MegaCorp

13th November, 2026

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001

Scrip Code: 531417

Subject: Outcome of Board Meeting of the Company held on 13th November, 2026 pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above-captioned subject, we are pleased to inform you that the Board of Directors of Mega Corporation Limited at its meeting held today, i.e. Friday, 13th November, 2026, commenced at 03:00 P.M. and concluded at 03:45 P.M. at the Registered Office of the Company, inter alia, considered and approved the following matters:

1 Approved and taken on record the Unaudited Financial Results of the Company for the quarter ended and half year ended 30th September, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.
2 Considered and transacted other business matters arising out of the above and incidental and ancillary to the business of the Company.

The aforesaid Financial Results will be published in the newspapers in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following documents:

S.No.	Particulars
1.	Statement showing Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026.
2.	Copy of the Limited Review Report on Unaudited Financial Results for the quarter and half year ended 30th September, 2026, issued by the Statutory Auditors of the Company.

You are requested to kindly take the same on record.

Thanking You.

Yours Faithfully,
For Mega Corporation Limited
Surendra Chhalani
Surendra Chhalani
Director
DIN: 00002747

MANISH PANDEY & ASSOCIATES
Chartered Accountants
B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh
Phone: 9999686936, E-Mail: ravin.panwar@gmail.com

Independent Auditor's Review Report on quarterly and half year ended Unaudited Standalone Financial Results of Mega Corporation Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements; Regulations, 2015 (as amended)

Review Report to,
The Board of Directors,
Mega Corporation Limited,
Plot No. 38, First Floor,
Okhla Industrial Estate, Phase-III,
New Delhi - 110020

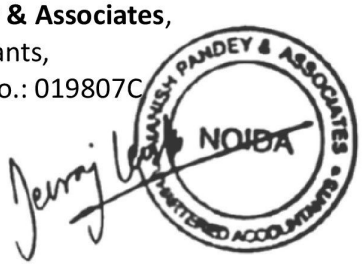
1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s **Mega Corporation Limited** (the "Company") for the quarter and half year ended 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the recognition and measurement principles laid down in the **applicable Indian Accounting Standards (Ind AS)** prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Manish Pandey & Associates**,
Chartered Accountants,
Firm Registration No.: 019807C



Devraj Lenka
Partner
Membership No.: 455563
UDIN: **26455563RIWFWB9571**
Date: 13.11.2026
Place: Noida

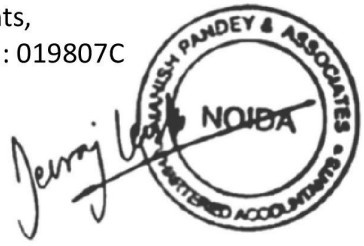
Notes to unaudited standalone financial results for quarter and half year ended 30 September, 2026

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 13, 2026. The Auditors have carried out a Limited Review of these Results.

2. **Segment Reporting:** The Company operates in a single business segment and, accordingly, the disclosure requirements relating to segment reporting as prescribed under the **Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder**, are not applicable to the Company.

3. The figures of previous periods / year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

For **Manish Pandey & Associates**,
Chartered Accountants,
Firm Registration No.: 019807C



Devraj Lenka
Partner
Membership No.: 455563
UDIN: **26455563RIWFWB9571**
Date: 13.11.2026
Place: Noida

MEGA CORPORATION LIMITED
CIN - L65100DL1985PLC092375
Regd. Office:- Plot No - 38 , First Floor Okhla Industrial Estate Phase - III, South Delhi, Delhi - 110020
Ph.- +911146557134 , Email - info@megacorpltd.com, Website - megacorpltd.com
Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

(All amounts in lakhs unless otherwise stated)

