UNIVERSAL AUTOFOUNDRY LIMITED
Mfrs. of Graded Grey Iron & S.G. (Ductile) Iron Components
CIN: L27310RJ2009PLC030038

Ref: UAF/2026-27/21 Thursday| July 30, 2026| Jaipur

To,
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Mumbai-400001, Maharashtra
Scrip Code: 539314 Script Symbol: UNIAUTO ISIN: INE203T01012

Sub.: Regulation 30- Investor Presentation

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation for the Quarter ended June 30, 2026 of our Company is enclosed herewith.

The same has also been placed on the website of the Company.

Kindly take the information on record.

Thanking you,
Yours faithfully,

For Universal Autofoundry Limited

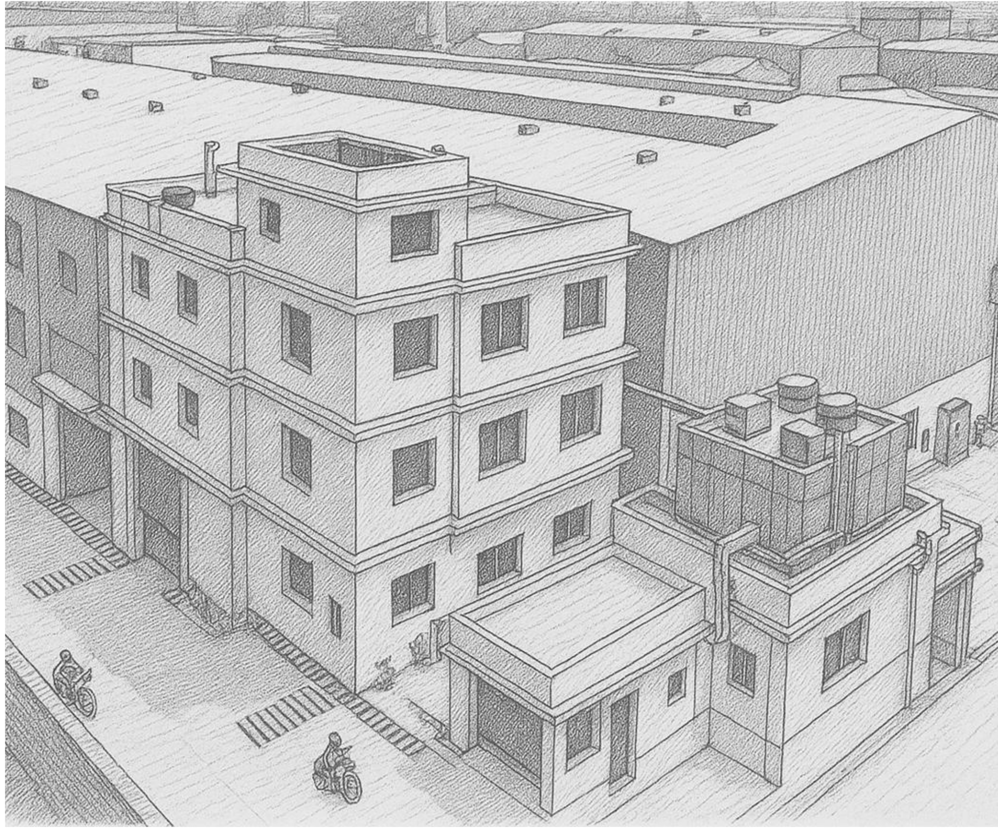
JAYANTI JHA RODA

Digitally signed by JAYANTI JHA RODA
DN: c=IN, postalCode=302012, st=RAJASTHAN, street=138 ,PRIYA VIHAR COLONY NIWARU LINK ROAD ,JAIPUR,JHOTWARA ,302012, l=JAIPUR, o=Personal, serialNumber=24f664c72ca6faa656ba0e1d0ef4dc6bb9cc2b81e760b55624acfaed79efef23, pseudonym=9ef987f9b37e4075b07838994684d70b, 2.5.4.20=90b0c286658420e4511881399a3e17d82352a64090bb77fd631d76451d3148a5, email=JAYANTIJHARODA@GMAIL.COM, cn=JAYANTI JHA RODA
Date: 2026.07.30 16:50:41 +05'30'

(Jayanti Jha Roda)
Company Secretary & Compliance Officer
Membership No. A50623

Encl:- As above

UNIVERSAL AUTOFOUNDRY LIMITED



INVESTOR PRESENTATION

Q1 FY27

Fe Iron | 24 Cr Chromium 51.9961 | 28 Ni Nickel | 25 Mn Manganese 54.938044 | 13 Al ALUMINUM 26.981

SAFE HARBOR STATEMENT

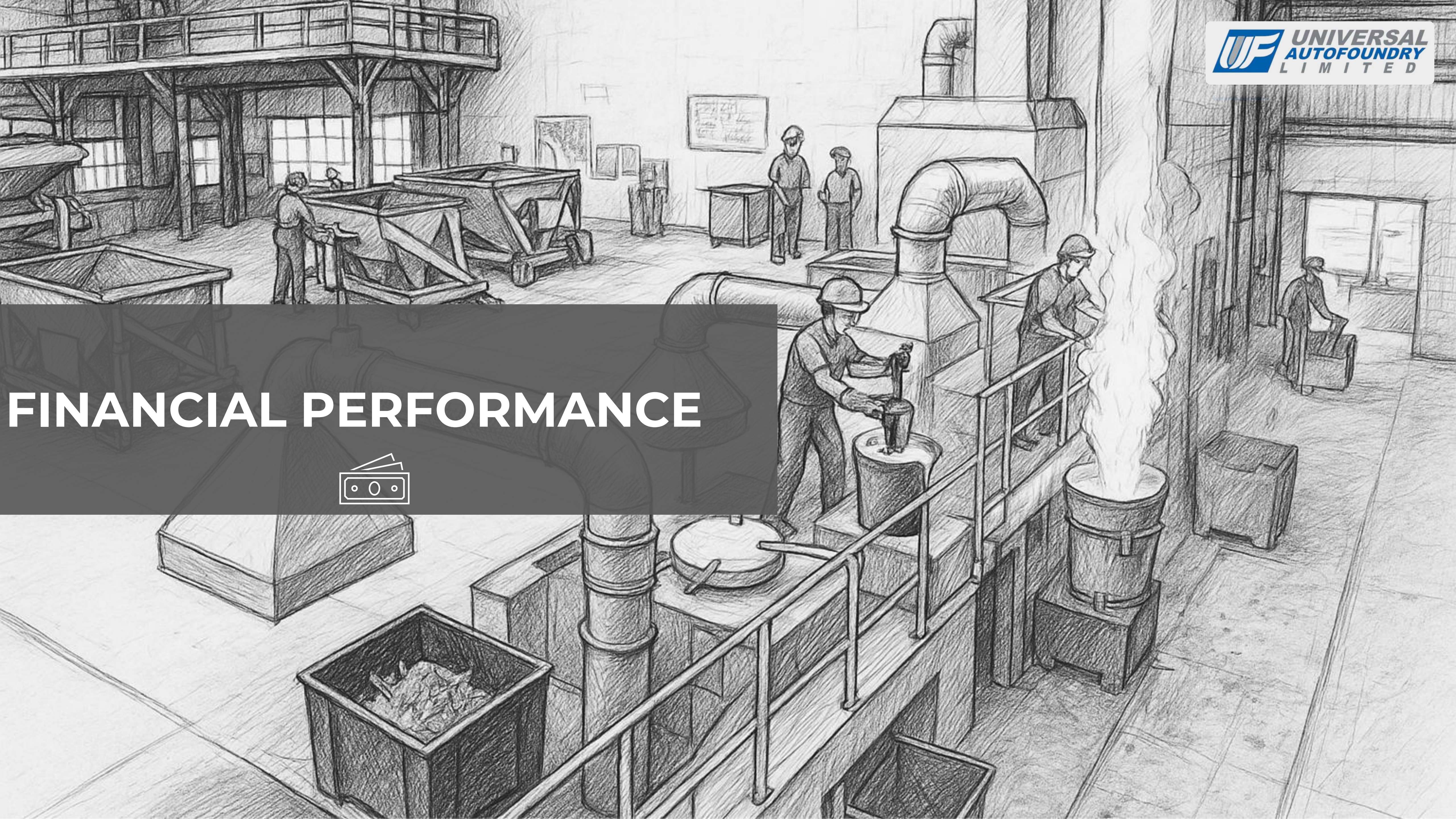
This Release / Communication, except for the historical information, may contain statements, including the words or phrases such as ‘expects, anticipates, intends, will, would, undertakes, aims, estimates, contemplates, seeks to, objective, goal, projects, should’ and similar expressions or variations of these expressions or negatives of these terms indicating future performance or results, financial or otherwise, which are forward looking statements

