



May 08, 2026

BSE Limited

Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 532628

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex,
Mumbai – 400 051
Scrip code: 3IINFOLD

Dear Sir/ Madam,

Sub: Press release and Investor Presentation

In continuation to our letter dated May 06, 2026, please find enclosed herewith Press release and Investor Presentation in relation to financial results for quarter and year ended March 31, 2026.

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For 3i Infotech Limited

Varika Rastogi
Company Secretary & Compliance Officer

Encl: As Above

3i Infotech Ltd.

CIN: L67120MH1993PLC074411

Tower # 5, International Infotech Park, Vashi Station
Complex, Navi Mumbai, Maharashtra, India, 400703

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www.3i-infotech.com

3i Infotech Reported FY26 Revenue of ₹ 693.3 crore

- Profitable with ₹35.1 crore PAT in FY26, 38.5% YoY increase
- Q4 FY26 Revenue at ₹175.7 crore with EBITDA Margin of 6.9%
- 80+ new client wins in FY26

Mumbai, May 8th, 2026: 3i Infotech Limited (BSE: 532628) (NSE: 3IINFOLD), a leading provider of digital transformation, technology services and technology solutions, announced its consolidated financial results for the fourth quarter and full year FY26, ended on March 31st, 2026. The company maintained its growth momentum, displaying consistent profitability for the 2nd consecutive year.

Financial Performance Highlights for Q4 FY26 and FY26

- In Q4 FY26, company reported consolidated operating revenue of ₹175.7 crore, reflecting a 2.1% QoQ increase from ₹172.1 crore in Q3 FY26.
- The company delivered strong profitability improvement during the quarter, with Gross Margin% increase to 12.6% in Q4 FY26, compared to 10.8% in Q3 FY26.
- Further, EBITDA increased to ₹12.0 crore in Q4 FY26 from ₹11.4 crore in Q3 FY26, reflecting a 5.9% QoQ growth.
- For the full financial year, the company reported EBITDA of ₹72.0 crore in FY26, as against ₹47.0 crore in FY25, registering a robust 53.3% YoY growth. Reflecting enhanced operational efficiency, the company's EBITDA margin improved to 10.4% in FY26, compared to 6.5% in FY25.

Business & Geographic Performance Highlights for FY26

- In FY26, in terms of geographical footprint, the U.S. emerged as 3i Infotech's largest market, accounting for 49% of total revenue, with revenue in the region growing by 19.2% YoY. India accounted for 40% of the total revenue, while revenue in India saw a 15.6% YoY decrease. The Middle East continued to evolve as a key growth region, alongside expansion opportunities being evaluated in Canada and East Africa.
- Application-Automation-Analytics (AAA) continued to be the largest contributor with revenue of ₹493.2 crore in FY26. Infrastructure Services (IS) contributed ₹135.9 crore in FY26. BPS at revenue of ₹63.9 crore continues to be under stress as reported last quarter.
- The Information Technology (IT) sector remained the key revenue contributor and accounted for 47.8% of total revenue followed by BFSI, which contributed to 36.5% of the revenue.
- 3i Infotech also strengthened its client portfolio by onboarding over 80 new clients, including 19 new client wins in Q4 FY26, reflecting continued market confidence and business expansion.

FY26 was a year of capability enhancement and building a scalable foundation across all three business verticals. AAA continued to anchor the business with strong client renewals, new logo additions, and a CoE-led approach across application modernization, analytics, ERP, and AI-driven solutions. Infrastructure Services delivered stable margins, strong account retention, and growth across cloud, cybersecurity, hybrid infrastructure, and AI-driven operations, while expanding dedicated CoE capabilities. BPS is undergoing strategic repositioning from an India-focused BFSI model to a digital-first, AI-led transformation business targeting new geographies and sectors. Across the organization, AI is now being embedded horizontally to drive scalability, productivity, and long-term growth.

The successful completion of the Rights Issue in FY26, marked a key milestone in strengthening the company's financial position and future growth readiness. The proceeds are being utilised to strengthen working capital and support strategic business growth & operational initiatives.

The e-Mudhra and RailTel matters are progressing in the right direction. In the e-Mudhra matter, statements were recorded during Q4 FY26, while in the RailTel matter, the arbitration panel has been constituted, and the statement of claim has been filed. The company will continue to pursue both matters towards a positive outcome.

Commenting on the FY26 performance, Mr. Raj Ahuja, Group CEO, 3i Infotech Limited, said:

“Over the past two years, we have remained focused on strengthening our core, improving operational efficiency, and positioning 3i Infotech for emerging opportunities. While our current growth trajectory may not yet fully reflect our long-term ambitions, our profitability growth of 39% underscores the resilience of our business model, the discipline of our execution, and our ability to navigate a dynamic market environment.

We are accelerating our transformation through a stronger Centre of Excellence (CoE)-led operating model and expanded capabilities in AI, automation, analytics, cloud, cybersecurity, and other new-age technologies. These investments are helping us build integrated, scalable, and outcome-driven solutions that enhance productivity, deliver greater value to customers, and position us for sustainable growth.

FY27 represents a defining phase for 3i Infotech, with a clear focus on accelerating revenue growth while maintaining margin discipline and driving measurable outcomes. Our FY27 strategy is built around six key pillars, Performance, People, Productivity, Platform, Partnering, and Profitability, each supported by defined ownership, accountability, timelines, and review mechanisms. At the same time, we continue to strengthen our leadership team, sales organisation, and go-to-market capabilities across geographies and verticals to build a stronger foundation for long-term value creation.

For FY27, our confidence is rooted in the resilience we have built, driven by stronger capabilities, clearer direction, and a foundation built for future-ready expansion.”

