Date: November 11, 2026.

To
Corporate Relationship Dept
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our intimation dated November 5, 2026, please find enclosed a copy of Investor Presentation for the half year ended September 30, 2026, for the earnings call scheduled to be held on Thursday, November 12, 2026.

You are requested to take the above information on record.

Thanking You

For Meta Infotech Limited

MANSI CHINTAN SHETH
Digitally signed by MANSI CHINTAN SHETH
Date: 2026.11.11 17:28:31 +05'30'

Mansi Sheth
Company Secretary & Compliance Officer
M. NO: A28359

Encl: As above

Meta Infotech Ltd

Investor Presentation

H1FY27



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Company Overview



Key Growth Drivers



Financials



Annexure

Company Overview

Meta Infotech – One of India's Leading Cybersecurity Solutions Provider

- Founded in 1998, Meta Infotech is a leading **One-stop Cybersecurity Solutions Provider** committed to safeguarding the digital infrastructure of enterprises across India.
- Since its strategic transition into the cybersecurity domain in 2010, the company has evolved into a trusted partner for organizations seeking comprehensive protection in an increasingly digital world.
- With a strong and growing presence **diverse industries** such as Banking, Capital Markets, NBFCs, IT/ITES, Insurance, Cybersecurity, Automobile, FMCG, Pharmaceuticals, Real Estate, Manufacturing, and Conglomerates, Meta Infotech continues to empower enterprises with advanced, scalable, and future-ready cybersecurity solutions.

Meta Infotech offers an extensive portfolio of over 15+ cybersecurity solutions and services, including:

Secure Access Service Edge (SASE), Database Security, Endpoint Detection & Response (EDR/XDR), Cloud Security, Identity Security, Application and API Security, Network and Perimeter Security, and Managed Security Services.

15+ years
Industry Experience (Cybersecurity)

318
Employee Strength

~90%
Experienced Team with Core Technical Expertise

5 cities
Domestic Presence

91
Active Domestic Clients

36
Clients retained for 3+ Consecutive years

Rs 895 Mn
Revenue in H1FY27

Rs 78 Mn
EBITDA in H1FY27

Rs 49 Mn
PAT in H1FY27

12% & 18%
ROE & ROCE in H1FY27

13
Awards received

Rs 927 Mn
Order Book as of 30th Sept 2026

Chairman and Managing Director's Message



Mr. Venu Gopal Peruri

H1FY27 marks an important phase in Meta Infotech's strategic transition towards a services-led cybersecurity business. Our conscious decision to ***move away from certain lower-margin*** *product sales reflects our focus on improving profitability and enhancing revenue quality, while continuing to strengthen strategic customer relationships through our services.*

We are encouraged by the improvement in profitability and the early contributions from our expansion into key markets. The new geographies, along with our ***expanded network of technology partners and broader service capabilities,*** *provide a strong foundation for future growth.*

With increasing enterprise focus on cybersecurity amid rapid digitalisation and AI adoption, we remain committed to expanding our ***high-value services portfolio, deepening customer relationships and driving sustainable, profitable growth.***

VISION – 2029

Strengthen Domestic Presence & Enhance Global footprint

- Deepening domestic footprint with recent entry into Hyderabad, Chennai, Delhi, and Bengaluru, with Pune upcoming.
- Accelerating international presence in market such as Middle East, Australia, USA & Europe

500+ Employee Strength

Strengthening organizational capabilities by scaling the workforce to 500+ by FY29. Venturing into cybersecurity capabilities across Consulting, MSS, and AI-led services, expand market reach and invest in quality resources, which will increase our margins.

Built for Scale

- Driving market penetration through next-generation cybersecurity capabilities including AI Security, Post-Quantum Cryptography, and Operation Technology security.
- Expanding capabilities across Identity & Access Management (IAM) and AI Security, helping enterprises securely adopt AI through comprehensive services covering AI security assessments, LLM and GenAI security, data protection, governance, risk management and continuous monitoring to mitigate emerging threats such as prompt injection, data leakage, model manipulation and unauthorised access.

FY29 Outlook

Profit After Tax

Up to 4x of Fiscal 26 PAT

Driving the Future Through High - Value Cybersecurity Services

As the cybersecurity landscape continues to evolve, our strategic direction is centered on building a scalable, service-led business model **focused on long-term value creation, profitability, and specialized expertise.**

Going forward, the company will increase its focus on cybersecurity services and solutions-driven engagements, while maintaining a **disciplined focus on value-accretive opportunities**. This strategic shift is aimed at **strengthening margins, enhancing client relationships**, and positioning the company as a trusted long-term security partner rather than a transactional vendor.

