August 07, 2026

To
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

Scrip Code: **544617**
ISIN: **INE606N01019**

To
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051,
Maharashtra, India.

Scrip Symbol: **EXCELSOFT**

Subject: Investor presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed, the investor presentation for the 1st (First) quarter ending June 30, 2026.

The Company will use this presentation for any meeting scheduled with analysts or institutional investors up to the end of next quarter.

The above information is also available on the website of the Company at
https://www.excelsoftcorp.com/investors/

Details as required to be disclosed as per BSE's Circular No. 20230714-34 dated July 14, 2023, and NSE's Circular No. NSE /CML/2023/57 dated July 14, 2023, are as under:

1	Date of occurrence of Event / Information:	August 07, 2026
2	Time of occurrence of Event/ Information:	23:08 (IST)

Kindly take the above information on record.

Thanking you,

For Excelsoft Technologies Limited,
(Formerly known as Excelsoft Technologies Private Limited)

S M ADITHYA JAIN
Digitally signed by S M ADITHYA JAIN
Date: 2026.08.07 23:26:38 +05'30'

S M Adithya Jain,
Company Secretary, Chief Compliance Officer and
Chief Investor Relations Officer
(ICSI Membership No.: A49042)
Place: Mysuru

Enclosed: Investor Presentation

EXCELSOFT®

TECHNOLOGIES LIMITED

INVESTOR PRESENTATION

Q1 FY27

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Q1 FY27

FINANCIAL HIGHLIGHTS

MANAGEMENT COMMENT

Q1 FY27 marked a strong start to the year, with Excelsoft delivering robust revenue growth driven by continued momentum across our Education Technology Services business and sustained demand for our digital learning and assessment solutions. The quarter reflects the successful execution of our growth strategy and the continued confidence our global customers place in our capabilities.

A key highlight of the quarter has been the continued progress of our engagement with AQA. The implementation is advancing well, reinforcing our position as a trusted partner for delivering large-scale, mission-critical digital assessment solutions. We also continued to strengthen our global presence through expanded nearshore operations and deeper customer engagement, creating a strong foundation for sustainable long-term growth.

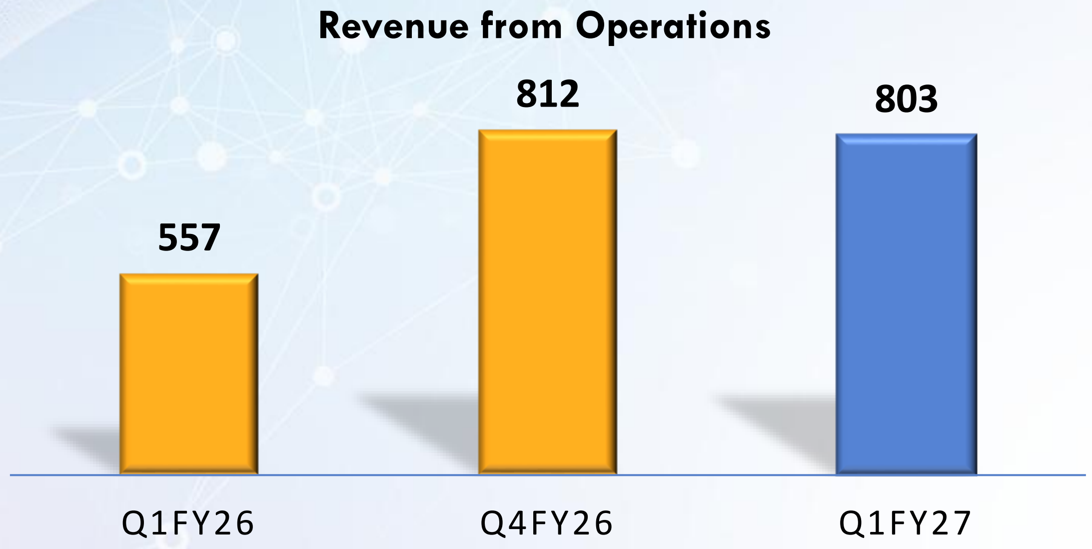
Artificial Intelligence remains central to our strategy as we continue embedding AI across our platforms, products, and operations to enhance customer value and accelerate innovation. Our ongoing investments in technology, talent, and global capabilities position us to capitalize on the growing opportunities in digital learning, assessment, and workforce skilling.

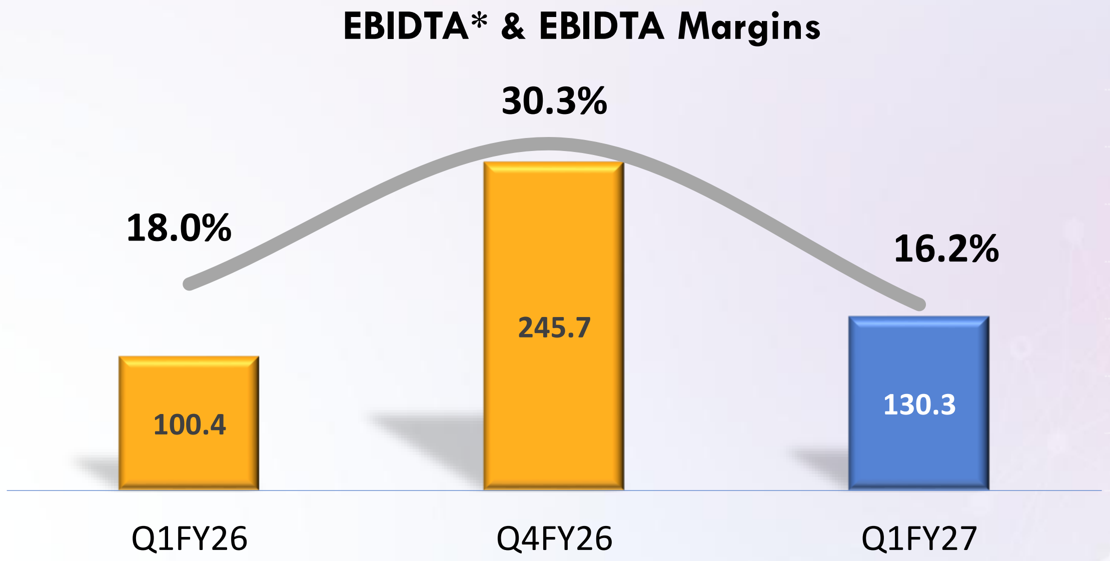
Looking ahead, we remain focused on expanding our global footprint, deepening customer relationships, and pursuing disciplined growth opportunities. Backed by a strong balance sheet, a healthy pipeline, and differentiated technology, Excelsoft is well positioned to deliver sustainable growth and create long-term value for all our stakeholders.