Key Highlights of the Consolidated Financial Performance

Q4 FY26 ended March 31st, 2026 (Consolidated)

- Operating Revenue stood at ₹175.7 crore, a growth of 2.1% QoQ
- Gross margin ₹22.1 crore in Q4FY26 (vs. ₹18.5 crore in Q3 FY26, vs. ₹22.1 crore in Q4 FY25)
- EBITDA stood at ₹12.0 crore with margin of 6.9%, a growth of 5.9% QoQ
- PAT recorded at ₹7.3 crore (vs. ₹2.1 crore in Q3 FY26, vs. ₹26.9 crore in Q4 FY25)

Q4 FY26 ended March 31st, 2026 (Standalone)

- Operating Revenue stood at ₹74.8 crore
- PBT before exceptional item recorded at ₹13.7 crore in Q4FY26 (vs. ₹4.6 crore in Q3 FY26, vs. ₹29.1 crore in Q4 FY25)
- PAT recorded at ₹13.7 crore (vs. ₹2.2 crore in Q3 FY26, vs. ₹44.5 crore in Q4 FY25)

FY26 ended March 31st, 2026 (Consolidated)

- Operating Revenue stood at ₹693.3 crore
- Gross margin ₹86.2 crore in FY26 vs. ₹83.3 crore in FY25
- EBITDA stood at ₹72.0 crore with margin of 10.4%; a growth of 53.3% YoY
- PAT recorded at ₹35.1 crore vs. ₹25.4 crore in FY25, a growth of 38.5%

FY26 ended March 31st, 2026 (Standalone)

- Operating Revenue stood at ₹324.6 crore
- PBT before exceptional item recorded at ₹23.2 in FY26 Vs. ₹47.3 in FY25
- PAT recorded at ₹20.8 crore vs. ₹62.7 crore in FY25

About 3i Infotech Limited

3i Infotech Limited incorporated in 1993 and headquartered in Mumbai, India, provides information technology services and software solutions. Since its inception the company has 30+ years of experience in delivering business value to its clients across multiple industry verticals. 3i Infotech has emerged as a leading name in propelling the current wave of digital transformation initiatives, with deep domain expertise across BFS, IT, Insurance, Manufacturing, Retail and Government sectors.

It operates through three key business segments, (i) AAA unit anchors 3i Infotech's digital services by integrating Application Development & Maintenance, Automation, and Analytics to drive enterprise



transformation. It delivers scalable applications, streamline operations using RPA, and enables data-led decisions through business intelligence and strategic analytics. (ii) Infrastructure Services include end-user computing, data centre management, cloud enablement, and network management—delivered via 3i Infotech’s Global Command Centre with 24x7 support, ITIL-aligned practices, and SLA-driven delivery. The offerings cover cloud transformation, remote infrastructure management, hybrid-cloud readiness, proactive monitoring, and integrated cybersecurity. (iii) 3i Infotech’s Digital BPS provides services in claims, fund accounting, and collections—driving efficiency, cost savings, and better customer experience. The Company has over 3700+ employees and over 300+ clients globally. For more information, please visit <https://www.3is-infotech.com/>

For Further Information, Please Contact:

3i Infotech Limited

investors@3i-infotech.com

Q4 FY26 & Full year FY26 Investor Presentation

May 8, 2026



Disclaimer

This presentation and the following discussion may contain “forward looking statements” by 3i Infotech Limited that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of 3i Infotech Limited about the business, industry and markets in which the company operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond 3i Infotech’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of the 3i Infotech Limited.

In particular, such statements should not be regarded as a projection of future performance of 3i Infotech. It should be noted that the actual performance or achievements of 3i Infotech may vary significantly from such statements.

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3i Infotech

Company Overview



BORN OUT OF A BANK

Revenue
FY'25 ₹ 725.8 Cr.
FY'26 ₹ 693.3 Cr.

3700+
Employees

300+
Global Active Clients

5+ COUNTRIES



Major Contender' by Everest Group in its PEAK Matrix® in

- Banking, Financial Services, and Insurance (BFSI) IT Services 2025
- Next-Generation Quality Engineering Services 2024

'Aspirant' by Everest Group in its PEAK Matrix® in

- Talent Readiness for Next-Gen Data, Analytics, and AI Services 2025
- Talent Readiness for Next-Gen Application Services 2025
- Application Management Services 2025, 2024
- Digital Transformation Services for Mid-market Enterprises 2024
- Application Automation Services Assessment 2023

Gartner

Featured in Gartner's Market Guide, 2023 for

- Leveraging Latest Technologies to Automate Applications Testing – Flexib+
- Representative Vendor for Higher Education Student Information Systems - NuRe Campus
- Oracle Cloud Infrastructure Professional and Managed Services
- Vendor Identification Toolkit for Cloud ERP, CRM, and HCM Implementation Service Providers