Future growth initiatives

- Expanding high-value cybersecurity service offerings across consulting, managed security, threat monitoring, and enterprise security transformation.
- Building deeper customer partnerships by delivering specialized expertise, faster response capabilities, and tailored security solutions.
- Reducing exposure to low-margin product deals that do not align with the company's profitability and strategic objectives.
- Strengthening operational efficiency and improving overall business quality through a selective engagement approach.
- Focusing on sustainable and recurring revenue streams through service-centric engagements.
- Invest in industry thought leaders to drive customer acquisitions

This strategic direction reflects the company's commitment to creating a stronger, more resilient, and **margin-accretive** cybersecurity business for the future.

Over 25 Years of Industry Experience

1998–2005

Foundation & Transition

- **1998**: Meta Infotech founded
- **2000**: Transitioned from a trading business model to a solutions and services-oriented approach

2006–2014

Recognition & Early Growth

- **2006:** Awarded Biggest Partner award for Citrix
- **2009:** Commenced providing cybersecurity solutions
- **2010:** Strategic shift into the cybersecurity domain
- **2013:** Rated among India's best Solution Provider – Security at CRN Xcellence Awards
- **2014:** Best Partner Authorized 2013–14 at Bluecoat Partner Summit

2015–2020

Transformation & Leadership

- **2015:** Transitioned into a fully-fledged cybersecurity company; executed largest Bluecoat proxy implementation at TCS
- **2019:** Established in-house Infrastructure Cybersecurity training institute

2021–2026

Expansion & Excellence

- **2021:** Awarded Industry Expert of The Year; Accops Industry Expert of the Year
- **2022:** Opened Hyderabad branch; received Channel World Premier Honoree – The Futuristic 100
- **2023:** Secured biggest Zscaler contract at ICICI Bank
- **2024:** Honored with #Time2Leap National Award and Channel Accelerator Award 2024 in Cybersecurity
- **FY25:** Achieved strong financial metrics (ROE 33%, ROCE 38%)
- **FY26**: Onboarded 6 new Vendors

Comprehensive Solutions & Strong OEM Partnerships

Secure Access Service Edge (SASE)	Zscaler & Netskope
Database Security	Imperva (Acquired by Thales) & Varonis
Endpoint Detection & Response Security	CrowdStrike, Broadcom & Palo Alto Networks
Data Security	Proofpoint & Rubrik
Application Security	F-5
API Security	Kong
Cloud Security	Zscaler & Palo Alto Networks
Security Information And Event Management (SIEM)	Palo Alto Networks
Identity Security	Saviynt & Silverfort
Network & Perimeter Security	Palo Alto Networks, Cymulate, Security Scorecard
Email Security	Proofpoint & Broadcom
Mirco Segmentation	Colortoken
Patch Management	Ivanti
AI Security	Zscaler, Netskope, Wiz, QuilrAI and Aurascape



- Authorized reseller for global cybersecurity OEMs
- Partnerships covering product licensing, subscriptions, and professional services
- Strategic collaborations enhance product depth across categories like **SASE, XDR, Cloud Security, and SIEM**
- OEMs leverage Meta's implementation expertise for enterprise deployments, leading to long-term managed services.

Click here to know Solutions Details (Slide-30)

Services Offerings; Transition towards High Margin Business

Implementation Services
Deploying robust cybersecurity solutions in a phased manner

Professional Services
Implementation service that is provided to the client on behalf of the OEM to manage and optimize security measures, in deployment and implementation

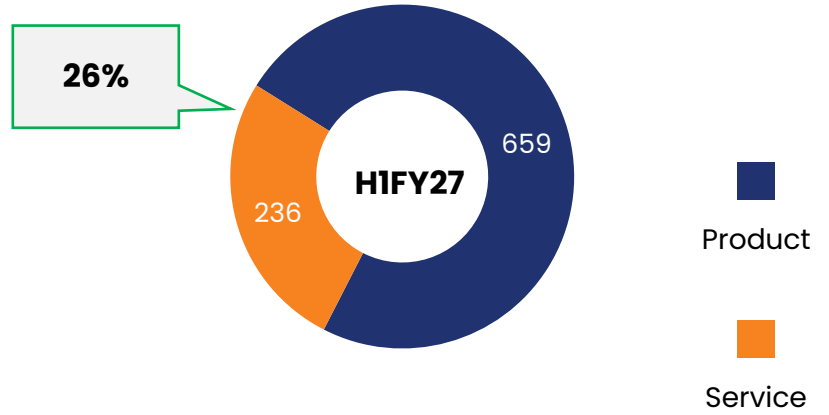
Sustenance Services
Providing on-site ongoing support & improvements