	Particulars	Quarterly			Half Yearly		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue from operations						
	(i) Interest Income	234.94	211.71	180.12	446.65	370.29	749.47
	(ii) Dividend Income	-	-	-	-	0.01	0.01
(I)	**Total Revenue from operations**	**234.94**	**211.71**	**180.12**	**446.65**	**370.30**	**749.47**
(II)	Other income	17.59	34.48	3.33	52.07	6.97	22.89
(III)	**Total income (1+2)**	**252.53**	**246.19**	**183.45**	**498.72**	**377.27**	**772.37**
	Expenses						
	(i) Finance costs	132.06	120.54	100.23	252.60	205.44	404.57
	(ii) Impairment on financial instruments	(8.60)	14.71	5.55	6.10	21.78	30.52
	(iii) Employee benefits expense	21.64	17.03	18.22	38.67	29.84	65.12
	(iv) Depreciation, amortisation and impairment	15.34	14.91	11.80	30.26	23.58	47.20
	(v) Other expenses	86.66	59.67	28.50	146.33	49.31	103.62
(IV)	**Total expenses**	**247.09**	**226.87**	**164.30**	**473.96**	**329.96**	**651.03**
(V)	**Profit/(Loss) before exceptional item and tax (III - IV)**	**5.44**	**19.31**	**19.15**	**24.76**	**47.31**	**121.34**
(VI)	**Exceptional item**						
(VII)	**Profit before tax (V - VI)**	**5.44**	**19.31**	**19.15**	**24.76**	**47.31**	**121.34**
(VIII)	**Tax expense:**						
	Current tax	-	-	-	-	-	-
	Deferred tax	-	-	-	-	-	29.72
	Adjustment of tax relating to earlier period	-	-	-	-	-	-
	Less : MAT credit entitlement	-	-	-	-	-	-
	Total tax expense	-	-	-	-	-	**29.72**
(IX)	**Profit/(Loss) for the period from continuing operations (VII - VIII)**	**5.44**	**19.31**	**19.15**	**24.76**	**47.31**	**91.62**
(X)	**Profit/(Loss) for the period from discontinued operations**	-	-	-	-	-	-
(XI)	**Tax Expense of discontinued operations**	-	-	-	-	-	-
(XII)	**Profit/(Loss) for the period from discontinued operations after tax (X - XI)**	-	-	-	-	-	-
(XIII)	**Profit/(Loss) for the period (IX + XII)**	**5.44**	**19.31**	**19.15**	**24.76**	**47.31**	**91.62**
(XIV)	**Other comprehensive income**						
	(A) (i) Items that will not be reclassified to profit and loss	-	-	-	-	-	-
	(a) Changes in fair valuation of equity instruments	-	-	-	-	-	(68.07)
	(b) Remeasurements of the defined benefit plans	-	-	-	-	-	(0.42)
	Total other comprehensive income	-	-	-	-	-	**(68.49)**
	Changes in fair valuation of equity instruments						
	Equity instruments through other comprehensive income	-	-	-		-	-
	(ii) Income tax relating to items that will not be reclassified to	-	-	-		-	-
	Total other comprehensive income (Net of Tax)	-	-	-	-	-	-
(XV)	**Total comprehensive income for the year (XIII + XIV)**	**5.44**	**19.31**	**19.15**	**24.76**	**47.31**	**23.13**
(XVI)	**Earnings per equity share:**						
	(Face value Rs. 1 per share)						
	- Basic and diluted (Rupees)	**0.00**	**0.01**	**0.01**	**0.01**	**0.02**	**0.08**
(XVII)	Other Equity (Excluding revaluation reserve as per the audited balance sheet)	-	-	-			**1,510.06**
(XVIII)	Paid Up Equity Share Capital (Equity Share of face vale of Rs. 1 each)	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00

Notes:-
(1) Previous Year/ Qtrs. Have been regrouped/ rearranged, wherever necessary.
(2) Provision for taxation and deferred tax adjustment will be considered at the end of the year.