CLOUD FIRST

Elevating businesses safely to cloud

DIGITAL INSIDE

Modernizing apps | Automation | Analytics

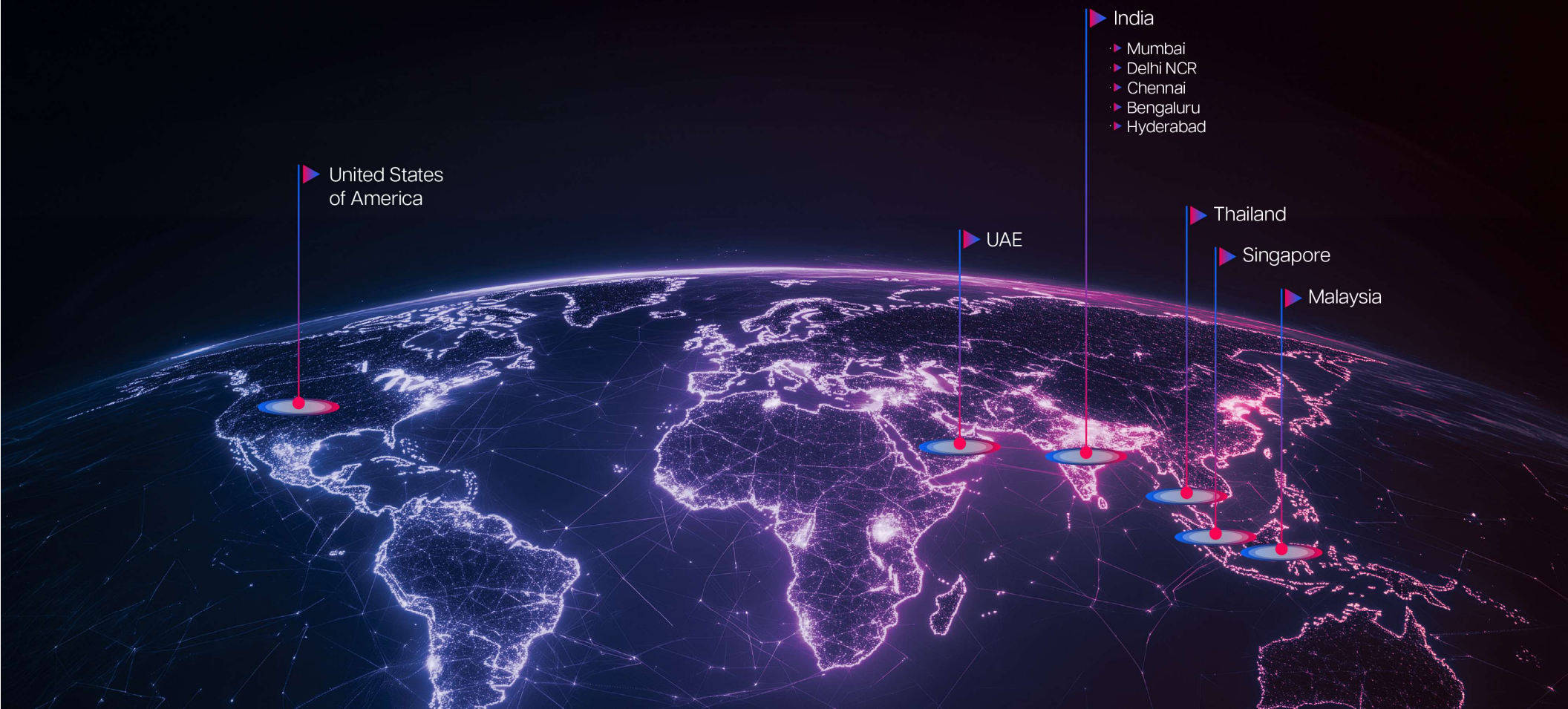
COGNITIVE POWERED

Using emerging technology for intelligent insights

EDGE READY

Addressing security & efficiency from core to edge

Global Presence



At A Glance

Steady Revenue

Q4 FY26
Revenue
₹ 175.7 Crore

FY26 Revenue
₹ 693.3 Crore

Profitability

Q4 FY26
EBITDA ₹12.0 Crore
PAT ₹ 7.3 Crore
EPS ₹ 0.34

FY26
EBITDA ₹72.0 Crore
PAT ₹ 35.1 Crore
EPS ₹ 1.83

Clientele

300+
Clients
Globally

Recognitions



Products



NuRe
Flexib+

Headcount
3711

Women Employees
24%

Voluntary Attrition
7%

Journey so far...

**1993 -
2005**

1993
Born out of ICICI Bank Limited

1999
Started IT services business for external customers

2002
ICICI divested majority stake

2005
Initial Public Offering with listing on NSE & BSE



**2006 -
2010**

2006
Issued FCCB of US\$50 million with listing on the Singapore Stock Exchange

2007
Achieved 1:1 revenue mix between products and services
Crossed consolidated revenue mark of INR 1,000Cr

2008 - 10
Pursued multiple acquisitions across the globe using LBO

2011
Company went into debt restructuring

2014
Partnership with CRMnext

**2011 -
2015**



**2016 -
2020**

Bagged the **'Best Innovative IT Company of the Year'** award

Completed products business transfer to Apax Partners at ~INR 1,000 Cr valuation

2021



2022

Invested in the Sovereign Cloud in Malaysia

Invested in Education Technology Platform "NuRe Campus"

Won first B2B2C deal from RailTel (Indian Railways)

Won Oracle Transformation Project from a large general insurance company in India

In-house development of new age products

2023



**2024 -
2026**

Stake Dilution in NuRe MediaTech Limited

Closure of legacy issues

Optimisation of legal entities, offices & Manpower

Successful closure of rights issue

Launch of AI & New age Tech vertical

Moving to COE led delivery model

We Manage And/Or Modernize Client Ecosystems

Offering Stack View



INFRASTRUCTURE SERVICES



APPLICATION, AUTOMATION , ANALYTICS, AI



BUSINESS PROCESS SERVICES

MANAGE

- Hybrid IT Managed Services
Server | NW | Storage | DB | EUS | NOC | SOC
- Multi Vendor Services
- Application Development, Modernization & Support
- Data Operations/Transformation – BI & Analytics
- T&M – Voice & Non Voice
- Registrar & Transfer Agent (RTA) Services

MODERNIZE

- CSP & Managed Service Provider
- Cloud Observability & Optimization
- SASE & Cybersecurity Services
- Digital First Testing & Automation
- AI powered use cases
- Gen AI
- Agentic AI
- Digital BPO – Sales, Service
- Back Office Operations & Automation

PROFESSIONAL SERVICES PROVIDED ACROSS

DOMAIN & TECHNOLOGY PEOPLE DEPLOYMENT ACROSS ALL LOB'S

NURE INTELLIGENCE - WHERE AI MEETS ENTERPRISE EXECUTION | ML | BLOCKCHAIN

ENGAGEMENT MODELS

Time & Material | Fixed Price Project | Outcome Linked

MAJOR INDUSTRIES

BFS | Insurance | Government | Manufacturing

NuRe – Our New Age Product Umbrella



Test management & Automation

Platform for Functional and Non-functional automation

Auto scheduling of Tests

Test early & Test repeatedly to reduce the time to market



Governance Risk & compliance

Integrates risk management, compliance, and ESG goals in enterprise operations

Collaboration module and integrated DMS replace spreadsheets and manual processes, enabling focus on high-value activities



Cloud-based Enterprise Automation System for higher education institutions

Integrates risk management, compliance, and ESG goals in enterprise operations

Collaboration module and integrated DMS replace spreadsheets and manual processes, enabling focus on high-value activities