Managed Security Services
Comprehensive monitoring and support for multiple cyber security solutions & consultation services to end-customer

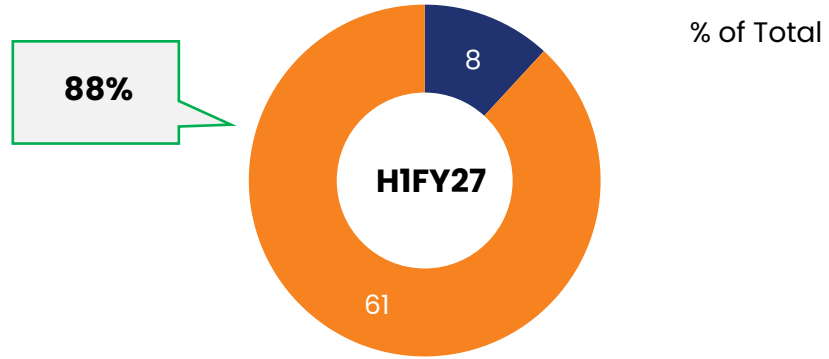
Annual Maintenance Services
Ensuring continuous protection and system efficiency

Training Services
Established an in-house Cybersecurity Training Centre in 2019 to create a consistent pipeline of skilled professionals.

Segmental Revenue Mix (Rs Mn)



Segmental Result Mix (Rs Mn)



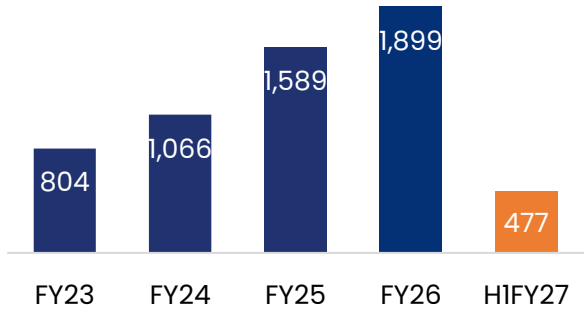
Sharpening our focus on the margin-accretive Solutions Business to drive sustainable profitability.

Diversified Presence Across Key Industries

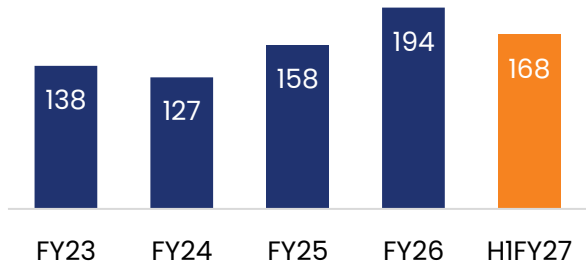
The Company has a well-diversified presence across industries, and our client base includes several prominent organizations such as:

Bank of Baroda, HDB Financial Services, ICICI Bank, ICICI Pension Fund, HDFC securities, ICICI Prudential Asset Management, Anand Rathi, IndusInd Bank, IDFC First Bank, Mahindra Rise, K Raheja Corp, ICICI Home Finance, LTIMindtree, Bank of India, NPCI, Piramal, YES SECURITIES, NOMURA, TCS, CDSL, Mahindra Finance

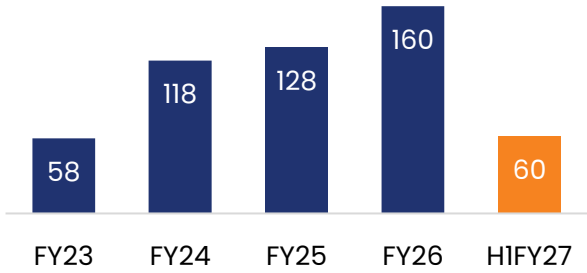
Banking (Rs Mn)



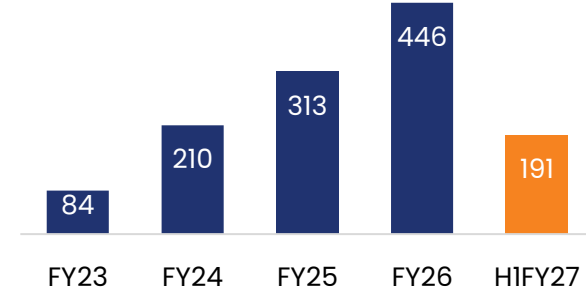
Capital Markets (Rs Mn)



NBFC (Rs Mn)