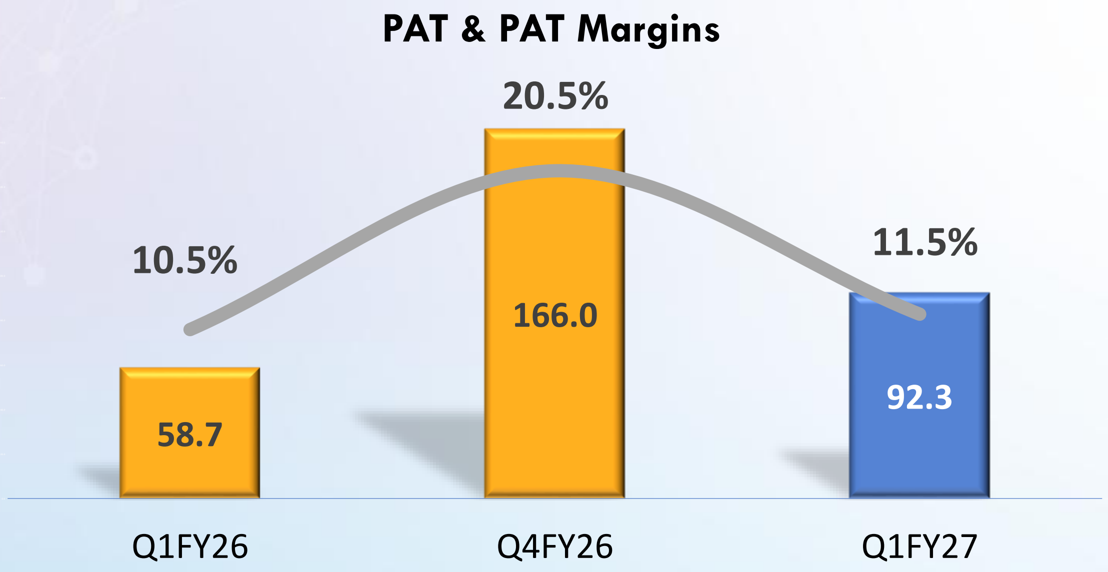
DHANANJAYA SUDHANVA

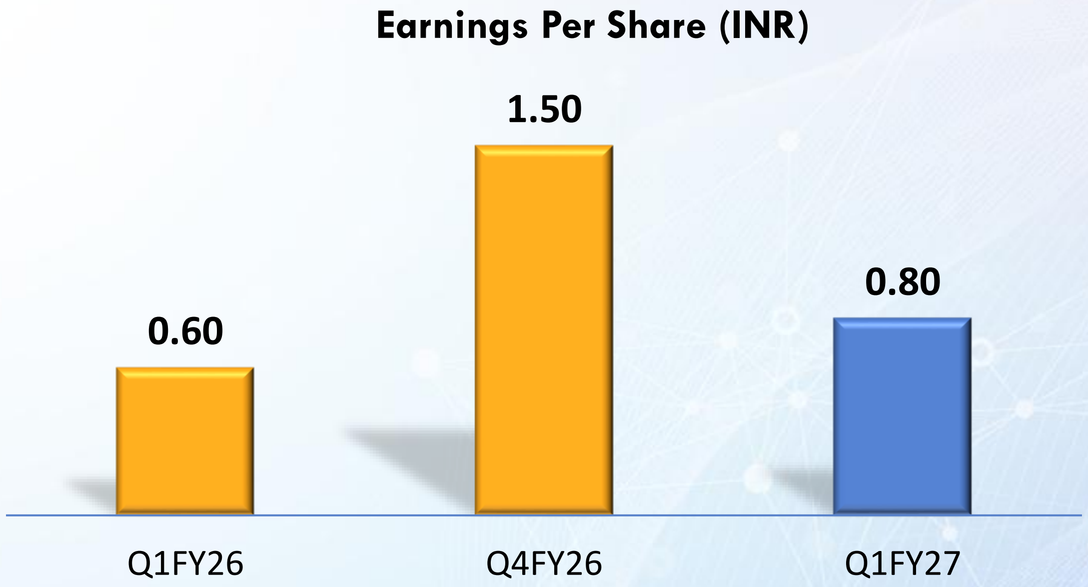
Chairman & Managing Director

Q1 FY27 FINANCIAL HIGHLIGHTS