For and on behalf of the Board of Directors
Mega Corporation Limited

MEGA CORPORATION LTD. New Delhi

Surendra Chhalani
Director
DIN: 00002747

Place - New Delhi
Date - 13-Nov-2026

MEGA CORPORATION LIMITED
CIN - L65100DL1985PLC092375
Regd. Office:- Plot No - 38 , First Floor Okhla Industrial Estate Phase - III, South Delhi, Delhi - 110020
UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(All amounts in lakhs unless otherwise stated)

	As at 30-09-2026	As at 31-03-2026
ASSETS		
1 Financial Assets		
a. Cash and cash equivalents	34.52	46.67
b. Bank Balance other than (a) above	-	-
c. Derivatives Financial Instruments	-	-
d. Receivables		
(I) Trade Receivables	13.56	13.94
(II) Other Receivables	-	-
e. Loans	8,176.11	6,796.17
f. Investments	628.54	647.68
g. Other financial assets	0.93	3.65
2 Non-Financial assets		
a. Inventories	-	-
b. Current tax assets (net)	22.87	42.89
c. Deferred tax assets (Net)	10.75	10.75
d. Investment Property	-	-
e. Biological assets other than bearer plants	-	-
f. Property, Plant and Equipment	153.72	198.17
g. Capital work in Progress	-	-
h. Intangible assets under development	31.40	33.68
i. Goodwill	-	-
j. Other Intangible Assets	-	-
k. Right of use under a lease	35.64	37.07
l. Net Investment in finance lease	43.65	43.65
m. Other non-financials assets	338.12	284.73
TOTAL ASSETS	**9,489.81**	**8,159.04**
LIABILITIES AND EQUITY		
Liabilities		
1 Financial liabilities		
a. Derivative financial instruments		
b. Payables		
(I) Trade payables	-	-
(i) Total outstanding dues of micro enterprises and small enterprises		
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		
(II) Other payables		
(i) Total outstanding dues of micro enterprises and small enterprises	-	1.83
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	18.56	21.11
c. Debt Securities		
d. Borrowings (Other than Debt Securities)	5,650.49	4,364.98
e. Deposits		
f. Subordinated Liabilities		
g. Other Financial liabilities	163.34	153.91
2 Non-Financial liabilities		
a. Current Tax liabilities (Net)	-	-
b. Provisions	77.65	71.24
c. Deferred Tax Liabilities (Net)	-	-
d. Other Non-Financial liabilities	21.83	12.77
3 Equity		
a. Equity share capital	2,000.00	2,000.00
b. Other equity	1,557.95	1,533.19
Total Liabilities and Equity	**9,489.81**	**8,159.04**

The accompanying notes are integral part of the financial statements
In terms of our report attached

For and on behalf of the Board of Directors
Mega Corporation Limited

MEGA CORPORATION LTD. New Delhi

Surendra Chhalani
Director
DIN: 00002747

Place - New Delhi
Date - 13-Nov-2026

MEGA CORPORATION LIMITED

CIN - L65100DL1985PLC092375

Regd. Office:- Plot No - 38 , First Floor Okhla Industrial Estate Phase - III, South Delhi, Delhi - 110020

STATEMENT OF CASH FLOW FOR THE YEAR ENDED SEPTEMBER 30,2026

(All amounts in lakhs unless otherwise stated)