These forward looking statements are based on certain expectations, assumptions, anticipated developments and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, market growth, intense competition and the pricing environment in the market, consumption level, ability to maintain and manage key customer relationship and supply chain sources and those factors which may affect our ability to implement business strategies successfully, namely changes in regulatory environments, political instability, change in international oil prices and input costs and new or changed priorities of the trade

Universal Autofoundry Ltd (“The Company”), therefore, cannot guarantee that the forward-looking statements made herein shall be realized. The Company, based on changes as stated above, may alter, amend, modify or make necessary corrective changes in any manner to any such forward looking statement contained herein or make written or oral forward-looking statements as may be required from time to time on the basis of subsequent developments and events. The Company does not undertake any obligation to update forward looking statements that may be made from time to time by or on behalf of the Company to reflect the events or circumstances after the date hereof

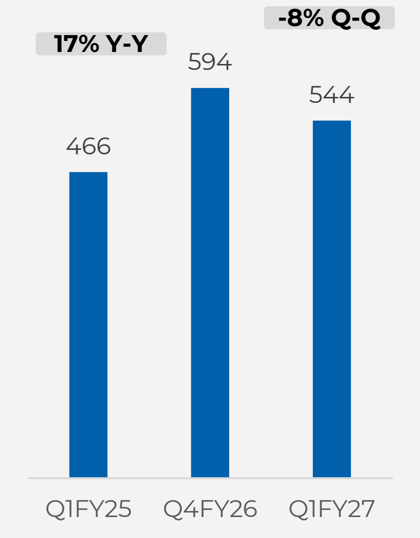
Table of Contents

FINANCIAL PERFORMANCE

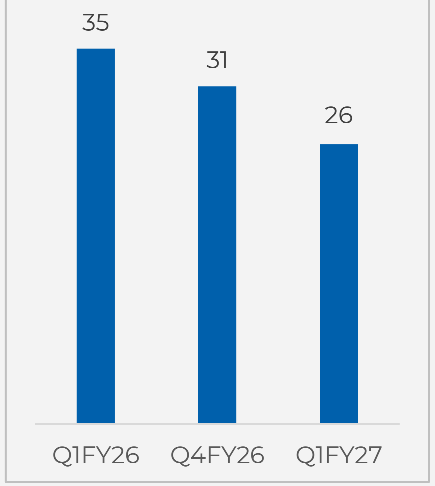


Q1FY27 – FINANCIAL HIGHLIGHTS

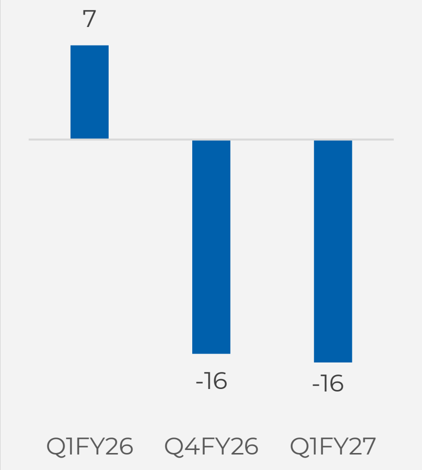
REVENUE (₹ Mn)



EBITDA (₹ Mn)



PAT (₹ Mn)



Q1FY27 Financial Snapshot

4.8% EBITDA Margin (%)	**NA** ROCE (%)	**NA** ROE (%)

**Refer Chartbook at the end for historical snapshot. ROE and ROCE numbers not applicable as Company incurred a loss in Q1FY27*

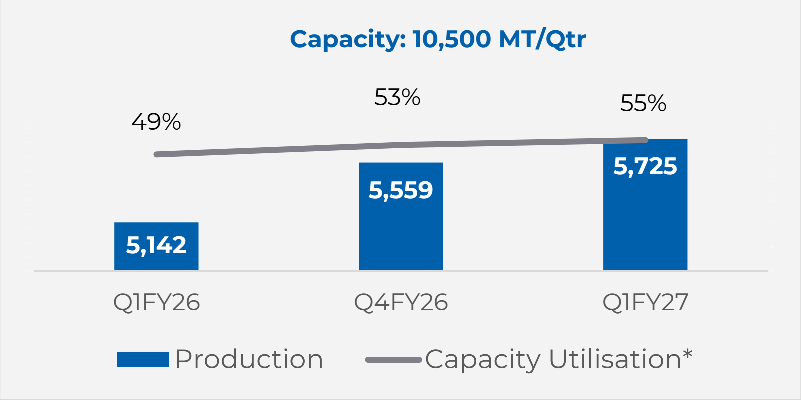
Financial Highlights

- **Revenue increased 17% YoY, driven by volume growth.** Capacity utilisation continued to improve in Q1 FY27, supporting operating momentum
- Gross margin was moderated by higher raw-material costs during the quarter
- Changes in the product mix also affected average realisations during the quarter
- **Exports increased 7% YoY and 12% QoQ to ₹51 million,** we expect the momentum to continue going forward.
- Borrowings increased following **financing for the solar plant.** An additional term loan taken for **equipment upgrades and new machinery**, installation is scheduled for completion by the **end of FY27**
- Capital work-in-progress increased due to the **second solar plant**, which is expected to be **capitalised in Q2 FY27**

