Date: May 08, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

SYMBOL: HYUNDAI

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SCRIP CODE: 544274

Dear Sir/Ma'am

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI LODR") – Investor Presentation

Further to our letter dated May 04, 2026 and pursuant to the Regulation 30 of SEBI LODR please find enclosed herewith the Investor Presentation on the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026.

The presentation is also being uploaded on the Company's website at www.hyundai.com/in/en.

Please take the same on the record.

Thanking you,
For **Hyundai Motor India Limited**

Pradeep Chugh
Digitally signed by Pradeep Chugh
DN: cn=Pradeep Chugh, email=276223@hmil.net, c=IN
Date: 2026.05.08 15:32:04 +05'30'

Pradeep Chugh
Company Secretary &
Compliance Officer

Encl: As above

HYUNDAI MOTOR INDIA LTD.

Quarterly Results
Q4 FY26

Safe Harbor Statement

This presentation might contain forward looking statements which involve a number of risks, uncertainties and other factors that could cause the actual results to differ materially from those in the forward-looking statements.

We do not intend or assume any obligation to update any forward-looking statement, which speaks only as of the date on which it is made.

Table of Contents

Business Highlights

HYUNDAI

Steering Next Phase of Growth

Powered by New Age Offerings

New VERNA

New EXTER

Driven by Excellence

All-New VENUE

5 ★ Bharat NCAP

★★★★★

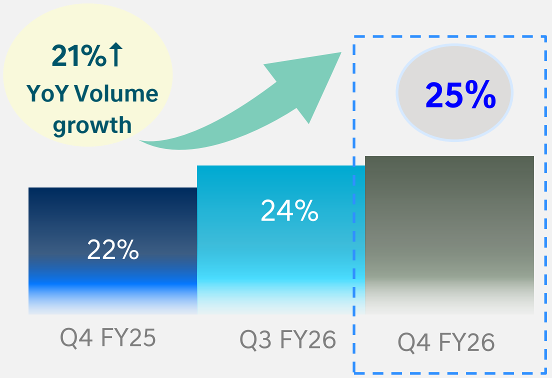
★★★★★

Compact SUV of the Year

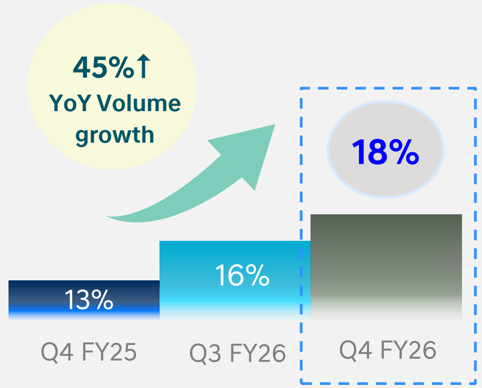
by Auto Car

Scaling Reach • Growing Deeper

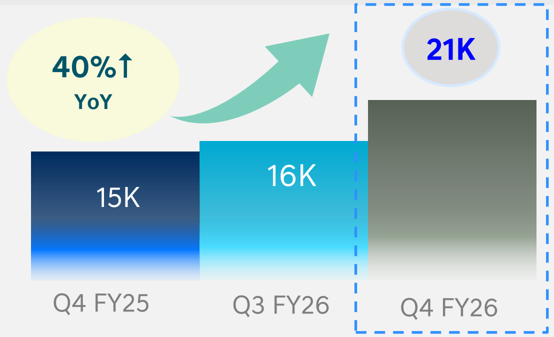
Highest-Ever Rural Penetration



Record CNG Contribution



Highest-Ever AURA Sales



CRETA – Reign Continues

Segment LEADER*

Since Launch

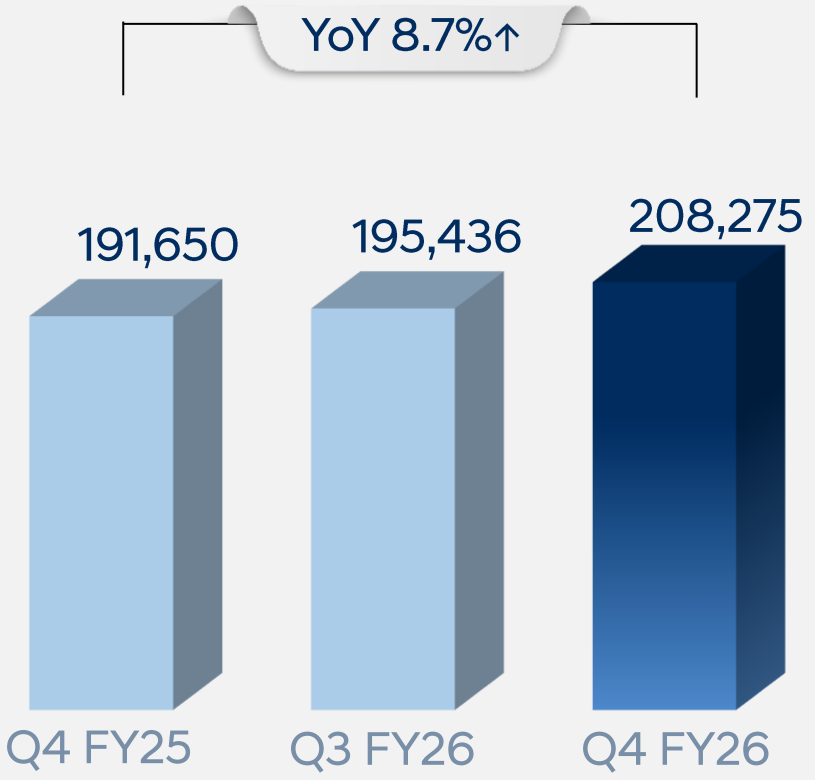
Highest-ever Quarter
(Domestic Sales)