Under Development



NuRe Flowbit

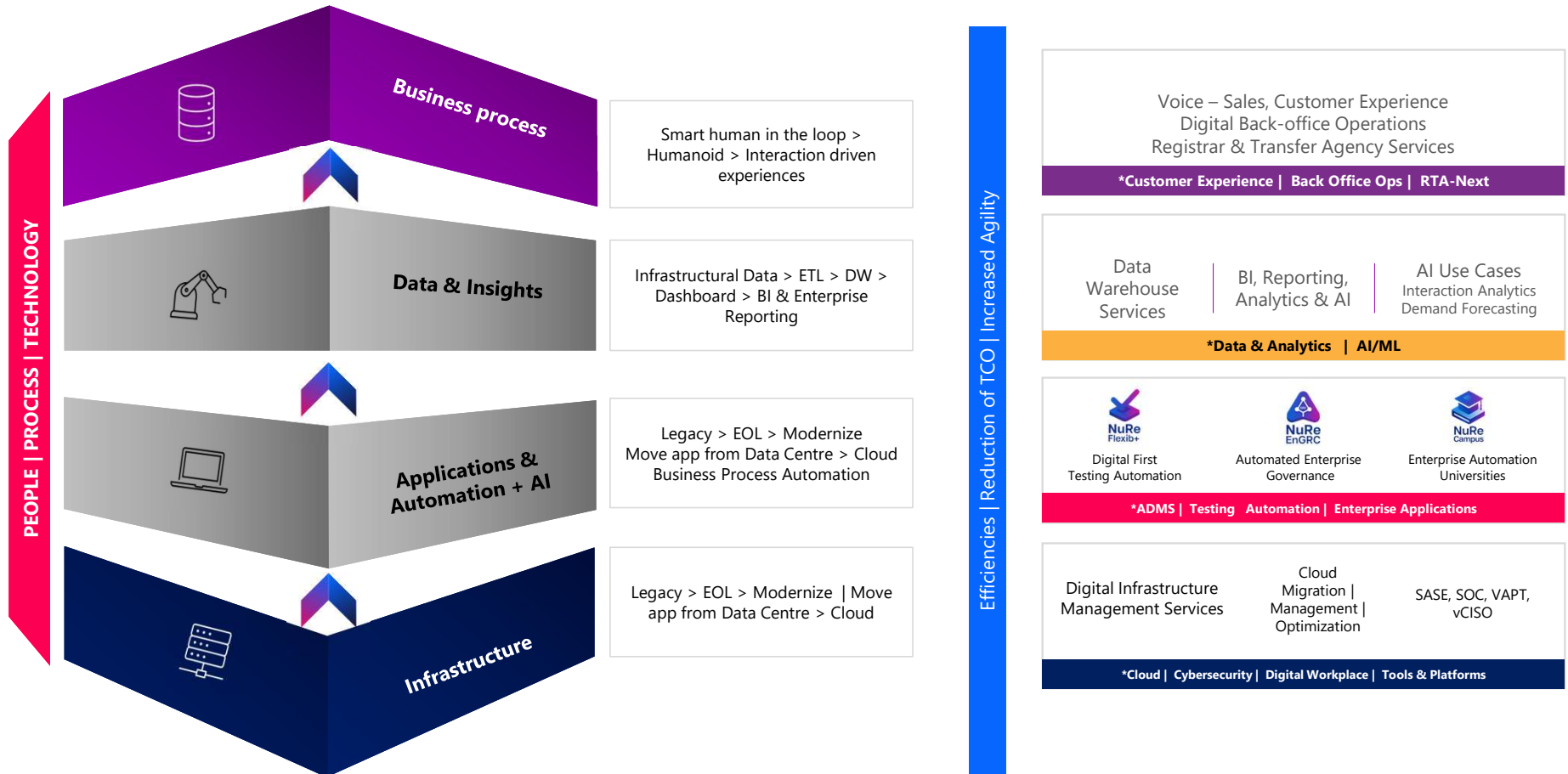
A unified sales CRM that helps teams track leads, monitor pipeline progress, and make faster, better-informed decisions to close deals efficiently.



NuRe DMS

A secure, intelligent document management platform that centralizes documents, enables approval workflows, and supports search, summarization, and faster information access.

Today's Enterprise Stack... Mapped to 3i Offerings



Select Clients

BANKING



INSURANCE



INFORMATION TECHNOLOGY



Select Clients

GOVERNMENT



FINANCE

MANUFACTURING



ENERGY SECTOR

E - COMMERCE



Values & Aspirations

Our Purpose

Enabling Transformation That's Agile, Secure, and Intelligent in A Digital-First Future

At 3i Infotech, we are dedicated to consistently maximizing your digital potential, helping you achieve tangible results. Our innovative solutions and expert guidance are crafted to bring your vision to life.

Heart Over Hype



Own the Outcome



Invent with Purpose



Built to Bounce Back



Together, We Go Further



Foundations First



Our Differentiators



Microservices, SASE, AI, ML, Generative AI, Cloud Observability & Optimization

Superior Technology Stack



Leverage clients existing investments, achieve interoperability and compatibility

Tech Agnostic Solutions



Alignment of business & process objectives - fix the process before fixing the technology

First-Time Right Solution



Outcome based partnership linked to business KPIs

Engagement Flexibility



Providing right skilled and borderless future ready workforce

Agile Workforce



Understanding of people, culture & business environments across all continents

Globally Local Presence



"Try & Buy" flexibility
"No Capex only Opex"
"Pay As You Go" model

Ease of Working with 3i

Client Testimonial



“I wanted to take a moment to express my sincere appreciation for the incredible work you and your team has done in keeping our network secure and our systems running smoothly.”

Your team’s collective efforts in monitoring threats, implementing security measures, and responding swiftly to potential issues have made a huge difference. I would like to thank Team(Posted at Saket) for their dedication, and exceptional work in strengthening and maintaining our network and cybersecurity systems.

Let’s keep up the great momentum!”

Mr. S.K Singh
Dy. General Manager (ITS)

“We are writing to extend our sincere appreciation for the excellent service your team has consistently provided to us. Your professionalism, dedication, and attention to detail have greatly contributed to our satisfaction.”

We especially value your responsiveness, technical expertise, and customer-focused approach which have made working with your team seamless. It is reassuring to know we can count on a dependable partner like you who not only meets but often exceeds expectations.

Please extend our thanks to your entire team. We look forward to continuing this positive relationship and collaborating on future projects.”

Mr. Saurabh Goswami,
Vice President

Thanks to you and your team for putting up a constant good show in supporting our end users. Acknowledge your contribution towards improved end user services. Looking forward to your service quality scaling new heights from here.

Wishing you and 3i the very best for your future !

Mr.Harnath Kummamuru
SVP & Head IT Infrastructure

“3i Infotech has been a reliable partner in supporting our digital initiatives through their skilled IT consulting team. Their QA specialists and developers have contributed effectively to the execution of key projects, ensuring quality, consistency, and timely delivery. We value their flexibility, technical expertise, and commitment to supporting our evolving business requirements.”

Witchaon Kaesornsutjarit
Director, Digital Solutions

Client Testimonial



“The custom-built stock lending and borrowing platform developed by 3i Infotech has been a pivotal solution for our capital markets team. The system has streamlined complex workflows, improved operational efficiency, and delivered measurable topline benefits. From seamless trade lifecycle support to compliance-driven automation, the solution reflects both strong domain understanding and technical craftsmanship. We value the partnership and agility demonstrated by the 3i team in this critical engagement.”