Q1 FY27 – OPERATIONAL HIGHLIGHTS

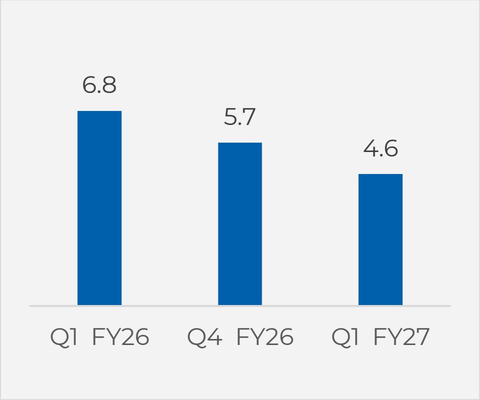
UNIVERSAL AUTOFOUNDRY LIMITED

PRODUCTION



*Capacity Utilization has been annualized

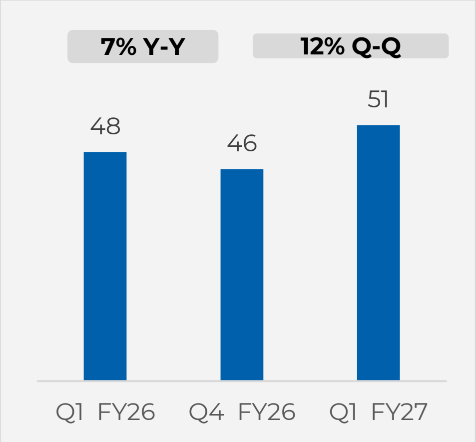
EBITDA/kg (₹)



REVENUE BREAKUP BY MARKET SEGMENT

Q1FY26	Segment	Q1FY27
58%	Tractor	56%
19%	M&HCV	21%
18%	Earth Moving	16%
5%	Construction & Others	7%

EXPORTS (₹ Mn)



Operational Highlights

- **Production increased 11% YoY and 3% QoQ to 5,725 MT,** supported by sustained volume growth and improved plant throughput.
- Capacity utilisation improved to **55%** from 49% in Q1 FY26**,** enhancing operating leverage.
- EBITDA per kg moderated to ₹4.6, as **raw-material inflation** offset the benefits of higher capacity utilisation.
- The 6.5 MW solar plant at Churu is scheduled for commissioning in 2-3 months, **cost benefits expected to accrue in the second half of FY27**.

*Refer Chartbook at the end for historical snapshot

FUTURE ROADMAP

UNIVERSAL AUTOFOUNDRY LIMITED

FOCUS ON HIGH GROWTH SECTORS

- UAL had historically supplied majorly to the agricultural tractor segment (**formed more than 50% of total revenues in FY25-26**)
- Ongoing initiatives to **reduce reliance on the cyclical tractor segment** to minimize business volatility and diversify operations
- M & HCV, Construction, Engineering and other sectors to **form more than 75%** of overall revenue mix over the next 3-5 years

IMPROVE CAPACITY UTILIZATION

- **The current capacity utilization averaged 54% in FY26**
- **The New Ferrous Line** (HPML Line) **was operational in FY25** with production capacity of 12,000 MT/ Year
- **Capacity Utilization expected to improve** from FY27 onwards to 65% **inclusive of unit –3 capacity**

DRIVE OPERATIONAL EFFICIENCY

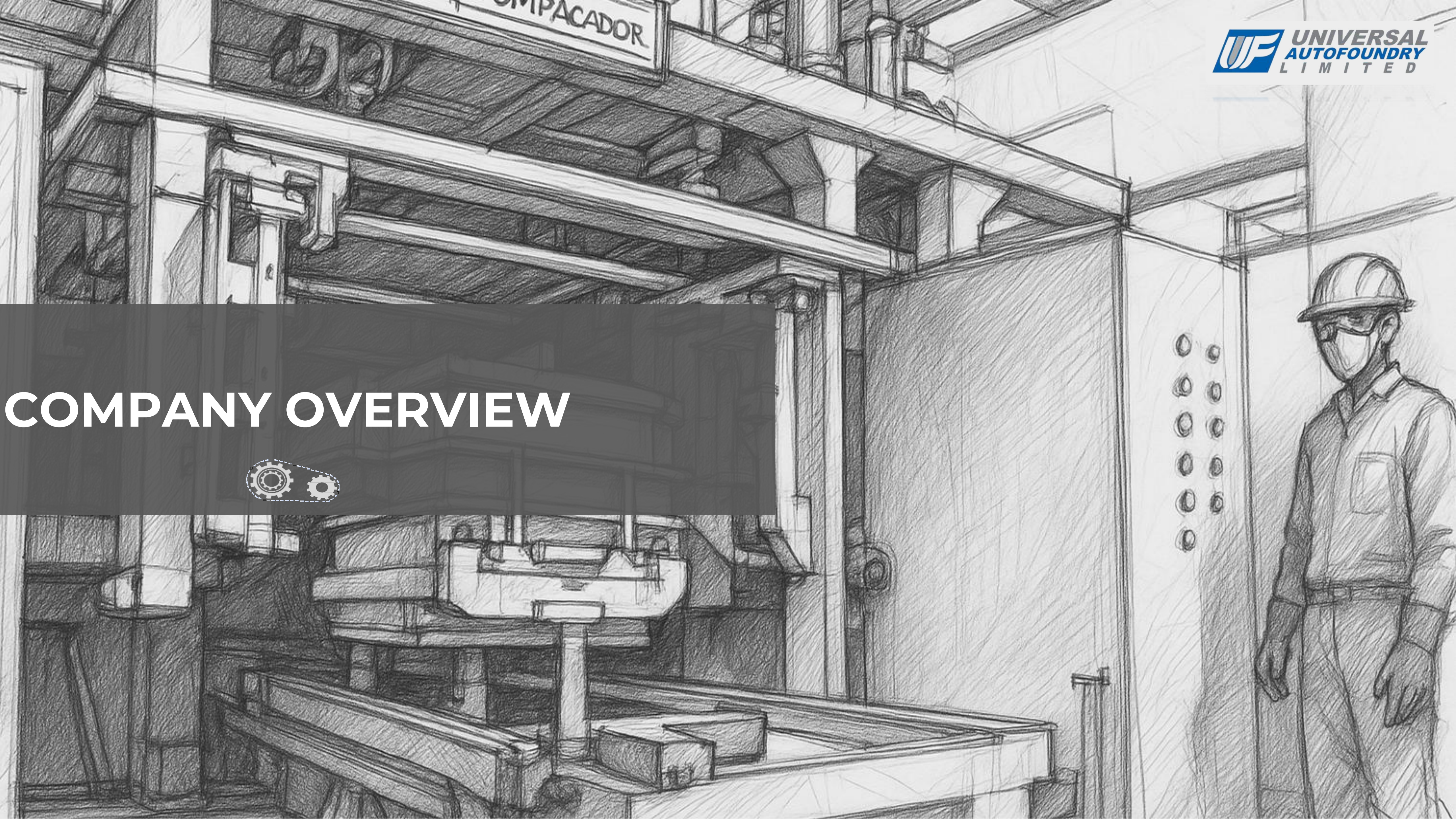
- Improved capacity utilization to **drive economies of scale** and **support margin expansion**
- 2nd Solar Plant to be commissioned (6.5 MW) in Churu, Rajasthan
- Ongoing efforts to reduce costs and streamline operations will see benefits into FY27

