

RACONTEUR GLOBAL RESOURCES LIMITED

CIN: L68100MH2018PLC307613

Regd. Office: Royal Palms, 3rd Floor A321 Master Mind 4, Aarey, Borivali, Goregaon East, Mumbai-400065

Email Id: compliance.rgrl@gmail.com | Website: www.rgrl.in | Tel No: +91 8360141408

Date: 18th September, 2026

**The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001.**

SUBJECT: DISCLOSURE UNDER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

REF.: Raconteur Global Resources Limited (SCRIP CODE: 541703)

Meeting Commencement Time: 01:00 P.M.

Meeting Conclusion Time: 1:35 P.M.

Dear Sir/Ma'am,

We would like to inform you that pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), we wish to inform you that the Shareholders of the Company at their 08th Annual General Meeting held today, i.e., on **Friday, 18th September, 2026**, commenced at **01:00 P.M.** and concluded at **01:35 P.M.** inter alia has considered and approved the following agenda items:

ORDINARY BUSINESS:

- A)** Adoption of Standalone and Consolidated Financial Statements and Reports of the Board of Directors and Auditors thereon;
- B)** The Members considered and approved the appointment of Ms. Hina (DIN: 09534689) as Director liable to retire by rotation.s

SPECIAL BUSINESS:

- C)** The Members considered and approved the appointment of M/s. A S Bhutani & Associates, as the Statutory Auditors of the Company to fill the Casual Vacancy.

Details with respect to change in Auditor of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI circular HO/49/14/14(7)2025_CFD_POD2/I/3762/2026 dated January 30, 2026 is enclosed as **ANNEXURE-I.**

- D)** The Members considered and approved the appointment of M/s. A S Bhutani & Associates, as the Statutory Auditors of the Company for a term of 5 consecutive years commencing from 2026-27 till 2030-31.

Details with respect to change in Auditor of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI circular HO/49/14/14(7)2025_CFD_POD2/I/3762/2026 dated January 30, 2026 is enclosed as **ANNEXURE-I.**

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- E)** The Members considered and approved the appointment of Mr. Sourabh Parnami (DIN: 05323570) as Independent Director of the Company.

Disclosure under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-II**.

- F)** The Members considered and approved the appointment of Mr. Arvinder Singh Kohli (Din: 08444774) as Independent Director of the Company.

Disclosure under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-III**.

- G)** To Create, Issue, Offer and allot Warrants Convertible into Equity Shares on Preferential Basis to Non-Promoters/ Public Category Shareholders.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-IV**.

- H)** To Create, Issue, Offer and allot Equity Shares on Preferential Basis to Non-Promoters/Public Category Shareholders.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30th, 2026 is enclosed herewith and marked as **ANNEXURE-V**.

This is for your information and record.

Thanking You,

Yours Sincerely

For RACONTEUR GLOBAL RESOURCES LIMITED

RADHIKA SOOD

COMPANY SECRETARY AND COMPLIANCE OFFICER

MEMBERSHIP. NO.: A80105

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ANNEXURE-I

DETAILS WITH RESPECT TO CHANGE IN AUDITOR OF THE COMPANY AS REQUIRED UNDER REGULATION 30 READ WITH PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS AND SEBI CIRCULAR HO/49/14/14(7)2025 CFD POD2/I/3762/2026 DATED JANUARY 30, 2026.

Appointment of M/s A S Bhutani & Associates, Chartered Accountant (FRN: 029646N) as Statutory Auditors of the Company.

SR. NO.	PARTICULARS	DETAILS
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	To fill up the Casual Vacancy: Appointment of M/s A S Bhutani & Associates, Chartered Accountants, FRN: 029646N, as the Statutory Auditors of the Company to fill the casual vacancy caused by the resignation of M/s Kapil Sandeep and Associates, Chartered Accountants, FRN: 016244N. Appointment for a term of 5 consecutive years: M/s A S Bhutani & Associates, FRN: 029646N, Chartered Accountants has been appointed as the Statutory Auditors of the Company to hold the office for the term of 5 (five) years beginning from the conclusion of 8th AGM held on Friday, 18th September, 2026 at which commenced at 01:00 P.M. and concluded at 01:35 P.M till the conclusion of the 13th Annual General Meeting of the Company.
2.	Date of Appointment/ cessation (as applicable) & Term of Appointment	Date of appointment: Appointed w.e.f. August 20, 2026. Terms of appointment: M/s A S Bhutani & Associates, FRN: 029646N, Chartered Accountants has been appointed as the Statutory Auditors of the Company to hold the office for the term of 5 (five) years beginning from the conclusion of 8th AGM held on Friday, 18th September, 2026 at which commenced at 01:00 P.M. and concluded at 01:35 P.M till the conclusion of the 13th Annual General.
3.	Brief profile (in case of appointment)	Name of Auditor: M/s A S Bhutani and Associates, Chartered Accountants, FRN: 029646N. Brief Profile of the Auditor: The firm has successfully handled audit assignments across diverse industries including manufacturing, real estate, infrastructure, trading, and services. Its approach is based on adherence to the Standards on Auditing issued by the ICAI, the provisions of the Companies Act, 2013, applicable accounting standards, and other statutory and regulatory requirements.