Mr. Raghu Veeramallu,
Director



“Our partnership with 3i Infotech has been instrumental in securing our critical environment in GTBank Rwanda. Their team demonstrates exceptional availability and a proactive approach to ensure a secure, risk- and threat-free landscape always.”

A key differentiator has been their willingness to take ownership of complex challenges. This was evidenced by their support in presenting our SOC alerting and response workflows to the Central Bank of Rwanda, which led to successful regulatory approval.

“Their professionalism, domain expertise, and commitment to security excellence have been consistently impressive. We value their professionalism and look forward to a continued, long-term collaboration.”

Mr. Bharat Soni
Chief Information Security Officer



“Our partnership with 3i Infotech has been going great. They demonstrate a strong understanding of our business objectives, providing reliable, prompt support. Their team's adaptability, attentiveness, and willingness to go above and beyond are highly valued. We deeply appreciate their professionalism, expertise, and dedication, and look forward to continued shared success.”

I truly appreciate the prompt involvement of the COE from 3i teams in swiftly identifying the root cause and subsequently ensuring its closure.

“Your timely intervention and collaborative efforts played a key role in restoring system stability. It's reassuring to see such dedication and teamwork in action. Thanks again for your continued support!”

Mr. Mahesh Agarwal
Head – Information Management & IT Application



“We have been associated with 3i-Infotech for over 2 years now and have been quite happy with overall performance of the team, right from sales to delivery. The technical team has always been there to promptly assist our team on the ground with any issues. The team also plays a very important role..”

“We look forwards to a continued relationship with 3i Infotech in the future.”

