NEELKANTH

November 14, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 512565

Dear Sir/ Ma'am

Sub.: Outcome of the meeting of the Board of Directors of the Company held today i.e. Saturday, November 14, 2026
Ref: Intimation under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

In compliance with the provisions of Regulation 33 & Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of Neelkanth Limited (the "Company") has, at its meeting held today i.e. Saturday, November 14, 2026, inter alia considered and approved as under:

1.The Un-audited Financial Results for the Quarter and Half Year ended September 30, 2026, along with the Limited Review Report, as issued by the Statutory Auditors of the Company:

Pursuant to the provisions of Regulation 33 of the Listing Regulations, we enclose herewith copy of Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026 and Limited Review Report on the said results received from the Statutory Auditors of the Company.

In compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window will re-open after 48 hours of announcement of the said results.

Please note that the meeting of the Board of Directors commenced at 02:00 P.M. and concluded at 02:20 P.M. Kindly take the same on your record.

Thanking you,
Yours faithfully,
For Neelkanth Limited

BHAVIK RASHMI BHIMJYANI
Digitally signed by BHAVIK RASHMI BHIMJYANI
Date: 2026.11.14 14:21:35 +05'30'

Bhavik Bhimjyani
Chairman & Managing Director
DIN: 00160121
Encl: A/a

Pathak H.D. & Associates LLP
Chartered Accountants

Independent Auditor's Review Report on Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Neelkanth Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Neelkanth Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (" the Listing Regulations"), as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Pathak H.D. & Associates LLP
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Pathak H. D. & Associates LLP**
Chartered Accountants
(Firm Registration No. 107783W/W100593)



Mukesh D Mehta
Partner
Membership No.: 043495
UDIN – 26043495AKZMDO1403

Place: Mumbai
Date: November 14, 2026

Continuation sheet...

NEELKANTH LIMITED

NEELKANTH

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021
CIN:- L68100MH1980PLC022582
Tel :- 91-22-22812000 Email :-compliance@rtexports.com web site :- www.rtexports.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income :**						
	(a) Revenue From operation	130.03	115.87	191.15	245.90	191.15	327.99
	(b) Other Income	0.24	-	-	0.24	0.29	59.69
	Total Income	**130.27**	**115.87**	**191.15**	**246.14**	**191.44**	**387.68**
2	**Expenses :**						
	(a) Purchase of Stock in Trade	131.25	-	-	131.25	219.90	975.15
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(32.60)	95.05	161.88	62.45	(58.02)	(688.50)
	(c) Employee benefits expense	2.93	4.00	4.44	6.93	6.98	16.14
	(d) Finance Costs	1.32	1.18	2.16	2.50	3.25	6.87
	(e) Depreciation and amortisation expense	2.12	2.11	4.19	4.23	8.33	15.36
	(f) Other expenses	5.27	4.45	3.69	9.72	10.73	19.50
	Total Expenses :	**110.29**	**106.79**	**176.36**	**217.08**	**191.17**	**344.52**
3	**Profit/(Loss) before tax**	**19.98**	**9.08**	**14.79**	**29.06**	**0.27**	**43.16**
4	**Tax Expenses**						
	(a) Current Tax	5.19	2.26	-	7.45	-	7.00
	(b) Deferred Tax	(0.35)	0.26	-	(0.09)	-	11.41
	Total Tax Expenses	**4.84**	**2.52**		**7.36**		**18.41**
5	**Profit/(Loss) for the period/year**	**15.14**	**6.56**	**14.79**	**21.70**	**0.27**	**24.75**
6	**Other Comprehensive Income (OCI)**						
	Items that will not be reclassified to profit and loss						
	(a) Re-measurement gains/(losses) on defined benefit plans						**0.01**
	(b) Income tax effect on above						**(0.00)**
	Total other comprehensive Income						**0.01**
7	**Total Comprehensive Income for the period/year**	**15.14**	**6.56**	**14.79**	**21.70**	**0.27**	**24.76**
8	**Paid up Equity Share Capital (Face value per share Rs.10/-)**	435.90	435.90	435.90	435.90	435.90	435.90
9	**Other equity excluding Revaluation Reserve**	-	-	-	-	-	547.96
10	**Earnings per Equity Share (EPS) (Face value per share Rs.10/-)**						
	(a) Basic	0.35*	0.15*	0.34*	0.50*	0.01*	0.57
	(b) Diluted	0.35*	0.15*	0.34*	0.50*	0.01*	0.57
	* Not Annualised						