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ANNEXURE-II

DISCLOSURE UNDER REGULATION 30 READ WITH CLAUSE 7 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS AND SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 DATED JANUARY 30, 2026.

Sr. No.	Particulars	Details
1.	Name and DIN of the Director	Mr. Sourabh Parnami (DIN: 05323570)
2.	Designation	Non-Executive Independent Director
3.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointment as Independent Director
4.	Date of Change in Designation/appointment/reappointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: 11th March, 2026 <i>His appointment as an Additional Director of the company was made by the Board of Directors at their meeting held on 11th March, 2026, the members at their Annual General Meeting held today have regularized his appointment as an Independent Director for a term of 5 (five) consecutive years, w.e.f. 11th March, 2026 to 10th March, 2031 (both days inclusive).</i> Terms: Mr. Sourabh Parnami had been appointed as Director (Non-Executive Independent) of the company by the Board and whose office shall not be liable to retire by rotation.
5.	Brief profile (in case of appointment);	Mr. Sourabh Parnami is a seasoned Practicing Company Secretary with over 14 years of professional experience, having commenced his practice in 2012.
6.	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Sourabh Parnami is not related to any Director of the Company as defined under the Companies Act, 2013.
7.	Confirmation as required under BSE circular Number LIST/COM/14/2018- 19.	He is not debarred from holding the office of Director pursuant to any SEBI order or any other authority.

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ANNEXURE-III

DISCLOSURE UNDER REGULATION 30 READ WITH CLAUSE 7 OF PARA A OF PART A OF SCHEDULE III OF SEBI LISTING REGULATIONS AND SEBI CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 DATED JANUARY 30, 2026.

Sr. No.	Particulars	Details
1.	Name and DIN of the Director	Mr. Arvinder Singh Kohli (Din: 08444774)
2.	Designation	Non-Executive Independent Director
3.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointment as Independent Director
4.	Date of Change in Designation/appointment/reappointment/cessation (as applicable) & term of appointment/re-appointment;	Date of Appointment: 18th March, 2026 <i>His appointment as an Additional Director of the company was made by the Board of Directors at their meeting held on 18th March, 2026, the members at their Annual General Meeting held today have regularized his appointment as an Independent Director for a term of 5 (five) consecutive years, w.e.f. 18th March, 2026 to 17th March, 2031 (both days inclusive).</i> Terms: Mr. Arvinder Singh Kohli had been appointed as Director (Non-Executive Independent) of the company by the Board and whose office shall not be liable to retire by rotation.
5.	Brief profile (in case of appointment);	Mr. Arvinder Singh Kohli is an experienced Company Secretary and Banking Professional with more than 20 years of extensive experience in corporate advisory, banking operations, compliance management, and business development.
6.	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Arvinder Singh Kohli is not related to any Director of the Company as defined under the Companies Act, 2013.
7.	Confirmation as required under BSE circular Number LIST/COM/14/2018- 19.	He is not debarred from holding the office of director pursuant to any SEBI order or any other authority.

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ANNEXURE – IV

DETAILS REGARDING PREFERENTIAL ISSUE

A. Category- Warrants convertible into Equity Shares

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Warrants convertible into Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Maximum of 23200000 (Two Crore Thirty Two Lakhs Only) Warrants convertible into Equity shares
Issue Price	Rs. 12.50/- per share (including Rs. 2.50/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	The Issue Price of the warrants convertible into Equity Shares is Rs. 12.50/- including premium of Rs. 2.50/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option. The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other

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	similar events or circumstances requiring adjustments.
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LIST OF PROPOSED ALLOTTEE FOR WARRANTS CONVERTIBLE INTO EQUITY SHARES

Sr.no.	Name	Category	Maximum No. of Equity shares to be Allotted
1.	SN Capital Management Private Limited	Non-Promoter	800000
2.	MCPS Estate LLP	Non-Promoter	1600000
3.	Yogesh Singh Rana	Non-Promoter	1280000
4.	Abhineet Sapra	Non-Promoter	800000
5.	Radha Sapra	Non-Promoter	800000
6.	Boolean Ventura Private Limited	Non-Promoter	4000000
7.	Grip Assets Management Private Limited	Non-Promoter	4000000
8.	Rally Infra Private Limited	Non-Promoter	800000
9.	Rally Project Limited	Non-Promoter	800000
10.	Rally Decor Limited	Non-Promoter	800000
11.	Natures Heavens India Private Limited	Non-Promoter	2872000
12.	Max Bio Biosciences Private Limited	Non-Promoter	2888000
13.	Sumit Narula	Non-Promoter	1600000
14.	Srishti Abrol	Non-Promoter	160000
	Total		23200000

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ANNEXURE – V

DETAILS REGARDING PREFERENTIAL ISSUE

B. Category- Equity Shares

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue, offer and allot on preferential basis 800000 (Eight Lakh) Equity Shares
Issue Price	Rs. 12.50/- per share (including Rs. 2.50/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
Additional information in case of preferential issue:	
Name and number of the Investor(s)	As per the list Enclosed below.
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Issue Price of the equity share is Rs. 12.5/- including premium of Rs. 2.5/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

LIST OF PROPOSED ALLOTTEE

S.no.	Name	Category	Maximum No. of Equity shares to be Allotted
1.	Atharva Professional Consultants LLP	Non-Promoter	800000