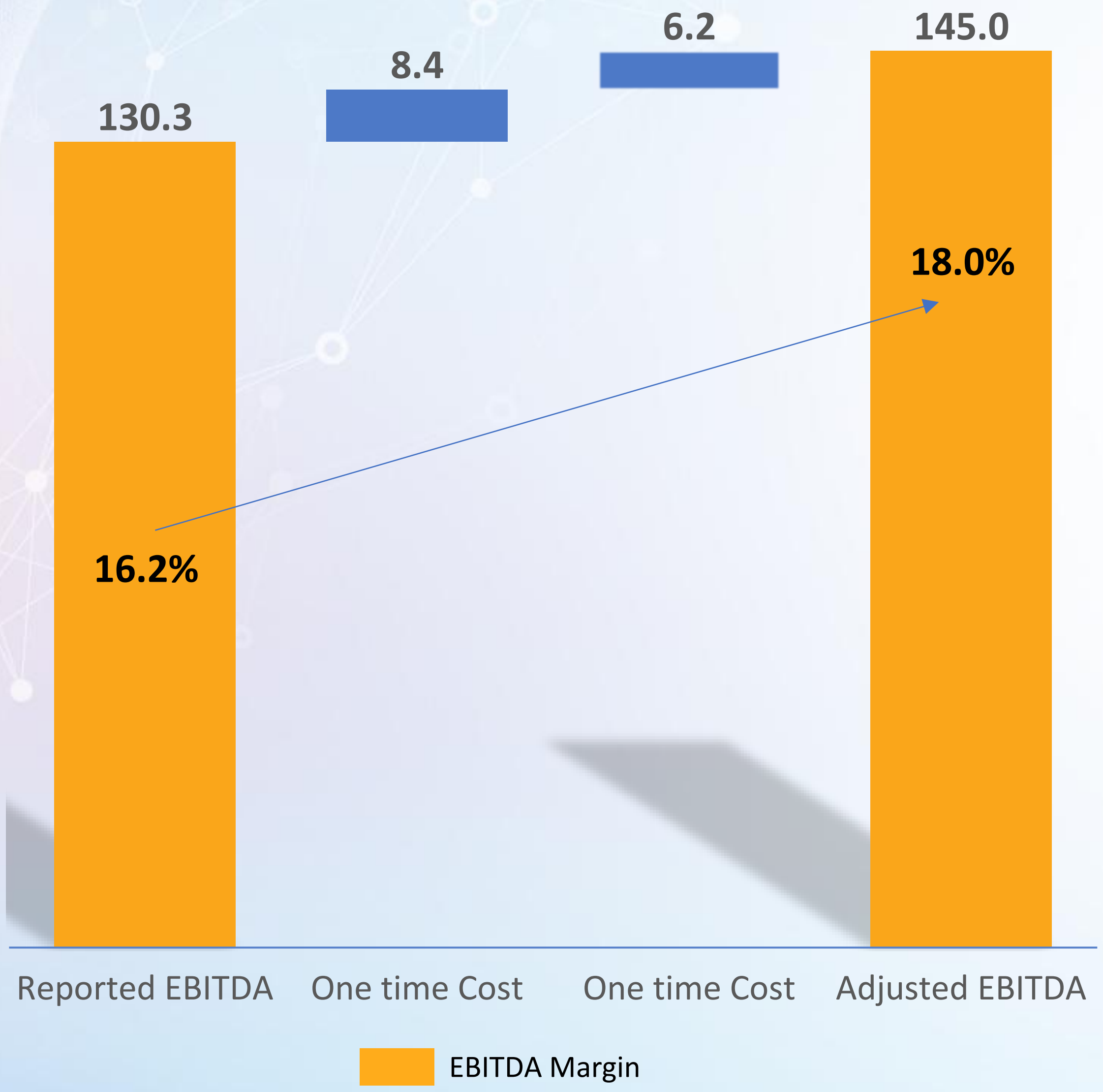






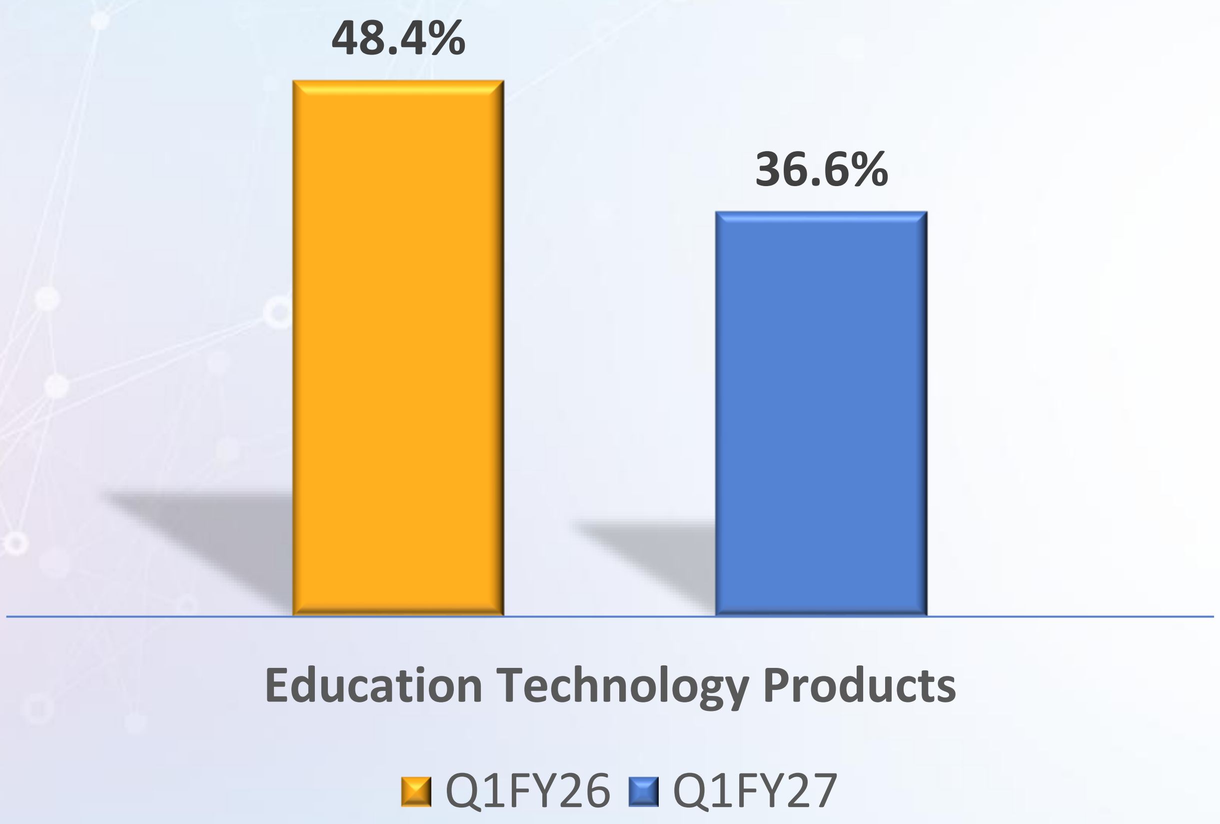
**EBITDA is calculated excluding Other Income*
**All Amounts in INR Mn*