PATHAK H.D. & ASSOCIATES LLP * CHARTERED ACCOUNTANTS * MUMBAI

NEELKANTH LIMITED MUMBAI

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UNAUDITED BALANCE SHEET AS AT 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
I	**ASSETS**		
	Non-Current Assets		
	(a) Property, Plant and Equipment	117.25	121.48
	(b) Financial Assets		
	(i) Investments	0.00	0.00
	(c) Other Non-Current Assets	21.24	28.43
		138.49	**149.91**
	Current assets		
	(a) Inventories	793.78	856.23
	(a) Financial Assets		
	(i) Trade Receivables	129.81	86.75
	(ii) Cash and Cash Equivalents	17.47	0.25
	(b) Other Current Assets	4.71	3.11
	Assets Held for Sale	2.96	2.96
		948.73	**949.30**
	Total Assets	**1,087.22**	**1,099.21**
II	**EQUITY AND LIABILITIES**		
	Equity		
	(a) Equity Share capital	435.90	435.90
	(b) Other Equity	569.66	547.96
	Total Equity	**1,005.56**	**983.86**
	Liabilities		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	27.01	31.25
	(b) Provisions	0.68	0.60
	(c) Deffered Tax Liabiliteis (net)	11.32	11.41
		39.01	**43.26**
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	8.22	7.75
	(ii) Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises	2.53	1.60
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	15.58	28.89
	(iii) Other Financial Liabilities	8.59	26.53
	(b) Other Current Liabilities	0.52	0.13
	(c) Current Tax liabilities (Net)	6.19	6.19
	(d) Provisions	1.02	1.00
	Total Current Liabilities	**42.65**	**72.09**
	Total Liabilities	**81.66**	**115.35**
	Total Equity and Liabilities	**1,087.22**	**1,099.21**

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UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Particulars	Half Year ended 30th September 2026	Half Year ended 30th September 2025
	Unaudited	Unaudited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before tax	29.06	0.27
Adjustment for :		
Depreciation and amortisation expense	4.23	8.33
Finance Cost	2.25	3.23
Operating profit before working capital changes	**35.54**	**11.83**
Adjustment for :		
Changes in Trade & Other Receivables	(44.93)	(33.25)
Changes in inventory	62.45	(58.02)
Changes in Trade & Other Payables	(29.82)	27.67
Cash generated form operations	**23.24**	**(51.77)**
Income tax paid (Net)	-	-
Net cash flow from operating activities	**23.24**	**(51.77)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Net cash flow from investing activities	-	-
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Non Current Borrowings	-	44.28
Repayment of Non Current Borrowings	(3.77)	(6.34)
Interest paid	(2.25)	(3.23)
Net cash flow from financing activities	**(6.02)**	**34.71**
Net increase / (decrease) in cash and cash equivalents	**17.22**	**(17.06)**
Opening Balance of Cash and cash equivalents	0.25	18.38
Closing Balance of Cash and cash equivalents	**17.47**	**1.32**

PATHAK H.D. & ASSOCIATES LLP CHARTERED ACCOUNTANTS MUMBAI

NEELKANTH LIMITED MUMBAI

NEELKANTH

Notes to Unaudited Financial Results for the quarter and half year ended 30th September, 2026: -

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results at their meeting held on 14th November, 2026. The statutory auditor of the Company has carried out the limited review for the quarter and half year ended 30th September, 2026.

2. The Company is engaged in a single operating segment, namely, agri-commodity operations. As the business activities are limited to this sole segment, the disclosure requirements under Indian Accounting Standard (Ind AS) 108 – Operating Segments are not applicable.

3. The figures for the previous period/year have been re-grouped/re-arranged, wherever necessary, to correspond with the current period's classification / disclosure.

For and on behalf of Board of Directors of
Neelkanth Limited

NEELKANTH LIMITED MUMBAI

PATHAK H.D. & ASSOCIATES LLP CHARTERED ACCOUNTANTS MUMBAI

Bhavik Bhimjyani
Chairman & Managing Director
DIN No.: 00160121

Place: Mumbai
Date: 14th November, 2026