To **Date:** August 08, 2026

The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 544329

Subject: Outcome of the Meeting of the Board of Directors held on August 08, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of **Leo Dryfruits & Spices Trading Limited** ("Company"), at its meeting held today, i.e., **Saturday, August 08, 2026**, has, inter alia, considered and approved the following:

1. Approval for Raising of Funds by way of Preferential Issue of Fully Convertible Warrants

Subject to the approval of the Members of the Company and such statutory, regulatory and other approvals as may be required, the Board has approved raising of funds by way of preference issue of up-to 70,00,000 (Seventy Lakh) Fully Convertible Warrants ("Warrants") on a preferential basis to the proposed allottees mentioned below, in accordance with the provisions of the Companies Act, 2013, the rules framed thereunder, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the SEBI Listing Regulations and other applicable laws.

Each Warrant shall carry an entitlement to subscribe to and be allotted one (1) fully paid-up Equity Share of the Company having a face value of ₹10/- each at an issue price of ₹55/- (Rupees Fifty-Five only) per Warrant, aggregating up to ₹38,50,00,000/- (Rupees Thirty-Eight Crore Fifty Lakh only), on such terms and conditions as approved by the Board.

Sr. No.	Name of Proposed Allottee	Category	Number of Warrants	PAN
1	Kaushik Sobhagchand Shah	Promoter	12,00,000	AFBPS3957G
2	Ketan Sobhagchand Shah	Promoter	12,00,000	AINPS3514N
3	Shree Ram Realities	Public (Non-Promoter)	16,00,000	ACAFS4752K
4	Jignesh Jaswantrai Mehta	Public (Non-Promoter)	14,00,000	AIVPM4759M
5	Sejal Rohit Sanghvi	Public (Non-Promoter)	1,00,000	BCUPS3668D
6	Dharmi Paresh Mehta	Public (Non-Promoter)	2,50,000	GDZPM5607P
7	Ami Niraj Shah	Public (Non-Promoter)	10,00,000	AOUPS9279R
8	Sana Fatima Syed	Public (Non-Promoter)	2,00,000	AHLPR1266M
9	Magha Devi Solanki	Public (Non-Promoter)	50,000	DFFPS3155M

The Warrants shall be convertible into an equivalent number of Equity Shares of the Company within **18 (Eighteen) months** from the date of allotment, in one or more tranches, at the option of the Warrant holders.

In terms of the SEBI ICDR Regulations:

An amount equivalent to **25% of the issue price** shall be payable at the time of subscription and allotment of the Warrants.

The balance **75%** shall be payable at the time of exercise of the option for conversion.

In the event the conversion option is not exercised within the stipulated period, the Warrants shall lapse and the upfront amount paid shall be liable to be forfeited in accordance with the SEBI ICDR Regulations.

The Equity Shares arising on conversion shall rank **pari passu** in all respects with the existing Equity Shares of the Company.

The disclosures required under Regulation 30 of the SEBI Listing Regulations read with the applicable SEBI Circular are enclosed as **Annexure A**.

2. Approval to Convene Extraordinary General Meeting

The Board approved convening an **Extraordinary General Meeting ("EGM")** of the Members of the Company to seek approval for the aforesaid preferential issue of Fully Convertible Warrants and such other matters as may be required under applicable laws.

The Notice convening the Extraordinary General Meeting specifying the date, time, venue and other necessary details shall be disseminated to the Stock Exchange and sent to the Members of the Company in due course in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.

3. Meeting Timings

The Meeting of the Board of Directors commenced at **5.00 P.M.** and concluded at **5.17 P.M.**

This intimation is also being made available on the website of the Company.

Kindly take the above information on record.

Yours faithfully,

For Leo Dryfruits & Spices Trading Limited

Kaushik

Kaushik Sobhagchand Shah
Chairman & Managing Director
DIN: 09484633

LEO DRYFRUITS & SPICES TRADING LTD. NAVI MUMBAI 400710

KAUSHIK SOBHAGCHAND SHAH

Digitally signed by KAUSHIK SOBHAGCHAND SHAH
Date: 2026.08.08 17:50:39 +05'30'