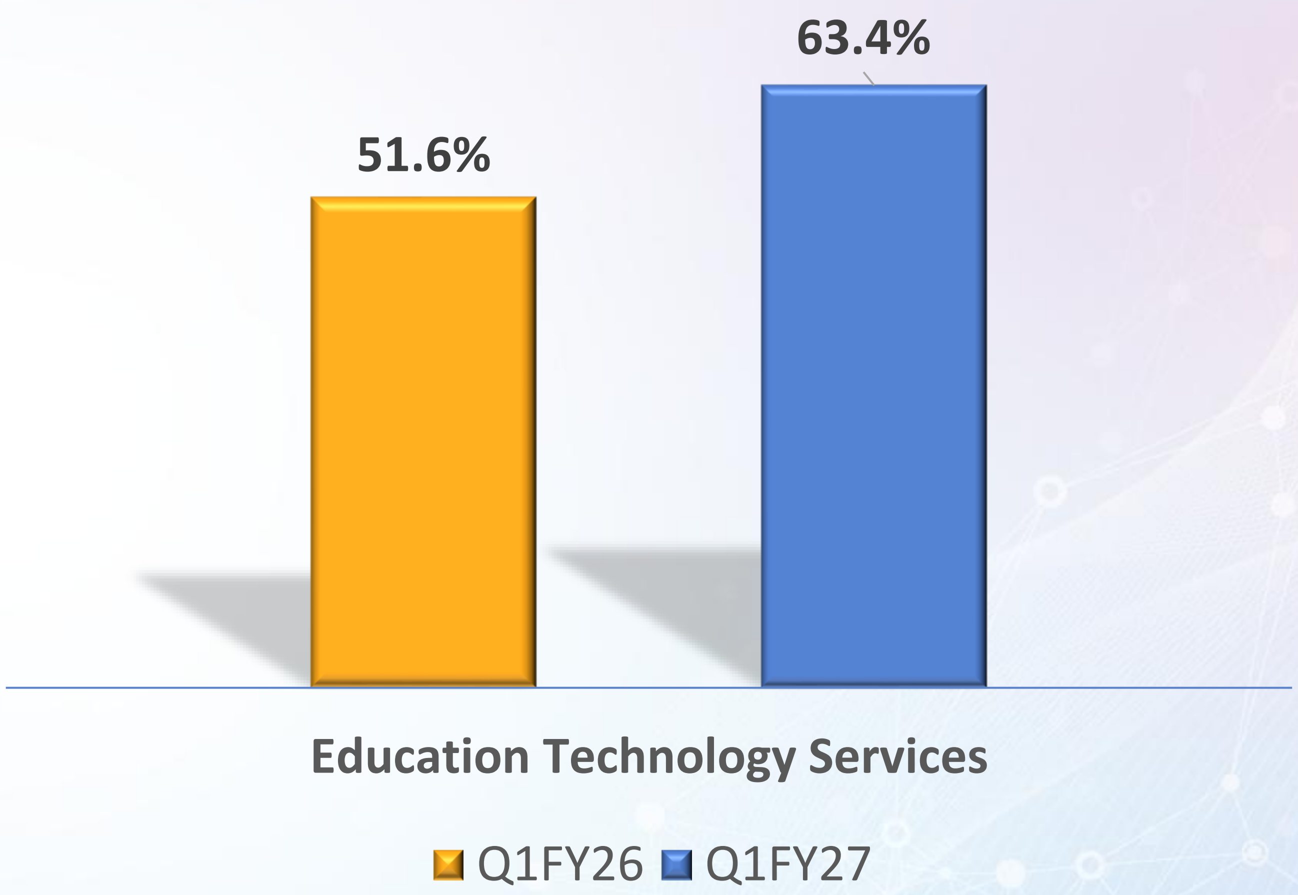
EBITDA Adjusted For One-Time Cost



Investment Area	Q1 Impact	Long-Term Value Creation
Nearshore Expansion	Initial hiring & ramp-up costs	Higher-value deals, improved client proximity, 35–40% target gross margin
Global Sales Hiring	Increased operating expenses	Stronger pipeline, new logo wins, international growth
Recruitment Costs	₹84 lakh (one-time)	Scalable leadership and delivery organization
AI Capability Building	₹62 lakh (one-time)	AI-led products, productivity gains, competitive differentiation

REVENUE SPLIT AS PER BUSINESS OFFERINGS





STATEMENT OF PROFIT AND LOSS ACCOUNT

EXCELSOFT

Particulars (In Rs. Mn)	Q1 FY27	Q1 FY26	Y-o-Y (%)	Q4 FY26	Q-o-Q (%)
Revenue from Operation	**802.63**	**557.18**	**44.05%**	**811.62**	**(1.11%)**
Other Income	58.34	44.22		55.29	
Total Income	**860.97**	**601.40**		**866.91**	
Employee Benefit Expenses	417.09	339.29		357.33	
Other Expenses	255.23	117.48		208.61	
Total Expenditure	**672.32**	**456.77**		**565.94**	
EBITDA*	**130.31**	**100.41**	**29.78%**	**245.68**	**(46.96%)**
EBITDA Margin	***16.24%***	***18.02%***		***30.27%***	
Depreciation	65.29	60.31		60.95	
EBIT	**65.02**	**40.10**		**184.73**	
EBIT Margin	***8.10%***	***7.20%***		***22.75%***	
Interest / Finance Cost	5.05	7.82		6.08	
Profit before exceptional item and taxes	**118.31**	**76.50**		**233.94**	
Exceptional Item**	-	-		6.72	
PBT	**118.31**	**76.50**		**227.22**	
Tax	26.03	17.77		61.23	
PAT	**92.28**	**58.73**	**57.13%**	**165.99**	**(44.41%)**
PAT Margin	***11.50%***	***10.54%***		***20.45%***	
Basic EPS (INR/Share)	0.80	0.60		1.50	

**EBITDA & EBIT is calculated excluding Other Income*
***Exceptional Items is Impact of Labour Codes*

COMPANY OVERVIEW

EXCELSOFT || EDUCATION TECHNOLOGY COMPANY

EXCELSOFT

Company Overview

- A **global** company focused on **learning and assessment** market.
- Over **two decades of experience**, providing technology-based solutions across diverse learning and assessment segments through **long-term contracts** with **enterprise clients worldwide.**
- **Cloud-based** platforms are with open and industry standards-compliant APIs.
- Driven by **innovation and product engineering** capabilities, enabling robust product development and customized solutions through proprietary platform.
- Harnessing the power of AI through **domain tailored models**; investment in proprietary **GPU farm.**

Key Business Highlights

- **25+** Years of Experience
- **21** Countries Present in
- **1,114** Number of Employees
- **11** Avg Client Tenure (Top 10 Clients)
- **93** Number of Clients

Business Segments

EDUCATION TECHNOLOGY SERVICES — End-to-end product engineering and a range of customized solutions

EDUCATION TECHNOLOGY PRODUCTS — AI enabled product suite catering to Learning and Assessments needs.

Products

Assessment and Proctoring Solutions

- Saras eAssessments
- easyProctor Live Remote Proctoring

Learning and Student Success Solutions

- Saras Learning
- OpenPage
- College SPARC
- EnablED™

Marquee Clients

Training Qualifications UK (Inspire • Achieve • Succeed), Pearson, CQI Chartered Quality Institute, كليات التميّز Colleges of Excellence, NXGEN, すらら, AQA, EXCEL public school, BYU, SedTech Educational Technology & Training, ascend Learning

JOURNEY SO FAR

EXCELSOFT

2000-05

- Acquisition of partnership firm M/s Sudhanva Enterprises (Trade name Excel-soft)
- Winner of the Microsoft Office System Solution Builder Program 2003 for "SARAS" Assessment Management System

2006-07

- Designed and built an assessment platform for Pearson Inc. based on 'SARAS'
- Built a service-oriented architecture-based platform which was licensed through Freedom to Learn Limited
- Won Karnataka State Best IT Exporter Award for the Financial Year 2005-2006
- Won STPI Best IT Exports Award 2006-07

2008-11

- Acquisition of Freedom To Learn Limited as a wholly owned Subsidiary
- Acquisition of Freedom To Learn Limited as a wholly owned Subsidiary
- Launched OpenPage

2012-13

- Acquisition of Meteor Online Learning Ltd. (Excelsoft Technologies Ltd.)
- Incorporated Excelsoft Technologies Inc. as a WOS
- Developed College SPARC
- Won Best Innovation in Pedagogical Practices at the World Education Summit 2012
- Won Inc. India Innovative 100 - Certificate of Excellence in recognition of smart innovation

2014-18

- Achieved Life Membership of Mysore Chamber of Commerce & Industry
- Won STPI IT Export Award 2016-2017-Highest Exporter-IT: Mysuru Region

2019-21

- A certification body, The Chartered Quality Institute registered under the Royal Charter opted for SARAS
- Member of Indo-American Chamber of Commerce
- Won e-Assessment Association Award 2021 - Best International Implementation
- STPI IT Export Awards 2020-21-Best Performer: Mysuru Region
- STPI IT Exposrt Awards 2018-19 – Highest Exporter-ITES: Mysuru Region

2022-25

- Developed AI-levate
- Acquisition of Enhanzed Education Pvt. Ltd. as a WOS
- Won esteemed awards including ones from e-Assessment Association, Brandon Hall Group, Karnataka State, STPI IT Export, Confederation of Indian Industry Recognition by Microsoft, etc.
- Awarded as the Outstanding Edtech Solution Provider - Silver by ET Education

