Date: August 12, 2026

To,
Department of Corporate Services,
BSE Limited,
P J Towers, Dalal Street,
Mumbai- 400 001.
BSE: Scrip Code: 531112

To,
Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400 051.
NSE Trading Symbol: BALUFORGE

Subject: - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Submission of Press Release.

Dear Sir/Madam,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release regarding Un-audited Financial Results for the Quarter ended June 30, 2026. The details of the said Financial Results are furnished in the attached Press Release.

The above information will also be made available on the website of the Company at www.baluindustries.com.

Kindly take the same on your records.

Thanking You,
Yours Truly,

For Balu Forge Industries Limited

JASPAL SINGH CHANDOCK
Digitally signed by JASPAL SINGH CHANDOCK
Date: 2026.08.12 20:48:13 +05'30'

Jaspalsingh Chandock
Managing Director
DIN: - 00813218

Enclosure: As above

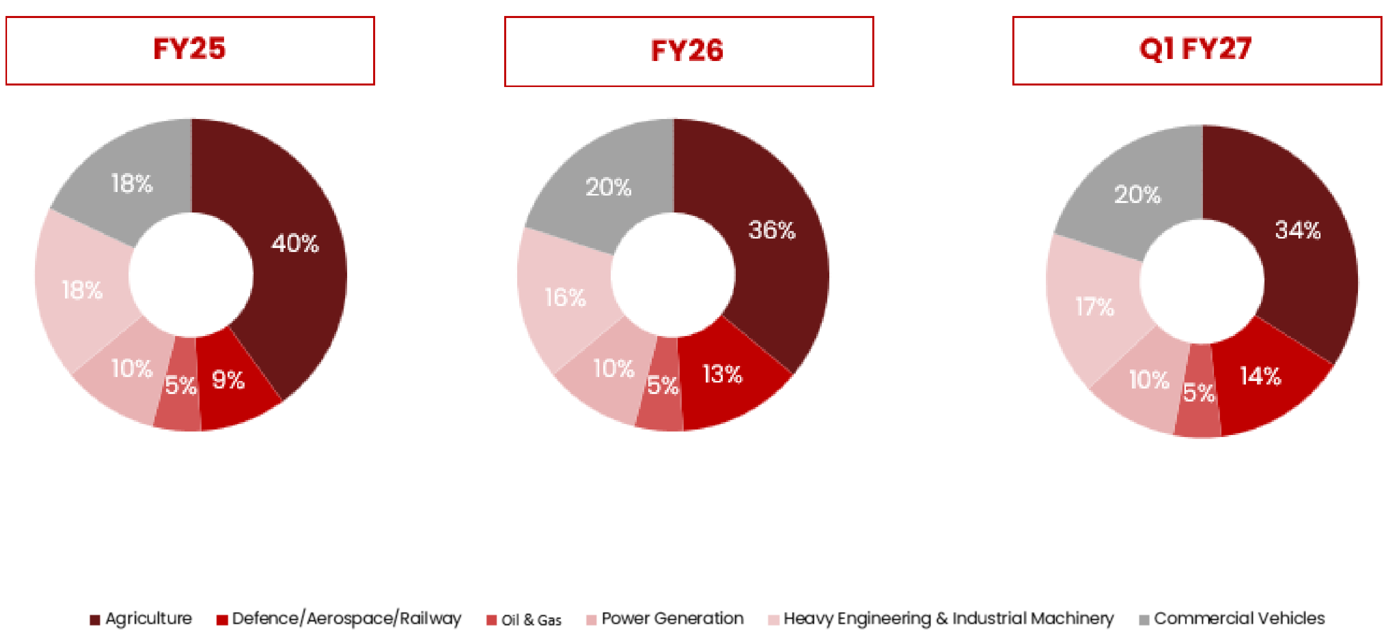
Total Income of Rs. 3,046 Mn in Q1 FY27, up by 29.7% YoY
EBITDA of Rs. 848 Mn in Q1 FY27, up by 17.3% YoY, Margin of 28.2%
PAT of Rs. 661 Mn in Q1 FY27, up by 15.9% YoY, Margin of 21.7%

Mumbai, 12th August 2026: Balu Forge Industries Ltd. (the “Company” or “BFIL”) (BSE: 531112 | NSE: BALUFORGE), a leading precision engineering and manufacturing company, has announced its unaudited financial results for the quarter ended 30th June 2026.

