

**Date: 17<sup>th</sup> September, 2026**

To,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001,  
Maharashtra, India

**Subject: Intimation Regarding Withdrawal of the Proposed Rights Issue**

Dear Sir/Ma'am,

We wish to inform you that the Company had proposed to undertake a Rights Issue of Equity Shares of the Company and, in connection therewith, had submitted an application along with the Draft Letter of Offer ("DLOF") to BSE Limited.

The Company is withdrawing the aforesaid application and DLOF for the proposed Rights Issue. The decision has been taken, inter alia, in view of the proposed review and reconsideration of the objects and proposed utilisation of the proceeds of the Rights Issue, as well as the overall structure and terms of the proposed issue. Accordingly, the Company considers it appropriate to withdraw the existing application and DLOF at this stage.

The Board of Directors of the Company may, in due course, consider and deliberate upon the proposed objects and utilisation of the issue proceeds and other relevant aspects of the proposed fund raising, and may take an appropriate decision regarding undertaking a Rights Issue afresh, including with such modifications or changes as may be considered necessary and subject to applicable laws and regulatory approvals.

The Company will make an appropriate disclosure to the Stock Exchange and inform the shareholders and other stakeholders as and when any decision is taken by the Board in this regard.

Kindly take the same on record.

Thanking you,  
Yours faithfully,

For, **MEGA NIRMAL & INDUSTRIES LIMITED**

**Kanika Chawla**  
Company Secretary

**Date: September 17, 2026**  
**Place: Delhi**

**MEGA NIRMAL & INDUSTRIES LIMITED**  
(An ISO 9001: 2015 certified Company)

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