EXPERIENCED PROMOTERS

EXCELSOFT

DHANANJAYA SUDHANVA

Chairman & Managing Director

- Established the company as a technology company focusing on innovative technology-enabled solutions in the education space
- Over 32 years of experience in the field of IT
- Holds a degree in Bachelor of Engineering in Instrumentation Technology and a degree in Master of Engineering Management from University of Mysore
- Holds a degree in Master of Science in Electrical Engineering from Worcester Polytechnic Institute
- He is the guiding force behind all the corporate decisions and is responsible for the entire business operations specifically technology and sales operations of the Company

SHRUTHI SUDHANVA

Whole-Time Director & Chief People Officer

- Over 10 years of experience and is responsible for strategic planning, market intelligence and new business initiatives
- Holds a degree of Bachelor of Engineering in Computer Science & Engineering from Shri Jayachamarajendra College of Engineering
- Holds a Masters' degree in Computer Science from University of Illinois- Urbana Champaign
- Other Directorship at Enhanzed Education Private Limited

PROFESSIONAL AND EXPERIENCED MANAGEMENT TEAM

EXCELSOFT

Doreswamy P
Chief Executive Officer

- Over 25 years of leadership experience across technology, services, and finance.
- Co-Founder of CredoPay Technology Services Private Limited, he has held senior leadership roles in organizations such as ISS, Quess Corp, SMS, and KPIT and will focus on driving growth and expansion as CEO.

Experience | Education

Jambardi Ramanna Maheshkumar
Chief Operating Officer

- Over 27 years of experience
- Holds a degree of Bachelor of Engineering in Mechanical, Master of Technology in Computer Science & Engineering and Master of Science in Systems Science

Experience | Education

Prashanth H M
Chief Strategy Officer & Head – IR

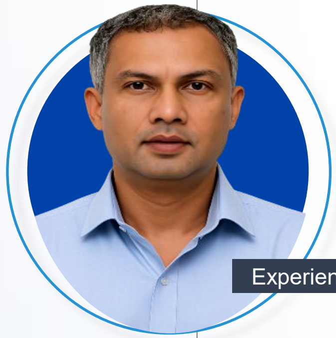
- Working with the company since inception
- Holds a degree of Bachelor of Engineering in Mechanical Engineering from P.E.S. College of Engineering, Mandya and a MBA from Sikkim Manipal University

Education

Adarsh M S
Chief Innovations Officer

- Over 12 years of experience
- Holds Bachelors in Engineering from Visveshwaraiah Technological University and a Masters in Computer Science

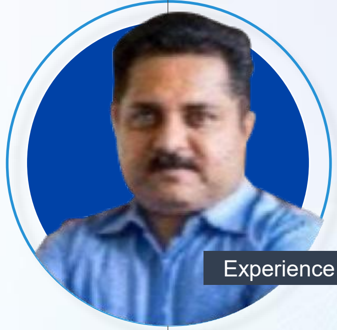
Experience | Education



Poonacha Paruvangada
Chief Financial Officer

- Over 30 years of work experience
- Former Vice President – Finance, The India Cements Ltd.; CFO at United Breweries Ltd serving the company for 28 years.

Experience | Education



Ajay Ramesh Kulkarni
Chief Sales Officer

- Over 27 years of experience
- Holds a degree of Bachelor of Engineering in Mechanical from Kuvempu University

Experience | Education

Shivakumar Srikantaiah
Chief Administrative Officer

- Working with the company since inception
- Bachelor of Engineering in Mechanical from Univ of Mysore and a degree of Master of Technology in Management & Systems from IIT, New Delhi

Education

S M Adithya Jain
CS, Chief Compliance Officer & Chief IR Officer

- Over a decade of experience in corporate compliances, governance, and regulatory matters.
- Experience across leading companies; Associate Member of Institute of Company Secretaries of India.

