

Date: October 08, 2026

To,

Listing Compliance Department,

BSE Limited (BSE),

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code: 532850

Listing Compliance Department,

National Stock Exchange of India Limited (NSE),

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.

Symbol: MICEL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of Trading Approval from BSE Limited and National Stock Exchange of India Limited for 5,68,73,418 equity shares allotted on a preferential basis.

In continuation of our intimation dated September 04, 2026 regarding the allotment of equity shares on a preferential basis, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received listing and trading approvals from BSE Limited and the National Stock Exchange of India Limited for the equity shares allotted on a preferential basis. The equity shares have been listed and admitted to dealings on both Exchanges with effect from Thursday, October 08, 2026. The details are as under:

Type of security	Equity shares of face value ₹2/- each, fully paid-up
Number of shares	5,68,73,418 (Five Crore Sixty-Eight Lakh Seventy-Three Thousand Four Hundred and Eighteen)
Issue price	₹41.38/- per share (including a premium of ₹39.38/- per share)
Nature of issue	Preferential allotment for consideration other than cash (swap of shares) to non-promoters, being the shareholders of Neo Semi SG Pte. Ltd., Singapore
Date of allotment	September 04, 2026
Distinctive numbers	241011561 to 297884978
BSE listing / trading approval	Letter Ref. LOD/PREF/VJ/77/2026-2027 dated October 07, 2026; Notice No. 20261007-20 dated October 07, 2026
NSE listing / trading approval	Letter Ref. NSE/LIST/57825 dated October 07, 2026 (Symbol: MICEL)
Effective date of listing and trading	Thursday, October 08, 2026
Lock-in	Up to April 14, 2027
Paid-up equity share capital after the issue	₹59,57,69,956/- divided into 29,78,84,978 equity shares of ₹2/- each

This is for the information of all the stakeholders of the Company.

Thanking you.

Yours faithfully,

For MIC Electronics Limited

LAKSHMI

SOWJANYA ALLA

Lakshmi Sowjanya Alla

Company Secretary & Compliance Officer



Digitally signed by LAKSHMI
SOWJANYA ALLA
Date: 2026.10.08 10:39:18
+05'30'

CIN: L31909TG1988PLC008652

Regd. Office: Plot No. 192/B, Phase-II, IDA, Cherlapally, Hyderabad, Rangareddi, Telangana – 500051.

Telephone: +91 40 27122222 | Mobile: 8885039259 / 7995762223 | Website: www.mic.co.in | Email id: info@mic.co.in.