Trio Mercantile & Trading Limited

Shop No.2, "A" Wing, Tulip – Rachana Garden, Village Nahur, G. G. Singh Road, Mulund (West), Mumbai 400082, Maharashtra, India
Tel.: 2833 5999/ 28335998 Email: triomtl@gmail.com
Website: www.triomercantile.com CIN: L561909MH2002PLC136975

Date: 06/11/2026

To,
The Listing Department/
Corporate Compliance Department,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai 400001.

Name and Scrip Code: Trio Mercantile & Trading Ltd & 534755
SUB: Outcome of Board Meeting held on Friday, 15th May, 2026 Meeting Commenced at 06:00 PM and concluded at 06:55 PM

Dear Sir/Madam,

The Board of Directors at their meeting convened today have inter alia considered and approved Unaudited Financial Results of the company for the Quarter ended and Half Year Ended on 30th September, 2026.

Enclosed please find herewith Unaudited Financial Results of the Company for the Quarter ended and Half Year ended September 30, 2025 and Limited Review Report given by Statutory Auditor of the Company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Listing Requirements) Regulations, 2015 ("Listing Regulations").

Please take the same on your records and oblige us.

Thanking you,

For Trio Mercantile & Trading Limited

RADHIKA KAUSHIK JOSHI
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Date: 2026.11.06 19:00:23 +05'30'

MS. RADHIKA JOSHI
CFO & DIRECTOR
(DIN: 08206100)

TRIO MERCANTILE & TRADING LIMITED
CIN: L51909MH2002PLC136975
BALANCE SHEET AS AT 30th September, 2026

(Rs. In Lakhs)

Particulars	Notes	As at 30th September 2026	As at 31st March 2026
Assets			
(1) Non-current assets			
(a) Property, Plant and Equipment	2	1.73	**1.90**
(b) Financial Assets		-	**-**
(i) Loans & Deposits	3	1,775.62	**1,924.42**
(c) Deferred Tax Assets	13	0.00	**0.14**
Total Non-Current Assets		**1,777.35**	**1,926.46**
(2) Current assets			
(a) Inventories	5	26.48	**24.81**
(b) Financial assets		-	**-**
(i) Trade receivables	6	-	**-**
(ii) Cash and cash equivalents	7	8.98	**18.64**
(iii) Loans	8	902.15	**935.94**
(c) Other Current Assets	4	19.06	**19.34**
Total Current Assets		**956.67**	**998.73**
Total Assets		**2,734.02**	**2,925.18**
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital	9	1,358.73	**1,358.73**
(b) Other Equity	10	1,041.91	**1,021.83**
Total Equity		**2,400.64**	**2,380.56**
Liabilities			
(1) Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	11	12.87	**150.40**
(b) Deffered Tax Liabilities		-	**-**
Total Non-Current Liabilities		**12.87**	**150.40**
(2) Current Liabilities			
(a) Financial Liabilities			
(i) Trade payables	13	2.60	**48.22**
(b) Other current liabilities	14	317.91	**346.01**
Total Current Liabilities		**320.51**	**394.23**
Total Equity and Liabilities		**2,734.02**	**2,925.18**
Summary of significant accounting policies Notes to accounts	1		

The accompanying notes are an integral part of the financial statements.

As per our Report of even date

For and on behalf of the Board
TRIO MERCANTILE & TRADING LIMITED

RADHIKA KAUSHIK JOSHI
Digitally signed by RADHIKA KAUSHIK JOSHI
Date: 2026.11.06 19:00:48 +05'30'

6th November, 2026
Mumbai

Radhika Joshi
Executive Director
DIN: 08206100

TRIO MERCANTILE & TRADING LIMITED

Registered Off: 613/B, Mangal Aarambh, Kora Kendra, Borivali (W), Mumbai - 400092
CIN - L51909MH2002PLC136975, Tel : +91-2833 5998 , URL: www.tricomercantile.com

Statement of unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2026

(Rupees In Lacs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from Operations	**-0.00**	**84.99**	**44.29**	84.990	**86.204**	275.528
2. Other Income	**23.20**	**23.412**	**18.12**	46.615	**35.814**	77.934
3.Total Revenue (1+2)	**23.203**	**108.402**	**62.414**	**131.605**	**122.018**	**353.462**
4. Expenses						
(a) Cost of Materials consumed	-	-			-	-
(b) Purchase of stock-in-trade	-0.00	82.5	**43.29**	82.500	**84.287**	268.801
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-2.62	0.945	**(0.74)**	(1.671)	**(0.237)**	1.335
(d) Employee benefits expense	0.03	4.628	**3.80**	4.658	**7.585**	15.798
(e) Depreciation and amortisation expense	0.09	0.085	**0.09**	0.170	**0.169**	0.338
(f) Finance Cost	0.22	3.217	**0.23**	3.442	**0.450**	4.155
(g) Other expenses	4.80	10.875	**21.98**	15.669	**25.725**	54.480
Total Expenses	**2.522**	**102.250**	**68.643**	**104.767**	**117.980**	**344.908**
5. Profit / (Loss) from before exceptional items (3-4)	**20.681**	**6.152**	**(6.229)**	**26.838**	**4.038**	8.555
6. Exceptional Items	-	-	-	-	-	9.930
7. Profit / (Loss) before tax (5-6)	**20.681**	**6.152**	**(6.229)**	**26.838**	**4.038**	(1.375)
8. Tax Expenses						
(1) Current Tax	**6.752**	-	**(2.660)**	**6.752**	-	
(2) Deffered Tax	-	-	-		-	0.115
(3) Tax pertaining to earlier						3.873
9. Profit / (Loss) from Countinuing Operation (7-8)	**13.929**	**6.152**	**(3.569)**	**20.086**	**4.038**	(5.364)
10. Profit / (Loss) from discountinuing Operation	-	-	-	-	-	-
11. Tax Expenses of discountinuing operations	-	-	-	-	-	-
12. Profit / (Loss) from discountinuing Operation (After Tax)	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (9 +12)	**13.929**	**6.152**	**(3.569)**	**20.086**	**4.038**	(5.364)
14. Other Comprehensive Income						
A.(i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B. (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
15. Total Comprehensive Income for the period (13+14) (Comprising profit/ (loss) and other Comprehensive Income for the period	**13.929**	**6.152**	**(3.569)**	**20.086**	**4.038**	(5.364)
16. Earnings Per Share (for discontinued &						
(a) Basic	**0.021**	0.011	**(0.005)**	**0.030**	**0.006**	(0.008)
(b) Diluted	**0.021**	0.011	**(0.005)**	**0.030**	**0.006**	(0.008)

Notes:

1 The above result were reviewed by the Audit Committee and approved by the Board Of directors at their meeting on 06th November, 2026.

2 The above result have been prepared in accordace with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act 2013, and other recognized accounting practices and policies to the extent applicable.

3 The Financial results for the Quarter and Half year ended on 30th September 2025 have been subjected to a "Limited Review" by the statutory auditors of the Company. The Limited review report does not contain any qualification. The Limited review report will be filed with the stock Exchange and will also be available on Company's website www.triomercantile.com

4 The previous periods figures have been reclassified / regrouped wherever required to conform with current periods presentation.

5 The Company's operations relates to single segment i.e. Trading

For TRIO MERCANTILE & TRADING LIMITED

RADHIKA KAUSHIK JOSHI

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Date: 2026.11.06 19:01:11 +05'30'

6th November, 2026
Mumbai

RADHIKA JOSHI
EXECUTIVE DIRECTOR
DIN : 08206100

Trio Mercantile & Trading Limited

CASH FLOW STATEMENT

(Amount in Lacs)

		PARTICULARS	For the Half Year Ended 30th September 2026	For the Year Ended 3oth September 2025
A		**CASH FLOW FROM OPERATING ACTIVITIES**		
		Net Profit /(Loss) before tax and Extra Ordinary items	26.84	4.04
		Adjustment for:-		
		Interest Income	(46.61)	(35.81)
		Finance Cost	3.44	0.45
		Dividend Received	(0.01)	(0.01)
		Depreciation	0.17	0.17
		OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(16.16)	(31.16)
		Adjustment for:-		
		(Increase)/decrease Trade and other receivables	-	-
		Increase/(decrease) Trade Payables	(45.62)	47.21
		Increase/(decrease) Other Current Liabilities	(27.96)	(39.00)
		(Increase)/decrease in Inventories	(1.67)	(0.24)
		(Increase)/decrease Others Current Assets	29.94	(14.11)
		CASH GENERATED FROM OPERATIONS	(61.48)	(37.30)
		Direct Taxes Paid	(2.63)	
		Last Year Direct Taxes Paid		-
	I	**NET CASH FLOW FROM OPERATING ACTIVITIES**	(64.11)	(37.30)
B		**CASH FLOW FROM INVESTING ACTIVITIES**		
		Loan Received / (Given)	148.80	(31.27)
		Purchase of Fixed Assets	-	(0.30)
		Sale of Fixed Assets	-	
		New Investments		
		Sale of Investments		
		Profit on Sale of Fixed Asets	-	
		Interest Received	46.61	35.81
		Dividend Received	0.01	0.01
	II	**NET CASH USED IN INVESTING ACTIVITIES**	195.41	4.24
C		**CASH FLOW FROM FINANCING ACTIVITIES**		
		Loans Taken/ (Repaid) (Net)	(137.52)	14.81
		Interest Paid	(3.44)	(0.45)
	III	**NET CASH USED IN FINANCING ACTIVITIES**	(140.97)	14.35
		NET INCREASE/(DECREASE) IN CASH OR CASH EQUIVALENTS (I + II + III)	(9.67)	(18.70)
		Add:- CASH & CASH EQUIVALENTS AS AT BEGNNING	**18.64**	39.54
		CLOSING BALANCE OF CASH & CASH EQUIVALENTS (Refer Note 8)	8.98	20.84

The above Cash Flow Statement has been prepared under the "Indirect Method" set out in Indian Accounting Standard (Ind AS) 7 on Statement of Cashflows.

For TRIO MERCANTILE & TRADING LIMITED

RADHIKA KAUSHIK JOSHI

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RADHIKA JOSHI
EXECUTIVE DIRECTOR
DIN : 08206100

6th November, 2025
Mumbai

Independent Auditors' Review Report on the Quarterly and Half yearly Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)

To,

The Board of Directors of Trio Mercantile & Trading Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **Trio Mercantile & Trading Limited** for the quarter and half year ended 30th September, 2026 ('the Statement') attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. This statement is the responsibility of the Company's Management, approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rule, 2015, as amended and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited standalone financial results prepared in accordance with applicable accounting standards i.e. Indian accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bilimoria Mehta & Co.

Chartered Accountants

Firm Reg no. 101490W

PRAKASH RAMNIKLAL MEHTA

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Prakash Mehta

Partner

Membership No. 030382

Place: Mumbai

Date: 06th November, 2026

UDIN: 26030382ABTAQO3766