DIVERSIFY ACROSS NEW GEOGRAPHIES

- **Leverage strong domestic demand as a stable foundation for growth and expansion initiatives**
- Strengthen presence in existing international markets through targeted investments and partnerships
- Scale up export capabilities particularly after the trade deals with EU and US. Exports projected to contribute **~15% to revenues over the next 3 years**

UNIVERSAL AUTOFOUNDRY LIMITED

COMPANY OVERVIEW



ABOUT US

UNIVERSAL AUTOFOUNDRY LIMITED

- World class manufacturer and Exporter of Grey Cast Iron, and Ductile Iron Machined castings
- State of the art plants. Facilities are in Jaipur and nearby industrial hubs
- Can make any grade in Cast iron & SG Iron. Can make items starting from 5 Kg to 150 Kgs
- Machining capabilities – delivering ready-to-use product to customer
- Supplying intricate, cored and Fully Machined cast components (5 to 150 Kgs). Approx. 100,000 quantities of casting and machined components per Month to OEMs, MNCs and Export Market
- Installed a casting capacity of 42,000 MT / Year
- Three units with a combined built-up manufacturing area of ~22,000 Sq. Meter
- Fully integrated casting and machining operations in environmentally friendly foundry and machine shops

CERTIFIED IATF 16949:2016 COMPANY

CERTIFIED ISO 9001:2015 COMPANY

CERTIFIED ISO 45001:2018 COMPANY

CERTIFIED ISO 14001:2015 COMPANY

OUR JOURNEY

UNIVERSAL AUTOFOUNDRY LIMITED

Incepted in year **1972** as a partnership firm

1995: Changed from Coke fired Cupola Furnace to Electric Induction Furnace

1999: Started producing SG (Ductile) Iron Casting Components

2003: Direct Exports started to European Countries

2009: Installed 1st High Pressure Molding Line by SINTO Japan, reaching to a capacity of 10,000 MT / Annum. Universal Autofoundry converted into Pvt Ltd. company from a partnership firm with the name Universal Autofoundry Private Limited

2015: Converted into a Public Limited Company with the name Universal Autofoundry Limited. Listed on Bombay Stock Exchange, SME Board

2019: Installed 2nd High Pressure Molding Line, Disa Flex 70 HS, reaching to a total production capacity of 30,000 MT / Annum

2023: Major expansion in Machine Shop, total 48 machine tools in-house including HMC's, VMC's, VTL's & CNC Turning Centres

2023: Exports to more than 15 countries including USA, Italy, Spain, France, Brazil, UAE, various Southeast Asian Countries, etc.

2024: Installed 3rd High Pressure Molding Line, RHINO, reaching to a total production capacity of 42,000 MT / Year

2025: Added Non-Ferrous Aluminum Casting Facility by installing an HPDC Line (400 T) & a GDC Line Set Up

2026: Commissioned 5 MW Solar Plant near Bikaner

MANUFACTURING FACILITIES: Unit 1

Unit 1
JAIPUR

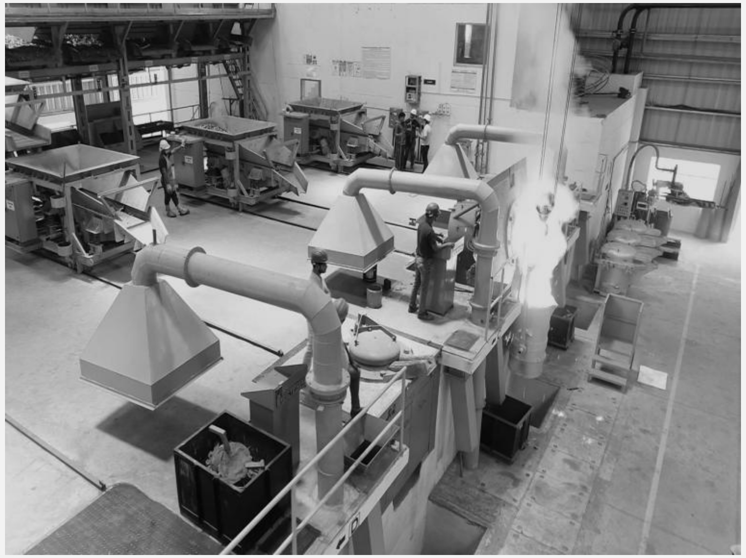
Universal Group has installed casting capacity of 42,000 MT/Year

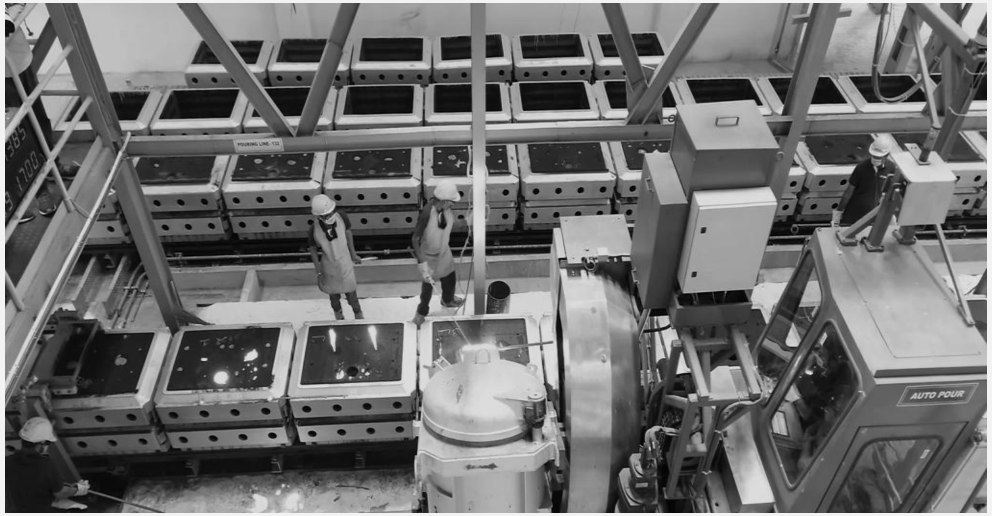
Three units with combined built-up manufacturing area of around 22,000 Sq. Meter, catering to different sizes of Castings

Additional 30,000 Sq. Meter of Land area available for further expansion (adjacent to Unit 3)

- Facility located in Jaipur
- State of the art SINTO HPML molding line capable of producing castings weighing between 5 – 25 kg
- Capacity at Unit 1 is 10,000 MT per year
- Fully integrated casting and machining operation in an environmentally friendly foundry