ANNEXURE – A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Disclosure
1.	**Type of securities proposed to be issued**	Fully Convertible Warrants ("Warrants"), each carrying a right exercisable by the Warrant holder to subscribe to and be allotted one (1) fully paid-up Equity Share of the Company having a face value of ₹10/- each.
2.	**Type of issuance**	Preferential Issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended.
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Up to 70,00,000 (Seventy Lakh) Fully Convertible Warrants at an issue price of ₹55/- (Rupees Fifty-Five only) per Warrant, aggregating up to ₹38,50,00,000/- (Rupees Thirty-Eight Crore Fifty Lakh only), each Warrant being convertible into one (1) fully paid-up Equity Share of the Company.
4.	**Issue Price / Allotted Price (in case of convertible securities)**	**₹55/- (Rupees Fifty-Five only) per Warrant**, determined in accordance with **Regulation 164 read with Regulation 161 and other applicable provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018**, considering the **Relevant Date of August 05, 2026**. The issue price is not lower than the floor price determined in accordance with the applicable provisions of the SEBI ICDR Regulations.
5.	**Nature of Consideration**	Cash.
6.	**Details of Proposed Allottees**	Refer Annexure A-1 forming an integral part of this disclosure.

7.	**Number of Proposed Allottees**	Nine (9)
8.	**Number of Warrants proposed to be allotted**	70,00,000 (Seventy Lakh) Fully Convertible Warrants.
9.	**Number of potential Equity Shares**	Up to 70,00,000 (Seventy Lakh) Equity Shares, assuming full conversion of the Warrants.
10.	**Whether the proposed allottees belong to Promoter / Promoter Group**	Two (2) proposed allottees belong to the Promoter Group and seven (7) proposed allottees belong to the Public (Non-Promoter) category.
11.	**Whether the proposed allottees are Related Parties**	The Promoter allottees are related parties of the Company by virtue of being Promoters. The remaining proposed allottees are not related parties of the Company.
12.	**Post-allotment outcome of the subscription**	Upon exercise of the conversion option, each Warrant shall be converted into one Equity Share of the Company. The Equity Shares allotted pursuant to conversion shall rank pari passu in all respects with the existing Equity Shares of the Company.
13.	**Terms of conversion**	Each Warrant shall be convertible into one Equity Share at the option of the holder at any time within 18 (Eighteen) months from the date of allotment.
14.	**Amount payable on application / allotment**	25% of the issue price shall be payable at the time of subscription and allotment of the Warrants.
15.	**Balance consideration**	75% of the issue price shall be payable at the time of exercise of the option for conversion within the prescribed period.
16.	**Consequences in case conversion option is not exercised**	In the event the holder does not exercise the conversion option within the stipulated period, the Warrants shall lapse and the upfront consideration paid shall stand forfeited in accordance with the SEBI ICDR Regulations and the terms of issue.

17.	**Tenure of the Instrument**	18 (Eighteen) months from the date of allotment.
18.	**Objects of the Issue**	To augment the long-term financial resources of the Company for meeting working capital requirements, capital expenditure, business expansion, strategic investments, repayment/prepayment of borrowings (where applicable) and general corporate purposes.
19.	**Change in Control**	The proposed preferential issue shall not result in any change in management or control of the Company.
20.	**Lock-in**	The Warrants and the Equity Shares arising on conversion thereof shall be subject to the applicable lock-in requirements prescribed under Chapter V of the SEBI ICDR Regulations.
21.	**Approvals Required**	Approval of the shareholders of the Company, in-principle approval of BSE Limited and such other statutory and regulatory approvals as may be required.
22.	**Time within which the allotment shall be completed**	Within the timelines prescribed under the SEBI ICDR Regulations and other applicable laws.
23.	**Any cancellation or termination of proposal**	Not Applicable.

Annexure A-1

Sr. No.	Name of Proposed Allottee	Category	PAN	No. of Warrants
1	Kaushik Sobhagchand Shah	Promoter	AFBPS3957G	12,00,000
2	Ketan Sobhagchand Shah	Promoter	AINPS3514N	12,00,000
3	Shree Ram Realities	Public (Non-Promoter)	ACAFS4752K	16,00,000
4	Jignesh Jaswantrai Mehta	Public (Non-Promoter)	AIVPM4759M	14,00,000
5	Sejal Rohit Sanghvi	Public (Non-Promoter)	BCUPS3668D	1,00,000
6	Dharmi Paresh Mehta	Public (Non-Promoter)	GDZPM5607P	2,50,000
7	Ami Niraj Shah	Public (Non-Promoter)	AOUPS9279R	10,00,000
8	Sana Fatima Syed	Public (Non-Promoter)	AHLPR1266M	2,00,000
9	Magha Devi Solanki	Public (Non-Promoter)	DFFPS3155M	50,000
Total				70,00,000