Date: 24th September, 2026

Listing Operations **BSE Limited,** **P J Towers, Dalal Street,** **Mumbai-400001, India** **Scrip Code: 543263**	**Listing Department** **National Stock Exchange of India Limited,** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex,** **Bandra (E) Mumbai – 400051** **Symbol: SMCGLOBAL**

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would like to inform that our Company i.e. SMC Global Securities Limited ("the Company"), has acted as a Market Maker in the initial public offer ("IPO") of the Kheria Autocomp Limited ("target company") and has acquired along with PACs 16,75,200 equity shares aggregating to 10.57% of the total equity share capital or voting rights in the said target company.

In this regard, please find the enclosed disclosure as Annexure A pursuant to the provisions of Regulation 30 read with para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated September, 2015 w.r.t. Continuous Disclosure Requirements for Listed Entities under Regulation 30 of SEBI (LODR) Regulations, 2015.

This will also be hosted on the Company's website at www.smcindiaonline.com .

This is for your information and record.

Thanking You,

For SMC Global Securities Limited

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Date: 2026.09.24 18:34:14 +05'30'

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure A

Sl. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	**Kheria Autocomp Limited** Kheria Autocomp Limited is an auto ancillary company engaged in plastic injection moulding, specialising in the manufacture and sub-assembly of plastic components primarily for the automotive sector. It operates as a Tier-II supplier, producing moulded plastic components as per the specifications of Tier-I vendors who supply to Original Equipment Manufacturers (OEMs) in the passenger vehicle categories. Its products, supplied for both internal combustion engine and electric vehicles, include interior cabin trims, exterior plastic parts, under-hood components and heating, ventilation and air-conditioning (HVAC) ducts. The equity shares of the target company were listed on the NSE Emerge (SME Platform) of NSE Limited on 24th September, 2026 pursuant to an IPO of 45,98,400 equity shares at an issue price of Rs.101 per equity share. **Turnover during the last three financial years (total income, restated):** 2025-26: Rs. 120.30 crore 2024-25: Rs. 92.31 crore 2023-24: Rs. 62.40 crore
2.	Whether the acquisition/sale would fall within related party transaction and whether promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done as 'arm's length'	No, the acquisition does not fall within related party transaction.
3.	Industry to which the entity being acquired belongs	Auto Components (plastic injection moulded components and sub-assemblies for the automotive sector)

Sl. No.	Particulars	Details
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons of acquisition of target entity, if its business is outside the main line of business of the listed entity)	SMC Global Securities Limited is the Market Maker in the Initial Public Issue of the target company, as mentioned in the offer document of the target company. Under the Market Maker Reservation Portion, 2,30,400 equity shares were reserved for subscription by the Market Maker. The Company i.e. SMC Global Securities Limited has agreed to receive or deliver the specified securities in the market making process for a period of three years from the date of listing of equity shares or for a period as may be notified in SEBI ICDR Regulations. Accordingly, SMC Global Securities Limited has acquired 5,23,200 (3.30%) equity shares of the target company (2,30,400 equity shares allotted in the IPO and 2,92,800 equity shares purchased in the open market). Further, Moneywise Financial Services Private Limited, wholly owned subsidiary of the Company, and SMC India Opportunity Fund (AIF), both Persons Acting in Concert, were allotted 8,56,800 (5.41%) and 2,95,200 (1.86%) equity shares respectively in the IPO of the target company.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	No approvals were required to be obtained by the Company prior to acquisition, only the disclosures are required to be made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as the Company along with the Persons Acting in Concert acquired 16,75,200 equity shares which exceeds 5% of the shares or voting rights i.e. 10.57% in the said target company.
6.	Indicative time period of completion of the acquisition	The acquisition stands completed. 13,82,400 equity shares of the target company were allotted in the IPO and credited to the respective demat accounts on 23rd September, 2026, as under: (a) 2,30,400 equity shares to SMC Global Securities Limited as the Market Maker; (b) 8,56,800 equity shares to Moneywise Financial Services Private Limited, Wholly Owned

Member: NSE • BSE • MSE • NCDEX • MCX
Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity
SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015
Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609
E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Sl. No.	Particulars	Details
		Subsidiary of the Company and Person Acting in Concert; and (c) 2,95,200 equity shares to SMC India Opportunity Fund (AIF), Person Acting in Concert. In addition, SMC Global Securities Limited acquired 2,92,800 equity shares of the target company through open market purchase on 24th September, 2026. Accordingly, the total holding of the Company along with the Persons Acting in Concert in the target company is 16,75,200 equity shares (10.57%).
7.	Nature of consideration- whether cash consideration or share swap and details of the same	Cash consideration. 13,82,400 equity shares were allotted in the IPO and 2,92,800 equity shares were acquired through open market purchase on 24th September, 2026.
8.	Cost of acquisition/disposal or the price at which the shares are acquired/disposed	**Shares allotted in the IPO (23rd September, 2026):** at the issue price of Rs.101 per equity share: SMC Global Securities Limited: 2,30,400 shares (Rs.2,32,70,400) Moneywise Financial Services Private Limited: 8,56,800 shares (Rs.8,65,36,800) SMC India Opportunity Fund: 2,95,200 shares (Rs.2,98,15,200) **Shares purchased in the open market (24th September, 2026):** 2,92,800 equity shares by SMC Global Securities Limited at an average price of Rs. 104.73 per equity share (Rs. 3,06,64,944).
9.	Percentage of shareholding/control acquired or disposed and or number of shares acquired or disposed	SMC Global Securities Limited has acquired 5,23,200 equity shares (i.e. 2,30,400 equity shares allotted in the IPO as Market Maker and 2,92,800 equity shares through open market purchase) amounting to 3.30% of the total equity share capital of Kheria Autocomp Limited. Along with the Persons Acting in Concert, the aggregate acquisition is 16,75,200 equity shares amounting to 10.57% of the total equity share capital of Kheria Autocomp Limited (post-IPO paid-up capital of 1,58,48,400 equity shares of Rs.10 each).

Sl. No.	Particulars	Details
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	**Name**: Kheria Autocomp Limited **CIN**: U35923GJ2009PLC058554 **Date of Incorporation:** 12th November, 2009 **Registered Office:** Plot No. B6, B7 & B8, Tata Vendor Park, Revenue Survey No.1, Village Northkot Pura, Sanand, Ahmedabad, Gujarat – 382170 **Line of Business**: Kheria Autocomp Limited is an auto ancillary company engaged in plastic injection moulding, specialising in the manufacture and sub-assembly of plastic components primarily for the automotive sector. It operates as a Tier-II supplier, producing moulded plastic components as per the specifications of Tier-I vendors who supply to Original Equipment Manufacturers (OEMs) in the passenger vehicle categories. Its products, supplied for both internal combustion engine and electric vehicles, include interior cabin trims, exterior plastic parts, under-hood components and heating, ventilation and air-conditioning (HVAC) ducts. **Country of presence:** India **Turnover during the last three financial years (total income, restated):** 2025-26: Rs. 120.30 crore 2024-25: Rs. 92.31 crore 2023-24: Rs. 62.40 crore

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