Mr. Arjun Singla
Head of Operations & Special Projects

Organization Structure



Mr. Raj Ahuja

Group Chief Executive Officer

Business Sales & Delivery



Anand Savla

Business Head - AAA



Harish Shenoy

Business Head – USA



Jagadish Machaiah

Business Head - MEA



Manish Falwaria

Vice President - BPS



Shirish Kalamkar

Chief Technology Officer
& Head of Innovation

Corporate



Girish Nair

Chief Risk & Legal
Officer



Kalpesh Shah

Chief Financial Officer



Shilpa Pai

Senior Vice President-
Human Resource



Varika Rastogi

Company Secretary



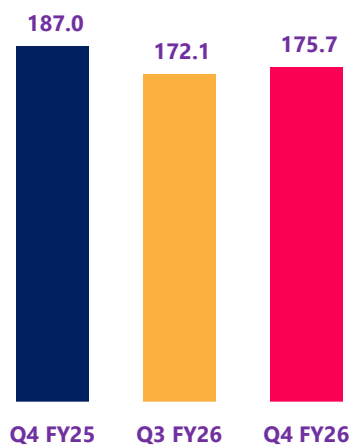
3i Infotech

Financials

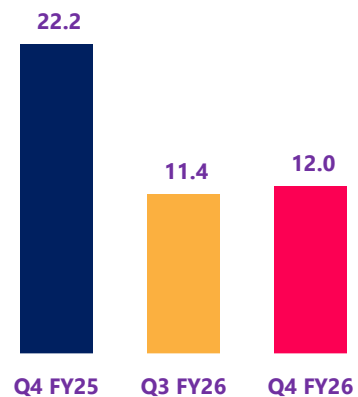


Financial Highlights – Q4 FY26

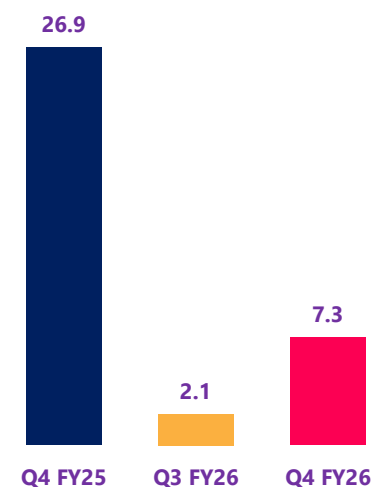
OPERATING REVENUE*



EBITDA



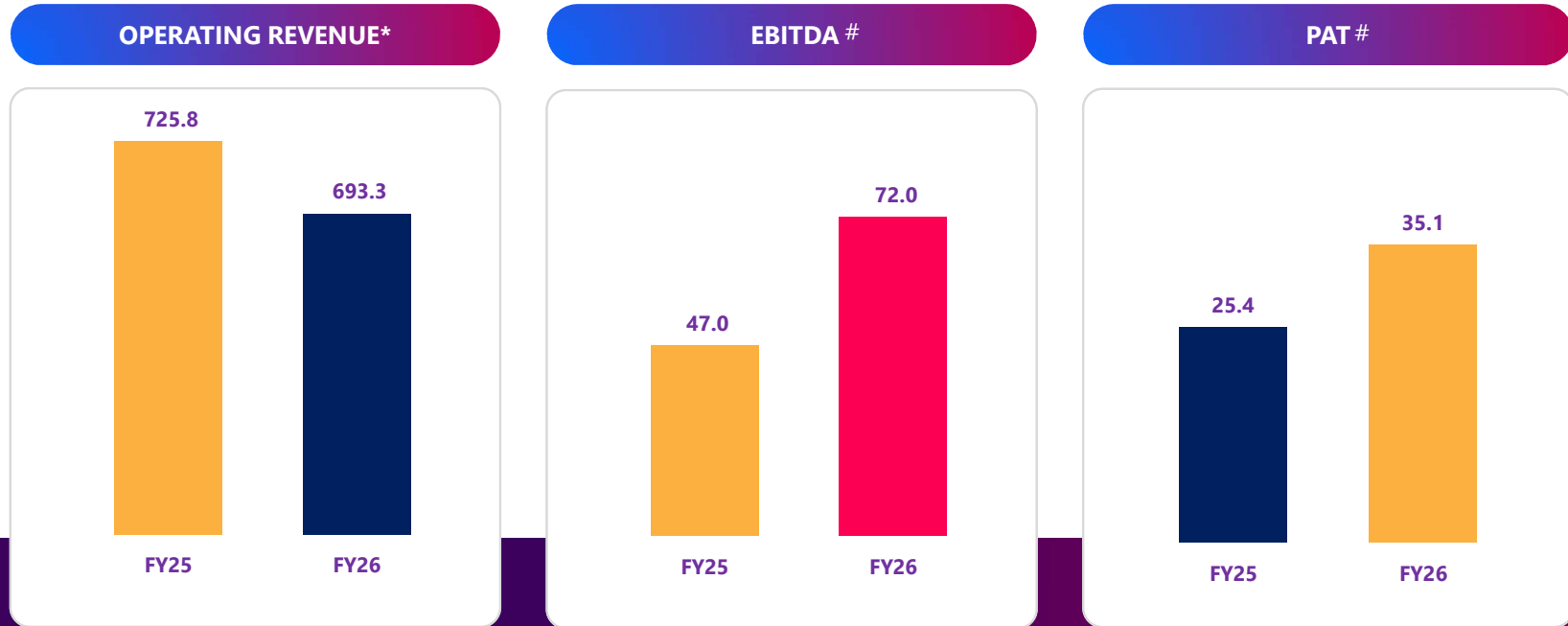
PAT#



- YoY decrease in revenue due to loss of KSA business, which contributed ₹8.1 crore in Q4'25.

Q4'25 PAT includes one-time impact of Deferred Tax Asset for ₹20.6cr. Excluding that YoY PAT has increased by 16%.

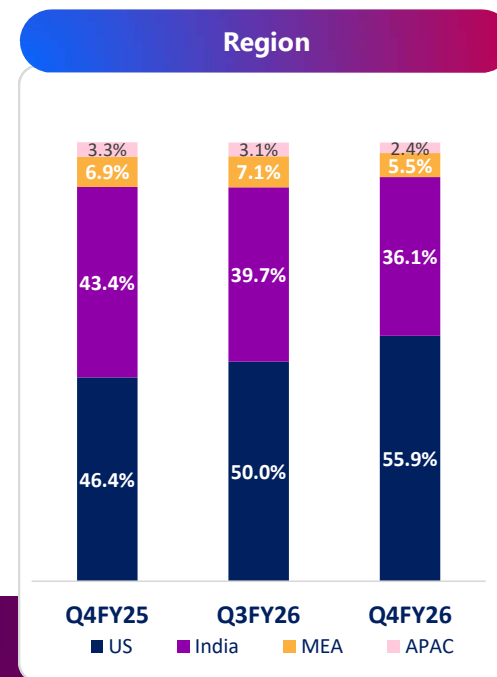
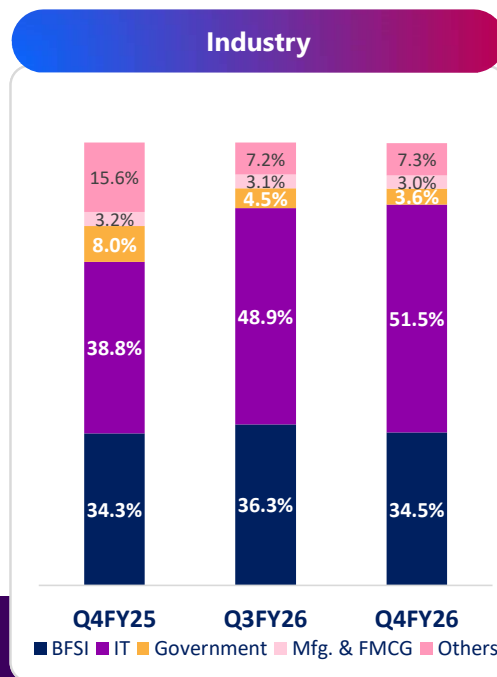
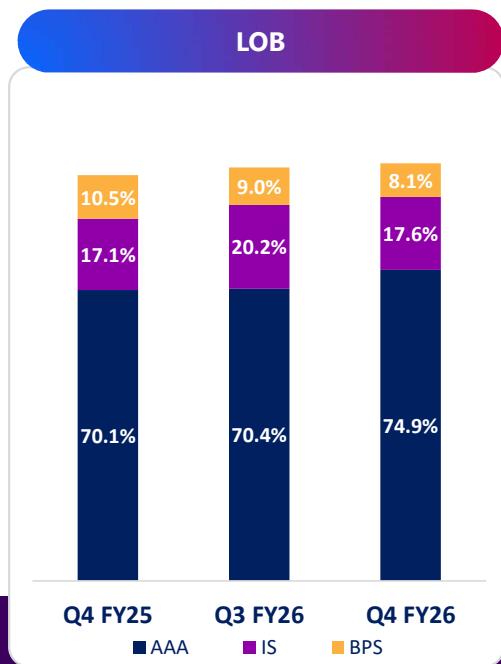
Financial Highlights – FY26



* YoY decrease in revenue is due to the closure of KSA branch, which contributed ₹30 crore in FY25.

EBITDA & PAT grew by 53% & 38% YoY respectively in FY26, reflecting a strong operating momentum and improved cost efficiencies. Higher PAT growth indicates margin expansion and effective operating leverage driving robust bottom-line performance.

