BIKAJI FOODS INTERNATIONAL LIMITED

F 196-199, F 178 & E 188, Bichhwal Industrial Area, Bikaner, Rajasthan, India – 334006
T: +91-151-2250350 | E: cs@bikaji.com | W: www.bikaji.com
CIN: L15499RJ1995PLC010856 | GST No.: 08AAICS1030P1Z5

Ref: BFIL/SEC/2026-27/70

Date: November 05, 2026

To,
Dept of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001 (Maharashtra)
Scrip Code: 543653

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051 (Maharashtra)
Trading Symbol: BIKAJI

Subject: Disclosure pursuant to the requirements of Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

We hereby inform you that in compliance with the requirements of Regulation 30 of the Listing Regulations, as amended, from time to time, enclosing herewith a copy of Press Release issued by the Company, in connection with the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on September 30, 2026, the content of which is self-explanatory.

In compliance with Regulation 46 of the Listing Regulations, the above disclosure will also be hosted on the website of the Company and same can be accessed at www.bikaji.com.

You are kindly requested to take the same on record.

Thanking you

Yours faithfully,
***For* Bikaji Foods International Limited**

RAHUL JOSHI
Digitally signed by RAHUL JOSHI
Date: 2026.11.05 16:02:32 +05'30'

Rahul Joshi
Head – Legal and Company Secretary
Membership No.: ACS 33135

Enclosure: As Above

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Press Release – Financial Results for H1 FY27 & Q2 FY27

Bikaji Foods International Delivers Strong Q2 FY27 Performance with Revenue growth of 13.0% to INR 9,385 Mn and EBITDA Margins at 12.6%

Q2FY27**: Sales of food products grew by* 13.0%*YoY, driven by sustained demand across Snacks business, continued expansion across markets and improving traction across channels; Gross margin stood at* 34.4 ***%**; EBITDA margin at* 12.6 ***%

- ***Core markets:** Core markets registered robust growth of **17.5% YoY**.*
- ***Expanding Distribution reach:** Direct coverage increased by approximately 19.2k outlets, taking the total reach to **3.9 lakh outlets***
- ***Sustained Business Momentum:** Growth was supported by continued consumer demand, deeper market penetration and improving channel traction*

Bikaner, November 5, 2026: Bikaji Foods International, India's leading ethnic snacks and packaged foods company, today announced its Financial Results of the company for the quarter and half year ended on September 30, 2026, reporting a robust operational and financial performance driven by sustained momentum across core categories, distribution expansion, premium portfolio growth and continued traction across emerging channels.

Financial Overview

H1 - FY27 Financial Performance Summary:

- Revenue from operations grew by 12.8% YoY to INR 16,728 mn, supported by healthy volume growth and deeper market penetration
- Volume growth stood at 6.2% YoY
- EBITDA stood at INR 2,177 mn with EBITDA margin of 13.0%
- Profit After Tax (PAT) stood at INR 1,284 mn
- Earnings per share (EPS) stood at INR 5.22

H1 - FY27 Business Segments Review:

- Ethnic Snacks: Ethnic Snacks revenue increased by 15.6% YoY, continuing to outperform overall business growth and reinforcing the category's importance as a key growth driver
- Packaged Sweets: Revenue witnessed an 8.1% YoY decline, largely attributable to the change in the timing of the Diwali festive season.
- Western Snacks: Revenue grew by 32.7 % YoY
- Papad: Revenue de-grew by 6.4 % YoY because of supply chain issues in hand made papad

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Q2 - FY27 Financial Performance Summary:

- Revenue from operations increased by 13.0% YoY to INR 9,385 mn
- EBITDA stood at INR 1,187 mn with EBITDA margin of 12.6 %
- Profit After Tax (PAT) stood at INR 690 mn
- Earnings per share (EPS) stood at INR 2.82
- Volume growth stood at 5% YoY

Q2 - FY27 Business Segments Review:

- Ethnic Snacks: Ethnic Snacks revenue increased by 19.7% YoY, continuing to outperform overall business growth and reinforcing the category's importance as a key growth driver
- Packaged Sweets: Revenue witnessed an 11.3% YoY decline, largely attributable to the change in the timing of the Diwali festive season.
- Western Snacks: Revenue grew by 44.2% YoY
- Papad: Revenue de-grew by 6.3% YoY because of supply chain issues in hand made papad



Deepak Agarwal
Chairman &Managing
Director,
Bikaji Foods International Limited.

"We are pleased to have sustained our growth momentum in Q2 and H1 FY27, delivering a strong performance across our core snacking categories. Our Ethnic Snacks and Western Snacks businesses witnessed healthy volume and value growth, reflecting the continued strength of the Bikaji brand, evolving consumer preferences and our focused efforts towards deeper market penetration. The encouraging traction across these categories reinforces our confidence in the underlying demand for our products and the long-term growth potential of the organised Indian snacking industry.

The Packaged Sweets category is poised to benefit from the festive demand associated with Diwali, which falls in the subsequent quarter this year due to the shift in the festive calendar. We remain confident in the category's growth potential and expect the seasonal demand to reflect in the coming quarter. Our performance reflects the strength of our distribution network, continued investments in brand building, expansion across alternate channels and our focus on product innovation and premiumisation. We continue to strengthen our operational capabilities and enhance manufacturing

efficiencies to support our next phase of growth.

As we move into the second half of the financial year, we remain optimistic about the demand environment and confident in our ability to sustain healthy growth momentum. With a strong brand portfolio, expanding distribution reach and continued focus on execution, we are well positioned to capitalise on emerging opportunities and further strengthen Bikaji's position in India's organised snacking and packaged foods industry".

About Bikaji Foods International Ltd. (https://www.bikaji.com/)

Bikaji Foods International is the third largest ethnic snacks company in India with an international footprint, selling Indian snacks and sweets and is the second fastest growing company in the Indian organised snacks market. (Source: F&S Report). Late Shri Shiv Ratan Agarwal launched the Bikaji brand in the year 1993 with an in-depth understanding of Indian tastes and preferences. The company as of March 31, 2026, has operations in 27 states and 7 union territories in India. The company also exports its products to 47 international countries, including North America, Europe, the Middle East, Africa and Asia Pacific. Bikaji Foods' product range includes six principal categories: bhujia, namkeen, packaged sweets, papad, western snacks as well as other snacks which primarily include gift packs (assortment), frozen food, mathri range and cookies.

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For more information contact:

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DISCLAIMER:

Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. Bikaji Foods International Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.