ACE ALPHA TECH LIMITED

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CIN: L62099DL2012PLC243246
Tele. No.: +91-1149854818
E-Mail: compliance@acealphatech.in website: www.acealphatech.in

October 30, 2026

To,
BSE Limited
SCRIP CODE: 544431

Sub: Outcome pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir/Madam,

In compliance with the provisions of Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we are pleased to inform you that the Board of Directors of the Company at its meeting held today, i.e., Friday, October 30, 2026 has inter-alia:

1. Approved the Unaudited Financial Results for the half year ended September 30, 2026 along with:

    - Noting of Limited Review Report on the aforesaid Financial Results.

    - Statement of deviation/variation in use of issue proceeds of Initial Public Offer (IPO) under Regulation 32 of the Listing Regulations.

2. Approved the proposal for the amalgamation of Ace Alpha Tech Limited ("Amalgamating Company" or "Company"), a listed company, with Share India Securities Limited ("Amalgamated Company"), also a listed company, as a going concern, pursuant to the provisions of Sections 230 to 232 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, the National Company Law Tribunal Rules, 2016, the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the applicable SEBI circulars governing schemes of arrangement by listed entities, and other applicable laws, rules and regulations.

    The Board further authorised the Management to obtain the valuation report, fairness opinion, auditor's certificate and such other reports, certificates, documents and approvals as may be required in connection with the proposed amalgamation, and directed that the draft Scheme of Amalgamation, together with all supporting documents, be placed before the Board for its consideration at a subsequent meeting.

    The proposed Scheme of Amalgamation shall be subject to the receipt of all necessary statutory, regulatory and other approvals, including, inter alia, the no-objection letter(s)/observation letter(s) from the Stock Exchange(s), no-objection from SEBI, wherever applicable, sanction of the Hon'ble National Company Law Tribunal and such other approvals, permissions and consents as may be required under applicable laws.

The detailed disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, shall be submitted to the Stock Exchange(s), as and when the Board approves the Scheme of Amalgamation and in accordance with the applicable legal and regulatory requirements.

The Board meeting commenced at 05:30 p.m. and concluded at 07:00 p.m.

You are requested to take the same on your records.

Thanking You,

For Ace Alpha Tech Limited

Priyanka
Digitally signed by Priyanka
Date: 2026.10.30 19:10:30 +05'30'

Priyanka
Company Secretary & Compliance Officer
M. No.: ACS 72473