MANUFACTURING FACILITIES: Unit 2

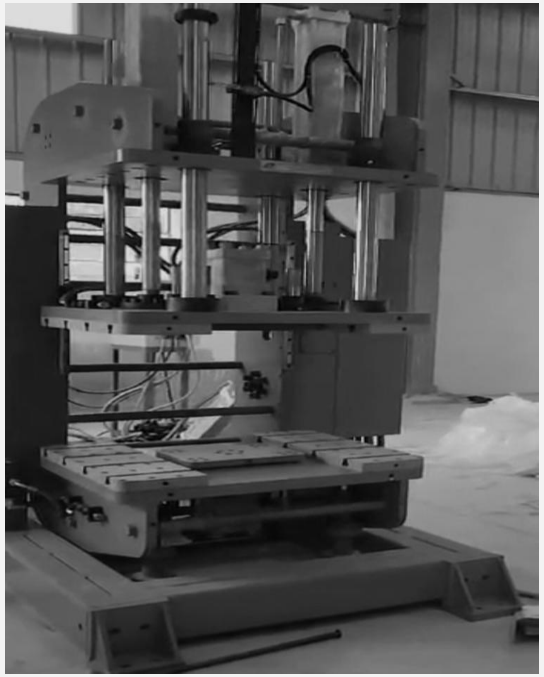




Unit 2
REENGUS

- Facility located in Reengus, about 50 kms from Jaipur
- State of the art DISA FLEX 70 HS HPML molding line capable of producing castings weighing between 40 – 150 kgs
- Capacity at Unit 2 is 20,000 MT per year
- Standalone Casting operation

MANUFACTURING FACILITIES: Unit 3



Unit 3
REENGUS

- Facility located in Reengus, located about 50 kms from Jaipur
- State of the art RHINO HPML molding line capable of producing castings weighing between 20 – 50 kg
- Capacity at Unit 3 is 12,000 MT per year
- Machines for Aluminum Castings have been installed successfully, an HPDC Line (400 T) & a GDC Line Set Up

PRODUCT PROFILE

UNIVERSAL AUTOFOUNDRY LIMITED

DIVERSIFIED BUSINESS SEGMENTS

- Commercial vehicle Industry
- Construction Industry
- Tractor Industry
- Earth Moving Industry
- Engineering Industry
- Export Business

Cylinder Hydraulic

Differential Case

Flange

Brake Piston Housing

Flywheel Housing

Adapter Plate

Pulley Damper

Pulley Poly V Groove

Mass

Bracket

Master Clutch Housing

Support Housing

Rear Hub

Trunnion Support

Rear Axle Housing

Housing Rear Axle Centre

Gear Box Housing

MARQUEE CLIENTS ACROSS VERTICALS

UNIVERSAL AUTOFOUNDRY LIMITED

TRACTORS

ESCORTS

SONALIKA INTERNATIONAL

AGCO Your Agriculture Company

NEW HOLLAND AGRICULTURE

CNH INDUSTRIAL

Mahindra

Kubota Escorts Kubota Limited (Formerly Escorts Limited)

COMMERCIAL VEHICLES

ASHOK LEYLAND

VOLVO

RENAULT TRUCKS

VE COMMERCIAL VEHICLES A VOLVO GROUP AND EICHER MOTORS JOINT VENTURE

OTHERS

JCB

TrelleborgVibracoustic

DANA

DIVERSIFIED GLOBAL PRESENCE

MANAGEMENT TEAM & BOARD OF DIRECTORS

VIMAL CHAND JAIN
Chairman and Managing Director

- With over five decades of experience in the casting and foundry industry, Mr. Jain has developed extensive expertise in various aspects of manufacturing castings.
- He contributes significantly to the formulation of company policies & developmental activities.
- His responsibilities encompass the creation of business plans and fulfill the Company's vision.
- He assumes the responsibility of safeguarding company's compliance with health and legislative regulations. He maintains strong connections with trade and professional associations.
- Bachelor's degree in Engineering (Electrical) from Osmania University, Hyderabad.

VINIT JAIN
Whole Time Director and Chief Financial Officer

- With a professional journey spanning over 28 years, Mr. Jain possesses extensive industry knowledge and experience in finance. His contributions have been invaluable to the success of Autofoundry.
- He looks after business expansion and fund-raising function of the Company.
- He is heavily involved in budget maintenance, meticulously controlling expenditures to ensure they remain within the established limits.
- He manages overall finances of the Company with a primary focus on improving profit margins.
- Bachelor of Commerce (B.Com) degree and an MBA from Shivaji University Kolhapur (1997).

VIKRAM JAIN
Whole Time Director - Marketing

- Marketing specialist with a remarkable career spanning over 25 years.
- With his extensive knowledge and experience with Domestic & Overseas OEM's, he plays a pivotal role in shaping the company's strategic direction and achieving its business objectives.
- He actively engages in identifying opportunities, developing business strategies, & overseeing their implementation
- His work is driven by ensuring the delivery of high-quality services to its valued clients
- Bachelor of Engineering (BE) in Manufacturing Engineering from BMS College of Engineering in 1999.

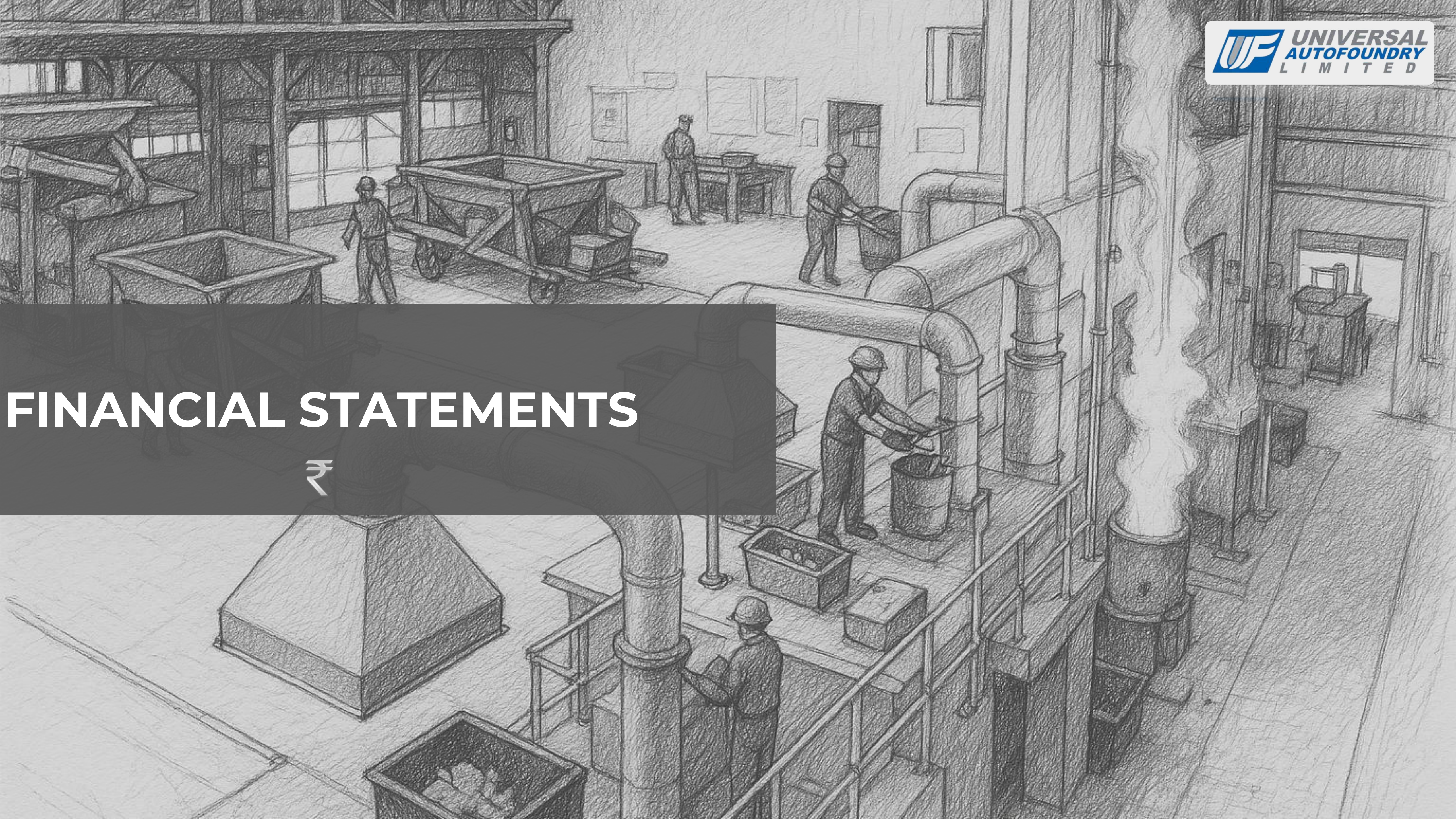
GAJENDRA KUMAR TYAGI
Whole Time Director - Operations And NPD