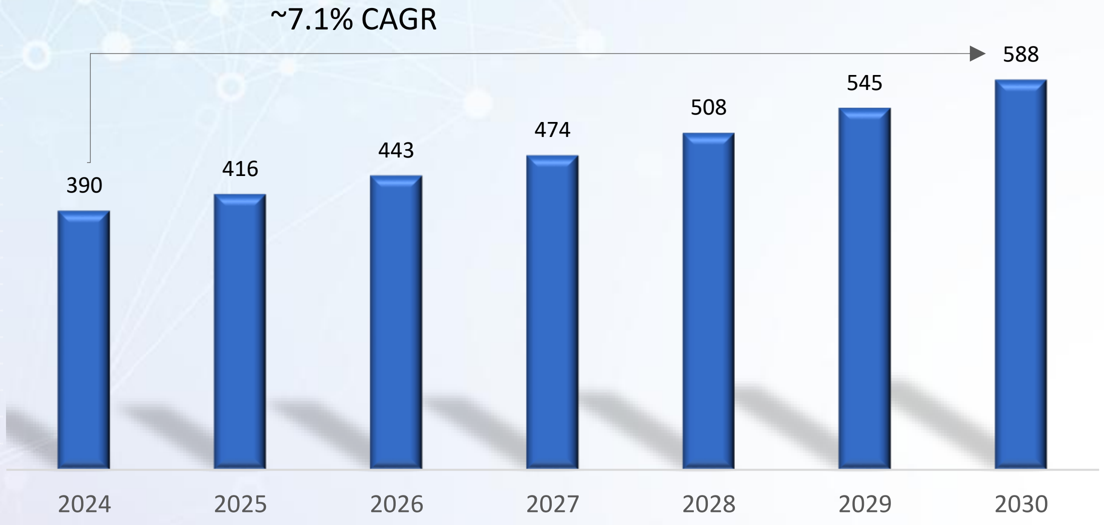
Experience | Education

BUSINESS OVERVIEW

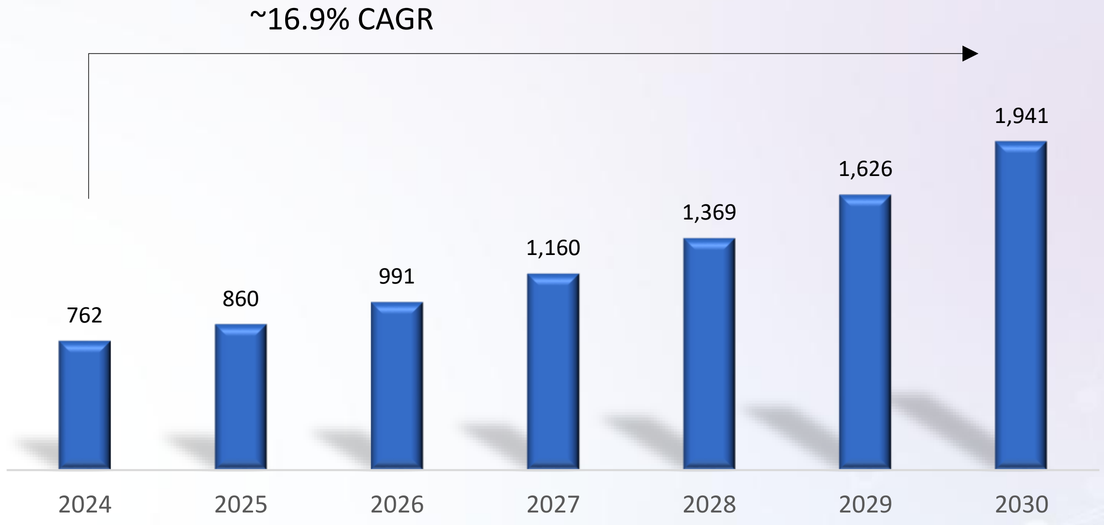
A DOMINANT TREND PROMISING SPECIALIZED, INDUSTRY-TAILORED SOLUTIONS

EXCELSOFT

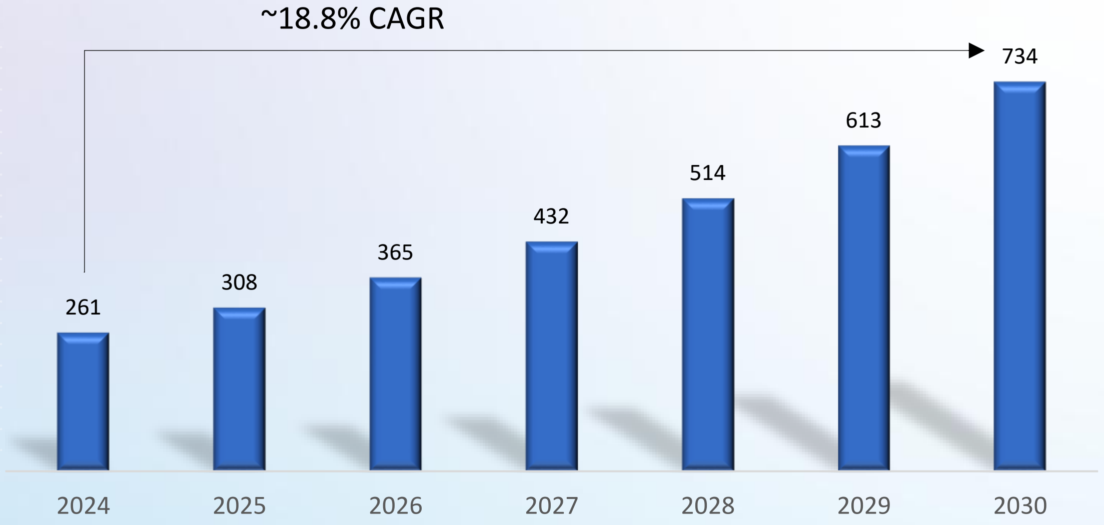
Global Learning & Development (L&D) Market ($ Million)



Global Assessment & Proctoring Market ($ Million)



Global Software-as-a-Service (SaaS) Market ($ Million)



Market Trends & Opportunities

- **L&D :** Growing usage of Learning Experience Platforms (LXPs), growing potential of GenAI tools and increased demand for Upskilling & Reskilling for the future
- **Assessment & Proctoring :** Adoption of multimodal assessment tools, growing popularity of gamification & interactive assessment and lockdown browsers
- **SaaS :** Increase in low-code & no-code platforms, rise of interoperability & open APIS and increase in adoption of vertical SaaS

Source: https://www.excelsoftcorp.com/wp-content/uploads/2025/03/a.-Final-Global-Assessment-and-Learning-Development-Market.pdf ; https://www.excelsoftcorp.com/wp-content/uploads/2025/11/1. Report on the Global Assessment and Learning - Development Market.pdf

PRODUCTS: ASSESSMENT AND PROCTORING SOLUTIONS

EXCELSOFT

Saras E-Assessments | EasyProctor

- End-to-end assessment platform covering test creation, delivery, evaluation and result publishing
- AI-enabled remote proctoring with live, automated and record & review capabilities
- Secure, scalable cloud architecture supporting high-volume examinations worldwide

PRODUCTS: LEARNING AND STUDENT SUCCESS SOLUTIONS

- Digital learning ecosystem supporting content creation, delivery and learner engagement
- SaaS-based LMS and AI-powered student success platform enabling personalized learning journeys
- Activity-based learning solutions designed for K-12 and higher education institutions

PRODUCTS: AI LEVATE

EXCELSOFT

Steadily integrating AI across its offerings, with select AI-powered features already launched and more under continuous evaluation and development

Modular, Plug-and-Play Architecture

A suite of AI-powered micro-apps that seamlessly integrate into existing learning, assessment, and proctoring systems - enabling incremental adoption without disrupting workflows

Flexible LLM Stack & Enterprise Deployment

Utilizes best-fit open-source and commercial LLMs (e.g., Mistral, GPT-4o), with options for on-premise or air-gapped setups for high-security environments

AI-Levate

Targeted Use Cases Across the Learning Lifecycle

Offers tools like AI-driven question generation, intelligent proctoring, personalized learning and automated assessment analysis - delivering measurable efficiency and outcome improvements

Data-Secure, Domain-Adaptive AI

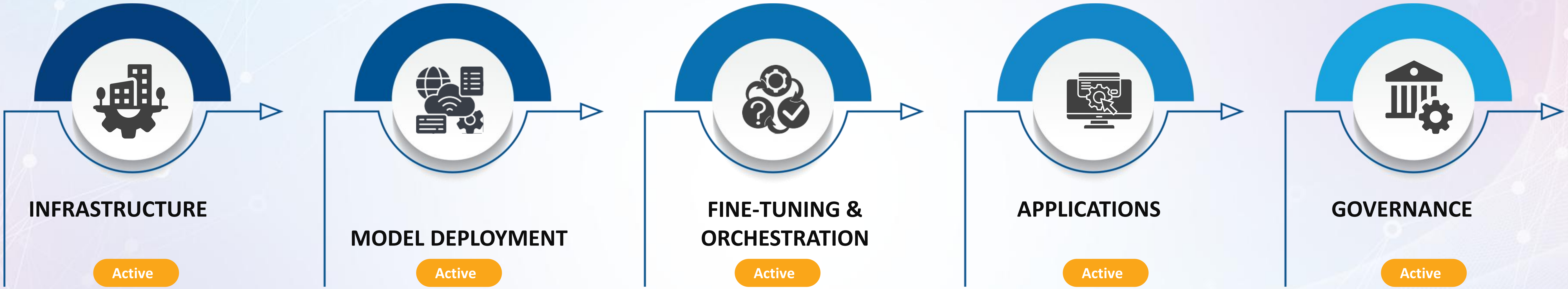
Models are trained on fully owned, bias-screened data or customer-specific datasets; each deployment is isolated to ensure privacy, compliance, and domain relevance

EXCELSOFT IS HARNESSING AI THROUGH A FULL-STACK AI STACK

EXCELSOFT

Internal infrastructure, company-wide enablement, and measurable AI outcomes

Full-Stack AI Approach (5 Layers)



Infrastructure Investment	NVIDIA A6000 GPUs	Employees Enabled on Excelsoft GPT:
GPU Hardware: **NVIDIA A6000**	Internal Infrastructure: **GPU Cluster**	**1,114** on own GPU hardware