Business Performance

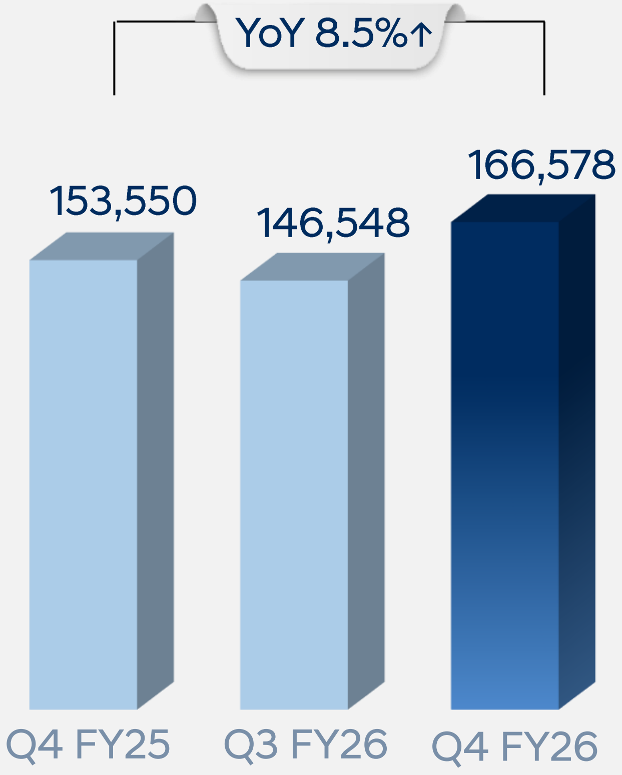
Sales Performance Q4 FY26

Quarter marked by dual-engine growth (Domestic & Exports)