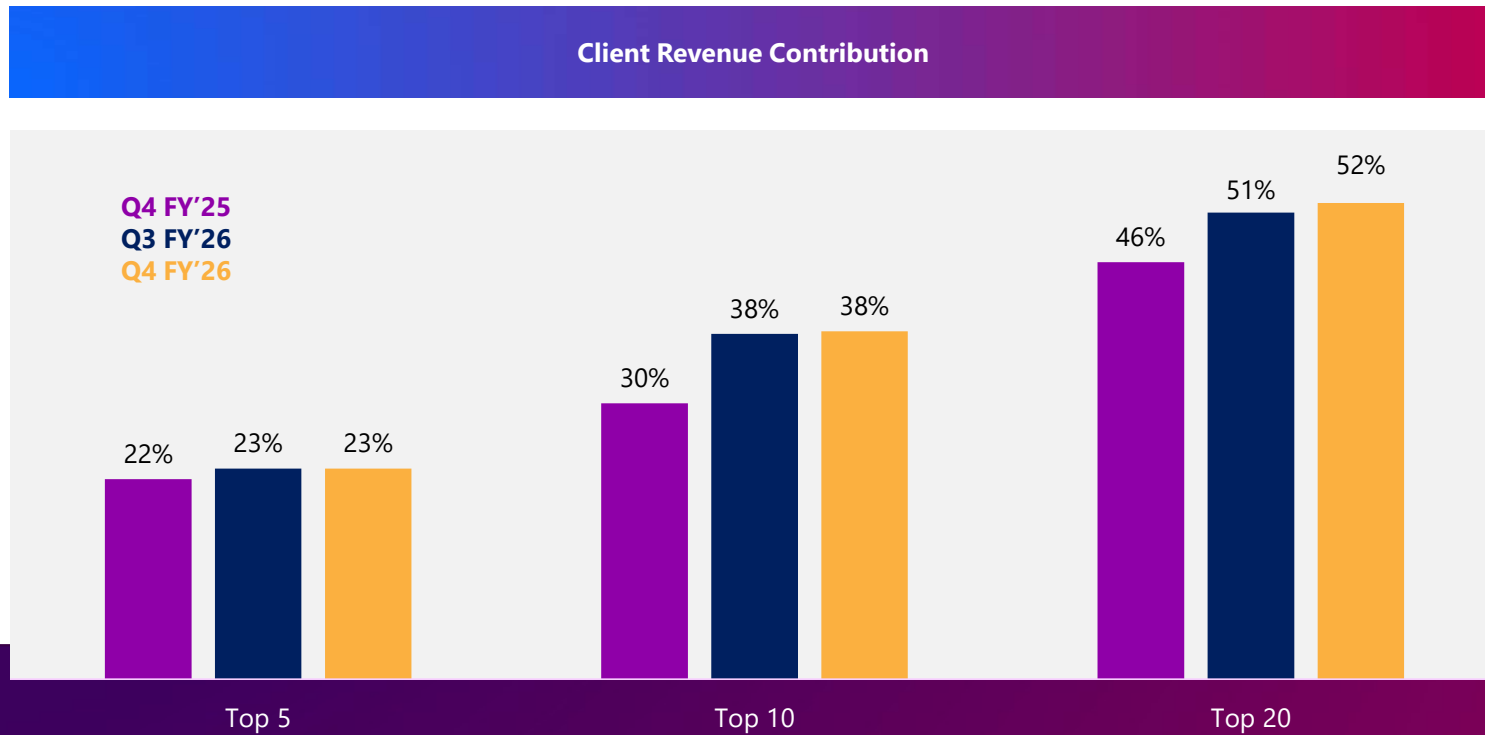
Revenue Mix



Note: AAA - Application, Automation, Analytics; IS – Infrastructure Services; BPS – Business Process Services

- Revenue mix remains stable with AAA continuing to be the highest contributor.
- Industry mix reflects sustained strength in IT, supported by balanced contributions from BFSI and other sectors.
- Regionally, the US contribution has increased, indicating focus on Global market.

Revenue Contribution - Top 20 Customers



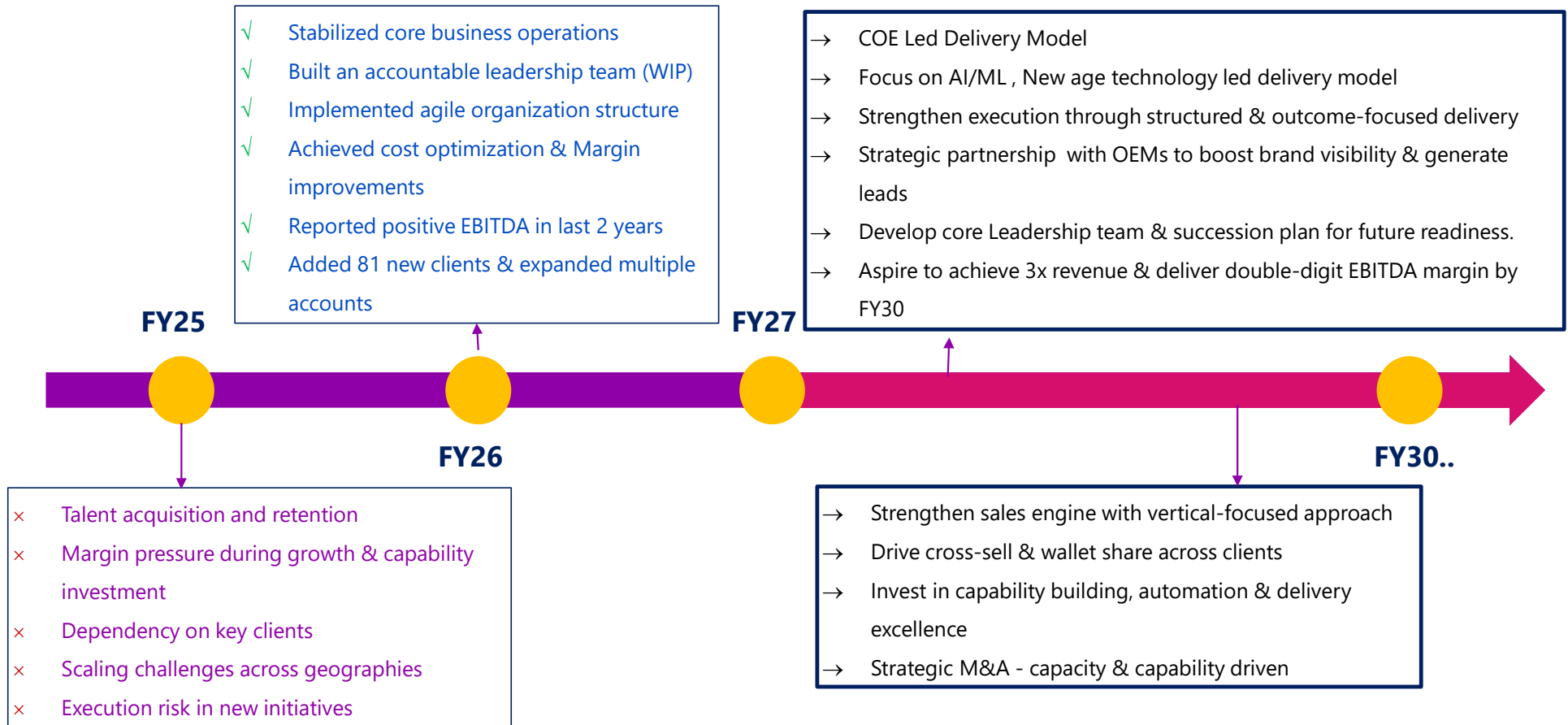


3i Infotech

Future Strategic Roadmap



Strategic Plan - Vision 2030 & Beyond



Highlights & Strategy

AAA

FY26 Highlights:

- Largest revenue contributor
- ₹493.2 Cr revenue (71.1% of total); GM: 13.4%
- Enhanced customer relationships and maintained business continuity across existing and new clients.

