SEIL/Sec./SE/2026-27/58 **November 5, 2026**

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (East), MUMBAI 400 051
Fax # 022-2659 8237/8238/8347/8348
Symbol: SCHNEIDER

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI 400 001
Fax # 022-2272 3121/2037/2039
Scrip: 534139

Subject: Outcome of Board Meeting – November 5, 2026 – Press Release

Dear Sir(s)/Madam,

In continuation of our letter no. SEIL/Sec./SE/2026-27/57 dated November 5, 2026, regarding the outcome of the Board Meeting wherein the Unaudited Financial Results of Schneider Electric Infrastructure Limited ("**Company**") for the quarter and half year ended September 30, 2026, along with the Limited Review Report, were approved, we are enclosing the Press Release on the said results, pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find enclosed herewith the 'Press Release' pertaining to the said Unaudited Financial Results.

The press release shall be made accessible on the website of the Company at https://infra-in.se.com/en/index.jsp.

The meeting of the Board of Directors commenced at 2:00 p.m. (IST) and concluded at 3:18 p.m. (IST).

We request you to kindly take the above information on record.

Thanking you.

Yours Sincerely,

For **Schneider Electric Infrastructure Limited**

SUMIT GOEL
Digitally signed by SUMIT GOEL
Date: 2026.11.05 15:57:21 +05'30'

(Sumit Goel)
Company Secretary and Compliance Officer

Enclosure: As above

Press Release

Schneider Electric

Advancing Energy Tech

Robust Orders and Strong Sales Define SEIL's H1'FY27; Investments in Capacity and Excellence in Sustainability Continue

Financial Summary Q2 and H1' FY27

INR crores	Q2'FY27	Q2'FY26	YoY	H1'FY27	H1'FY26	YoY
Order Intake	1,265	838	50.9%	2,180	1,749	24.7%
Sales	779	650	19.8%	1,430	1,272	12.5%
EBIT	56	72	-22.7%	64	130	-50.7%

Order Backlog as on 30th September 2026: INR 2,701 crores, +49.6% YoY

Schneider Electric Infrastructure Ltd (SEIL) is a part of Schneider Electric Group

Gurugram, Haryana – 05th November 2026 – Schneider Electric Infrastructure Limited (SEIL/Company), a part of Schneider Electric Group, a global energy technology leader**,** announced its financial results for the second quarter and half year of 2026-27, ended 30th September 2026.

SEIL recorded its highest-ever quarterly order intake of INR 1,265 crores in Q2'FY27, ahead of the previous high of INR 915 crores in Q1'FY27. Demand remained strong across the established segments and the emerging ones, such as data centres and semiconductors. For H1'FY27, order intake was INR 2,180 crores, up 24.7% year-on-year. The order backlog stood at INR 2,701 crores as of 30th September 2026, up 49.6% year-on-year, which gives the Company healthy sales visibility.

Sales for Q2'FY27 was INR 779 crores, up 19.8% year-on-year and 19.6% over Q1'FY27. The conversion of order wins into sales is progressing well, and project execution has picked up. Sales for H1'FY27 stood at INR 1,430 crores, up 12.5% year-on-year.

EBIT for Q2'FY27 was INR 56 crores, compared with INR 72 crores in the corresponding quarter of the previous year. EBIT for H1'FY27 was INR 64 crores, compared with INR 130 crores in H1'FY26. Profitability remains lower than last year. This is due to commodity price volatility and the lag in passing on higher input costs on certain legacy orders. Margins are improving sequentially as the Company executes orders booked at current cost levels.

Deepak Sharma, Zone President- Greater India, Schneider Electric, and Board Director, Schneider Electric Infrastructure Limited, said, "SEIL has delivered another strong order quarter, and the recovery in sales in Q2 shows that our execution is gaining momentum. Demand from data centres, semiconductors and grid infrastructure continues to be strong as India advances its electrification and industrial modernisation journey. While profitability remains below last year, our priority is to convert the strong order book into sales, and to improve project margins, through disciplined execution, cost pass-through and portfolio enrichment."

Udai Singh, MD & CEO, Schneider Electric Infrastructure Limited, said, "Highest-ever orders in Q2, a strong sequential recovery in sales and a record order backlog make this a solid half year for SEIL. Our focus now is on timely delivery, operational excellence and improving the margin quality of our

order book. We are also investing for the future. The Board has approved a capacity expansion at our Kolkata facility, and we have been recognised for our work on sustainability and governance. With a healthy pipeline and a strong backlog, we are well positioned to create long-term value for our customers and shareholders."

Beyond the numbers, SEIL continued to invest in building capacity for growth while strengthening its sustainability and governance credentials.

To support growing demand, the Board of Directors, at its meeting on 29 October 2026, approved a further capacity expansion at the Company's Kolkata Medium Voltage Components (KMVC) facility. The Company plans to invest INR 211 crores to increase Vacuum Interrupter capacity from 250,000 to 375,000 units per annum and to add Breaker capacity of 18,000 units per annum, by the end of FY 2028-29. The investment will be funded through internal accruals and/or external borrowings. It supports the Company's capacity augmentation requirements, export growth plans and technology upgradation initiatives.

Growth at SEIL goes hand in hand with responsible business practices. Subsequent to the quarter end, the Company was recognised with the Excellence in Sustainability Award in the Manufacturing Corporate category at the 4th Annual Sustainability Symposium & Excellence Awards 2026, organised by the Indian Chamber of Commerce (ICC), and with the Golden Peacock Award 2026 for Excellence in Corporate Governance. The recognitions reflect SEIL's progress on decarbonisation, including 100% renewable electricity across its manufacturing sites and an approximately 80% reduction in Scope 1 and Scope 2 emissions over three years, along with its focus on transparency and accountability.

Together with its capacity investments, these efforts underline SEIL's approach of growing the business while creating long-term value for all stakeholders.

Schneider Electric Infrastructure Limited (SEIL)
Schneider Electric Infrastructure Limited (SEIL) is a leading and fast-growing company incorporated in 2011 which specializes in manufacturing, designing, constructing, and servicing advanced products and systems for electricity networks. SEIL's innovation, rooted in EcoStruxure™, supports customers and partners in achieving successful digital transformation in energy management. The company's range of products includes transformers, switchgears, ring main units, circuit breakers, relays, services, automation solutions, and smart grid software, serving various industries such as power generation, oil & gas, transportation, mining, metal and minerals (MMM), emerging sectors like Data center, semiconductors, renewables and other electro-intensive segments. (CIN - L31900GJ2011PLC064420) https://infra-in.se.com/

About Schneider Electric

Schneider Electric is a global energy technology leader, driving efficiency and sustainability by electrifying, automating, and digitalizing industries, businesses, and homes. Its technologies enable buildings, data centers, factories, infrastructure, and grids to operate as open, interconnected ecosystems, enhancing performance, resilience, and sustainability. The portfolio includes intelligent devices, software-defined architectures, AI-powered systems, digital services, and expert advisory. With 160,000 employees and 1 million partners in over 100 countries, Schneider Electric is consistently ranked among the world's most sustainable companies.

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