



Date: 23rd June, 2026

To Corporate Relationship Department BSE LIMITED P J Towers, Dalal Street Mumbai-400051 SCRIP CODE: 532335	To Manager National Stock Exchange of India Limited Exchange Plaza", Bandra (E) Mumbai- 400001 SCRIP CODE: AMBICAAGAR
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Dear Sir/Madam,

Sub: Corrigendum to the Notice of the Extra-Ordinary General Meeting of the members of the Company scheduled on Tuesday, June 30, 2026.

Ref: Original Notice of the Extra-Ordinary General Meeting of the members of the Company scheduled on Tuesday, June 30, 2026.

This is in continuation to the Notice of the Extra Ordinary General Meeting of the Company scheduled on **Tuesday, June 30, 2026** ("EGM Notice"), which has already been sent to the shareholders of the Company on Friday, June 05, 2026, to the members of the Company electronically whose e-mail IDs are registered with the Depositories and in physical mode to all the other members at their registered addresses.

A Corrigendum has been sent to the members on June 23, 2026 to inform the Shareholders to whom the Notice of EGM has been sent regarding changes in the Explanatory Statement to Item No. 01. A copy of detailed Corrigendum is enclosed herewith. This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice and the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged. This Corrigendum to the EGM Notice is also available on the website of the Company at <http://ambicaagarbathi.com/wp-content/uploads/Corrigendum-Notice.pdf>, Stock Exchange websites i.e., National Stock Exchange of India Limited (<https://www.nseindia.com/>) and Bombay Stock Exchange (<https://www.bseindia.com/>).

Kindly take this on your record and oblige.

For AMBICA AGARBATHIES AROMA & INDUSTRIES LIMITED

Ambica Krishna
Chairman and Managing Director



**CORRIGENDUM TO THE NOTICE OF THE EXTRA- ORDINARY GENERAL MEETING
TO BE HELD ON TUESDAY, JUNE 30, 2026**

Corrigendum to the Notice of Extra Ordinary General Meeting (EGM) of the members of Ambica Agarbathies Aroma & Industries Limited to be held on Tuesday, June 30, 2026 at 11:00 A.M. the Registered Office of the Company at Shankar Towers, Power pet, Eluru, West Godavari District, Andhra Pradesh - 534002, to transact the business stated in the EGM Notice dated June 05th, 2026.

EGM Notice together with the Explanatory Statement, which has already been duly shared to the shareholders of the Company on Friday, June 05, 2026, electronically, whose email ids are registered with Depositories and Venture Capital and Corporate Investments Private Limited ("Registrar and Transfer Agents' of the Company").

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company. The EGM Notice shall be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

Through this Corrigendum it is hereby notified to all the shareholders/members of the Company that in the said EGM Notice, the Explanatory Statement pursuant to Section 102 of the Company Act, 2013, required following changes in response to requirements letter received from NSE and BSE regarding the Company's application for in principle approval for the preferential issue.

We draw the attention of all the Members of the Company towards the said EGM Notice. This Corrigendum is being issued to give notice to amend / clarify certain details in the EGM Notice as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice. Pursuant to this Corrigendum, the Members of the Company are hereby informed and requested to note that:

ITEM 1: ISSUANCE OF 8,48,600 EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS

- 1. In the EGM Notice under the Explanatory Statement in page.no: 13, point 3, the following shall be substituted and read in the manner set out below:**

The Equity Shares of the Company are listed on NSE & BSE Limited and are frequently traded in terms of Regulation 164(1) of SEBI (ICDR) Regulations, 2018, and floor price has been determined in accordance with the SEBI (ICDR) Regulations.

In case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares in preferential issue has to be calculated as under:

- a) the 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; which computes to **Rs: 24.86/-**
or
- b) the 10 trading days volume weighted average price of the related equity shares



quoted on a recognized stock exchange preceding the relevant date; which computes to Rs: 23.54/-

Whichever is higher

After considering the above, it was decided to issue equity shares on preferential basis to the proposed allottees at an issue price of Rs. 25/- each.

The same is in compliance and in accordance with Regulation 164(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Articles of Association of the issuer does not provide for any method of determination of any price and accordingly, the price has been determined as mentioned above.

A pricing certificate has been obtained from M/s. P S Rao & Associates, Practising Company Secretaries certifying the minimum issue price of equity shares on preferential basis based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is available on the website of the Company i.e. [http:// ambicaagarbathi.com/wp-content/uploads/Website-pricing-Certificate.pdf](http://ambicaagarbathi.com/wp-content/uploads/Website-pricing-Certificate.pdf).

2. In the EGM Notice under the Explanatory Statement in page.no: 12, point 1, the following shall be substituted and read in the manner set out below:

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

- The Company intends to utilize the proceeds raised through the Preferential Issue to meet the working capital requirements to support the business plans of the Company.

The amount of funds proposed to be utilised against as follows:

Sl. No.	Objects	Amount (Rs.)	Period of Utilisation
1	Working Capital	2,12,15,000	3 Months from date of allotment of Equity Shares to respective allottees.

3. In the EGM Notice under the Explanatory Statement in page.no: 16&17, point 20, the following shall be substituted and read in the manner set out below:

Sl. No.	Name of the Allottee	Pre Issue		Proposed Type of Security	Proposed No. of Shares	Post Issue	
		No. of Shares	%			No. of Shares	%
1.	Satrasala Lavanya Gupta	0	0	Equity Shares	2,12,150	2,12,150	1.177
2.	Perla Ambica Ramachandran	0	0	Equity Shares	2,12,150	2,12,150	1.177
3.	Alapati Karthik	0	0	Equity	2,12,150	2,12,150	1.177



**AMBICA AGARBATHIES
AROMA & INDUSTRIES LTD**

POWERPET, ELURU - 534 002 ELURU DT. (A.P.)

PHONES : 230629

	Hanuma Kumar			Shares			
4.	Alapati Lakshmana Ramachandra Ambica Eswar	0	0	Equity Shares	2,12,150	2,12,150	1.177
	Total	0	0		8,48,600	8,48,600	4.708

This Corrigendum to the EGM Notice will be sent by electronic mode to the members whose email ids are registered with Depositories and Venture Capital and Corporate Investments Private Limited ("Registrar and Transfer Agents" of the Company") and the same shall be published in the Newspaper.

On and from the date of issue of this corrigendum to the EGM Notice, the EGM Notice dated June 5, 2026 to be read in conjunction with this corrigendum, which is also available in the website of the Company and website of the Stock exchanges.

For and On behalf of the Board
Ambica Agarbathies Aroma & Industries Limited

Sd/-
Ambica Krishna
Chairman & Managing Director