AI is positioned to:

Strengthen **growth quality** Enhance **strategic relevance** Improve **margin profile**

EARLY AI COMMERCIAL TRACTION IS CREATING NEW GROWTH OPPORTUNITIES

EXCELSOFT

Market adoption, pipeline momentum, and revenue opportunity

38	16	09	04
AI-First Ideas	Prototypes Built	Customer Pilots	Products Launched

AI-levate App Suite

Saras SchoolAI

Saras Assessments in-a-Box

CareerSPARC

Revenue Growth Drivers

- Enhance existing products with meaningful AI capabilities
- Build new AI-first offerings that open new revenue streams
- Support customer AI workloads on dedicated infrastructure
- Expand into adjacent areas such as Edge AI

KEY COMPETITIVE STRENGTHS

LONG TERM RELATIONSHIPS with global customers

Flexibility to **WORK WITH DIVERSIFIED TECHNOLOGIES** to provide the right-fit solution, driven by agile methodologies

EXPERIENCED MANAGEMENT TEAM AND PROMOTERS WITH EXPERTISE
in developing products, backed by a professional management team and experienced board driving high corporate governance standards

EXPERTISE IN PRODUCT ENGINEERING, DEVELOPMENT AND IMPLEMENTATION across assessments, digital learning & information management systems with robust product capabilities

EXPERTISE IN DELIVERING FULLY COMPLIANT DIGITAL LEARNING and assessment solutions to clients globally

ROBUST OPERATING PARAMETERS

EXPERTISE IN PRODUCT ENGINEERING, DEVELOPMENT AND IMPLEMENTATION

…across assessments, digital learning & information management systems with robust product capabilities

Core Engineering Expertise

Expertise in product engineering, development and implementation across assessments, digital learning, and information management systems with robust capabilities

Deep Domain Experience

Years of product development and implementation experience, combined with a thorough understanding of customer requirements, help us deliver best-fit solutions

Scalable Cloud-Based Systems

Products are built on sound engineering principles, architecture best practices, and user-centric design — delivering secure, reliable, and cost-effective cloud-based solutions

Data Privacy & Security Compliance

All implementations adhere to industry best practices in data and information security, protecting user integrity and privacy as per regulations

Legacy Migration & Business Continuity

Assist in successful migration of legacy learning and assessment applications and data into cloud environments, ensuring uninterrupted operations

Consultative Solutioning Approach

Engaging with business leaders from the solution inception stage to create effective, technology-driven solutions tailored to their workflows

Full Lifecycle Offerings

Offering products and services that encompass the entire lifecycle of learning and assessment, which are feature-rich, versatile, and work across the spectrum of organizations

ROBUST OPERATING PARAMETERS

Standardized Processes for Quality Delivery

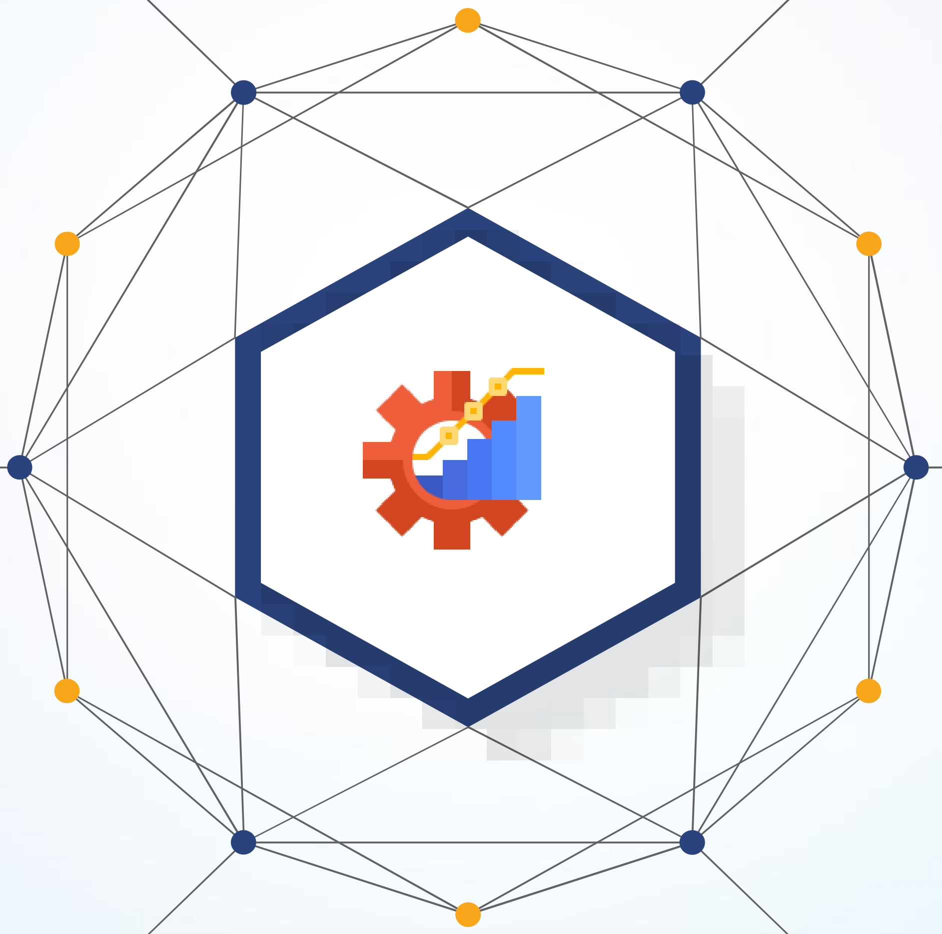
Standardized processes reduce errors and variability, ensuring reliable outcomes for customers, stakeholders, and employees

Clear Guidelines and Workflows

Set well-defined goals, responsibilities, and operational workflows to ensure predictable and consistent organizational functioning

Efficiency through Streamlined Operations

Clear parameters help eliminate redundancies, optimize resource use, and enable teams to focus on high-priority tasks



Accountability through KPIs and Metrics

Defined KPIs and performance metrics to hold teams accountable, track progress, and align efforts with business goals

Foundation for Scalability and Growth

Robust operational systems helps in scaling efficiently, adapt to market changes, and drive continuous improvement across the organization

Customer-Centric Operational Framework

Parameters are designed to meet evolving customer needs by delivering tailored, one-stop learning and assessment solutions

FLEXIBILITY TO WORK WITH DIVERSIFIED TECHNOLOGIES…

EXCELSOFT

Customizable & Comprehensive Platforms

Solutions supporting various question types, workflows, grading schemes, and testing algorithms—designed to meet diverse assessment formats from K-12 to professional exams

Scalable & Adaptable Architecture

Solutions are built to scale as customer demands grow—supporting evolving use cases, increased user volumes, and new business models

Continuous Upskilling & Innovation

Teams stay updated with the latest tech trends including AI, AR/VR, and modern stacks, ensuring efficient, future-ready solutions

Agile Methodology for Faster Delivery

Using agile practices, they adapt quickly to changing requirements and deliver faster time-to-market for new features and product updates