- Seasoned professional specializing in operations and new product development
- With an impressive work experience of over 50 years, he brings a wealth of expertise to his role.
- Bachelor of Science (BSc) degree from Jamia Millia Islamia University in 1973.

AWARDS AND RECOGNITIONS

Export Excellence Star Performer Award in Industrial Castings Large Enterprise for FY 2019-20 & FY 2020-21 at the Regional Awards hosted and conferred by Engineering Exports Promotion Council EEPC INDIA.

The Awards were presented by the Honorable Chief Minister of Delhi Smt. Rekha Gupta and by H.E. Dr. Philipp Ackermann, German Ambassador to India on 28th May 2025.



UNIVERSAL AUTOFOUNDRY LIMITED

FINANCIAL STATEMENTS

₹

FINANCIAL SNAPSHOT

UNIVERSAL AUTOFOUNDRY LIMITED

Profit & Loss (₹ Millions)	Q1 FY27	Q4 FY26	Q-Q (%)	Q1 FY26	Y-Y (%)
Revenue from Operations	544	594	(8%)	466	17%
Other Income	3	22		5	
Total Income	**547**	**616**	**(11%)**	**471**	**16%**
Expenses					
Cost of Material Consumed	336	266	26%	287	17%
Changes in Inventories of WIP & Finished Goods	(15)	84		(31)	
Employee Cost	67	70	(3%)	71	(5%)
Finance Cost	13	16		8	
Depreciation and Amortisation Expense	30	36	(18%)	25	22%
Other Expenses.	133	165	(19%)	109	22%
Total Expenses	**564**	**638**	**(12%)**	**469**	**20%**
Profit/ (Loss) Before Exceptional Items and Tax	**(17)**	**(21)**	**(22%)**	**2**	**Na**
Less: Tax Provision	(1)	(6)		(5)	
PAT	**(16)**	**(16)**	**4%**	**7**	**Na**

HISTORICAL FINANCIALS

UNIVERSAL AUTOFOUNDRY LIMITED

Profit & Loss (₹ Millions)	FY 2024	FY 2025	FY 2026
Revenue from Operations	2,025	1,934	2.101
Other Income	7	5	34
Total Income	**2,032**	**1,939**	**2,135**
Expenses			
Cost of Material Consumed	1,151	1,062	1,168
Changes in Inventories of WIP & Finished Goods	33	(32)	25
Employee Cost	270	299	299
Finance Cost	26	33	43
Depreciation and Amortisation Expense	63	104	115
Other Expenses.	419	441	530
Total Expenses	**1,963**	**1,906**	**2,180**
Profit/ (Loss) Before Exceptional Items and Tax	**69**	**33**	**(45)**
Less: Tax Provision	24	6	3
Less: Deferred Tax Provision	-4	3	(15)
PAT	**49**	**24**	**(33)**

HISTORICAL FINANCIALS

UNIVERSAL AUTOFOUNDRY LIMITED

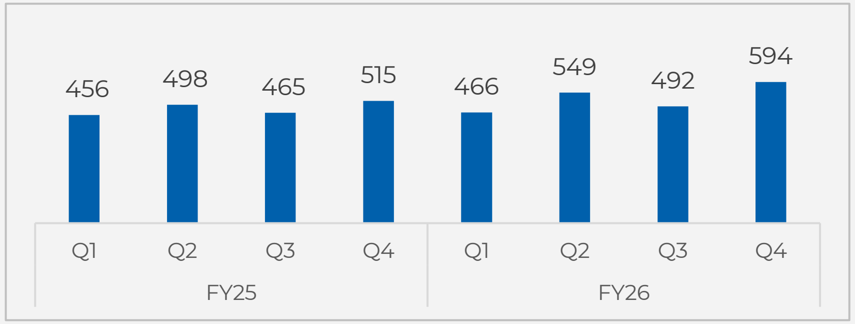
Balance Sheet (₹ Millions)	FY 2025	FY 2026	Q1 FY2027
Equity And Liabilities			
Equity			
(A) Equity Share Capital	124	124	124
(B) Other Equity	581	595	579
(C) Money against warrants	49	0	0
Total Equity (1)	**754**	**719**	**703**
Non-current Liabilities			
Long Term	155	303	432
Provisions	6	7	7
Other Financial Liabilities		69	66
Deferred Tax Liabilities (Net)	3	0	0
Total Non-current Liabilities	**164**	**379**	**505**
Current Liabilities			
Borrowings	305	319	351
Trade Payables	127	156	158
Other Financial Liabilities	2	4	2
Provisions	8	3	3
Other Current Liabilities	50	33	84
Total Current Liabilities (3)	**493**	**537**	**619**
Total Equity And Liabilities (1+4)	**1,411**	**1,636**	**1,828**
Assets			
Non-current Assets			
Property, Plant And Equipment	611	726	717
Capital Work-in-progress	90	25	217
Other Non-current Assets	34	138	136
Deferred Tax Assets (Net)		11	12
Total Non-current Assets	**735**	**901**	**1,082**
Current Assets			
Inventories	235	197	198
Trade Receivables	404	455	474
Cash And Cash Equivalents	2	0.1	0.3
Other Current Assets	29	72	63
Other financial assets	5	9	10
Total Current Assets	**676**	**734**	**746**
Total Assets	**1,411**	**1,636**	**1,828**