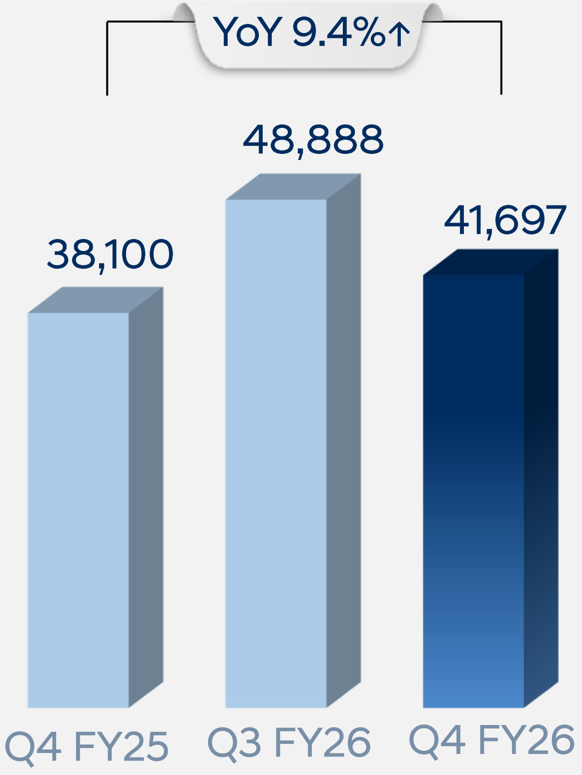
Total Sales



Domestic

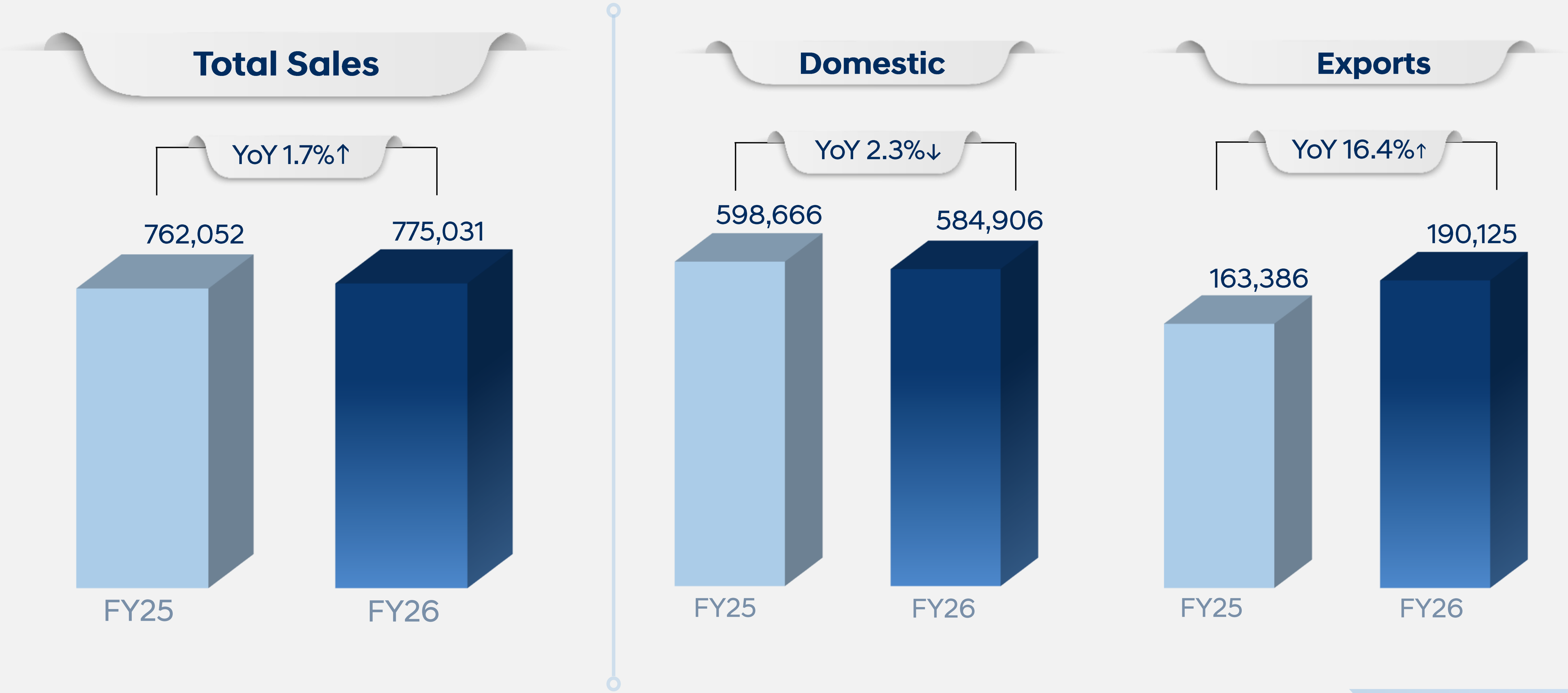


Exports



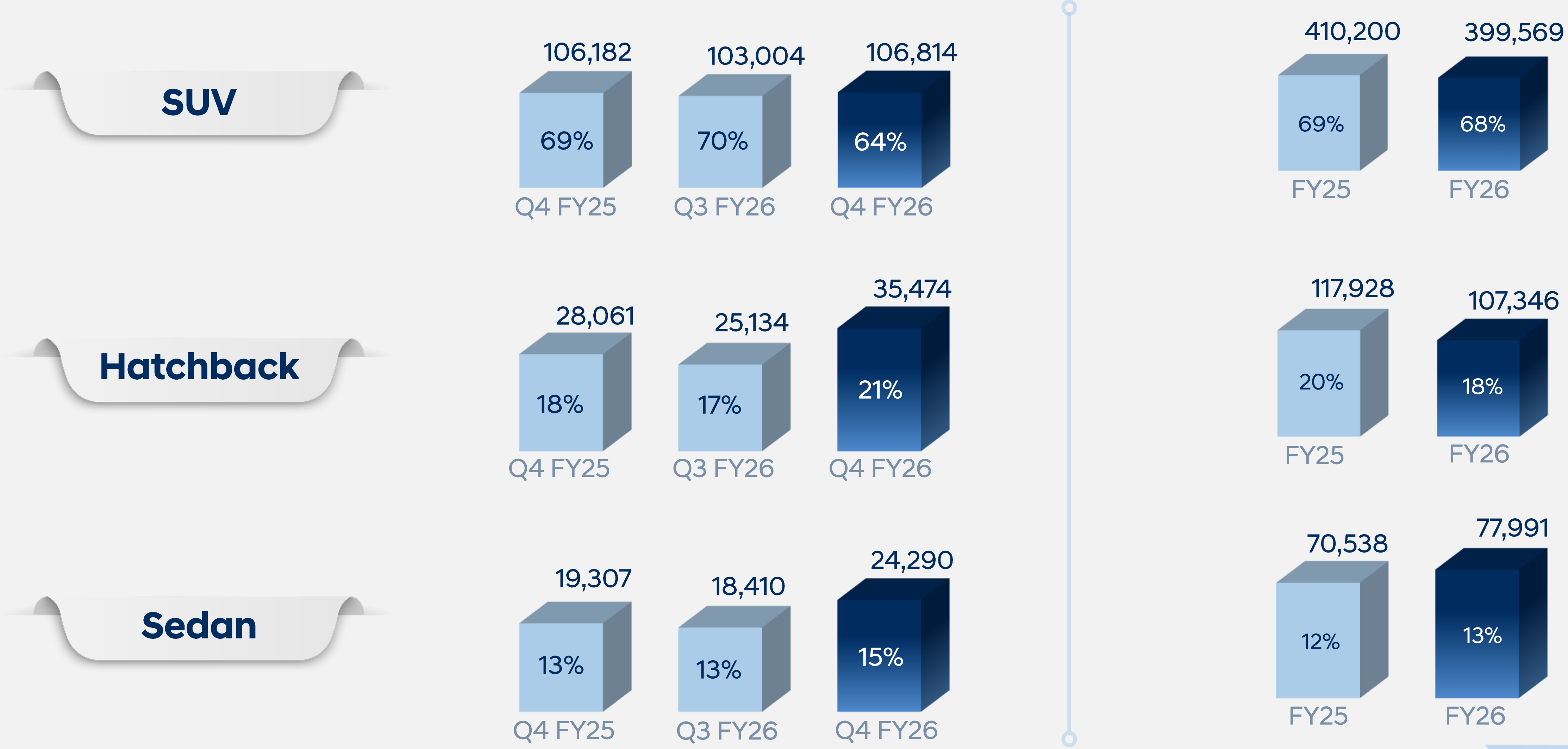
Sales Performance FY26

Growth underpinned by GST-led recovery in H2 and strong export demand



Domestic Segment Mix

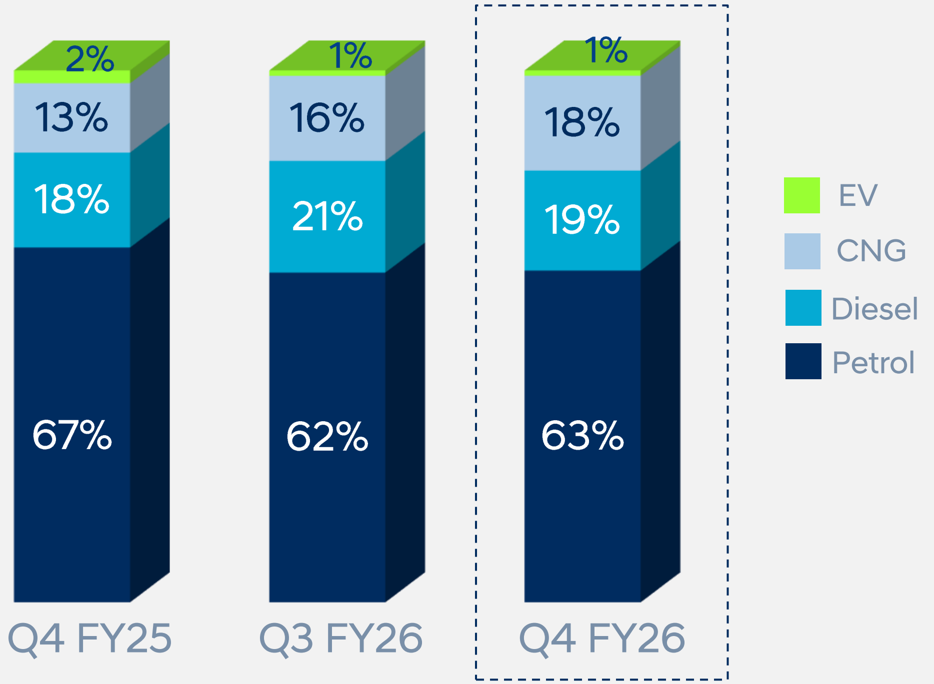
Entry segment growth aided by GST & strategic product actions
SUV remains a core pillar, ended full year with healthy mix