Diversified Tech Expertise

Work across multiple technology stacks, not limited to any one platform, enabling us to deliver optimal solutions tailored to specific client needs

Interoperability & Integration

Their products integrate seamlessly with client systems and are built to be interoperable across different technologies and environments

…to provide the right-fit solution, driven by agile methodologies

EXPERTISE IN DELIVERING FULLY COMPLIANT DIGITAL SOLUTIONS…

EXCELSOFT

The demand for upskilling and reskilling is a significant trend reshaping the global Learning & Development (L&D) market, driven by **rapid technological advancements, shifting workforce needs, and evolving business models**

Technology-Driven Efficiency
Seamless, on-demand delivery with data-driven insights to optimize engagement and outcomes, ensuring cost-efficiency and system integration

Standardized, High-Quality Delivery
Provide consistent, high-quality learning experiences through standardized digital solutions across regions

Trusted by Global Clients
Their clients include various marquee enterprises in the education domain such as like Pearson Education and Brigham Young University reflect their strong reputation

Global Reach and Scalability
With subsidiaries in the UK, USA, Singapore, and India, and a presence in Dubai and Malaysia, they deliver scalable solutions across diverse cultures and regulations.

Compliance with International Standards
Certified with ISO/IEC 27001:2013, ISO 9001:2015, and Cyber Essentials Plus, ensuring global compliance for their e-learning and e-assessment solutions

Customized Solutions for Markets
Tailored solutions to meet regional requirements, educational ecosystems, and cultural nuances.

...WITH GLOBAL REACH ACROSS DIVERSE MARKETS

EXCELSOFT

LONG TERM RELATIONSHIPS WITH GLOBAL CUSTOMERS

EXCELSOFT

STRONG GLOBAL CLIENTELE

Have clientele spread across USA, UK, India, Singapore, Australia, Japan, Malaysia, Saudi Arabia, UAE, and Canada

TRUST & CONSISTENT VALUE DELIVERY

Global customers trust in their products and services has enabled them to maintain healthy, long-term, and trustworthy business relationships

CONSULTATIVE & CUSTOMER-CENTRIC APPROACH

Their deep focus on customer relationships and empathy for end users allows them to understand pain points and add value at every step

STRATEGIC ADVANTAGE & GROWTH ENABLER

Long-term relationships serve as a barrier to entry for competitors and have helped grow the business and global footprint

LOYALTY, FEEDBACK & MARKET ALIGNMENT

Long-term customers act as brand advocates and provide feedback that helps improve offerings and stay aligned with market trends

Improving client vintage signaling stronger retention, deeper trust, and long-term partnership growth

Q1 FY27	73.0% Top 5 Clients	82.6% Top 10 Clients	92.5% Top 20 Clients

WAY AHEAD

KEY GROWTH STRATEGIES

Identify acquisition opportunities to accelerate growth, gain scale, reduce operational costs, and broaden service capabilities.

Leverage AI/ML to enhance assessment solutions, remote proctoring, automated scoring, and reduce fraud through advanced analytics.

Strengthen R&D, adopt cutting-edge technologies, and collaborate globally to deliver innovative, high-quality products.

Promote ownership, inclusiveness, and collaboration across teams while supporting continuous employee development.

Build geographically diverse sales teams to tap new customers, expand digital presence, and customize solutions for local market needs.

Continuously improve existing offerings, align with evolving customer needs, track emerging industry trends, and enhance product USP.

Build long-term customer loyalty, differentiate from competitors, and use data-driven insights to refine product development and targeted marketing.

Grow presence in new markets (Egypt, France, Italy, Brazil, Philippines) and deepen relationships with existing customers through modern product solutions.

HISTORICAL STATEMENTS

STATEMENT OF PROFIT AND LOSS ACCOUNT

Particulars (In Rs. Mn)	FY24	FY25	FY26
Revenue from Operation	**1,982.97**	**2,332.91**	**2,725.21**
Other Income	23.99	155.09	186.18
Total Income	**2,006.96**	**2,488.00**	**2,911.39**
Employee Expenses	1,082.14	1,197.17	1,390.32
Other Expenses	351.1	411.01	603.66
Total Expenditure	**1,433.24**	**1,608.18**	**2,270.52**
EBITDA*	**549.73**	**724.73**	**731.23**
EBITDA Margin	***27.72%***	***31.07%***	***26.83%***
Depreciation	289.93	246.51	241.28
EBIT	**283.79**	**633.31**	**489.95**
EBIT Margin	***14.31%***	***27.15%***	***17.98%***
Interest / Finance Cost	100.65	37.86	35.26
PBT	**183.14**	**595.45**	**593.43**
Tax	55.61	248.54	159.62
PAT	**127.53**	**346.91**	**433.81**
PAT Margin	***6.43%***	***14.87%***	***14.90%***
Basic EPS (INR/Share)	1.27	3.47	4.12

**EBITDA is calculated excluding Other Income*

CONSOLIDATED BALANCE SHEET

Particulars (In Rs. Mn.)	Mar-24	Mar-25	Mar-26
ASSETS			
Non-Current Assets			
Property, Plant & Equipment and Intangible	305.50	66.76	570.99
Right of use asset	1,941.47	84.64	63.16
Goodwill	0	124.18	124.18
Other Intangible Assets	1,112.58	1,071.48	879.63
Intangible assets under development	0	0	122.40
Financial Assets			
Other Financial Assets	147.64	2,204.11	2,398.23
Other Non Current Assets	16.49	3.90	43.82
Current Assets			
Financial Assets			
Trade Receivables	467.77	344.09	464.09
Cash & Cash Equivalents	48.07	154.12	648.71
Other Bank balances	0.72	185.70	812.32
Other financial assets	0.68	200.14	314.82
Income tax assets (net)	28.60	0	0
Other Current Assets	140.81	249.22	339.86
Total Assets	**4,361.26**	**4,688.34**	**6,782.21**

Particulars (In Rs. Mn.)	Mar-24	Mar-25	Mar-26
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	15.96	1,000.84	1,150.84
Other Equity	2,957.07	2,712.15	4,632.42
Non-Current Liabilities			
Financial Liabilities			
Borrowings	488.14	0	0
Lease Liabilities	7.31	62.77	48.19
Long Term Provisions	156.21	186.32	245.20
Deferred Tax Liabilities(net)	8.89	57.09	34.00
Current Liabilities			
Financial Liabilities			
Short term Borrowings	279.11	265.89	0
Lease Liabilities	8.94	22.64	17.58
Trade Payables			
A) Total outstanding dues of micro enterprises and small enterprises	0	0.92	8.18
B) Total outstanding dues of creditors other than micro enterprises and small enterprises	100.91	78.08	180.25
Other Current Liabilities	151.38	231.54	331.85
Provisions	36.41	65.54	88.36
Income Tax Liabilities (Net)	0	4.55	45.34
Total Equity & Liabilities	**4,361.26**	**4,688.34**	**6,782.21**

THANK YOU

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