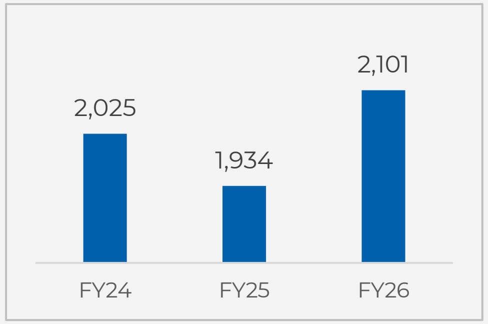
Cash Flow Statement (₹ Millions)	FY 2024	FY 2025	FY 2026
Cash Flows from Operating Activities			
Profit for the period	49	24	(33)
Adjustments for:			
Income tax expense	20	9	(12)
Finance costs	26	33	39
Interest income	(2)	(2)	(2)
Depreciation and Amortisation	63	104	115
(Profit)/Loss on sale of Fixed Assets	0	(0.1)	(1)
Interest on Lease Liability			3
Provision of ECL			1
Lease Rentals and Others		1	(21)
Operating Profit before Working Capital Changes	**156**	**169**	**90**
Movements in working capital:			
(Increase) / Decrease in trade receivables	102	(29)	(50)
Increase / Decrease in other liabilities (current & noncurrent)	16	2	(17)
(Increase)/decrease in inventories	33	(65)	38
(Increase)/decrease in other assets (current & noncurrent)	(14)	(15)	(6)
Increase/ (Decrease) in trade and other payables	(75)	9	29
Increase/(Decrease) in other liabilities & Provisions	1	0	5
Cash Generated from Movements in Working Capital	**63**	**(98)**	**(2)**
Cash generated from operations	**220**	**71**	**88**
Income taxes (paid)/ Refund received	(17)	(20)	(11)
Net Cash Generated by Operating Activities	**203**	**51**	**77**
Cash Flows from Investing Activities			
Interest received	2	2	2
Payments for PP&E	(359)	(108)	(192)
Proceeds from disposal of PP&E	1	0	1
Investments	-	0	0
Net Cash (Used in)/Generated by Investing Activities	**(356)**	**(106)**	**(190)**
Cash Flows from Financing Activities			
Proceeds from issue of equity instruments of the Company	52	0	0
Proceeds from issue of convertible warrants of the Company	49	0	0
Proceeds from/ repayment of long-term borrowings	40	(50)	147
Proceeds from/ repayment of short-term borrowings	(217)	141	14
Lease Liability repayment	-	-	(5)
Interest and Finance Charges	(26)	(33)	(42)
Increase / (Decrease) in other non-current financial liabilities		(1)	(4)
Net (Used in)/ Generated in Financing Activities	**(103)**	**58**	**110**
Net Increase/ (Decrease) in Cash and Cash Equivalents	**(257)**	**2**	**(2)**
Cash and cash equivalents at the beginning of the period	257	0.2	2.3
Cash and Cash Equivalents at the end of the period	**0.2**	**2.3**	**1.2**

Chartbook

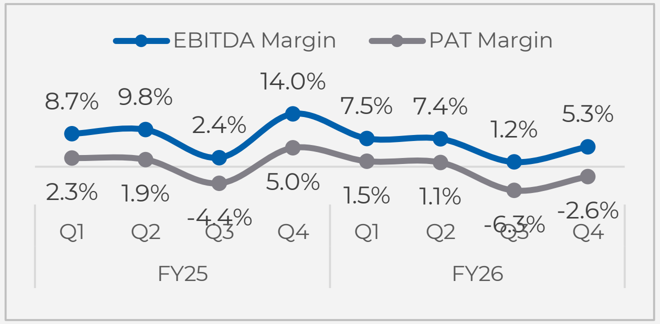
Chartbook (1/2)

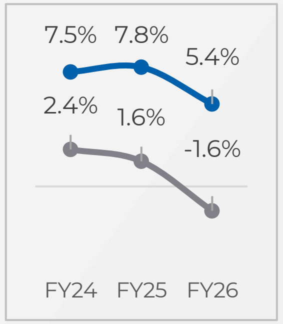
Revenue (Rs mn)



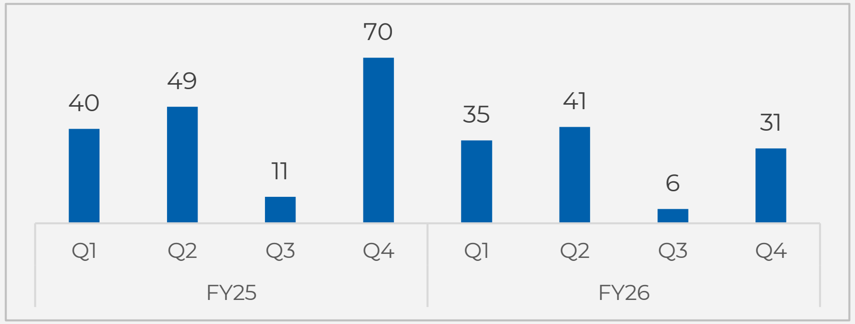


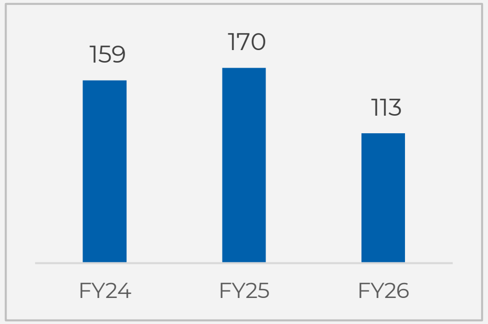
EBITDA and PAT Margin



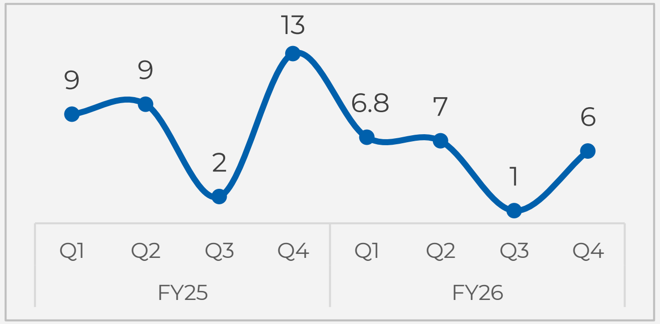


EBITDA (Rs mn)