Consolidated Financial Performance:

Rs. Mn	Q1 FY27	Q1 FY26	*Y-o-Y (%)*	Q4 FY26	*Q-o-Q (%)*
Revenue from Operations	3,007	2,332	*29.0%*	2,636	*14.1%*
EBITDA	848	723	*17.3%*	599	*41.5%*
EBITDA Margin%	*28.2%*	*31.0%*		*22.7%*	
PAT	661	570	*15.9%*	657	*0.5%*
PAT Margin%	*21.7%*	*24.3%*		*22.9%*	
EPS (Rs.)	5.49	5.04	*8.9%*	6.35	*(13.5%)*

Consolidated Q1 FY27 Revenue from Operations by End – User Industry:



Commenting on the performance, Mr. Jaspal Singh Chandock, Chairman & Managing Director of BFIL stated:

““Q1 FY27 has been a defining quarter for Balu Forge Industries Ltd (BFIL), as the Company continued to scale the value chain across high-value, technology-intensive engineering segments.

During the quarter, Revenue from Operations was Rs. 3,007 Mn, registering a growth of 29.0% YoY, while EBITDA increased by 17.3% YoY to Rs. 848 Mn, with an EBITDA margin of 28.2%. Profit After Tax was Rs. 661 Mn, representing a growth of 15.9% YoY. This performance was accompanied by meaningful developments across aerospace, defence and precision heavy engineering, further advancing the Company’s transition towards higher-value engineering applications.

The maiden aerospace order from the United States marks a milestone in BFIL’s journey, signalling entry into the highly regulated global aerospace supply chain. This breakthrough validates the Company’s precision engineering capabilities, expertise across advanced alloys and stringent zero-defect quality standards. BFIL is now positioned to expand its portfolio of aerospace components and capitalise on growing global demand for resilient aerospace manufacturing hubs.

The Company has also made significant progress in defence manufacturing, including incremental orders for large-calibre artillery shells. Beyond munitions, BFIL is expanding its presence in precision defence through the development of complex, mission-critical forged components for armoured vehicles and aerospace defence applications. Fully automated, indigenously developed production lines provide the foundation to capture these opportunities with scale, consistency and efficiency. These developments further strengthen the Company’s role in India’s defence indigenisation efforts.

In addition to aerospace and defence, BFIL is steadily expanding its precision heavy engineering capabilities. Growing demand for high durability, tight tolerance components across heavy mobility, specialised industrial machinery and energy transition sectors presents significant opportunities. Continued upgrades in forging and machining capabilities are enabling the Company to address complex geometries and heavy-duty applications, capture higher wallet share and strengthen its position as a preferred partner for global OEMs.

BFIL is advancing its infrastructure to support growing demand and the strategic shift towards higher margin businesses. The upcoming commissioning of additional capacities, equipped with advanced heavy forging presses and sophisticated machining lines, will significantly enhance throughput and delivery capabilities. This provides the headroom to execute the growing order book, scale aerospace and defence programs and onboard new global clients.

The strategic focus remains on scaling advanced manufacturing capacity, deepening penetration into critical sectors and expanding participation in higher-value, niche engineering applications. Sustained investments in latest automation, metallurgical innovation and forward integration are strengthening BFIL’s manufacturing capabilities. This combination of capability, scale and diversification is expected to drive long-term, profitable growth.”