Others* (Rs Mn)



*Includes IT/ITES, Cybersecurity, Insurance, Automobiles, Manufacturing, Pharmaceuticals, E-Commerce, FMCG, Real Estate, Hospitality, Healthcare, Telecom and Conglomerates

Leadership Team



Mr. Venu Gopal Peruri

Designation:

Promoter (Chairman & Managing Director)

Education Qualification:

Bachelor of Science

Experience:

25+ years



Mr. Mohammed Laeek Golandaz

Designation:

Whole-Time Director

Education Qualification:

Bachelor of Science (Information Technology)

Experience:

15+ years



Mr. Rama Krishna Kishore Achuthani

Designation:

Whole-Time Director

Education Qualification:

Bachelor of Science (Computer Science)

Experience:

23+ years

Management Team



Dr. Nishant Sawant

Designation:

Director Managed Security Services

Education Qualification:

Doctorate in Cyber Security

Experience:

26+ years



Mr. Ambrish Deshpande

Designation:

Chief Operating Officer (COO) & Chief Revenue Officer (CRO)

Education Qualification:

PG Diploma in Business Administration

Experience:

31+ years (including 25+ years with companies like Symantec, Ironport-Cisco MFE, Bluecoat, Netskope & StackIdentity)

Joining Date:

6th October 2025



Mr. Vikas Pandey

Designation:

Director – IAM

Education Qualification:

PGDM (Marketing) B.Sc Information Technology

Experience:

17+ years (12+ years in Cybersecurity and Identity Security with Pentagon Systems, Network Techlab, Inflow Technologies, and Technosprout Systems.)

Joining Date:

6th July 2026



Mr. Tapan Keskar

Designation:

Solution Architect, Mumbai

Education Qualification:

Bachelor of Engineering (in Electronics), Mumbai University

Experience:

18+ years (experience at HDFC Bank, Sun Pharma & Color Tokens)

Joining Date:

11th May 2026

Awards & Accolades: Won 2 New Awards in H1FY27

M. Tech Partner Conference
"Best Technical Partner of the Year 2025" and "Best Deal of the Year" awards
(July 2026)

All India Achievers Foundation
"Outstanding Achievement Award for Excellence in Secure Digital Transformation Solutions"
(July 2026)

Zscaler
Service Partner of the Year (2025)

M.Tech (M-Reconnect 2025)
Best Value-Added Partner Western Region

Felicitated for winning **Channel Accelerator Award 2024** in Cybersecurity Category

Honored with **#Time2Leap National Award** for Best IT Services Company of the Year at the MSME & Startup Innovation Summit - 4th Edition for the year 2024

Zscaler
India Partner of the Year 2023

M.Tech (M-Reconnect 2023)
Best Partner Western Region

Imperva
APJ Data Security Partner of the Year 2022

Foundry (Channel World Premier)
Special Security Award Honoree 2022

SME Channels (12th Channel Accelerator Awards 2022)
Accelerator Award - Cyber Security

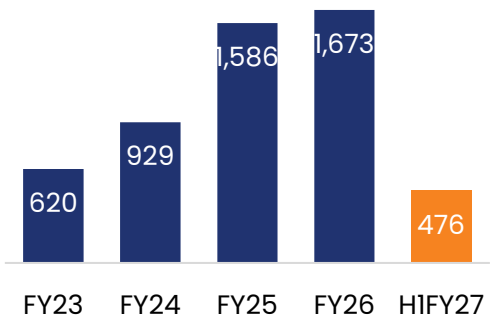
Channel World Premier Honoree 2022
The Futuristic 100

Accops
Industry Expert of the Year 2021

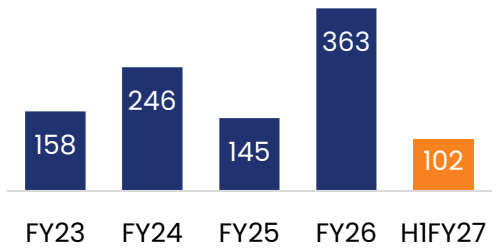
Segment Wise Revenue Trend

Products (Rs. Mn)

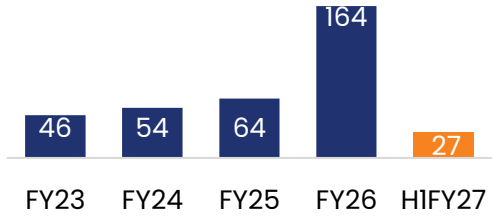
Secure Access Service Edge (SASE)