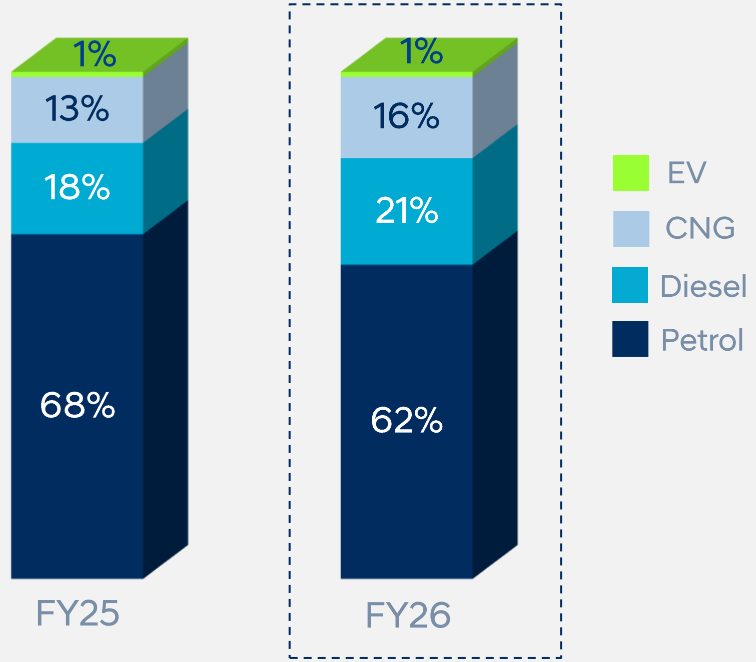
Domestic Fuel Mix

A standout quarter for CNG, fueled by rising adoption & entry into Fleet segment

Fuel Mix



Fuel Mix

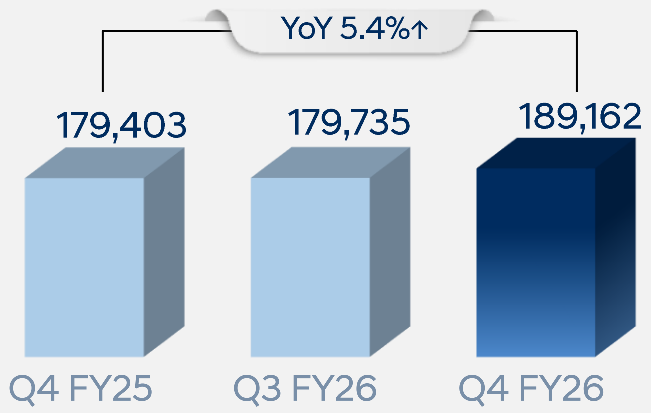


Financial Performance

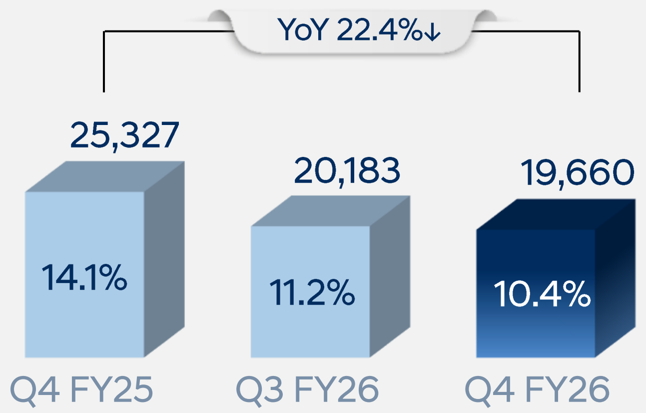
Financial Highlights – Q4 FY26

Topline growth driven by better volumes and prudent pricing actions
Cost headwinds & unfavorable mix weighed on margins

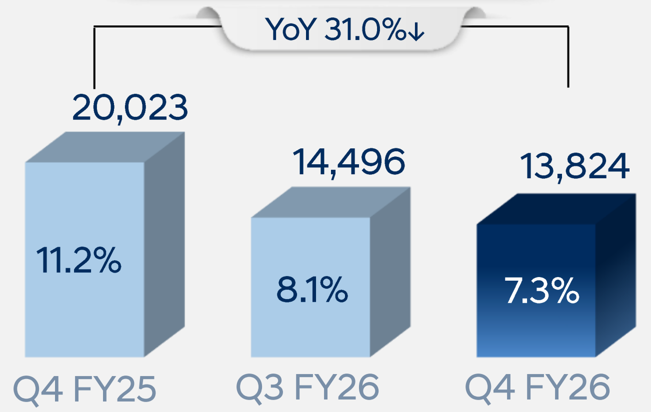
Revenue (₹Mn)



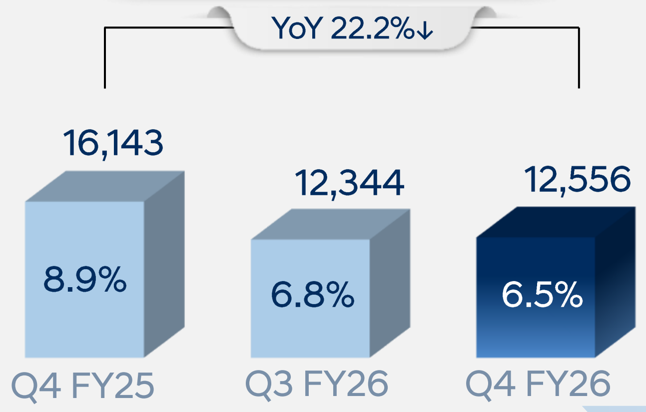
EBITDA (₹Mn)



EBIT (₹Mn)



PAT (₹Mn)



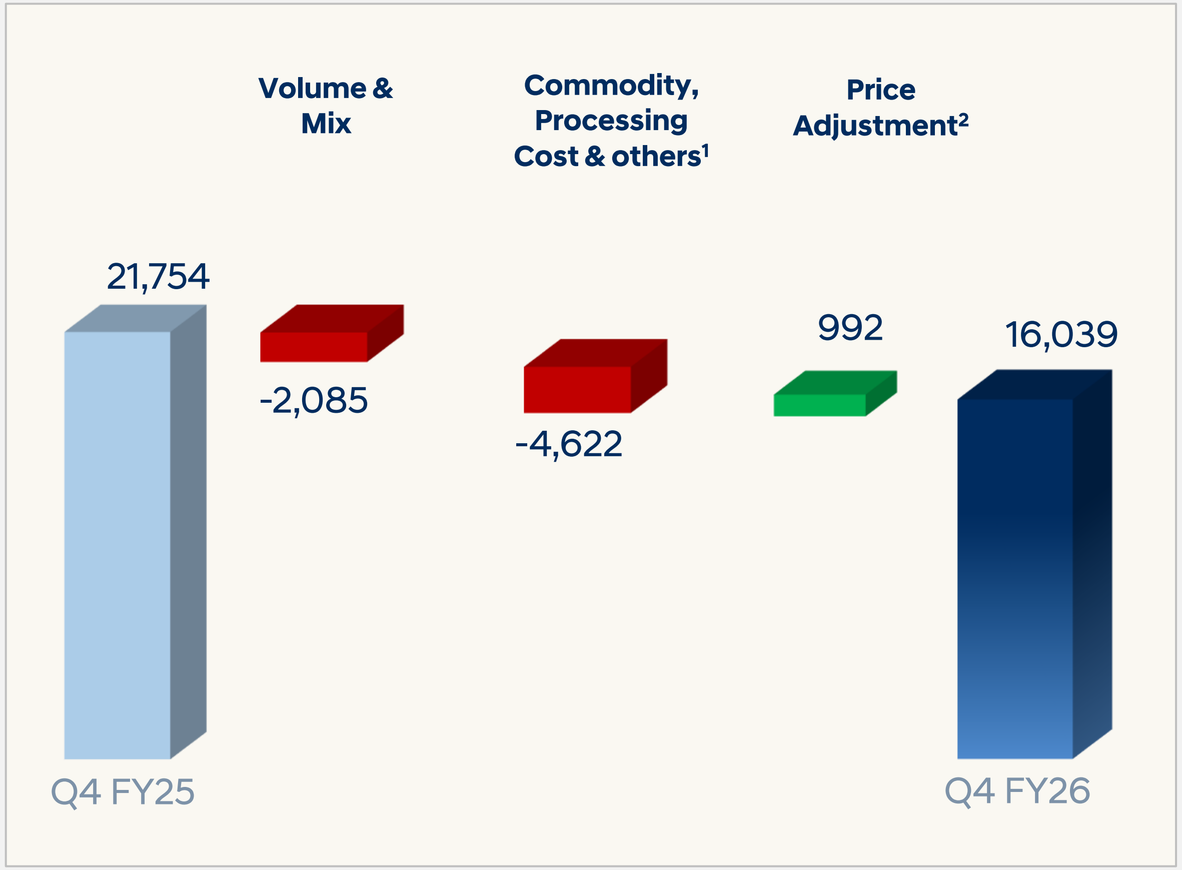
EBITDA & EBIT are calculated as % on Revenue from Operations whereas PAT is calculated as % on Total Income

PBT Movement Analysis

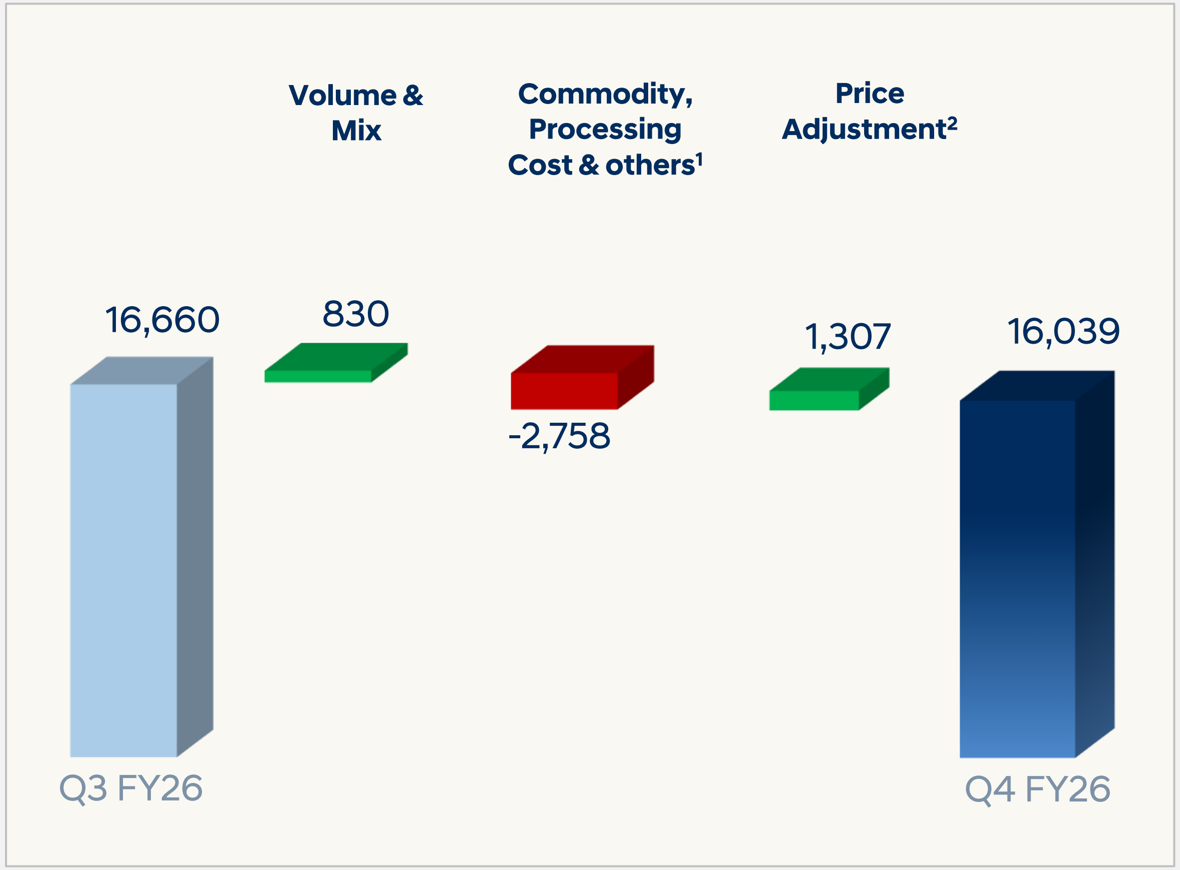
Commodity headwinds, capacity stabilization costs and mix, dragged margins (YoY)
Calibrated pricing strategy & Govt. incentives helped soften impact of cost headwinds (QoQ)

(In ₹ Mn)

Q4 FY26 vs Q4 FY25 (YoY)



Q4 FY26 vs Q3 FY26 (QoQ)

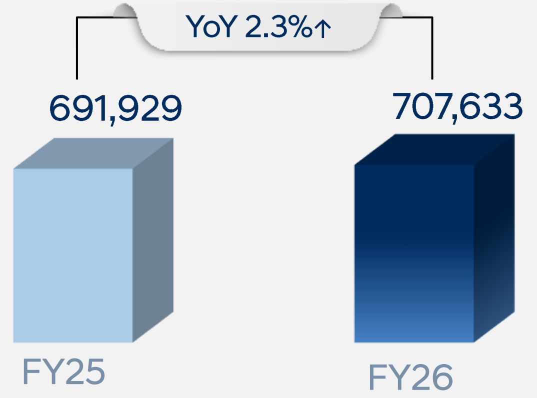


Notes:
1. *Includes cost inflation, capacity stabilization, salary/wage revision, etc.*
2. *Discounts (net of price increase)*

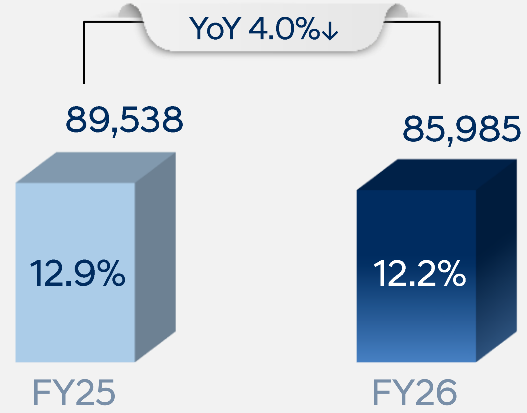
Financial Highlights – FY26

Revenue grew on strong export performance and domestic price actions
Resilient EBITDA margins despite multiple headwinds; Proactive cost actions played a key role

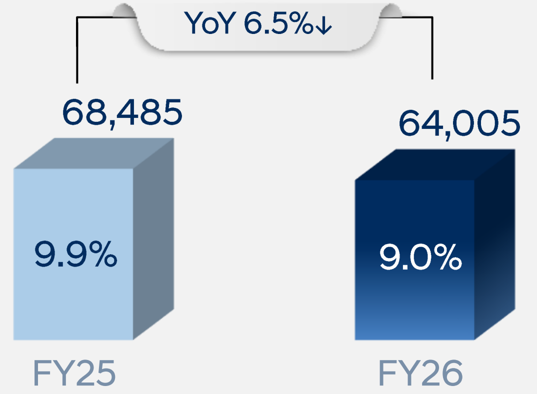
Revenue (₹Mn)



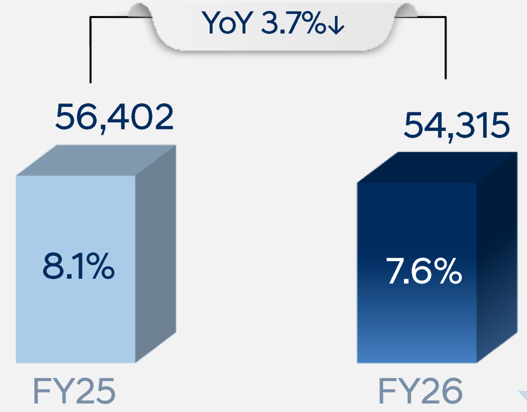
EBITDA (₹Mn)



EBIT (₹Mn)



PAT (₹Mn)



EBITDA & EBIT are calculated as % on Revenue from Operations whereas PAT is calculated as % on Total Income

Outlook

FY2026-27

1
Domestic
8-10% growth

2
Exports
8-10% growth

3
Capex
~₹75K million

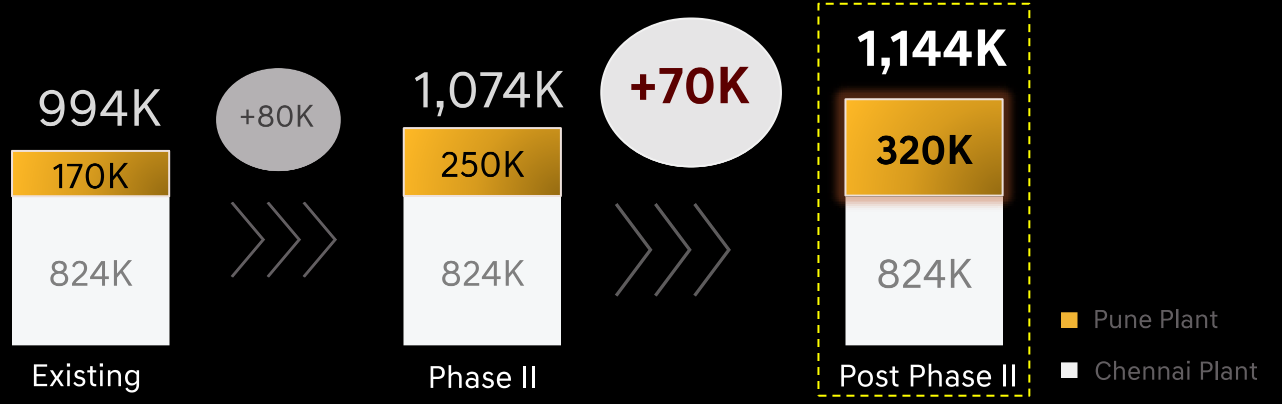
4
EBITDA Margin
11%-14%

2 NEW Nameplates

Coming Soon...

Powering Next Phase of Growth

Unlocking **Additional Capacity** in **Pune Plant,**
Post Phase II



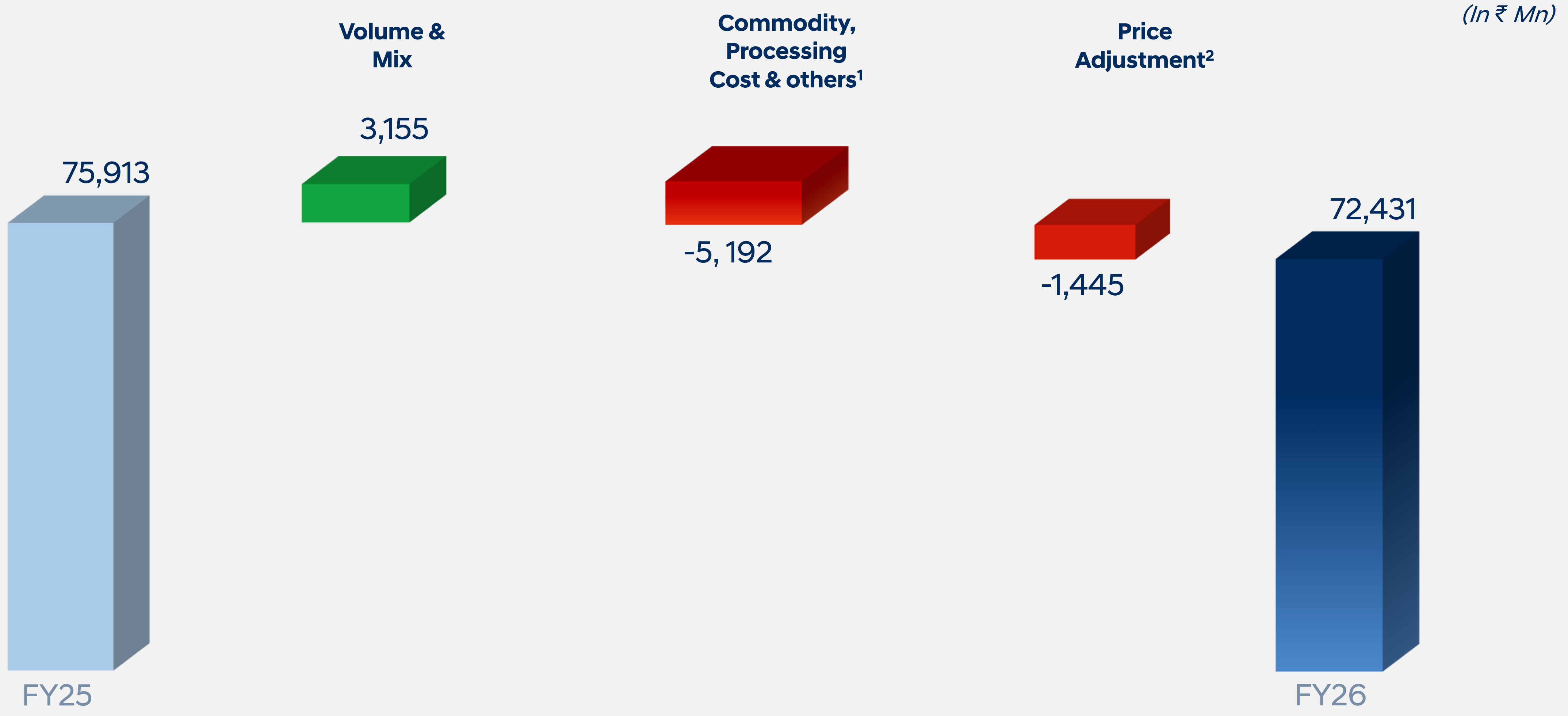
THANK YOU!

For creative representation purposes only. The black shade on glasses is due to lighting effect.

Annexure

PBT Movement Analysis : FY26 vs FY25

Strong H1, with margins softening in H2 due to costs associated with capacity stabilization & commodities



Notes:

1. *Includes cost inflation, capacity stabilization, salary/wage revision, etc.*
2. *Discounts (net of price increase)*

Key Ratios

Particulars	Q4 FY25	Q3 FY26	Q4 FY26	FY25	FY26
Material cost	71.2%	71.4%	72.9%	72.2%	71.3%
Employee expenses	3.4%	3.9%	4.3%	3.3%	3.9%
Depreciation	3.0%	3.2%	3.1%	3.0%	3.1%
Finance cost	0.2%	0.2%	0.2%	0.2%	0.2%
Other Expenses	11.3%	13.5%	12.4%	11.6%	12.6%
EBITDA %	14.1%	11.2%	10.4%	12.9%	12.2%
EBIT %	11.2%	8.1%	7.3%	9.9%	9.0%
PBT %	12.0%	9.1%	8.4%	10.8%	10.1%
PAT %	8.9%	6.8%	6.5%	8.1%	7.6%

All elements are calculated as % on Revenue from Operations except PBT & PAT (calculated as % on Total Income)

Other Key Metrics

Particulars	Q4 FY25	Q3 FY26	Q4 FY26	FY24	FY25	FY26
Revenue from Operations (In ₹Mn)	179,403	179,735	**189,162**	698,291	691,929	707,633
Domestic %	79.8%	74.0%	**79.0%**	77.7%	78.0%	74.4%
Exports %	20.2%	26.0%	**21.0%**	22.3%	22.0%	25.6%
Net Worth (In ₹Mn)	162,965	187,970	**200,150**	106,657	162,965	200,150
ROCE %*	11.8%	8.0%	**7.3%**	62.9%	41.0%	32.6%
Basic EPS (₹)	19.87	15.19	**15.45**	74.58	69.41	66.85
Diluted EPS (₹)	19.87	15.19	**15.45**	74.58	69.41	66.85
Total Sales Volume	191,650	195,436	**208,275**	777,876	762,052	775,031
Domestic	153,550	146,548	**166,578**	614,721	598,666	584,906
Exports	38,100	48,888	**41,697**	163,155	163,386	190,125
Sales Outlets	1,419	1,501	**1,508**	1,363	1,419	1,508
Service Outlets	1,606	1,662	**1,671**	1,549	1,606	1,671

**ROCE for the quarters are not annualized*