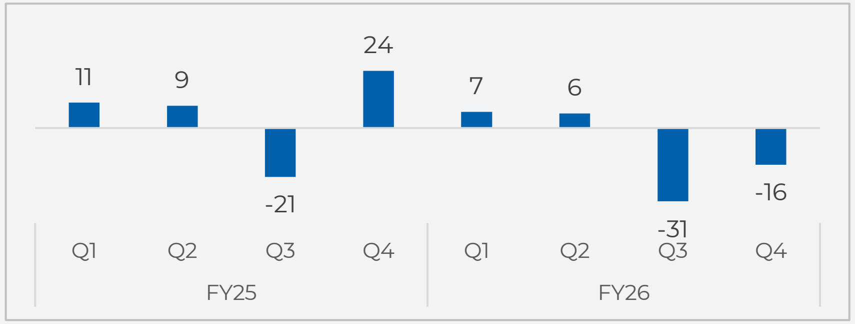


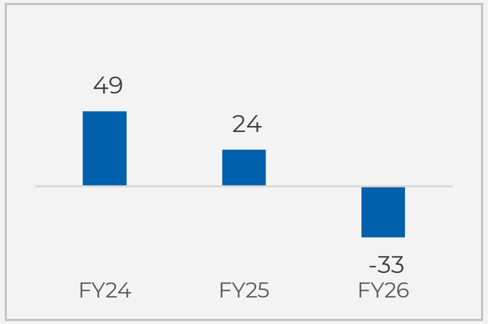


EBITDA / Kg

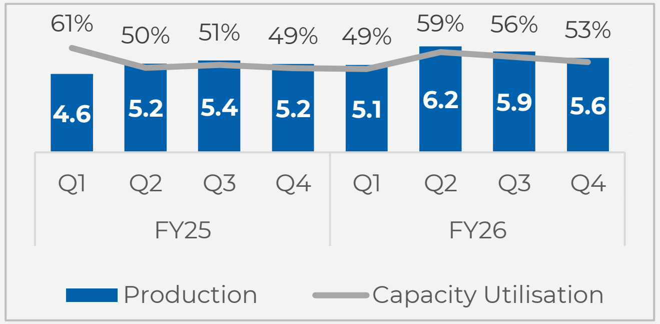


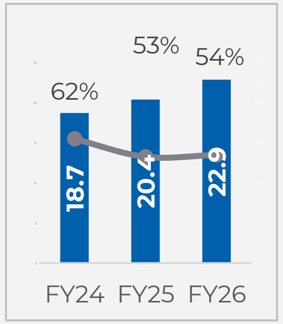
PAT (Rs mn)





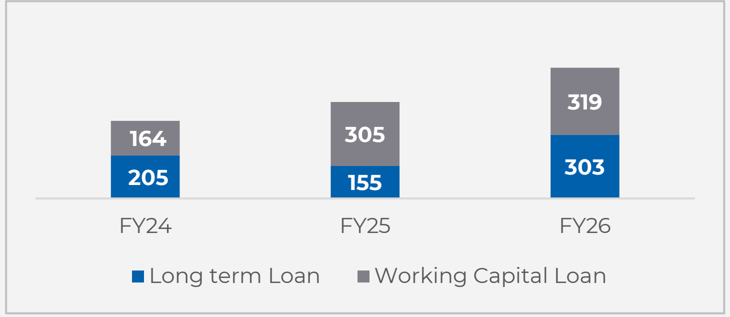
Production ('000 mt) and Capacity Utilization



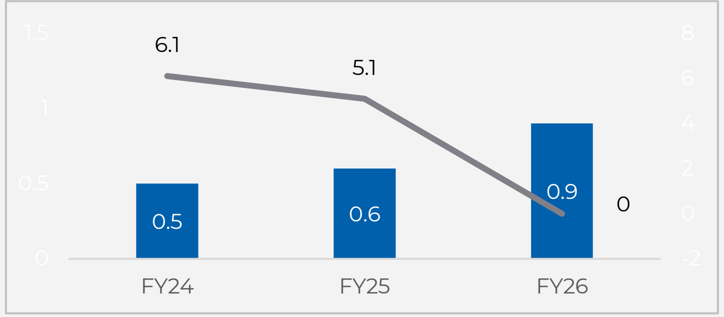


Chartbook (2/2)

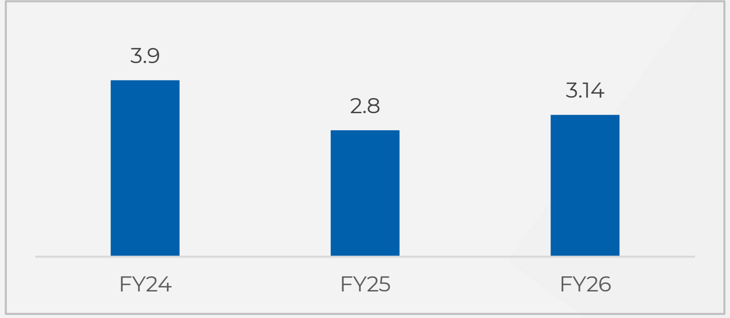
Borrowings (Rs mn)



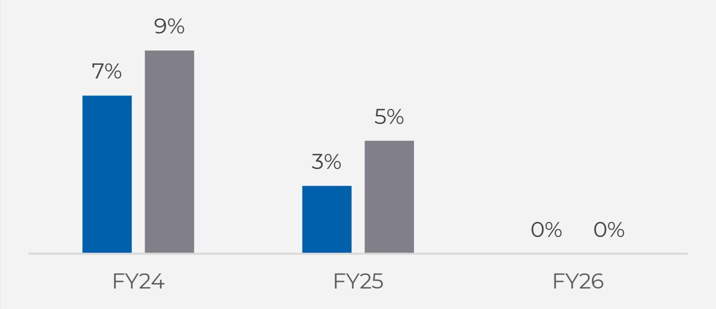
Debt/Equity & Interest Coverage Ratio



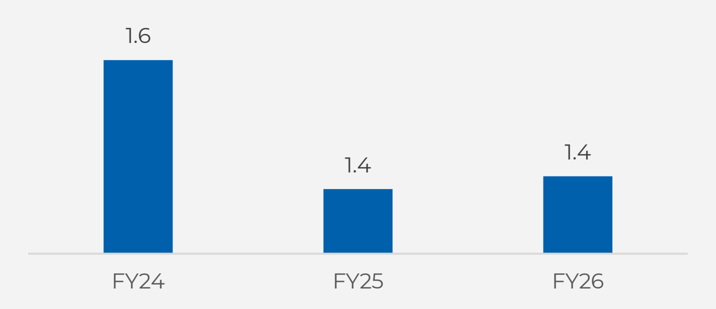
Fixed Asset Turnover Ratio



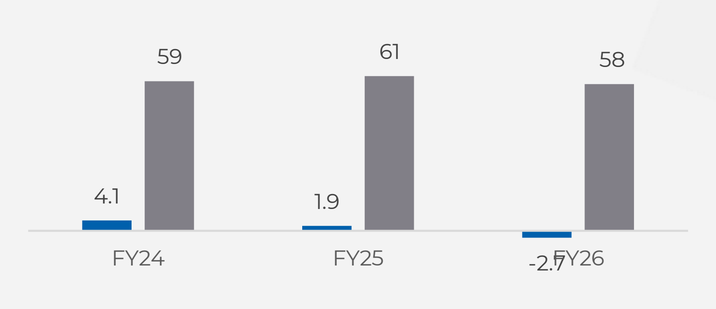
ROE & ROCE (%)



Current Ratio



EPS & BVPS (Rs)



Interest Coverage Ratio, ROE and ROCE nos not applicable as Company incurred a loss in FY26

THANK YOU

UNIVERSAL AUTOFOUNDRY LTD

CIN: L27310RJ2009PLC030038

B-307, Road No. 16, V.K.I. Area, Jaipur - 302 013 (INDIA)

www.ufindia.com

+91-141-4109598

cs@ufindia.in

Investor Relations:

KOMPASS

ufindia@kompass.co.in

CIN: U67100MH2020PTC335530