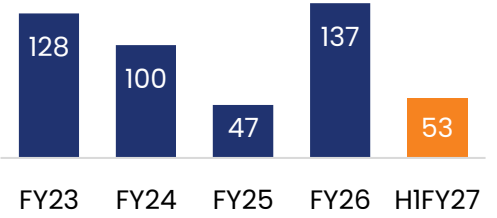
Database Security (DAM)



Endpoint Detection & Response (EDR)

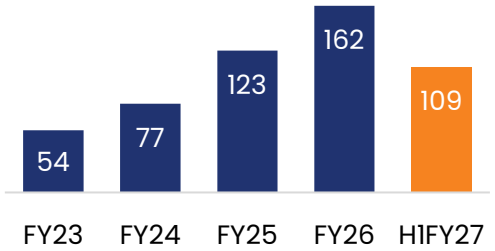


Others*

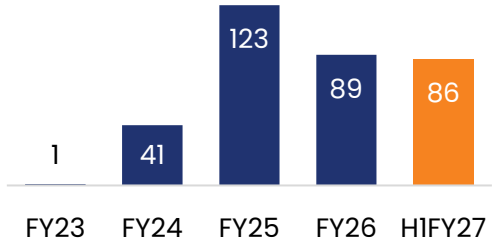


Services (Rs. Mn)

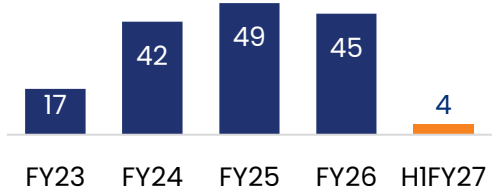
Sustenance Services



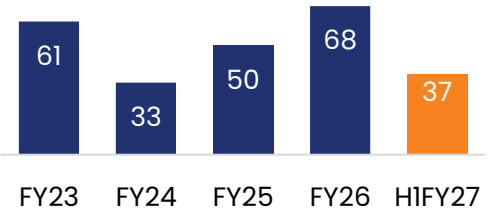
Professional Services



Managed Security Services



Others**

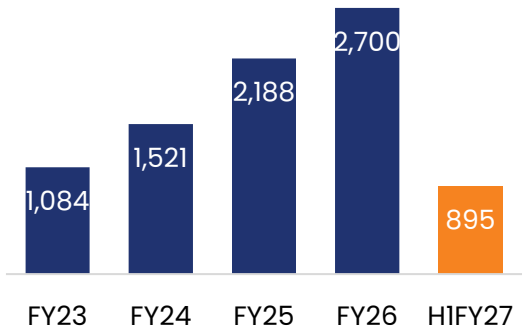


*Includes Data & Application Security, API & Cloud Security (CSPM, CNAPP, CASB, Cloud Risk Monitoring), Security Information & Event Management (SIEM), Identity and Network/Perimeter Security. Email Security

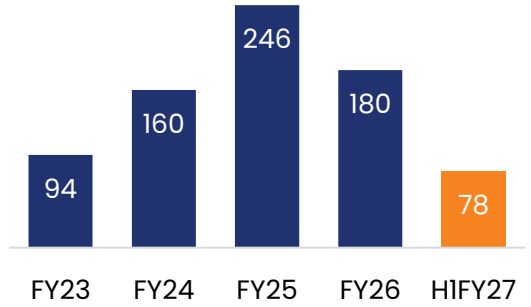
**Includes Annual Maintenance Services, Training Services & Implementation Services

Robust Track Record of Financial Performance

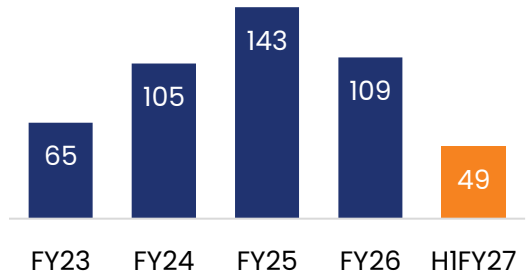
Net Revenue (Rs. Mn)



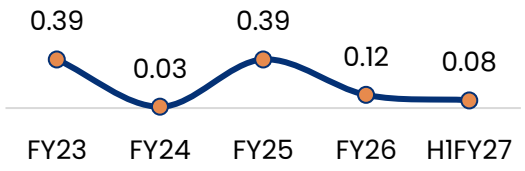
EBITDA (Rs. Mn)



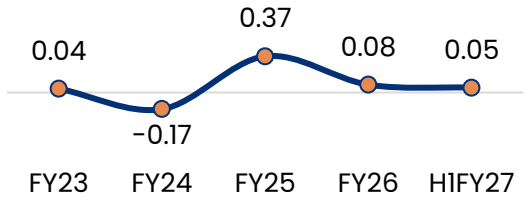
PAT (Rs. Mn)



Debt to Equity (X)



Net Debt to Equity (X)

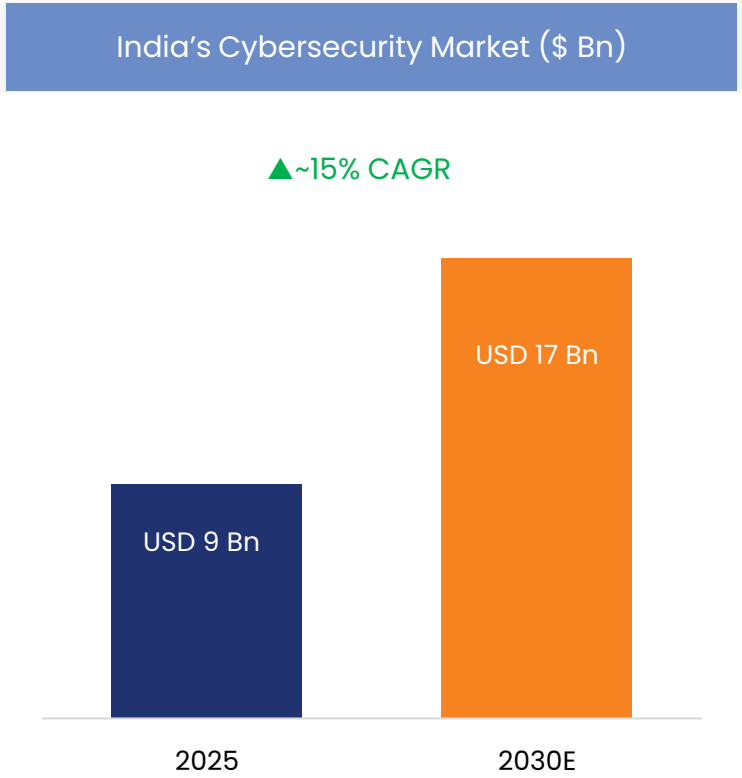


Key Growth Drivers

Robust Growth in the Industry...

India Cybersecurity Market Opportunity

- India cybersecurity market projected to grow from **USD 8.6 Bn in 2025 to USD 16.9 Bn by 2030**, at a **14.5% CAGR**
- Growth driven by increasing **digital adoption, cloud migration, AI integration, and stricter data protection regulations (DPDP Act)**
- Rising enterprise focus on **Managed Security Services (MSS), cloud security and AI-led threat detection**
- BFSI, IT, Government, Healthcare, and Manufacturing emerging as key demand verticals
- Increasing cyber threats and ransomware incidents accelerating spending on **proactive security monitoring and consulting services**
- Strong opportunity for companies offering **end-to-end cybersecurity solutions across consulting, managed services, and AI-driven platforms**



Source: MarketsandMarkets – India Cybersecurity Market Report

..Meta Infotech will Capitalize on this Opportunity on the back of

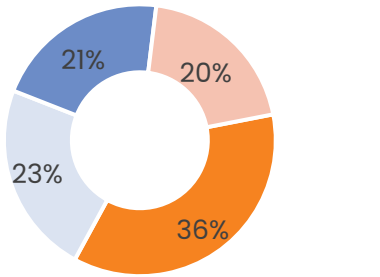
Robust Order Book

- Focusing towards high margin service business

O/S Order Book(as of 30/09/26):

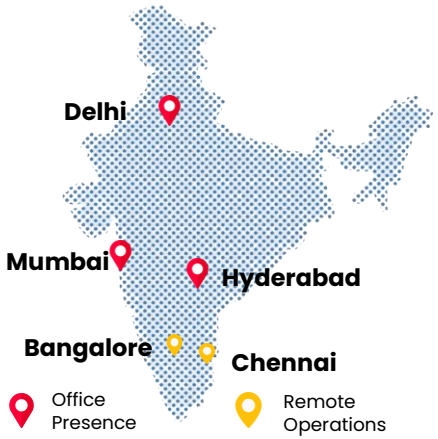
- Robust Order Book of **Rs 927 Mn**, lower orderbook reflects the Company's strategic shift towards **higher-margin, value-added services** and profitable growth.