For further information, please contact:

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Churchgate Investor Relations

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Balu Forge: Integrated Engineering Manufacturer of High-Precision Components

Leading with Precision Machining and Engineering

Aerospace | Agriculture | Automotive | Defence | Earth Moving Machinery | Industrial Vehicles | Locomotive | Marine | Oil & Gas | Railway | Wind Energy

Machining & Assembly
Kakti, Belgaum
22,000+ MTPA

Machining & Assembly
Hattargi, Hukkeri
58,000+ MTPA

7+ Acres
Established Manufacturing Facilities

35+ Years
of extensive industry experience

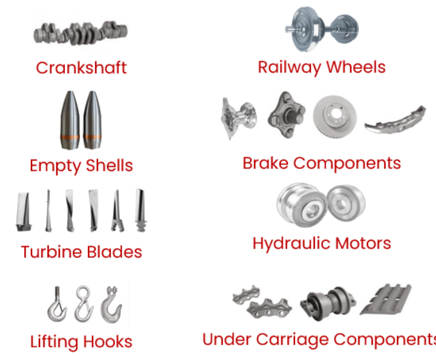
46+ Acres
New Advanced Manufacturing Facilities

Outsourcing strategy to be gradually replaced by in-house forging capabilities. Increasing to 1,50,000 MTPA

Forging
Hattargi, Hukkeri
100,000+ MTPA

Forging infrastructure:
25T, 16T and 10T Hydraulic Hammers Line 8,000T Mechanical Press Line
1,000T Hydraulic Press Line

Core Product Portfolio



Key Financial Metrics

Rs. 11,074 Mn FY26 Revenue	**Rs. 2,896 Mn** FY26 EBIT
26.2% FY26 EBIT Margin	**Rs. 317 Mn** Cash Flow from Operations
21.7% FY26 ROCE	**19.6%** FY26 ROE

Manufacturing Facilities: Strategically Located

Karnataka, India – 3 Units, 53 Acres

Unit 1
5 Acres

Unit 2
2 Acres

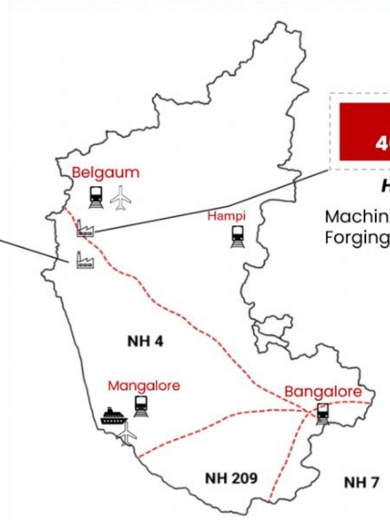
Belgaum
Machining : 22,000 MTPA

Unit 3
46 Acres

Hattargi
Machining : 58,000 MTPA
Forging: 100,000+ MTPA

Unit 4
1 Acre

Ras Al Khaimah, UAE
15,000+ Units PA
Powertrain
Sub Assemblies



Scan for videos

Manufacturing Facilities | Port | Airport | Railway Station | National Highway

About Balu Forge Industries:

Balu Forge Industries Limited, founded by Mr. Prehlad Singh Chandock, is a leading Indian precision engineering company delivering forged and machined components across multiple global industries. The company offers a comprehensive product portfolio ranging from 1 kg to 1,000 kg and up to 3 meters in length, supporting diverse applications in automotive, industrial vehicles, earthmoving equipment, wind energy, aerospace, defence, oil and gas, railways, marine, and agriculture. Its operations include fully integrated forging and machining capabilities, with advanced manufacturing facilities in Belgaum, Karnataka, spread over a 46+ acre campus. Equipped with high-capacity hydraulic hammers and forging presses, and supported by a dedicated in-house tool room, metallurgical labs, and CNC machining units, Balu Forge ensures consistent precision and quality. The company's strategy is driven by innovation, with a specialized R&D division focusing on new materials and rapid prototyping. Strategic initiatives emphasize expanding defence production, enhancing automation, and strengthening global partnerships. With a strong focus on operational scalability, customer diversification, and ESG commitments, Balu Forge continues to strengthen its global footprint and industry positioning. For more details, please visit: https://www.baluindustries.com/

Disclaimer: