



May 06, 2026

To,
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers, Dalal Street
Mumbai- 400001

To,
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Scrip Code: 532740

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Intimation of Allotment of Equity Shares and Convertible Warrants pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the “Preferential Issue”)

Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to the approval of the Board of Directors of the Company at its meeting held on March 06, 2026, approval of the Members of the Lokesh Machines Limited (‘the Company’) at the Extra-Ordinary General Meeting (‘EGM’) dated April 03, 2026 and the In-principle approvals granted by National Stock Exchange of India Limited and BSE Limited vide their respective letters dated April 30, 2026, we wish to inform that the share allotment Committee of Board of Directors at its meeting held today i.e., May 06 2026 has approved the allotment of 13,00,000 (Thirteen Lakh) Equity Shares to Non-Promoters respectively of Face Value of Rs. 10/- each fully paid up, on a preferential Basis, at an issue price of Rs. 181.71/- per Equity Share, including a premium of Rs.171.71/- per equity share for aggregating an amount of Rs. 23,62,23,000/- (Rupees Twenty-Three Crores Sixty-Two Lakhs Twenty-Three Thousand Only).

With the allotment of the above shares, the Equity Paid-up Share Capital of the Company stands increased from 19996770 Equity Shares of Face Value of Rs. 10/- each to 21296770 Equity Shares of Face Value of Rs. 10/- each.

The said Equity Shares shall be listed on the BSE Limited and the National Stock Exchange of India Limited. The Equity Shares allotted shall be locked-in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.



Further, we wish to inform that the share allotment Committee of Board of Directors at its meeting held today i.e., May 06, 2026 has approved the allotment of 27,77,919 convertible warrants (Warrants) to promoters & Non-Promoters respectively after receipt of an amount of Rs.12,61,93,916/- (Rupees Twelve Crore Sixty One Lakh Ninety Three Thousand Nine Hundred and Sixteen Only) at a rate of Rs. 45.4275/- per warrant (being 25% of the issue price per warrant) as warrant subscription price on preferential basis at an issue price [including the warrant subscription price (Rs. 45.4275/- per warrant) and the exercise warrant price (Rs. 136.2825 per warrant)] of Rs. 181.71/- each (Rupees One Hundred Eighty-One and Seventy-One Paise Only) aggregating to Rs. 50,47,75,661.49/- (Rupees Fifty Crore Forty-Seven Lakh Seventy-Five Thousand and Six Hundred and Sixty-One Paise Forty-Nine Only).

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up Equity Share of face value of Re. 10/- (Rupee Ten Only) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 136.2825/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

The said Warrants allotted shall be locked-in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Disclosure pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is attached as Annexure-I &II.

The meeting commenced at 12:00 Noon and concluded at 01.25 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,

For Lokesh Machines Limited

P. Kodanda Rami Reddy
Company Secretary and
Compliance Officer



Disclosure pursuant to SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Annexure-I

S. No.	Name of the Allottees	Category of the Allottees	Type of Securities	No. of Securities
1.	Zenila Ventures LLP	Non-Promoter	Equity	6,00,000
2.	Mr. Satyajeet Sumant Khanolkar	Non-Promoter	Equity	1,00,000
3.	Mr. Rahul Das Rege	Non-Promoter	Equity	1,00,000
4.	RLP Securities Pvt LTD	Non-Promoter	Equity	1,66,000
5.	Mr. Ravuri Mohana Chandra Vara Prasada Rao	Non-Promoter	Equity	1,68,000
6.	Mrs. R. Leela Prasad	Non-Promoter	Equity	1,66,000
			Total	13,00,000

Annexure-II

S. No.	Name of the Allottees	Category of the Allottees	Type of Securities	No. of Securities
1.	Mr. Bollineni Kishore Babu	Promoter	Warrants	2,06,000
2.	Mr. Mullapudi Srikrishna	Promoter	Warrants	9,57,000
3.	Mr. Srinivas Mullapudi	Promoter	Warrants	8,37,000
4.	Mr. Mullapudi Ajay Kumar	Promoter Group	Warrants	50,500
5.	Mrs. Naga Satya Swaroopa Rani Mullapudi	Promoter Group	Warrants	92,655
6.	Mr. Ashok Atluri	Non-Promoter	Warrants	5,00,000
7.	Mrs. Rajini Meka	Non-Promoter	Warrants	1,00,000
8.	Mr. Movva Srinivasa Rao	Non -Promoter	Warrants	21,042
9.	Mr. G. Venkateswara Rao	Non -Promoter	Warrants	13,722
			Total	27,77,919