Sector-wise Break up



Strengthening Presence

- Office presence in **Mumbai and Hyderabad,** with recent **expansion into Delhi.**
- Commercial expansion into key growth markets such as, **Chennai & Bangalore,** through remote operations are expected to drive **stronger revenue scale**



Expertise

- In-house training centre for upskilling and internal talent growth, this help us as there is a talent crunch and maintaining attrition at lower rates.
- Internal **talent augmentation program** for sustained growth and innovation
- More than 90% of employees possess technical knowledge in core business.



Enhancing Technological Capabilities

- Company added 2 new capabilities including:
  - ✓ **Micro segmentation:** Enhances cybersecurity defense by dividing the network into smaller, isolated segments.
  - ✓ **Identity and Access Management (IAM) Solutions:** Ensures organizations to better manage digital identities, strengthen access controls, enhance security governance,and address evolving cybersecurity requirements.



Meta Training Centre: Building Cybersecurity Talent for Tomorrow

- In-house Capability & Talent Development Focus
- Established an in-house Cybersecurity Training Centre in 2019 to create a consistent pipeline of skilled professionals.
- Focused on developing fresh talent and augmenting internal capabilities for continuous improvement and organizational growth.
- Training programs ensuring global standards in cybersecurity education.

Meta In-house Training Institute

- Certified Cyber Security Specialist (CCSS) Program
- Classroom Training: 1 Months
- Lab Training: 2 Months
- On-Field Training: 3 Months

End-to-end structured program designed to build industry-ready cybersecurity specialists.



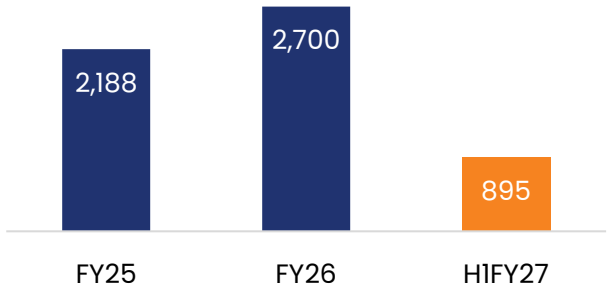




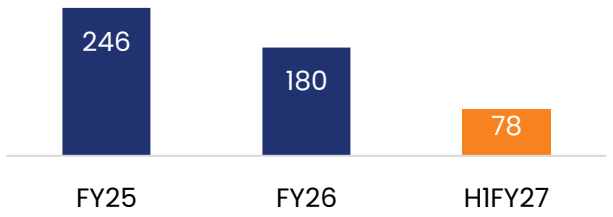
Financials

Profit & Loss Snapshot - Highest Ever Revenue in FY26

Net Revenue (Rs. Mn)



EBITDA (Rs. Mn)



PAT (Rs. Mn)



- **H1FY27 Revenue:** The moderation in H1FY27 revenue reflects a conscious strategic shift towards a services-led business model, following the decision to discontinue product sales to a leading banking client to protect margins. The Company continues to maintain its strategic cybersecurity partnership with the client through its services offerings. Going forward, Meta Infotech remains focused on **expanding its high-value cybersecurity services portfolio,** improving revenue quality and driving sustainable, profitable growth.
- **Improving profitability:** Despite the moderation in revenue, the Company reported an improvement in gross margin to **32.2% in H1FY27 from 16.8% in H1FY26**. EBITDA margin also **improved to 8.7% from 7.5%,** reflecting a conscious shift towards higher-margin cybersecurity services and a focus on improving revenue quality
- **Newer geographies:** The Company's expansion beyond Mumbai is progressing well, with new client additions across key markets including Chennai, Bengaluru, Hyderabad and Delhi, along with international markets. These markets are beginning to contribute to business growth and offer significant headroom for further client acquisition, deeper customer relationships and revenue expansion as the Company's presence scales.
- **Expanded cybersecurity service capabilities:** The onboarding of **3 new vendors** has strengthened the Company's service portfolio and enhanced its ability to offer integrated cybersecurity solutions. As these partnerships mature and business volumes scale, the Company expects to derive better operating efficiencies and improved margins.
- **Focus on profitable growth and revenue quality:** The Company continues to priorities profitable business opportunities, higher-value cybersecurity engagements and long-term customer relationships over lower margin product-led revenues. This approach is expected to support sustainable margin improvement and strengthen the overall business mix.
- **Order Book & Client Additions:** The Company **added 12 new clients** across sectors and regions during H1FY27, while maintaining a quality **order book of Rs 927 Mn** as of September 30, 2026, reflecting its strategic focus on higher-margin, value-added services and profitable growth.

Profit & Loss Highlights

Particulars (Rs. Mn)	H1FY27	H1FY26	YoY	H2FY26	HoH
Revenue from Operations	**895**	**2,101**	**-57%**	**599**	**49%**
Purchases of Stock in Trade	408	1,937		379	
Changes in inventories	199	-188		17	
Gross Profit	**288**	**352**	**-18%**	**203**	**42%**
Gross Margin (%)	*32%*	*17%*		*34%*	
Employee Expenses	143	112		132	
Other Expenses	67	83		49	
EBITDA	**78**	**158**	**-50%**	**23**	**246%**
EBITDA Margin (%)	*9%*	*8%*		*4%*	
Other Income	2	2		9	
Depreciation and Amortisation	9	12		13	
Finance Cost	6	8		12	
Prior Period Items	0	0		0	
Exceptional Item	0	0		0	
Profit Before Tax	**65**	**140**	**-53%**	**7**	**807%**
Tax expenses	17	35		3	
Profit After Tax	**49**	**104**	**-53%**	**4**	**1,010%**
PAT Margin (%)	*5%*	*5%*		*1%*	

Balance Sheet Highlights

Liabilities (Rs. Mn)	Mar-23	Mar-24	Mar-25	Mar-26	Sept-26
Equity Share Capital	8	8	176	189	189
Reserves & Surplus	188	293	269	544	593
Shareholders' Funds	**195**	**300**	**446**	**733**	**782**
LT Borrowings	3	5	32	0	0
Provisions	6	8	14	17	19
Deferred tax liabilities (Net)	4	3	2	0	0
Other non-current liabilities	0	0	2	0	0
Total Non-Current Liabilities	**13**	**17**	**49**	**18**	**19**
ST borrowings	73	2	142	85	60
Trade payables	475	244	98	395	92
Provisions	0	0	0	0	0
Other current liabilities	8	27	9	56	59
Total Current Liabilities	**556**	**273**	**249**	**536**	**211**
Total Liabilities	**764**	**590**	**744**	**1,286**	**1,012**

Assets (Rs. Mn)	Mar-23	Mar-24	Mar-25	Mar-26	Sept-26
Property, plant & equipment and Intangible Assets	169	167	174	156	155
Investments	65	23	65	81	153
Loans	100	135	138	138	94
Other non-current assets	104	5	1	4	3
Total Non-Current Assets	**438**	**331**	**379**	**379**	**405**
Inventories	32	15	47	218	19
Trade receivables	168	134	223	563	418
Cash & cash equivalents	68	58	8	25	24
Loans	58	53	88	102	146
Other Current Assets	0	0	0	1	0
Total Current Assets	**326**	**260**	**365**	**907**	**607**
Total Assets	**764**	**590**	**744**	**1,286**	**1,012**

Annexure

Solution Offerings; Strong Relationships with Reputed OEMs

Secure Access Service Edge (SASE)

Integrates cloud native security technologies—SWG, CASB, ZTNA, and FWaaS with WAN to securely connect users, systems and endpoints

Database Security

Includes DAM (Database Activity Monitoring) which protect databases from unauthorized access and potential security threats on real time basis

Endpoint Detection & Response Security

- EDR (Endpoint Detection and Response): Monitors and analyze endpoint behavior, detecting suspicious activity and responding to threats in real time
- XDR (Extended Detection and Response): Protection, detection, and response by analyzing data from the cortex endpoint and third-party data sources

Data Security

Safeguarding sensitive information, maintaining privacy, and ensuring compliance with regulatory requirements

Application Security

To protect web applications from various types of attacks by filtering and monitoring HTTP/HTTPS traffic

API Security

- API Gateway: Secure API ecosystem, improve performance, and ensure that APIs are robust, reliable and compliant with security standards.
- API Security: Crucial for protecting the integrity and confidentiality of data exchanged through APIs

Cloud Security

- CSPM: Cloud Security Posture Management, identify misconfigurations, enforce security policies and ensure compliance
- CNAPP: Cloud-Native Application Protection secure applications developed and deployed in cloud environments
- CASB: Cloud Access Security Broker, automatically prevent sensitive data leakage, stop malware and other threats, discover and control shadow IT, block risky sharing, etc.
- Cloud Risk Monitoring: Detect anomalies, prioritize risks, and take corrective actions to protect cloud assets

Security Information And Event Management (SIEM)

Helps in log management and centralization, security event detection and reporting, and search capabilities

Identity Security

Protect identities and access to resources within an organization to prevent unauthorized access and data breaches

Network & Perimeter Security

Safeguard the network perimeter serves as boundary between the internal network and external environments

Email Security

On-premise security solution or cloud-based service that provides inbound and outbound protection

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Thank You

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