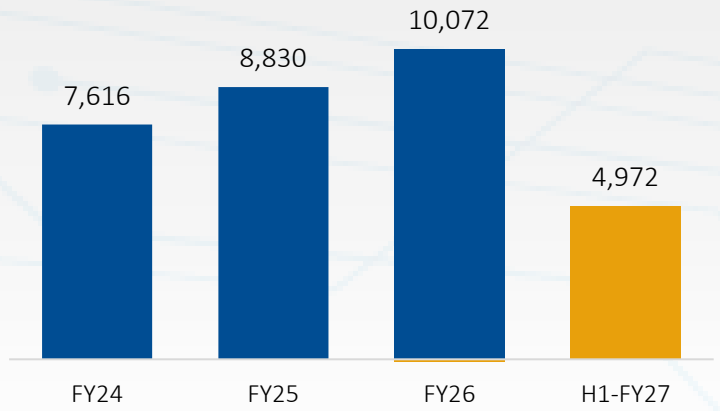
Historical Consolidated Balance Sheet

PARTICULARS (INR MN)	FY25	FY26	H1-FY27
EQUITIES & LIABILITIES			
Equity			
(A) Equity Share Capital	127	128	129
(B) Other Equity	6,064	7,662	8,354
Total Equity	**6,191**	**7,790**	**8,483**
Non-Current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	326	188	139
(ii) Other Financial liabilities	396	-	-
(iii) Lease liabilities	126	55	32
(B) Provisions	210	311	347
(C) Other Non-Current Liabilities	-	53	20
Total Non – Current Liabilities	**1,058**	**607**	**538**
Current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	217	104	106
(ii) Trade Payables	292	393	385
(iii) Lease Liabilities	85	89	80
(iv) Other Financial Liabilities	889	568	238
(B) Other Current Liabilities	1,067	1,010	897
(C) Provisions	129	211	164
Total Current Liabilities	**2,679**	**2,375**	**1,870**
GRAND TOTAL - EQUITIES & LIABILITES	**9,928**	**10,772**	**10,891**

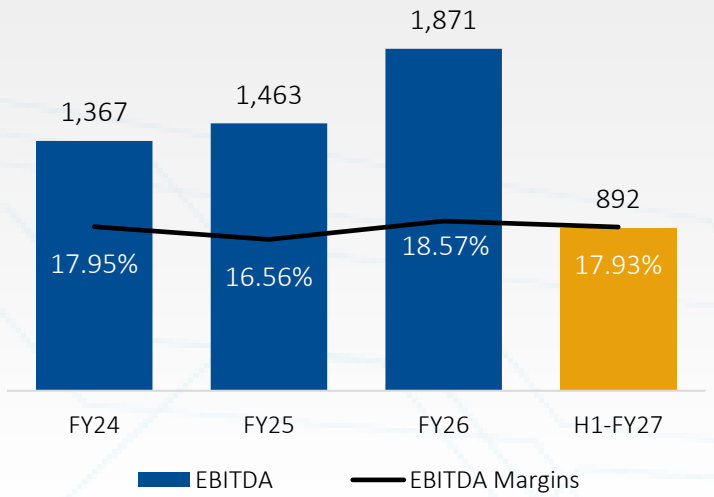
PARTICULARS (INR MN)	FY25	FY26	H1-FY27
ASSETS			
Non-Current Assets			
(A) Property, Plant and Equipment	137	140	132
(B) Right-of-Use Assets	176	108	83
(C) Goodwill on Consolidation	4,888	5,182	5,252
(D) Other Intangible Assets	3	1	1
(E) Financial Assets			
(i) Investments	-	-	-
(ii) Other Financial Assets	69	19	177
(F) Deferred Tax Assets (Net)	141	178	185
(G) Other Non - Current Assets	-	-	-
Total Non – Current Assets	**5,414**	**5,628**	**5,830**
Current Assets			
(A) Financial Assets			
(i) Short term Mutual Fund	-	-	-
(ii) Trade Receivables	1,940	1,927	1,783
(iii) Cash & Cash Equivalents	1,683	1,188	1,578
(iv) Bank balances other than above	290	1,320	961
(v) Loans	-	-	-
(vi) Other Financial Assets	253	296	396
(B) Current Tax Assets (Net)	53	35	29
(C) Other Current Assets	295	378	314
Total Current Assets	**4,514**	**5,144**	**5,061**
GRAND TOTAL – ASSETS	**9,928**	**10,772**	**10,891**