FY27 Strategy:

Enterprise Modernization:

- Enhance offerings towards ERP, Automation, Analytics and Testing services with AI-led solutions

Business Growth & Market Expansion :

- Strengthen OEM partnerships and CoE-led solution offerings

High-margin & Scalable Offerings:

- Build AI-powered automation and scalable delivery models
- Develop reusable accelerators and standardized frameworks

Capability & Talent Development

- further enhancement in AI, cloud, automation, and analytics related capabilities.
- Drive innovation through CoE-led delivery excellence

BPS

FY26 Highlights:

- ₹63.9 Cr revenue; GM: 17.8%
- High service levels, no audit issues, 99% SLA adherence

FY27 Strategy:

Digital-first Business Transformation:

- Continue to focus on AI-enabled and platform-led BPS operations
- Enhancement of capabilities towards Customer Experience, Back Office, and RTA-Next

Operational Intelligence & Automation:

- Automate KYC, underwriting, claims, and back-office operations
- Strengthen AI-led CX and analytics capabilities

Market Expansion & Brand Positioning

- Expand into new verticals with platform-led offerings
- Positioning as a digital transformation partner

Scalability & Operational Excellence

- Establish Global CoEs for standardization and scalability
- Strengthen recurring revenue models through managed services.

IS

FY26 Highlights:

- Revenue: ₹135.9Cr; GM: 14.4%
- Continued focus on outcome-based pricing resulting in more SLA achievement showcasing delivery excellence.

FY27 Strategy:

Cloud & Infrastructure Modernization :

- Accelerate cloud, workplace and infrastructure transformation
- Build scalable cloud-native and AI-enabled operations

AI-driven IT Operations

- Strengthen observability, AI-Ops, monitoring, DevSecOps, and automation frameworks
- Shift towards predictive and intelligent IT operations

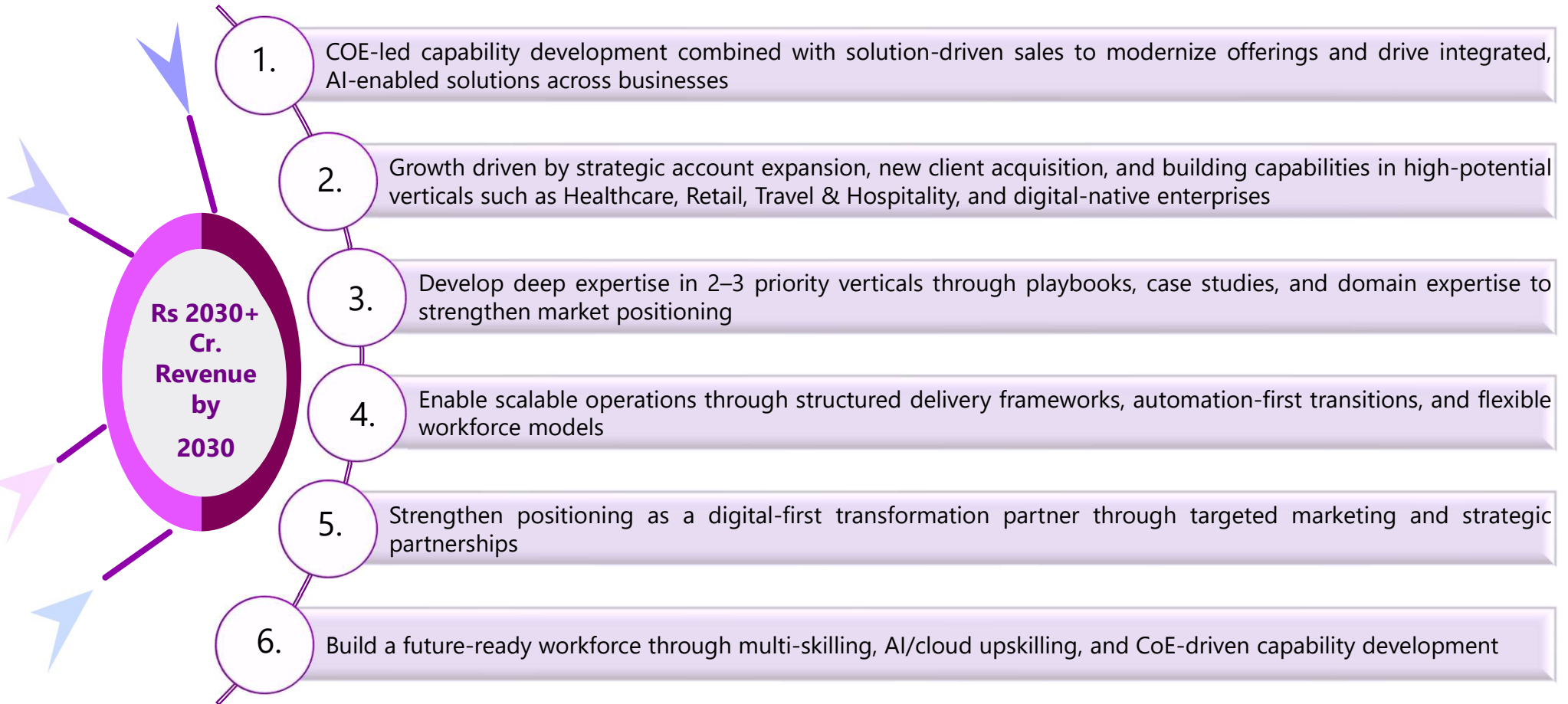
Digital Experience & Operational Efficiency

- Enhance workplace through digital solutions
- Improve efficiency through centralized tools and automation

Scalable Delivery & Capability Building

- Strengthen OEM ecosystems and cloud partnerships
- Build standardized and secure delivery frameworks

Growth Drivers




Thank you



3i Infotech

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 www.3i-infotech.com

 **Corporate Office:** 3i Infotech Limited, Tower # 2,
Wing E, 6th floor, Nexus Grand Central, Navi Mumbai – 400706, Maharashtra, India

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International Infotech Park, Vashi Station Complex, Navi Mumbai - 400703, Maharashtra, India

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