PARTICULARS	As at 30-09-2026	31-03-2025
1 **Cash flow from operating activities :-**		
Profit for the year	**24.76**	**36.75**
Adjusted for:		
Depreciation and Amortisation expense	30.26	43.99
(Profit/)Loss on sale of property, plant and equipment (net)	-	-
Dividend Received (Long Term Investments)	-	(0.01)
Balance written off	-	7.65
Right Expenses	-	(34.45)
Provision for Gratuity	0.31	
Operating Profit / (loss) before working capital changes	55.32	**53.93**
Changes in Assets and Liabilities		
Adjusted for:		
(Increase)/ Decrease in trade receivables	0.37	(7.44)
(Increase)/ Decrease in loans	(1,379.95)	(2,250.07)
(Increase)/ Decrease in tax assets	20.02	(18.29)
(Increase)/Decrease in Right to use assets	1.43	(11.66)
(Increase)/Decrease in Net Investment in finance lease	-	70.19
(Increase)/ Decrease in other financial assets	2.72	(1.78)
(Increase)/ Decrease in other non financial assets	(53.39)	146.73
Increase/ (Decrease) in trade payables	(4.38)	4.02
Increase/ (Decrease) in other liabilities	-	-
Increase/ (Decrease) in Other Financial liabilities	9.42	(156.61)
Increase/ (Decrease) in Other Non Financial liabilities	9.06	4.79
Increase/ (Decrease) in provisions	6.10	11.29
	-	
Cash generated from operations	**(1,333.28)**	**(2,154.90)**
Add: Amount received on merger of subsidiary company		
Less : Taxation paid /refund (net off)	-	-
Net cash from operating activities	**(1,333.28)**	**(2,154.90)**
2 **Cash flow from Investing activities**		
Purchase of fixed assets	14.19	(23.26)
Intangiable Assets/Intangiable Under Progress Development	2.29	(1.77)
Purchase/Sale of Investments	19.14	(103.41)
Unrealised (Gain)/loss on fair valuation of financial instruments	-	-
Sale of investment (net of profit)	-	-
Sale of fixed assets	-	-
Dividend received	-	0.01
Net cash used in investing activities	**35.61**	**(128.44)**
3 **Cash flow from financing activities**		
Proceeds from short-term borrowings	1,285.50	1,198.67
Proceeds from Issue of Right Shares	-	1,000.00
Net cash used in financing activities	**1,285.50**	**2,198.67**
Net (Increase/ Decrease) in Cash and Cash Equivalents	(12.16)	(84.66)
Cash and cash equivalent at the beginning of the year	46.68	242.29
Cash and cash equivalent at the end of the year	**34.52**	**157.63**

The accompanying notes are integral part of the financial statements

Board of Directors
Mega Corporation Limited

MEGA CORPORATION LTD. New Delhi

Surendra Chhalani
Director
DIN: 00002747

Place - Delhi
Date - 13-Nov-2026

MegaCorp

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF MEGA CORPORATION LIMITED HELD AT THE REGISTERED OFFICE OF THE COMPANY AT PLOT NO. 38, FIRST FLOOR, OKHLA INDUSTRIAL ESTATE, PHASE-III, NEW DELHI – 110020 ON FRIDAY, THE 13TH DAY OF NOVEMBER, 2026 AT 03:00 P.M.

APPROVAL OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

"**RESOLVED THAT** pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, and other applicable provisions, if any, and based on the recommendation of the Audit Committee, the **Standalone Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026**, as placed before the Board and duly reviewed and recommended by the Audit Committee, be and are hereby considered, approved and taken on record.

"**RESOLVED FURTHER THAT** the **Limited Review Report** issued by the Statutory Auditors of the Company in respect of the aforesaid Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2026, as placed before the Board, be and is hereby considered, approved and taken on record.

RESOLVED FURTHER THAT Mr. Surendra Chhalani (DIN: 00002747), Director of the Company be and is hereby **authorized** to sign, submit and file the aforesaid Standalone Unaudited Financial Results along with the Limited Review Report with **BSE Limited** and such other statutory, regulatory or governmental authorities as may be required, and to undertake all such acts, deeds, matters and things as may be necessary or incidental thereto, including making arrangements for publication of the financial results in newspapers in accordance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RESOLVED FURTHER THAT a certified true copy of this resolution be furnished to Stock Exchange, the Statutory Auditors, or any other concerned authority or person as and when required."

CERTIFIED TRUE COPY
For Mega Corporation Limited

MEGA CORPORATION LTD. New Delhi

Vikram Anand
Director
DIN: 00407415
Address: Plot No 38, First Floor, Okhla Industrial Estate,
Phase-III, New Delhi-110020