Consolidated Financial Performance

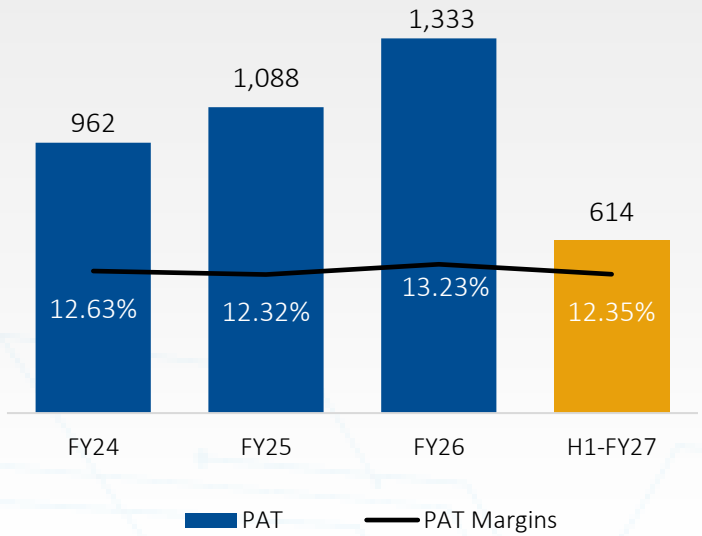
REVENUES (INR Mn)



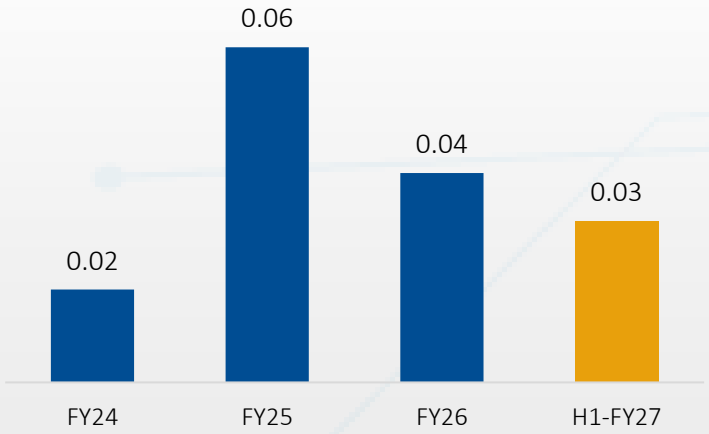
OPERATING EBITDA (INR Mn)



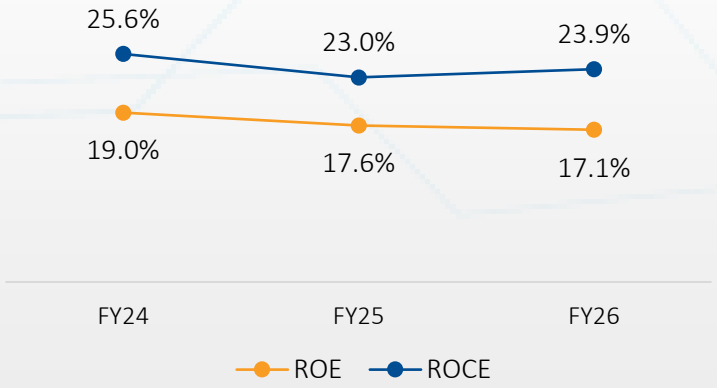
PAT (INR Mn)



DEBT/ EQUITY (x)

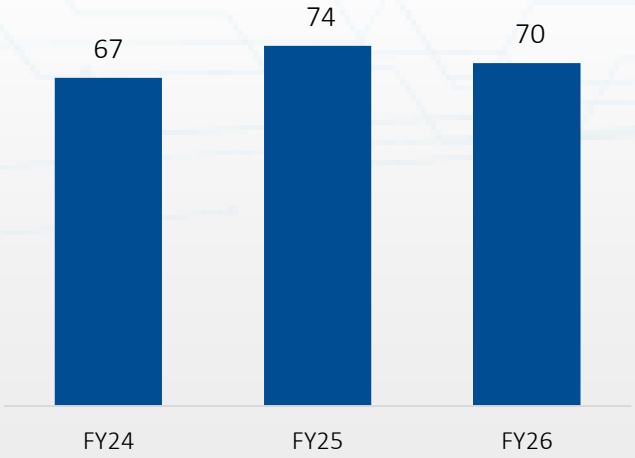


ROE (%) AND ROCE (%)



