ALLIANCE INTEGRATED METALIKS LIMITED

AIML

Regd.Office: DSC-236A, First Floor, DLF South Court, Saket, New Delhi-110017
Tel: +91-11-41049702, **E-mail:** companysecretary@aiml.in, **Website:** www.aiml.in
CIN: L65993DL1989PLC035409

Ref. No.: AIML/BSE/14/2026-27 **Date: August 12, 2026**

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 534064

Sub.: <u>Outcome of the Board Meeting held today i.e. Wednesday, August 12, 2026</u>

Dear Sir/ Madam,

Pursuant to provisions of Regulation 30 & Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. **Wednesday, August 12, 2026** has inter-alia considered, approved and took on record of the following matters:

1. Approved the Un-Audited Financial Statements of the Company for the Quarter ended June 30, 2026 along with Limited Review Reports thereon. Pursuant to Regulation 33 of Listing Regulations, we enclose the following:

   a) Un-Audited Financial Results for the Quarter ended June 30, 2026
   b) Limited Review Report on the Un-Audited Financial Results for Quarter ended June 30, 2026

The Results are also being published in the Newspapers as per the requirement of the Listing Regulations.

2. Appointed Mr. Vineet Kumar Ojha (DIN:11708632) as an additional Non-Executive Independent Director of the Company.

   The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. HO/49/14/ 14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 ('SEBI Circular'), are given in "**Annexure A**" to this letter.

The Board Meeting was commenced at 12:30 P.M and concluded at 02:10 P.M.

You are requested to kindly take the same on record and oblige.

Thanking you,

For **Alliance Integrated Metaliks Limited**

Daljit Singh Chahal
Director
DIN: 03331560

Enclosed: As above

Annexure-A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023, are as under:

Sr. No.	Particulars	Information Of Such Events
1.	**Name**	**Mr. Vineet Kumar Ojha (DIN: 11708632)**
2.	**Reason for Change viz., appointment, ~~resignation, removal, death or otherwise~~**	Appointment
3.	**Date of appointment & terms of appointment**	**12th August, 2026** **Terms of Appointment:** Mr. **Vineet Kumar Ojha** shall hold office as an Additional Director in the category of Non-Executive, Independent Director of the company for a first term of five consecutive years commencing from 12th August, 2026, subject to the approval of the shareholders to be obtained within three months hereof.
4.	**Brief Profile (in case of appointment)**	Mr. Vineet Kumar Ojha, aged 31 years, is a M.Sc. graduate and possesses experience in finance, including financial planning, budgeting, investment analysis, fund management, and financial administration, along with general management expertise.
5.	**Disclosure of relationship between Director (In case of appointment)**	Not related to any Director or Key Managerial Personnel of the Company
6.	**Information as required pursuant to circular ref. no. LIST/ COMP/ 14/ 2018- 19 of BSE Limited and circular ref. no. NSE/CML/2018/24, of National Stock Exchange of India Limited, dated June 20, 2018**	Not debarred from holding the office of director pursuant to order of SEBI or any such authority

ALLIANCE INTEGRATED METALIKS LTD. * NEW DELHI

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CIN No.: L65993DL1989PLC035409
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Phone: +91-11-40517610
E-mail:companysecretary@aiml.in; Website: www.aiml.in

Statement of unaudited financial results for the Quarter ended June 30,2026

(Rupees In *Lakhs* except per share data)

S. No.	Particulars	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Un-Audited	Un-Audited	Audited
1	**Income**				
(a)	Revenue from operations	2,279.04	1,716.51	1,604.36	7,550.41
(b)	Other income	0.01	28.51	1.84	30.70
	Total income (a+b)	**2,279.05**	**1,745.02**	**1,606.20**	**7,581.11**
2	**Expenses**				
(a)	Cost of Material consumed	62.62	88.38	0.85	1,043.18
(b)	Purchase of stock-in-trade	233.47	247.58	5.60	381.18
(c)	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade.	94.28	(51.56)	(104.35)	(248.62)
(d)	Employee Benefits Expense	696.18	591.49	465.76	2,119.19
(e)	Finance Costs	1,935.94	1,877.86	1,754.40	7,321.90
(f)	Depreciation & Amortization Expenses	707.70	702.63	709.06	2,845.90
(g)	Other Expenses	847.27	1,014.70	845.40	3,655.33
	Total expenses	**4,577.46**	**4,471.08**	**3,676.72**	**17,118.06**
3	**Profit/(Loss) before exceptional items and tax (1-2)**	**(2,298.41)**	**(2,726.06)**	**(2,070.52)**	**(9,536.95)**
4	**Exceptional Items [Income/(Expense)]**	-	(17.90)	-	(7.19)
5	**Profit/(Loss) from before tax (3-4)**	**(2,298.41)**	**(2,743.96)**	**(2,070.52)**	**(9,544.14)**
6	**Tax expense**				
	a) Current tax	-	-	-	-
	b) Deferred tax	-	-	-	-
	c) Earlier year's tax expense	-	-	-	-
	Total Tax expense	-	-	-	-
7	**Net Profit/(Loss) for the period (5-6)**	**(2,298.41)**	**(2,743.96)**	**(2,070.52)**	**(9,544.14)**
8	**Other Comprehensive Income**				
	i) Item that will not be reclassified to Profit and Loss				
	ii) Income tax relating to item that will not be reclassified to Profit or Loss		2.63		2.63
	iii) Items that will be reclassified to Profit or Loss				
	iv) Income tax relating to items that will be reclassified to Profit or Loss				
	Other Comprehensive Income Total	-	**2.63**	-	**2.63**
9	**Total Comprehensive Income for the period (7+8)**	**(2,298.41)**	**(2,741.33)**	**(2,070.52)**	**(9,541.51)**
10	**Paid-up equity share capital (Face Value of Re.1 each)**	**3,949.50**	**3,949.50**	**3,949.50**	**3,949.50**
11	**Other equity**				**(39,850.20)**
12	**Earning per share:**				
	Basic	**(0.58)**	**(0.69)**	**(0.52)**	**(2.42)**
	Diluted	**(0.58)**	**(0.69)**	**(0.52)**	**(2.42)**

Notes to financial result:	
1	The Financial Results have been prepared in accordance with the principles and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015, as specified in Section 133 of the Companies Act, 2013.
2	As the Company has only one Operating Segment, disclosure under Ind AS 108-Operating Segment is not applicable.
3	The above results were reviewed by the audit committee and approved by the Board of Directors in their meeting held on August 12, 2026 and the Statutory Auditors of the Company have carried out limited review of said financial results for the quarter ended June 30, 2026.
4	Trade Payables, Trade Receivables and other Loans and Advances given or taken continued to be subject to reconciliation and confirmation. Further Term Loan Accounts with the banks and financial institutions are also subject to reconciliation / confirmation.
5	The Company's financial statements are prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of obligations in the normal course of business. It has to be noted that the company has accumulated losses and negative net worth as on 30/06/2026. The current liabilities are exceeding the current assets due to the reason that the Term/Working Capital loans including interest accrued which has been classified by the lenders as NPA are accounted under the head Current liabilities. The Company is in active discussion with the lenders for resolution of the debt. Considering the continuity of the operations, positive EBITDA, Central Government thrust on the development of Infrastructure projects in the country and the encouraging order book of the company, maintaining a going concern basis of accounting is appropriate.
6	The loan amounting to ₹59799.65 lakhs, including accrued and due interest, from Banks and Financial Institutions has been classified as Non-Performing Assets (NPA) by the respective lenders in earlier financial years due to overdue repayments and interest obligations. The Company is actively engaged in discussions with the lenders for resolution of the outstanding debts. As part of the One-Time Settlement (OTS) proposals submitted in earlier financial years, the Company has deposited upfront amounts with all the concerned lender banks in accordance with the terms of the OTS proposals. Since the OTS process is still under negotiation and pending final approval, the Company continues to provide for interest on such borrowings in accordance with the terms and conditions specified in the original sanction letters. Further, considering the classification of the borrowings as NPA and the ongoing settlement process, the Company has classified all borrowings from Banks and Financial Institutions as current liabilities in the financial statements.
7	A Provisional Attachment Order No. 09/2024, issued via email dated 13.09.2024 by the Deputy Director posted at the Gurugram Zonal Office, Directorate of Enforcement, New Delhi, has been passed against the Company. This order pertains to the provisional attachment of immovable properties held in the Company's name,vide reference number F.No.ECIR/GNZO/14/2024, dated 05.09.2024, and includes the attachment of shares held by the promoter company. The said order was confirmed by Adjudicating Authority as required under law. However, the Company has filled an appeal before the Appellate Authority which is pending for further proceedings. The said order under challenge before Appellate Authority is now sub-judice. The proceedings as above are going on and does not affect the business operations or the ongoing activities of the Company. Therefore, no adjustments are required to be made to the financial results on account of this matter.
8	The unaudited Financial Results for the Quarter ended June 30, 2026 is available on the website of the Company https://aiml.in and the website of BSE i.e. www.bseindia.com.

For Alliance Integrated Metaliks Ltd.

Daljit Singh Chahal
Chairman Cum Whole Time Director
DIN:03331560

Date: 12/08/2026
Place: New Delhi

CHATTERJEE & CHATTERJEE
CHARTERED ACCOUNTANTS

B.21/1, First Floor, Rathyatra Market
Rathyatra Crossing,
Varanasi-221010
Email: ca.ccvns@gmail.com

Independent Auditor's Review Report on the Unaudited Quarterly Financial Results of Alliance Integrated Metaliks Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended)

To
The Board of Directors
Alliance Integrated Metaliks Limited

1. Introduction

We have reviewed the accompanying statement of standalone unaudited financial results of Alliance Integrated Metaliks Limited ("the Company") for the quarter ended June 30, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

This statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the accounting principles laid down in the Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 ("the Act") and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

2. Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit.

Accordingly, we do not express an audit opinion.

3. Basis for Qualified Conclusion

As stated in note no. 4 to the accompanying statement, trade payables, trade receivables and other loans and advances given or taken continued to be subject to reconciliation and confirmation. Further term loan accounts with the banks and financial institutions are also subject to reconciliation/confirmation.

The opinion expressed by us on the standalone financial statements for the year ended March 31, 2026 vide our report dated May 26, 2026 and the conclusion expressed by us in the review report dated August 12, 2025 on standalone financial results for the quarter ended June 30, 2025 was also qualified in respect for the said matter.

4. Qualified Conclusion

Based on our review, with the exception of the matter described in the preceding paragraph, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Material uncertainty related to going concern

As stated in note no. 6 to the accompanying statement, the Company has incurred a net loss of Rs. 2,298.41 lakhs for the quarter ended June 30, 2026 resulting in erosion of its net worth, the same stands at Rs. 38,199.08 lakhs (debit balance) as on June 30, 2026. Further, the Company's current liabilities far exceeds its total current assets. The outstanding loan to the tune of Rs. 59,799.65 lakhs including interest accrued and due has been classified as non-performing assets (NPA). These events and conditions indicate that a material uncertainty exists which may cast significant doubt about the Company's ability to continue as a going concern.

Our report is not modified in respect of the above mentioned matter.

6. Emphasis of matter

a) We draw attention to note no. 7 to the accompanying statement, which describes that certain immovable properties held in the name of the Company and shares held by the promoter Company have been provisionally attached by the Deputy Director, Gurugram Zonal office, Directorate of Enforcement, New Delhi in alleged contravention of Violation under Prevention Laundering Act, 2002 vide order no. 09/2024 dated 13.09.2024.

   The said order was confirmed by Adjudicating Authority as required under law. However, the Company has filed an appeal before the Appellate Authority which is pending for further proceedings. As per the information provided by the management, the proceeding as above is going on and does not affect the business operations or the ongoing activities of the Company. Therefore, no adjustments are required to be made to the financial results on account of this matter.

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b) We draw attention to note no. 6 to the accompanying statement, which describes that the outstanding loans amounting to Rs. 59,799.65 lakhs including interest accrued and due thereon from banks and financial institutions have been declared as non-performing assets (NPA) by the respective lenders in earlier financial years due to overdue repayments and interest obligations. The Company is in actively engaged in discussion with lenders for a resolution of the outstanding debts. As part of the One-time settlement (OTS) proposals submitted in previous financial years, the Company has deposited upfront amounts with all the concerned lender banks. Further, the Company has classified all its borrowings from Banks and Financial Institutions as Current liabilities.

Our report is not modified in respect of above-mentioned matter.

For Chatterjee & Chatterjee
Chartered Accountants
Firm registration no: 001109C

BALDEO DAS GUJRATI
Digitally signed by BALDEO DAS GUJRATI
Date: 2026.08.12 14:06:04 +05'30'

BD Gujrati
Partner
Membership Number: 010878

Place: New Delhi
Date: August 12, 2026

UDIN: 26010878IPIVVK2972