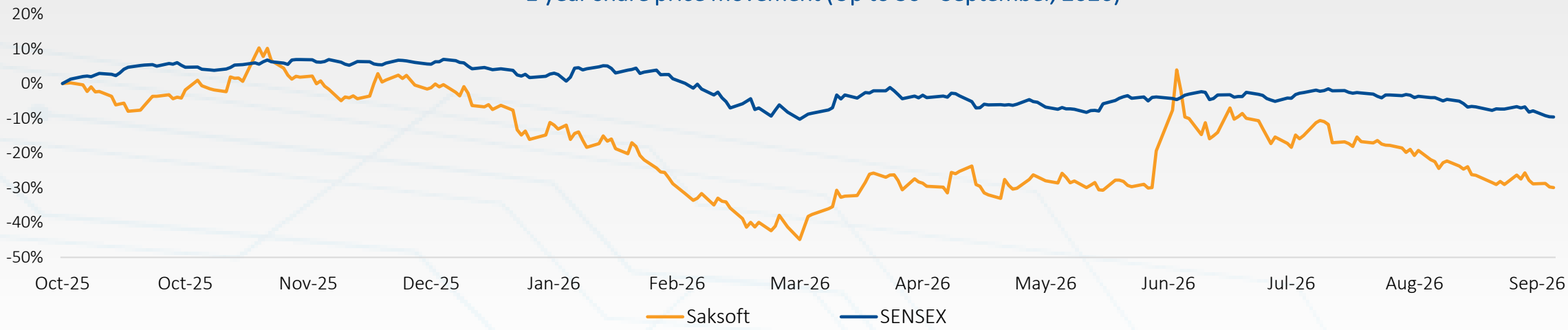
ROE = Net Profit/Net worth, ROCE = EBIT/Capital Employed

DSO DAYS



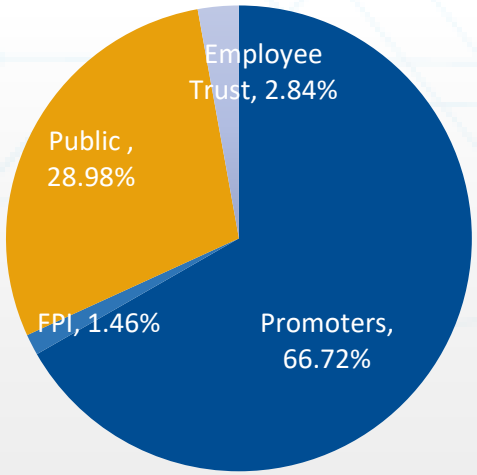
Capital Market Data

1 year share price movement (Up to 30th September, 2026)

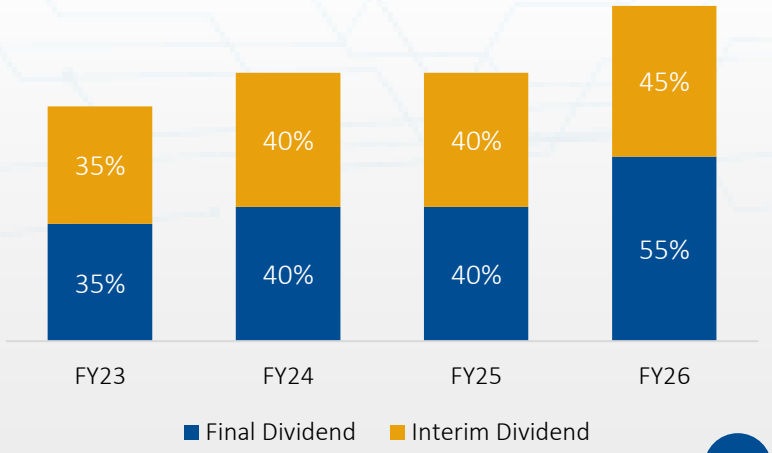


Price Data (as on 30th September, 2026)	
Face value (INR)	1.00
Market Price (INR)	139.43
52 Week H/L (INR)	222.99/107.59
Market Cap (INR Mn)	18,481.62
Equity Shares Outstanding (Mn)	132.55
1 Year Avg. Trading Volume ('000)	1,890.67

Shareholding Pattern (As on 30th September, 2026)



Dividend as a % of Face Value



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